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August 11, 2006

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OFFICE OF INTERNATIONAL CORPORATE FINANCE

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.



Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

SUPPL

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan Bank Executive (65) 6878 5912

(00) 00: 0 00:

PROCESSED

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JW 8/23

DBS GROUP HOLDINGS LTD

THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 10,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:- \sim i

- Add Exercise - After Exercise	- Add Exercise - After Exercise
- After E	- After E
	' '

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs

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N.A. A.A. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature

11-Aug-06

Date

Enclosures

A copy of the Return of Allotment filed with the ACRA

Assistant Secretary

Designation

Jeannie Hui

Name

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme

Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,000	\$17.70	\$177,000.00	
10,000	Total value of shares exercised =	\$177,000.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

	Return	of A	Allotme	ent of	Shares
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Submit

Please fill in the follow	ing information. Field	s marked * must be	completed.		
Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Se The directors have the approval of the general meeting shares.	ve obtained he company in (-	Act *		
Resolution Made * You are only required to issue shares.	o fill in this section if	the directors are not	given the power under	Section 161 of the C	Companies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS I	_TD		
Nature of Meeting Place of Meeting:		*			
			f resolution obtained a		
. Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	e Director's 🚉	4			
Description: * (max 2000 characters)					र्स
Attachment: * (copy of resolution)		-		·	
N-4					

filenameyyyyMMddmmsstt

Uploaded file name wil be changed by suffixing timestamp with the actual file

name as

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

(Click 'Browse' to select file for attachment)

Browse...

093041127 / ANDREW ROBERT FOWELL BUXTON
093190653 / FRANK WONG KWONG SHING
□ 112914204 / JOHN A. ROSS
701913934 / JACKSON P. TAI

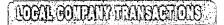
If a director/ secretary signed the above, please select accordingly:	HA9016000 / LEUNG CHUN YING S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Reset

Others

Number of shares:

10000

Amount paid and/or unpaid on each share

e.q.

eg. 999999.999999999

paid: 17.70

unpaid: 0

Save

Delete

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

S0163147J

TAN KEH YAN, PETER

Individual

Shareholder Category



GOOT COLINAL ALEXENDA

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of	Allottee		

Please indicate whether the allottee is an Individual : \ast

Allottee is an Individual

○ Allottee is an Individ	
If Allottee is an Individ	ual ;
Shareholder Category: *	Individual
Identification No. : *	S0163147J , Retrieve Details
Identification Type: *	NRIC
Name: *	TAN KEH YAN, PETER
Nationality: *	SINGAPOREAN (301)
Mobile No :	
Occupation :	
Email Address :	
Address Type : *	● Local○ Foreign
Local Address (* if Address T	ype is Local Address)
Postal Code :	486860 Retrieve Address
Block/House No.:	732
Street Name :	UPPER CHANGI ROAD EAST
Unit :	# 08 - 05
Building/Estate Name :	CASCADALE
Foreign Address (* if Addres	s Type is Foreign Address)
Address :	

If Allottee is NOT an Individual:

 ${\bf Shareholder\ Category\ :\ *\ Company\ /\ Foreign\ Branch}$

Registration No. : *

Search

-	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit:#	-
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address:	
Data ila of Chance Alletted	
	* Please read instructions carefully before entering.
	o-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the . Enter the same alphabet in the box for every allottee in the same group. Skip y one person.
Group of Share that is co-ov (Share Group)	vned:
If share(s) is/are co-owned, only one allottees in box (a) and leave blank for	allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent or rest of the items.
a) Number of shares allotted	d: 10000 /
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	11/08/2006 (dd/mm/yyyy)

Save

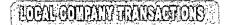
Reset

(dd/mm/yyyy)

Back

d) Date of allotment :





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / **Allottees' Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504818787 /

86084215

Amount of Issued Share Capital: 1582108060.54 86084215

Amount of Paid-up Share

1582108060.54 86084215

0

Capital:





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

11/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT



PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001899549A

Transaction No. Company Registration No.

C060420250

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR000001899549A Date/Time: 11/08/2006 16:37

No

Transaction : C060420250

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT NAME :	1	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,604.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 10,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

this sociation	Par	Par Authorised	SSI	Issued and paid-up ordinary share capital	re capital	Ontione Granted 8 /	Options Granted & Outstanding Charge
Class of security	value	value Capital		Shares	\$	Options Granted &	Juistaliuliy Silales
Ordinary Shares	ı	1	Before Exercise	1,504,818,787,	1,582,108,060.54 Before Exercise	Before Exercise	31,528,688
Preference Shares*	,	ı	Add Exercise	10,000	147,300.00	147,300.00, Less Exercise	(10,000)
Preference Shares #	,	1	After Exercise	1,504,828,787	1,582,255,360.54 After Exercise	After Exercise	31,518,688

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Ä. Ä

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature :

Name :

Jeannie Hui

Assistant Secretary

Designation

Date

11-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Subscription Price (1)	Value of Shares Exercised (2)	Remarks
\$14.73	\$147,300.00	
Total value of shares		
exercised =	\$147,300.00	·
	\$14.73 Total value of shares	\$14.73 \$147,300.00 Total value of shares

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





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HOME	LOGOUT	

Return	Λf	Allotm	ent	οf	Sha	res
RELUIII		MILLORIE		.,,	3110	

Submit

Please fill in the follo	wing information. Fields	marked * must be	completed.		
Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Resolution S	hares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Sec The directors have the approval of the general meeting to shares.	e obtained e company in (_	Act *		
Resolution Made					
$\ensuremath{^{*}}$ You are only required to issue shares.	fill in this section if	the directors are not	given the power under	Section 161 of the C	ompanies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting:	* Directors				
Place of Meeting: *	* State "Passed	l by written means" i	f resolution obtained as	s such	
	The second secon		Company and the Company of the Compa		
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					4
	4		y company of the second of the		
Attachment: * (copy of resolution)					
Note: Uploaded file name wil be changed by suffixing timestamp with the actual file name as filenameyyyyMMddmms	(Click 'Browse'	Brow	chment)		

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184 \H A or 184C)

🗀 093041127 / ANDREW ROBERT FOWELL BUXTON
093190653 / FRANK WONG KWONG SHING
□ 112914204 / JOHN A. ROSS
701913934 / JACKSON P. TAT

If a director/ secretary signed the above, please select accordingly:	HA9016000 / LEUNG CHUN YING S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save | Reset



HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital /
Allottees'
Particulars

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

10000

000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

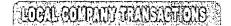
paid: 14.73 /

unpaid: 0

Save Delete Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

Shareholder Category

S1658235B

LIM HOCK LAI DOUGLAS

Individual





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Pesalution

Share payable in

Share Capital /

Shareholders list Summary

Resolution	cash	other than cash	Particulars	<u>allotment</u>	of Capit
Particulars of Allott	tee				
Please indicate who	ether the al	lottee is an Inc	dividual : *		
Allottee is an IncAllottee is NOT a		al			
If Allottee is an Inc	dividual :				
Shareholder Category	y: * Individ	lual			
Identification No.: *	S16582	35B	Retrieve Details		
Identification Type:	* NRIC	The state of the s			
Name: *	LIM HO	CK LAI DOUGLAS	<u> </u>		4 1 :
Nationality: *	SINGA	POREAN (301)			
Mobile No :		11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			
Occupation:					
Email Address :	:				
Address Type : *	⑨ Loca ○ Fore				
Local Address (* if Add	ress Type is Loca	al Address)			
Postal Co	ode: 456880	Retrieve Ac	ldress		
Block/House I	No.: 17				
Street Na	me : LAKME	TERRACE	/		
U	Jnit : #	-			
Building/Estate Na	me : OPER A	ESTATE			
Foreign Address (* if A	Address Type is F	oreign Address)			
Addr					
TE Allattan ic NOT a	n Individua	s1 ·			

Registration No.: *

Shareholder Category: * Company / Foreign Branch

Search

I I	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local Ad	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	gn Address)
Address :	
Details of Shares Allotted * Please re	ead instructions carefully before entering.
	2 or more persons, please assign an alphabet $\underline{e.g.\ A}$ to denote the same alphabet in the box for every allottee in the same group. Skip n.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is t allottees in box (a) and leave blank for rest of th	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent e items.
a) Number of shares allotted :	10000
b) Class of shares allotted :	Ordinary ()
c) Currency :	SINGAPORE DOLLAR (099)

11/08/2006 (dd/mm/yyyy)

Reset

Save

Back

d) Date of allotment :





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / **Allottees' Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Amount of Issued Share Capital: 1582255360.54 86084215

Preference

Others

Number of Shares:

1504828787

86084215

0

Amount of Paid-up Share

1582255360.54 86084215

Capital:





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

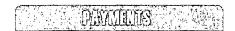
11/08/2006

Submit.

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001899579A

Transaction No. Company Registration No.

C060420279

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001899579A

Date/Time: 11/08/2006 16:42

No

Transaction : C060420279

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTA 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT NAME :	1	10.00
- , - , - , - , - , - , - , - , - , - ,		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,594.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 2,800 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Class of societies	Par	Par Authorised	issi	ssued and paid-up ordinary share capital	ire capital	Options Granted 8	Options Granted & Outstanding Shares
Class of security	value	value Capital		Shares	\$	Options Glarited &	Outstairding Origies
Ordinary Shares	1	,	Before Exercise	1,504,828,787	1,582,255,360.54 Before Exercise	Before Exercise	31,518,688
Preference Shares*	,	ı	Add Exercise	2,800,		29,120.00, Less Exercise	(2,800)
Preference Shares #		ı	After Exercise	1,504,831,587	1,582,284,480.54, After Exercise	After Exercise	31,515,888

3. Outstanding Warrants/TSRs

4

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Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. Authorised Signature :

Name :

Jeannie Hui

Assistant Secretary

Designation

Date

טָ

11-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,800	\$10.40	\$29,120.00	·
2,800	Total value of shares exercised =	\$29,120.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Return of Allotment of Share	Return	of A	llotme	nt of	Share
------------------------------	--------	------	--------	-------	-------

Submit

Please fill in the follo	wing information. Fields	s marked * must be	completed.		
Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> Capital/Allottees' <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act * The directors have obtained

the approval of the cogeneral meeting to is shares.	ompany in Yes	
Resolution Made		
* You are only required to fill i issue shares.	n this section if the directors are not given the power under Section 161 of the Companies Ac	t to
Registration No. :	199901152M	
Company Name :	DBS GROUP HOLDINGS LTD	
Nature of Meeting: *	Directors 1.3	
Place of Meeting: *		
	* State "Passed by written means" if resolution obtained as such	
Data af Martinana		
Date of Meeting: *	(dd/mm/yyyy)	
Resolution Type: *	Director's	
Description: * (max 2000 characters)		10
		e .
Attachment: * (copy of resolution)		
Note: Uploaded file name wll be changed by suffixing time-	Browse	
stamp with the actual file name as	(Click 'Browse' to select file for attachment)	
filenameyyyyMMddmmsstt		
Maximum File Size : 2048 KB		
	the resolution or the minutes incorporating the resolution or tion (section 184A or 184C)	

093041127 / ANDREW ROBERT FOWELL BUXTON
093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
□ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	
Declaration		

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOCH-BOTTATIVITATEVOLOTOTE

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital /
Allottees'
Particulars

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2800

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 10.40

unpaid: 0

Save

Delete

Reset

Back



HOME

LOGOUT

Return of Allotment of Shares

FROM BOTTOM TRANSPORTED IN

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

<u>S1243747A</u> <u>S2555863D</u> KOH POH CHYE

HONG KEAH HUAT

Shareholder Category

Individual Individual





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee	
Please indicate whether the allottee is an Individual: *	
Allottee is an Individual Allottee is NOT an Individual	
If Allottee is an Individual:	
Shareholder Category: * Individual	
Identification No. : * S1243747A Retrieve Details	
Identification Type: * NRIC	
Name: * KOH POH CHYE	
Nationality: * SINGAPOREAN (301)	ران التيانيا
Mobile No:	
Occupation :	
Email Address:	
Address Type : * © Local ○ Foreign	
Local Address (* if Address Type is Local Address)	
Postal Code: 278735 Retrieve Address	
Block/House No.: 15	
Street Name : HOLLAND HILL	
Unit: # 01 - 12	
Building/Estate Name: OLINA LODGE	
Foreign Address (* if Address Type is Foreign Address)	
Address:	

Shareholder Category: * Company / Foreign Branch

If Allottee is NOT an Individual:

Search

Retrieve D
Name:
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

(Share Group)	
If share(s) is/are co-owned, only one allottee allottees in box (a) and leave blank for rest of	e is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent of the items.
a) Number of shares allotted :	2000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	11/08/2006 (dd/mm/yyyy)

Save Reset Back



			2017	
TEMPO	مرمه بعريطومونا ويحرب	make him had been been been been been been been bee	the property of	and the second
THE TAX US YA	F. 1 1 3 . F & 1	1.5	3 4 4 4	44.111.
12 11 11 11 11 11	*** 1.7.4	RETER OF	A 7 1 E 6	

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the foll	owing information. Field	s marked * must be	completed.		
Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summar of Capita
Particulars of	Allottee				
Please indica	te whether the a	illottee is an Ir	ndividual : *		
	an Individual NOT an Individu	ıal			
If Allottee is	an Individual :				
Shareholder Ca	ategory: * Indiv i	idual			
Identification N	No.: * S2555	863D /	Retrieve Detail	s	
Identification T	Type: * NRIC	· ·			
Name : *	HONG	KEAH HUAT			t
Nationality: *	SING	APOREAN (301)		B 18 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	į.
Mobile No :		a continue despussion			
Occupation:		The same of some transportation and the same	and the second control of the second control		
Email Address	•		The state of the s	on the second consists of parties and constraint to the second	;
Address Type	● Loc ○ For				
Local Address	(* if Address Type is Lo	cal Address)			
Po	stal Code: 54668	7 Retrieve /	Address		
Block/H	House No. : 137	हिं _{ति} । स्रो _{ति}			
Str	eet Name : POH I	HUAT ROAD W	EST		
	Unit: # 02	- 01			
Building/Est	ate Name : NOVE	LLE PARK			
Foreign Addres	SS (* if Address Type is	Foreign Address)	••		
	Address:	and the second s			:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve	Liptoile
17011070	Details

	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local	ał Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is F	oreign Address)
Address :	
Details of Shares Allotted * Plea	ise read instructions carefully before entering.
Note : If any share or shares is/are co-owne	d by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allotte allottees in box (a) and leave blank for rest	e is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent of the items.
a) Number of shares allotted :	800 /
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	11/08/2006 (dd/mm/yyyy)
	Save Reset Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Amount of Issued Share Capital: 1582284480.54 86084215

Preference

Others

Number of Shares:

1504831587 / 86084215

0

Amount of Paid-up Share

1582284480.54 86084215

0

0

Capital:





PAMMUTS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

① Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

11/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT



PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001899695A

Transaction No.

Company Registration No.

C060420409

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR000001899695A

Date/Time: 11/08/2006 17:01

No

Transaction : C060420409

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT NAME :	1	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,584.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



August 11, 2006 RECEIVED

CURPORATE FINANCE

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 7 set(s) of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Bank Executive (65) 6878 8841

encs



August 11, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan \ \ Wa W A

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 1,260 DBSH Shares arising from the exercise of 2005 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (d) Form of Application for Listing and Quotation of 1,260 ordinary shares;
 - (e) Details of options granted and exercised pursuant to the Scheme; and
 - (f) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Jeannie Hui

Yours faithfully

Assistant Secretary

DBS GROUP HOLDINGS LTD

THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 1,260 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

_		7	¥	7	
Options Grantal & Outstanding Shares	Catalianing Unares	31,539,948	(1,260)	31,538,688	
Options Granted 8	Options oralited &	Before Exercise	18,988.20 Less Exercise	After Exercise	-1
e capital	\$	1,581,912,072.34 Before Exercise	18,988.20	1,581,931,060.54 After Exercise	
Issued and paid-up ordinary share capital	Shares	1,504,807,527	1,260	1,504,808,787	•
ารรเ		Before Exercise	Add Exercise	After Exercise	
Par Authorised	value Capital	,	,	,	
Par	value	,	,	,	
Close of sociutive	class of security	Ordinary Shares	Preference Shares*	Preference Shares #	

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

...

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature :

11-Aug-06

Date

Designation : Group Secretary

Jeannie Hui

Name

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

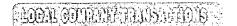
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,260	\$15.07	\$18,988.20	
1,260	Total value of shares exercised =	\$18,988.20	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

2004





LACCUT
I LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution Sh	nares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Record saved succe Power under Section The directors have ob- approval of the comp general meeting to is	on 161 of the otained the oany in	· Companies Act * ② Yes ○ No	·		,
Resolution Made * You are only required to f issue shares.	ill in this section if	the directors are not give	en the power under Sec	ction 161 of the Compar	nies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS LTD	•		
Nature of Meeting: * Place of Meeting: *		by written means" if res	olution obtained as suc	; : h 	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
Attachment : * (copy of resolution)					
Note: Uploaded file name wll be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmss	,	Browse.			
Person(s) signing written resolution	the resolutio		incorporating t	he resolution or	the
	□ 0931906 □ 1129142 □ 7019139	27 / ANDREW ROB 53 / FRANK WONG 04 / JOHN A. ROSS 34 / JACKSON P. T 000 / LEUNG CHUN	KWONG SHING S	KTON	

S0016173Z / KOH BOON HWEE

If a director/

above, please select	S0114104Z / HENG LEE CHENG
accordingly:	S0234644C / KWA CHONG SENG
	S0820599Z / ANG KONG HUA
	S1462421Z / PETER ONG BOON KWEE
	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1260

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 15.07

unpaid: 0

Save Delete Reset

Back





Resolution

HOME	LOGOUT

after the allotment of Capital

Shareholders list

Share Capital /

Allottees'

Particulars

Return of Allotment of Shares

Submit

Summary

Please fill in the following information. Fields marked * must be completed.

Share payable in

cash

Particulars of Allottee					
Please indicate whether the a	allottee is an Individual : *				
Allottee is an IndividualAllottee is NOT an Individual	Allottee is an IndividualAllottee is NOT an Individual				
If Allottee is an Individual:					
Shareholder Category: * Individual					
Identification No. : *	E728286(2) Retrieve Details				
Identification Type: *	PASSPORT/OTHERS				
Name: *	LAU SIU KI				
Nationality: *	BRITISH, UNITED KINGDOM (110)				
Mobile No :					
Occupation :					
Email Address :					
Address Type: * © Local © Foreign					
Local Address (* if Address Type is Lo					
Postal Code :	Retrieve Address				
Block/House No. :					
Street Name :					
Unit:	# -				
Building/Estate Name :					
Foreign Address (* if Address Type is	Foreign Address)				
Address:	FLAT F, 9/F TOWER 1, THE WATERFRONT				
	1 AUSTIN ROAD WEST, TSIM SHA TSUI, KOWLOON, HONG				
If Allottee is NOT an Individu	ıal:				
Shareholder Category: *	Company / Foreign Branch Search				
Registration No. : * Retrieve Details					
Name:					

For a consideartion

other than cash

Address Type :				
Local Address (* if Address Type is Local Address)				
Postal Code :				
Block/House No. :				
Street Name :				
Unit : # -				
Building/Estate Name :				
Foreign Address (* if Address Type is Foreign Addre	ess)			
Address:				
	ructions carefully before entering. ore persons, please assign an alphabet <u>e.g. A</u> to denote the Group and ne box for every allottee in the same group. Skip this box if share(s) are			
•	details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees			
a) Number of shares allotted :	1260			
b) Class of shares allotted :	Ordinary			
c) Currency :	SINGAPORE DOLLAR (099)			
d) Date of allotment :	11/08/2006 (dd/mm/yyyy)			
Save	Reset Back			





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504808787

86084215

Amount of Issued Share Capital: 1581931060.54 86084215 0

Amount of Paid-up Share

1581931060.54 86084215

0

0





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

11/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001898619A

Transaction No.

Company Registration No.

C060419146

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001898619A

Date/Time: 11/08/2006 11:31

No

Transaction : C060419146

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTAN 199901152M / DBS GROUP HOLDINGS LTD	10.00 T NAME :	1	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,614.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	<u>LOGOUT</u>



BECEIAED

August 11, 2006

2006 AUG 22 A 10: 14

BY HAND

OFFICE OF INTERNATIONAL CORPORATE FIHANCE

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan / Wa Wa

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 12,750 DBSH Shares arising from the exercise of 2004 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 12,750 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Jeannie Hui

Assistant Secretary

DBS GROUP HOLDINGS LTD

THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 12,750-SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

_	_		/	\pm	1	
Outstanding Charge	Outstairtilly Oliales		31,552,698	(12,750)	31,539,948	
Ontions Crantod 8	Options Granted & Outstanding Shares		Before Exercise	187,807.50 Less Exercise	After Exercise	
e capital	\$		1,581,724,264.84 Before Exercise		1,581,912,072.34 After Exercise	
Issued and paid-up ordinary share capital	Shares		1,504,794,777	12,750	1,504,807,527	
nssı			Before Exercise	Add Exercise	After Exercise	
Par Authorised	value Capital		•	1	1	
Par	value		,	1	1	
Class of sociutify	Class of security		Ordinary Shares	Preference Shares*	Preference Shares #	

Ą. Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Outstanding Warrants/TSRs

ω.

N.A.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.



Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Subscription Price (1)	Value of Shares Exercised (2)	Remarks
\$14.73	\$187,807.50	
	<u> </u>	
Total value of shares		
exercised =	\$187,807.50	-
	\$14.73	\$14.73 \$187,807.50 Total value of shares

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





	_			_	
Deturn	Λf	ΔIIn	tmei	nt of	Shares

LOGOUT

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> Capital/Allottees' Particulars	Shareholders list after the allotment	Su <u>mmary</u> of <u>Capital</u>
Record saved suc	cessfully.				
Power under Sect		Companies Act	:		
The directors have approval of the comgeneral meeting to	npany in	⑨Yes ○No			
Resolution Made					
* You are only required to issue shares.	o fill in this section if t	the directors are not give	en the power under Sec	tion 161 of the Compar	nies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS LTD)		
Nature of Meeting :	* Directors	The second secon			
Place of Meeting: *				: :	
		by written means" if res			
Date of Meeting: *	A The angle of the contraction o	(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
Attachment: * (copy of resolution)			,		
Note: Uploaded file name wll be changed by suffixing time stamp with the actual file		Browse.			
name as		o select file for attachme	ent)		
filenameyyyyMMddmm	sstt				
Maximum File Size : 2048	3 KB				
Person(s) signing written resolution			incorporating t	ne resolution or	the
	0930411	27 / ANDREW ROB	ERT FOWELL BUX	TON	
		53 / FRANK WONG		· · · • · · •	
	1129142	04 / JOHN A. ROSS	5		-
	7019139	34 / JACKSON P. T	AI		
	HA90160	00 / LEUNG CHUN	YING		

S0016173Z / KOH BOON HWEE

If a director/

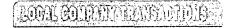
secretary signed the above, please select accordingly:	S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

12750

paid: 14.73

unpaid: 0

Save

Delete

Back

Reset



HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Share Capital / Share payable in For a consideartion Shareholders list Summary Allottees' Resolution other than cash after the allotment of Capital cash **Particulars Particulars of Allottee** Please indicate whether the allottee is an Individual: * (a) Allottee is an Individual Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: * Individual Retrieve Details Identification No.: * E728286(2) PASSPORT/ OTHERS Identification Type: * LAU SIU KI Name: * BRITISH, UNITED KINGDOM (110) Nationality: * Mobile No: Occupation: Email Address: ○ Local Address Type: * Foreign Local Address (* if Address Type is Local Address) Retrieve Address Postal Code: Block/House No.: Street Name: Unit: # Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: FLAT F, 9/F TOWER 1, THE WATERFRONT 1 AUSTIN ROAD WEST, TSIM SHA TSUI, KOWLOON, HONG If Allottee is NOT an Individual: Shareholder Category: * Company / Foreign Branch Search

Retrieve Details

1 ... // STACA // C/TRATEC - 1.

Registration No.: *

Name:

Address Type :	
Local Address (* if Address Type is Local A	ddress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	-
Building/Estate Name :	
Foreign Address (* if Address Type is Fore	ign Address)
Address :	
Details of Shares Allotted * Please	read instructions carefully before entering.
	y 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and abet in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is in box (a) and leave blank for rest of the items.	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	8520
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	11/08/2006 (dd/mm/yyyy)
	Save Reset Back





and transferred to the second				
НОМЕ	LOGOUT			

Share Capital /

Return of Allotment of Shares

Submit

Summary of Capital

Please fill in the following information. Fields marked * must be completed.

Resolution	Share payable in cash	For a consideartion other than cash	Allottees' Particulars	Shareholders list after the allotment
Particulars of Al	lottee			
Please indicate	whether the all	ottee is an Indivi	dual:*	
Allottee is an Allottee is NC		l		
If Allottee is an	Individual :			
Shareholder Cate	gory:* I	ndividual		
Identification No.	: *	D304843(9)	Retrieve Deta	ils
Identification Type	e:*	PASSPORT/ OTHERS	3	
Name: *	ž .	WAN CHI WING		
Nationality: *	į	CHINESE (336)		
Mobile No :	:			
Occupation:	gest			
Email Address :	· ·			
Address Type: *		○Local ⑨ Foreign		
Local Address (* if	f Address Type is Loca	l Address)		
	Postal Code :	Retriev	e Address	
Blo	ck/House No.:	3		
	Street Name :			
	Unit: ;	#		
Building,	/Estate Name :			
Foreign Address (* if Address Type is F	oreign Address)		
	Address:	FLAT H, 7/F, BLOCK	6, GREENPARK VII	LLA, SHEUNG SHU
		N.T., HONG KONG	pomorphis and the second se	e at a second a second as a second a
If Allottee is NO	OT an Individua	ıl:		
Shareholder Cate	gory: *	Company / Foreign B	ranch	Search

Retrieve Details

Registration No.: *

Name:

Block/House No. :	
Street Name :	
Unit:#	: -
Building/Estate Name :	
Foreign Address (* if Address Type is For	reign Address)
Address:	
Details of Shares Allotted * Please	e read instructions carefully before entering.
	by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and phabet in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee in box (a) and leave blank for rest of the item:	is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees s .
a) Number of shares allotted :	2100
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	11/08/2006 (dd/mm/yyyy)
	Save Reset Back

Local Address (* if Address Type is Local Address)

Postal Code :





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

Resolution	Share payable in cash	For a considear other than cas		Shareholders list after the allotment	
Particulars of Al	lottee				
Please indicate	whether the all	ottee is an In	dividual : *		
Allottee is anAllottee is NO		I			
If Allottee is an	Individual :				
Shareholder Cate	gory: *	ndividual			
Identification No.	: *)274573(A)	Retrieve Det	ails	
Identification Typ	e:*	PASSPORT/ OTH	IERS		
Name: *	V	VONG WAI NAR	DORIS		
Nationality: *	ŀ	ONG KONG RE	SIDENT (332)		
Mobile No :		Statement of the Statem			
Occupation :		e de la companya del companya de la companya del companya de la co			
Email Address :					
Address Type: *		Local Foreign			
Local Address (* i	f Address Type is Local	Address)			
	Postal Code :	Re	trieve Address		
Blo	ck/House No. :				
	Street Name :				
	Unit:#	-			
Building,	/Estate Name :				
Foreign Address (* if Address Type is Fo	reign Address)			
	Address: 9)/F THE CENTER	R, 99 QUEEN'S ROAD		
		CENTRAL HONG	KONG	Management and the second of t	
If Allottee is NO	OT an Individua	i :			
Shareholder Cate	gory: *	Company / Foreig	n Branch	Search	
Registration No.	: *		Retrieve Details		

Name:

Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address Type is	Foreign Address)
Address :	, and the second se
Details of Shares Allotted * Ple	ase read instructions carefully before entering.
	led by 2 or more persons, please assign an alphabet $e.g.\ A$ to denote the Group and alphabet in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned (Share Group)	
If share(s) is/are co-owned, only one allott in box (a) and leave blank for rest of the ite	ee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees ems.
a) Number of shares allotted :	2130
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	11/08/2006 (dd/mm/yyyy)
	Save Reset Back

Local Address (* if Address Type is Local Address)





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504807527

86084215

Amount of Issued Share Capital: 1581912072.34 86084215

0 0

0

Amount of Paid-up Share

1581912072.34 86084215

Capital:



HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc.)

Deposit Service Account No:

030429

Payment Date:

11/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001898607A

Transaction No.

Company Registration No.

C060419132

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR000001898607A

Date/Time: 11/08/2006 11:28

Transaction : C060419132

No

: RCB - RCB

Agency

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD **6 SHENTON WAY DBS BUILDING SINGAPORE 068809**

Sno	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAM 199901152M / DBS GROUP HOLDINGS LTD	10.00 1E :	1	10.00
***************************************		Total (S\$) :	**************************************	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,624.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



RECEIVED 2006 AUG 22 A 10 14 OFFICE OF INTERNATIONAL CORPORATE FINALICE

August 11, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan / Wa Wa

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 25,900 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 25,900 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Jeannie Hui

Assistant Secretary

DBS GROUP HOLDINGS LTD

THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 25,900, SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Clase of eachwity	Par	Par Authorised	ssl	Issued and paid-up ordinary share capital	are capital	()	:
Orass of security	value	value Capital		Shares	\$	Options Granted &	Options Granted & Outstanding Shares
Ordinary Shares	·	1	Before Exercise	1,504,768,877	1,581,454,904.84 Before Exercise	Before Exercise	31.578.598
reference Shares*	,	1	Add Exercise	25,900		269.360.00 Less Exercise	(25,900)
Preference Shares#	1	,	After Exercise	1,504,794,777	1,581,	After Exercise	31,552,698
							•

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

. . .

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

7

Name :

Jeannie Hui

Group Secretary

Designation

Date

Authorised Signature

11-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
25,900	\$10.40	\$269,360.09	
	Total value of shares		
25,900	exercised =	\$269,360.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





	ZFILE	
OME	LOCOUT	

	Return	of A	Allatm	ent o	f Shares
--	--------	------	--------	-------	----------

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capita
Record saved suc					
Power under Sect		Companies Act	*		
The directors have approval of the comgeneral meeting to	npany in	⊚ Yes ○ No			
Resolution Made					
* You are only required to issue shares.	o fill in this section if	the directors are not give	en the power under Se	ction 161 of the Compar	nies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS LT			
Nature of Meeting:	* Directors				
Place of Meeting: *					
		l by written means" if re			
			endere dam salvet i		
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type : *	Director's	e G			
Description: * (max 2000 characters)					
Attachment : *					
(copy of resolution)					
Note: Uploaded file name will be changed by suffixing time	and the second s	Browse.			
stamp with the actual file name as filenameyyyyMMddmm:	•	to select file for attachm	ent)		
Maximum File Size: 2048	КВ				
Person(s) signing written resolution			incorporating t	he resolution or	the
	□0930411	27 / ANDREW ROE	BERT FOWELL BU)	CTON	
	<u></u> 0931906	53 / FRANK WONG	KWONG SHING		
	1129142	04 / JOHN A. ROS:	S		

☐ 701913934 / JACKSON P. TAI
☐ HA9016000 / LEUNG CHUN YING
☐ S0016173Z / KOH BOON HWEE

If a director/

above, please select accordingly :	S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the	
resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)
Declaration	

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in For a consideration cash

other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

25900

Amount paid and/or

unpaid on each share e.g. eg. 999999.999999999

paid: 10.40

unpaid: 0

Delete

Save

Reset

Back





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of All	lottee				•
Please indicate v	whether the all	ottee is an Indivi	dual:*		
Allottee is an Allottee is NO		I			
If Allottee is an	Individual :				
Shareholder Categ	jory:* I	ndividual			
Identification No.	: *	A999222(A)	Retrieve Deta	ails	
Identification Type	e:*	PASSPORT/ OTHERS			
Name: *		SHAW BUN BUNNY			
Nationality: *		BRITISH, UNITED KIN	GDOM (110)		
Mobile No :					
Occupation :					
Email Address :					
Address Type: *		ြ Local ⑨ Foreign			
Local Address (* if	Address Type is Local	Address)			
	Postal Code :	Retrieve	Address		
Bloc	k/House No. :	e d			
	Street Name :				
	Unit:#	-			
Building/	Estate Name :				
Foreign Address (*	f if Address Type is Fo	oreign Address)			
	Address : [BAGUIO VILLA, BLOC	K 46, 29/F		
		HONG KONG	THE Company of the Control of the Co		
If Allottee is NO	T an Individua	l :			
Shareholder Cated	orv:*	Company / Foreign Bra	nch	Search	

Retrieve Details

Registration No.: *

Name:

Postal Code: Block/House No.: Street Name: Unit: # - Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottee in box (a) and leave blank for rest of the items. a) Number of shares allotted: b) Class of shares allotted: C) Currency: SINGAPORE DOLLAR (099) d) Date of allotment: Save Reset Back	Local Addi C33 (* il Addiess Type is Local Al	uuliess)
Street Name: Unit: # - Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottee in box (a) and leave blank for rest of the items. a) Number of shares allotted: 15100 b) Class of shares allotted: Ordinary c) Currency: SINGAPORE DOLLAR (099) d) Date of allotment: 11/08/2006 (dd/mm/yyyy)	Postal Code :	
Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottee in box (a) and leave blank for rest of the items. a) Number of shares allotted: b) Class of shares allotted: Cordinary c) Currency: SINGAPORE DOLLAR (099) d) Date of allotment: 11/08/2006 (dd/mm/yyyy)	Block/House No. :	
Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottee in box (a) and leave blank for rest of the items. a) Number of shares allotted: b) Class of shares allotted: Ordinary c) Currency: SINGAPORE DOLLAR (099) d) Date of allotment: 11/08/2006 (dd/mm/yyyy)	Street Name :	
Foreign Address (* if Address Type is Foreign Address) Address: Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) arowned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottee in box (a) and leave blank for rest of the items. a) Number of shares allotted: b) Class of shares allotted: Ordinary c) Currency: SINGAPORE DOLLAR (099) d) Date of allotment: 11/08/2006 (dd/mm/yyyy)	Unit : # -	•
Address: Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) ar owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottee in box (a) and leave blank for rest of the items. a) Number of shares allotted: Drdinary SINGAPORE DOLLAR (099)	Building/Estate Name :	
Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) arowned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottee in box (a) and leave blank for rest of the items. a) Number of shares allotted: Drdinary c) Currency: SINGAPORE DOLLAR (099) d) Date of allotment: 11/08/2006 (dd/mm/yyyy)	Foreign Address (* if Address Type is Fore	ign Address)
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottee in box (a) and leave blank for rest of the items. a) Number of shares allotted: b) Class of shares allotted: Ordinary c) Currency: SINGAPORE DOLLAR (099) d) Date of allotment: 11/08/2006 (dd/mm/yyyy)	Address :	
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottee in box (a) and leave blank for rest of the items. a) Number of shares allotted: b) Class of shares allotted: Ordinary c) Currency: SINGAPORE DOLLAR (099) d) Date of allotment: 11/08/2006 (dd/mm/yyyy)		
b) Class of shares allotted: c) Currency: d) Date of allotment: Ordinary SINGAPORE DOLLAR (099) (dd/mm/yyyyy)	Note: If any share or shares is/are co-owned be enter the same in the box. Enter the same alpha owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is in box (a) and leave blank for rest of the items.	y 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and abet in the box for every allottee in the same group. Skip this box if share(s) are to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottee
c) Currency: d) Date of allotment: 11/08/2006 (dd/mm/yyyy)	•	e and the second
d) Date of allotment : 11/08/2006 (dd/mm/yyyy)	,	
	c) Currency :	SINGAPORE DOLLAR (099)
Save Reset Back	d) Date of allotment :	11/08/2006 (dd/mm/yyyy)
		Save Reset Back





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of A	llottee				
Please indicate	whether the all	ottee is an Indivi	dual:*		
Allottee is an Allottee is NO	n Individual OT an Individua	I			
If Allottee is an	Individual:				
Shareholder Cate	gory:*	ndividual			
Identification No.	: *)274573(A)	Retrieve Deta	ails]	
Identification Typ	pe:*	PASSPORT/ OTHERS			
Name: *		VONG WAI NAR DOR	IS.		
Nationality: *	<u></u>	HONG KONG RESIDE	NT (332)		
Mobile No :	· ·				
Occupation:	 				
Email Address :					
Address Type: *) Local ® Foreign			
Local Address (* i	f Address Type is Local	Address)			
	Postal Code :	Retrieve	Address		
Blo	ock/House No. :				
	Street Name :				
	Unit: #	-			
Building	/Estate Name :			,	
Foreign Address ((* if Address Type is Fo	oreign Address)			
	Address :	9/F THE CENTER, 99	QUEEN'S ROAD		
	. (CENTRAL HONG KON	1G	and an experience of the second	
If Allottee is NO	OT an Individua	1:			
Shareholder Cate	egory: *	Company / Foreign Bra	anch	Search	

Retrieve Details

Registration No.: *

Name:

LOCAL Address (* If Address Type is Local Address	D)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign Ad	dress)
Address:	
Details of Shares Allotted * Please read in	nstructions carefully before entering.
	more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	the second secon
If share(s) is/are co-owned, only <u>one</u> allottee is to ent in box (a) and leave blank for rest of the items.	ter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	3600
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	11/08/2006 (dd/mm/yyyy)
Sa	Reset Back





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual		
Identification No. : *	K242653(6) Retrieve Details		
Identification Type: *	PASSPORT/OTHERS		
Name: *	CHAN HIU HAR		
Nationality: *	CHINESE (336)		
Mobile No :			
Occupation :			
Email Address :			
Address Type: *	C Local Foreign		
Local Address (* if Address Type is Local Address)			
Postal Code :	Retrieve Address		
Block/House No. :			
Street Name :			
Unit :	#		
Building/Estate Name:			
Foreign Address (* if Address Type is	Foreign Address)		
Address:	G/FL, 30-32 CAMERON ROAD, TSIM SHA TSUI		
	KOWLOON, HONG KONG		
If Allottee is NOT an Individu	ıal :		
Shareholder Category: *	Company / Foreign Branch Search		
Registration No. : *	Retrieve Details		

Address Type :		
Local Address (* if Address Ty	pe is Local Address)	
Postal (Code :	
Block/House	: No. :	
Street N	ame :	
	Unit : # -	
Building/Estate N	ame :	
Foreign Address (* if Address	Type is Foreign Addre	ess)
Ado	lress :	
enter the same in the box. Enter the owned by only one person. Group of Share that is co-(Share Group)	e co-owned by 2 or more same alphabet in the owned: owned: one allottee is to enter of the items.	ructions carefully before entering. ore persons, please assign an alphabet e.g. A to denote the Group and the box for every allottee in the same group. Skip this box if share(s) and details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottee 5000 Ordinary SINGAPORE DOLLAR (099)
d) Date of allotment :		11/08/2006 (dd/mm/yyyy)
·	Save	





HOME LOGOUT

Share Capital /

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of All	ottee				
Please indicate v	whether the all	ottee is an Indivi	dual:*		
Allottee is anAllottee is NO		1			
If Allottee is an	Individual :				
Shareholder Categ	gory:* I	ndividual			
Identification No.	: *	S1292835A	Retrieve Deta	ils	
Identification Type	e:* [1	NRIC			
Name: *	· E	BAEY CHIN CHENG			
Nationality: *		SINGAPOREAN (301)			
Mobile No :					
Occupation:			oli	de la communicación de la	
Email Address :	er.			Considerate from Ambrelle in Single Const.	
Address Type : *		● Local→ Foreign			
Local Address (* if	Address Type is Local	Address)			
	Postal Code: 2	278698 Retrieve	Address		
Bloc	ck/House No. : 🤆	3 71			
	Street Name : F	IOLLAND ROAD			
	Unit:#	± 08 - 01			
Building/	Estate Name : S	SERENADE @ HOLI	AND, THE		
Foreign Address (*	* if Address Type is Fo	oreign Address)			
	Address:				
If Allottee is NO	T an Individua	l :			

Company / Foreign Branch

Retrieve Details

Name:

Shareholder Category: *

Registration No.: *

Search

Local Address (* if Address Type is Local A	Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit:#	-
Building/Estate Name :	
Foreign Address (* if Address Type is For	reign Address)
Address:	
enter the same in the box. Enter the same alphowned by only one person. Group of Share that is co-owned: (Share Group)	by 2 or more persons, please assign an alphabet e.g. A to denote the Group and habet in the box for every allottee in the same group. Skip this box if share(s) and is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees. 2200 Ordinary SINGAPORE DOLLAR (099) 11/08/2006 (dd/mm/yyyy)
	Save Reset Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504794777

86084215

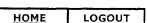
Amount of Issued Share Capital: 1581724264.84 86084215

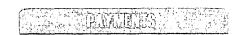
0

Amount of Paid-up Share

1581724264.84 86084215

0





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode :

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

11/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR000001898516A

Transaction No.

Company Registration No.

C060419055

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001898516A

Date/Time: 11/08/2006 11:07

Transaction : C060419055

No

: RCB - RCB

Agency

Application : BIZFILE PAYMENT SERVICE

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT 199901152M / DBS GROUP HOLDINGS LTD	10.00 「NAME:	1	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,634.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



August 11, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan / Wa Wa

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 1,200 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 1,200 shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Jèannie Hui

Assistant Secretary

DBS GROUP HOLDINGS LTD

THE 2002,OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 1,200-SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Clace of cocurity	Par	Par Authorised	ISS	Issued and paid-up ordinary share capital	re capital	Ontions Granted 8	Options Granted & Outstanding Shares
Cidos di seculity	value	value Capital		Shares	\$	Options Granted &	Catatalian Griales
Ordinary Shares	,	ı	Before Exercise	1,504,767,677	1,581,437,228.84 Before Exercise	Before Exercise	31,579,798
Preference Shares*	,		Add Exercise	1,200	17,676.00	17,676.00 Less Exercise	(1,200)
Preference Shares #	,	1	After Exercise	1,504,768,872	1,581,454,904.84 After Exercise	'After Exercise	31,578,598
-							

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs 3

Ä.Ä

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

4



Name : Jeannie Hui

Group Secretary

Designation :

Date

11-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,200	\$14.73	\$17,676.00⁄	
1,200	Total value of shares exercised =	\$17,676.00	

Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT
TOME	LUGUUI

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> Capital/Allottees' Particulars	Shareholders list after the allotment	
Record saved suc Power under Sect The directors have approval of the com general meeting to	t ion 161 of the obtained the npany in	Companies Act * Yes No	·		
Resolution Made * You are only required to issue shares.	o fill in this section if t	the directors are not give	n the power under Sec	tion 161 of the Compa	nies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS LTD	•		
Nature of Meeting:* Place of Meeting:*	* State "Passed	by written means" if res			
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's	•			
Description: * (max 2000 characters)					
Attachment: * (copy of resolution) Note: Uploaded file name wll be thanged by suffixing time stamp with the actual file name as	-	Browse.			
filenameyyyyMMddmm:	sstt				
Maximum File Size : 2048	KB				
Person(s) signing written resolution	0930411 0931906		ERT FOWELL BU) KWONG SHING		the
		34 / JACKSON P. T		•	
If a director/		100 / LEUNG CHUN 3Z / KOH BOON H'			
II a Ullectol/		SE / KON DOON II	* * 		

If a director/

above, please select accordingly :	S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1200

Amount paid and/or

unpaid on each share e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

Save Delete

Reset

Back





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Share Capital / Share payable in For a consideartion Shareholders list Allottees' Resolution cash other than cash after the allotment of Capital **Particulars Particulars of Allottee** Please indicate whether the allottee is an Individual: * Allottee is an Individual Allottee is NOT an Individual If Allottee is an Individual: Individual Shareholder Category: * Retrieve Details Identification No.: * G594242(9) PASSPORT/ OTHERS Identification Type: * LIU WA CHING DANNY Name: * HONG KONG RESIDENT (332) Nationality: * Mobile No: Occupation: Email Address: ○ Local Address Type: * Foreign Local Address (* if Address Type is Local Address) Postal Code: Retrieve Address Block/House No.: Street Name: Unit: # Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: 16/F, 84D, THE BROADWAY, MEI FOO SUN CHUEN KOWLOON, HONG KONG If Allottee is NOT an Individual: Search Shareholder Category: * Company / Foreign Branch

Retrieve Details

Registration No.: *

Name:

Local Address (* if A	Address Type is Local Addres	es)
	Postal Code :	
Bloc	k/House No. :	
S	Street Name :	
	Unit : # -	
Building/E	Estate Name :	•
Foreign Address (*	if Address Type is Foreign A	ddress)
	Address:	
Note: If any share or shenter the same in the bo owned by only one perso Group of Share that (Share Group)	ares is/are co-owned by 2 or x. Enter the same alphabet is n. at is co-owned: led, only one allottee is to enough for rest of the items. les allotted:	instructions carefully before entering. In more persons, please assign an alphabet e.g. A to denote the Group and in the box for every allottee in the same group. Skip this box if share(s) are noted details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees 1200 Ordinary SINGAPORE DOLLAR (099) 11/08/2006 (dd/mm/yyyy)
	S	ave Reset Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the allotment of Capital

Summary

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504768877

86084215 0

Amount of Issued Share Capital: 1581454904.84 86084215

0

Amount of Paid-up Share

1581454904.84 86084215

0



HOME LOGOUT



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

11/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001898480A

Transaction No.

Company Registration No.

C060419012

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001898480A

Date/Time: 11/08/2006 10:56

No

Transaction : C060419012

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT 199901152M / DBS GROUP HOLDINGS LTD	10.00 NAME:	1	10.00
Sec Secure Co. Com		Total (S\$) :	Marie de la companie	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,644.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT
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RECEIVED

August 11, 2006

200 AS 22 A 10 . 4

BY HAND

CFFICE OF INTERNATIONAL COORDORATE FRANCE

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan / Na Wa

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- 1 We are pleased to advise that 8,500 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 8,500 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Jeannie Hui

Yours faithfully

Assistant Secretary

DBS GROUP HOLDINGS LTD

THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 8,500,SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

į.	Par	Par Authorised	ISSI	Issued and paid-up ordinary share capital	re capital	Options Granted & Outstanding Shares	Shares
Class of security	value	value Capital		Shares	ક્ક	S pour si cuido	6
Ordinary Shares	•	1	Before Exercise	1,504,759,177	1,581,	Before Exercise	31,588,298
Preference Shares*	1	1	Add Exercise	8,500	104,295.00	104,295.00 Less Exercise	(8,500)
Preference Shares #	1	1	After Exercise	1,504,767,677	1,581,437,228.84 After Exercise	After Exercise	31,579,798

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs Э.

Y Z Z Z We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4



Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

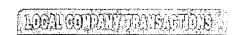
ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
8,500	\$12.27	\$104,295.00	
8,500	Total value of shares exercised =	\$104,295.00	
		<u> </u>	<u></u>

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



200×

Share

DIZFILE

HOME LOGOUT

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution "	cash	other than cash	Capital/Allottees' Particulars	after the allotment	
Record saved suc	cessfully.				
Power under Sect	-	Companies Act	ĸ		
The directors have of approval of the com general meeting to	obtained the pany in	⑨Yes ◯No			
Resolution Made					
* You are only required to issue shares.	fill in this section if t	the directors are not give	en the power under Sec	tion 161 of the Compa	nies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS LTD)		
Nature of Meeting:	* Directors				
Place of Meeting: *					
	* State "Passed	by written means" if res			
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
Attachment : *				* .	
(copy of resolution)					
Note: Uploaded file name wll be changed by suffixing timestamp with the actual file name as		Browse.			
filenameyyyyMMddmms	•		,		
Maximum File Size: 2048	KB				
Person(s) signing written resolution			incorporating t	he resolution or	the
	□09304111	27 / ANDREW ROB	FRT FOWELL BUX	TON	
		53 / FRANK WONG			
		04 / JOHN A. ROSS			
	7019139	34 / JACKSON P. T	AI		
	☐HA90160	00 / LEUNG CHUN	YING		
If a director/	S001617	3Z / KOH BOON H	WEE		

secretary signed the	SU040556F / GOH GEOK LING
above, please select accordingly :	S0114104Z / HENG LEE CHENG
	S0234644C / KWA CHONG SENG
	S0820599Z / ANG KONG HUA
	S1462421Z / PETER ONG BOON KWEE
	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' <u>Particulars</u>

Shareholders list after the allotment of Capital

Summary

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

8500

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 12.27

unpaid: 0

Save

Delete

Reset

Back





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

Particulars of Allottee

Please	indicate	whether	the	allottee	is	an	Individual	:	*

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:	
Shareholder Category: *	Individual
Identification No. : *	E728286(2) Retrieve Details
Identification Type: *	PASSPORT/ OTHERS
Name: *	LAU SIU KI
Nationality: *	BRITISH, UNITED KINGDOM (110)
Mobile No :	The second control con
Occupation :	
Email Address :	
Address Type : *	○ Local ⑤ Foreign
Local Address (* if Address Type is Loc	cal Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address Type is	Foreign Address)
Address:	FLAT F, 9/F TOWER 1, THE WATERFRONT
	1 AUSTIN ROAD WEST, TSIM SHA TSUI, KOWLOON, HONG
If Allottee is NOT an Individu	al:
Shareholder Category : *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name :	

Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	Address)
Address :	
Details of Shares Allotted * Please read	d instructions carefully before entering.
	or more persons, please assign an alphabet $\underline{e.g.\ A}$ to denote the Group and at in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to in box (a) and leave blank for rest of the items.	enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	8500
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	11/08/2006 (dd/mm/yyyy)
	Save Reset Back

Local Address (* if Address Type is Local Address)





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504767677

Amount of Issued Share Capital: 1581437228.84 86084215

86084215 0

Amount of Paid-up Share

1581437228.84 86084215

0

0



HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

11/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR000001898455A

Transaction No.

Company Registration No.

C060418981

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001898455A Date/Time: 11/08/2006 10:51

No

Transaction : C060418981

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT N. 199901152M / DBS GROUP HOLDINGS LTD	10.00 AME :	1	10.00
ALLES OF THE SERVER		Total (S\$) :	1100	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,654.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



August 11, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan / Wa War

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- 1 We are pleased to advise that 9,000 DBSH Shares arising from the exercise of 2001 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 9,000 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Jeannie Hui

Assistant Secretary

DBS GROUP HOLDINGS LTD

THE 2001, OPTIONS EXERCISED PURSUANT TO THE EMPLÓYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 9,000-SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-Ŕ

	\neg			7	$\frac{\lambda}{\lambda}$	7
Outstanding Shares	Carotanoning Citation	24 507 208/	162,160,10	(600,6)	31,588,298	
Options Granted & Outstanding Shares			,001,173,000.04 Deloie Exercise	159,300.00/Less Exercise	After Exercise	
re capital	\$	•	_	159,300.00~	1,581,332,933.84 After Exercise	
Issued and paid-up ordinary share capital	Shares	754 035 403 A	7 1,00,400,	7000°6	1,504,759,177	
188I			perote Exercise	Add Exercise	After Exercise	
Authorised	value Capital		,	,	ì	
Par	value		,	,	1	
Class of security		: (Urainary Shares	Preference Shares*	Preference Shares #	

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Outstanding Warrants/TSRs

က

4

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.



Enclosures

Name

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
9,000	\$17.70	\$159,300.00	
9,000	Total value of shares exercised =	\$159,300.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Return of Allotment of Shares

400ALGOURANTERS CADIN

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	
Record saved suc	cessfully.				
Power under Sect	-	Companies Act *			
The directors have approval of the con general meeting to	obtained the npany in	●Yes ○No			
Resolution Made					
* You are only required to issue shares.	o fill in this section if	the directors are not give	n the power under Sec	tion 161 of the Compar	nies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS LTD			
Nature of Meeting:	* Directors	•• • J			
Place of Meeting: *				:	
	* State "Passed	by written means" if res	olution obtained as suc	:h	
				:	
Date of Meeting: *	n	(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)		and the second s			
Attachment : * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time		Browse			
stamp with the actual file name as filenameyyyyMMddmm	•	to select file for attachme	nt)		
Maximum File Size : 2048	3 KB				
Person(s) signing written resolution			incorporating t	ne resolution or	the
	□ 0931906 □ 1129142 □ 7019139	27 / ANDREW ROB 53 / FRANK WONG 04 / JOHN A. ROS 34 / JACKSON P. T	KWONG SHING S AI	TON	

If a director/

S0016173Z / KOH BOON HWEE

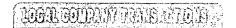
above, please select accordingly:	S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	Z1557926 / NARAYANA MURTHY (maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

9000

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 17.70

unpaid: 0

Save

Delete

Reset

Back





HOME	LOGOUT

Share Capital /

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	
Particulars of Allo	ttee				
Please indicate w	hether the all	ottee is an Indivi	dual: *		
Allottee is an IAllottee is NOT		1			
If Allottee is an I	ndividual :				
Shareholder Catego	pry:* I	ndividual			
Identification No. :	*	S1193878G	Retrieve Deta	ails	
Identification Type	: *	NRIC			
Name: *	F	ONG WHYE CHOO			
Nationality: *	<u> </u>	SINGAPOREAN (301)			
Mobile No :	r.	:			
Occupation:	.*		to take the second second properties of the second		
Email Address :					
Address Type : *		e Local ⊖Foreign			
Local Address (* if A	ddress Type is Local	Address)			
1	Postal Code : 4	167772 Retrieve	Address		
Block	/House No.:	10			
S	treet Name : L	IMAU WALK			
	Unit: #	<u>-</u>			
Building/E	state Name : K	EW COTTAGES			
Foreign Address (* i	f Address Type is Fo	reign Address)			
	Address:				
If Allottee is NOT	an Individua];	and the second s		
Shareholder Catego	ory:*	Company / Foreign Bra	inch	Search	
Registration No. : *		Retr	ieve Details		

Adaress Type:		
Local Address (*	if Address Type is Local Address)	
	Postal Code :	
Blo	ock/House No. :	
	Street Name :	
	Unit : # -	
Building	g/Estate Name :	
Foreign Address	(* if Address Type is Foreign Add	ress)
	Address:	
Details of Shar	es Allotted * Please read ins	structions carefully before entering.
	box. Enter the same alphabet in	nore persons, please assign an alphabet <u>e.g. A</u> to denote the Group and the box for every allottee in the same group. Skip this box if share(s) are
Group of Share t (Share Group)	that is co-owned:	
If share(s) is/are co-c	owned, only <u>one</u> allottee is to ente blank for rest of the items.	er details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of sh	ares allotted :	4000
b) Class of share	es allotted :	Ordinary
c) Currency :		SINGAPORE DOLLAR (099)
d) Date of allotn	nent:	11/08/2006 (dd/mm/yyyy)
	Sav	ve Reset Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	
Particulars of Allo					
Please indicate w		lottee is an Indiv	idual : *		
Allottee is an IAllottee is NOT		1			
If Allottee is an I	ndividual :				
Shareholder Catego	ory:* I	individual			
Identification No. :	* ;	S0176672D	Retrieve Deta	ails	
Identification Type	: *	NRIC			
Name: *	<u> </u>	LIM KAH CHOO JANI	4.4	en e	
Nationality: *	: :	SINGAPOREAN (301)		
Mobile No :					
Occupation :					
Email Address :	 1				
Address Type: *		● Local○ Foreign			
Local Address (* if A	ddress Type is Loca	l Address)			
	Postal Code :	456644 Retriev	ve Address		
Block	/House No.:	23A			
S	Street Name : N	NALLUR ROAD			
	Unit: 7	# 02 - 02			
Building/E	state Name : I	HUA XIN COURT			
Foreign Address (*	if Address Type is Fo	oreign Address)		•	
	Address :				
If Allottee is NOT	an Individua			-	
Shareholder Catego	ory:*	Company / Foreign B	ranch	Search	
Registration No.: *	k	Re	trieve Details		

Address Type :	
Local Address (* if Address Type is Local Add	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	n Address)
Address:	
Details of Shares Allotted * Please re	ad instructions carefully before entering.
	2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and pet in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
, ,	o enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	4000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	11/08/2006 (dd/mm/yyyy)
	Save Reset Back





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of Al	lottee				
Please indicate	whether the all	ottee is an Indivi	idual : *		
Allottee is an Allottee is NO		I			
If Allottee is an	Individual:				
Shareholder Cate	gory:* I	ndividual			
Identification No.	; *	S1681651E	Retrieve Deta	ails	
Identification Typ	e:* 1	NRIC			
Name : *		SOH POH YING CATI	ARRANA ARRAMAN ARRAMAN		
Nationality: *	; (SINGAPOREAN (301)			
Mobile No :					
Occupation:			THE RESIDENCE OF THE PROPERTY		
Email Address :					
Address Type: *		⑨ Local ○ Foreign			
Local Address (* i	f Address Type is Loca	l Address)			
	Postal Code:	521119 Retriev	re Address		
Blo	ock/House No. :	119			
	Street Name : 1	TAMPINES STREE	T 11		
	Unit: a	# 12 - 172			
Building	/Estate Name : 1	TAMPINES COURT	Ī		
Foreign Address	(* if Address Type is F				
	Address:				
Tf Allotton in Ni	OT an Individua		M. M. G. G. C.		

Company / Foreign Branch

Retrieve Details

Search

Shareholder Category: *

Registration No.: *

Local Address (* if Address Type is Local Addre	ss)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign A	Address)
Address:	
Details of Shares Allotted * Please read Note: If any share or shares is/are co-owned by 2 of enter the same in the box. Enter the same alphabet owned by only one person.	instructions carefully before entering. or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
•	enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	1000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	11/08/2006 (dd/mm/yyyy)
[§	Save Reset Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504759177

86084215

Amount of Issued Share Capital: 1581332933.84 86084215

0 0

Amount of Paid-up Share

1581332933.84 86084215

0



HOME	LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode :

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

11/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001898430A

Transaction No.

Company Registration No.

C060418955

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001898430A

Date/Time: 11/08/2006 10:44

No

Transaction : C060418955

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT 199901152M / DBS GROUP HOLDINGS LTD	10.00 NAME:	1	10.00
		Total (S\$):	**************************************	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,664.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

<u>HOME</u>	LOGOUT



August 11, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan / Wa Wa

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 4,000 DBSH Shares arising from the exercise of 2001 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 4,000 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Jeannie Hui

Assistant Secretary

DBS GROUP HOLDINGS LTD

THE 2001,OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 4,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:- \ddot{c}

Class of sociarity	Par	Par Authorised	ารรเ	Issued and paid-up ordinary share capital	re capital	sounds paipantship & potants sanitati	Utetanding Shares
Cidas di seculity	value	value Capital		Shares	\$	Options Granted &	Juistallully Ollares
Ordinary Shares	1	1	Before Exercise	1,504,746,177	1,581,121,913.84 Before Exercise	Before Exercise	31,601,298
Preference Shares*	,	1	Add Exercise	4,000	51,720.08	51,720.08 Less Exercise	(4,000)
Preference Shares #	,	ı	After Exercise	1,504,750,172	1,581,173,633.84 After Exercise	After Exercise	31,597,298

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs 3

Ä. Ä.Ä We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

Name

Jeannie Hui

Group Secretary

Designation :

Date

Authorised Signature

11-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,000	\$12.93	\$51,720.00	
4,000	Total value of shares exercised =	\$51,720.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





Return of Allotment of Shares		
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Submit

rmation. Fields n	narked * must be comple	eted.		
es payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summar of Capita
sfully.				
161 of the	Companies Act *			
ny in	·			
in this section if	the directors are not give	en the power under Sec	tion 161 of the Compa	nies Act to
19990115	2M			
DBS GROU	P HOLDINGS LTD			
Directors				
- MICH 0 - 10 11 11 11 11 11 11 11 11 11 11 11 11	•		1	
Director 3				
	Browse			
(Click 'Browse'	to select file for attachme	ent)		
		incorporating ti	he resolution or	the
0930411	27 / ANDREW ROE	SERT FOWELL BUX	(TON	
	es payable in cash sfully. 161 of the ained the ny in ue shares. in this section if 19990115. DBS GROU Directors * State "Passed (Click 'Browse') in this section if 19990115.	res payable in cash For a consideration other than cash refully. 161 of the Companies Act a sined the end in this section if the directors are not give shares. In this section if the directors are not give shares. * State "Passed by written means" if reserving (dd/mm/yyyy) Director's (dd/mm/yyyy) Director's Browse. (Click 'Browse' to select file for attachments section 184A or 184C)	ror a consideration other than cash other than	es payable in cash other than

093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI HA9016000 / LEUNG CHUN YING S0016173Z / KOH BOON HWEE

If a director/

secretary signed the above, please select accordingly:	S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital /
Allottees'
Particulars

Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

4000

paid: 12.93

unpaid: 0

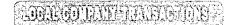
Save

Delete

Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

Particulars of Allottee Please indicate whether the allottee is an Individual: * Allottee is an Individual Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: * Individual Retrieve Details Identification No.: * E866817(9) PASSPORT/ OTHERS Identification Type: * YUNG WAI Name: * HONG KONG RESIDENT (332) Nationality: * Mobile No: Occupation: Email Address: ○ Local Address Type: * Foreign Local Address (* if Address Type is Local Address) Retrieve Address Postal Code: Block/House No.: Street Name: Unit: # Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: 14/F OTB BUILDING 160 GLOUCESTER ROAD, HONG KONG If Allottee is NOT an Individual: Search Shareholder Category: * Company / Foreign Branch Retrieve Details Registration No.: *

Local Address (* if Address Type is Loca	l Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit: #	‡ -
Building/Estate Name :	
Foreign Address (* if Address Type is Fo	oreign Address)
Address :	
enter the same in the box. Enter the same all owned by only one person. Group of Share that is co-owned: (Share Group)	by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and phabet in the box for every allottee in the same group. Skip this box if share(s) are e is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
	Save Reset Back

Address Type :





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504750177

86084215

0

Amount of Issued Share Capital: 1581173633.84 86084215

0

Amount of Paid-up Share Capital:

1581173633.84 86084215

0

HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

11/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME

LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001898406A

Transaction No.

Company Registration No.

C060418926

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

Date/Time: 11/08/2006 10:37

RECEIPT

Receipt No : ACR0000001898406A

Transaction : C060418926

No

Agency: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT I 199901152M / DBS GROUP HOLDINGS LTD	10.00 NAME:	1	10.00
1 August 1960 Princip		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,674.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

НОМЕ	LOGOUT





August 10, 2006

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 6 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan Bank Executive (65) 6878 5912

encs

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 300 SHARES FULLY PAID ARISING FROM THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares: Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

riting to socio	Par	Par Authorised	ISSI	Issued and paid-up ordinary share capital	e capital	Ontions Crantad &	Ontions Granted & Outstanding Shares
Class of security	value	value Capital		Shares	\$	Options Granted &	Outstailuirig Oriales
Ordinary Shares	,	'	Before Exercise	1,504,745,877	1,581,117,392.84 Before Exercise	Before Exercise	31,601,598
Preference Shares*	,	1	Add Exercise	300	4,521.00	4,521.00 Less Exercise	(300)
Preference Shares #	,	ı	After Exercise	1,504,746,177	1,581,121,913.84 . Her Exercise	, iter Exercise	31,601,298
;					\		

Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

က

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We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Heng Lee Cheng Name

Designation :

Group Secretary

Date

10-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

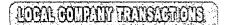
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
300	\$15.07	\$4,521.00	
	Total value of shares		
300	exercised =	\$4,521.00	
300	Total value of shares exercised ≈	\$4,521.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in

For a consideration other than cash

Share Capital/Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Record	l saved	success	fully	٧.
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Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in eyes general meeting to issue No shares.

Resolution Made

Maximum File Size: 2048 KB

Resolution Made		
* You are only required to fill issue shares.	in this section if the directors are not given the power under Section 161 of the Companies Act	to
Registration No. :	199901152M	
Company Name :	DBS GROUP HOLDINGS LTD	
Nature of Meeting: *	Directors [3]	
Place of Meeting: *		
	* State "Passed by written means" if resolution obtained as such	
Date of Meeting: *	(dd/mm/yyyy)	
Resolution Type: *	Director's	
Description: * (max 2000 characters)		4
)}*
Attachment: * (copy of resolution)		
Note: Uploaded file name wil be changed by suffixing time- stamp with the actual file	Browse	
name as	(Click 'Browse' to select file for attachment)	
filenameyyyyMMddmmsst	t	

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐093041127 / ANDREW ROBERT FOWELL BUXTON
093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

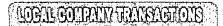
If a director/ secretary signed the	☐ 701913934 / JACKSON P. TAI ☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG	
above, please select accordingly:	S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity		of the same
(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :	(maximum 300 characters)	in the state of th

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

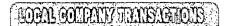
S2574366J

AW TAI LEE

Shareholder Category

Individual





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	HOME	<u> </u>	L	ogo	UT	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

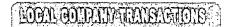
Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Ordinary	Preference	Others
300		
,		
15.07		
0		
	15.07	15.07

Save Delete Reset Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of <i>I</i>	Allottee				
Please indicate	e whether the	allottee is an I	ndividual:*		
Allottee is aAllottee is N		ual			
If Allottee is a	n Individual :				
Shareholder Cat	egory: * Indiv	idual			
Identification No	s2574	1366J /	Retrieve Details	s	
Identification Ty	pe: * NRIC				
Name : *	AW T	AI LEE			•
Nationality: *	SING	APORE P.R. (300)			
Mobile No :	III MARKETT OF TEXT				
Occupation:		1000 100 100 100 100 100 100 100 100 10			: : : :
Email Address :					****
Address Type :	• Lo ○ Fo				
Local Address (*	if Address Type is Lo	ocal Address)			
Post	tal Code: 55850	Retrieve	Address		
Block/Ho	ouse No. : 36	A constraint of the constraint			
Stree	et Name : CHU	AN TERRACE	/		
	Unit:#				
Building/Estat	e Name : CHU	N TERRACE			
Foreign Address	(* if Address Type is	Foreign Address)			
	Address:	and the second of the second o			
			e de la companya de	•	

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Registration No.: *

Search

AMERICA PART OF AMERICA	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is	Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type	is Foreign Address)
Address :	
Details of Snares Allotted * 1	Please read instructions carefully before entering.
	wned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the ter the same alphabet in the box for every allottee in the same group. Skip be person.
Group of Share that is co-owned (Share Group)	ed:
If share(s) is/are co-owned, only <u>one</u> allottees in box (a) and leave blank for re	ottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent est of the items.
a) Number of shares allotted :	300
b) Class of shares allotted :	Ordinary

SINGAPORE DOLLAR (099)

Back

10/08/2006 (dd/mm/yyyy)

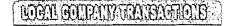
Reset

Save

d) Date of allotment :

c) Currency:





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

0

0

Number of Shares:

1504746177

0 86084215

Amount of Issued Share Capital: 1581121913.84 86084215

Amount of Paid-up Share

1581121913.84 86084215

Capital:





Payment Application

PAMINO -

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No: 199901152M

DBS GROUP HOLDINGS LTD Registered Name:

Transaction Type: Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$): 10.00

Late Lodgement Fee CA (S\$): 0.00

0,00 Composition Amount (S\$):

0.00 Service Charge (S\$):

GST (if any): 0.00

Total Amount (S\$): 10.00

Deposit Account Service

Payment Mode: Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No: 030429

10/08/2006 Payment Date:

> Submit-Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001896825A

Transaction No. Company Registration No.

C060417106 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001896825A

Date/Time: 10/08/2006 12:21

No

Transaction : C060417106

Agency: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD **6 SHENTON WAY DBS BUILDING SINGAPORE 068809**

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT NAME :	1	10.00
		Total (S\$):		10.00

Deposit Service Account No. 30429

Balance Amount in Deposit A. ount: \$ 1,684.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 35,360 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:- \sim i

Class of spennifty	Par	Par Authorised	ISSI	Issued and paid-up ordinary share capital	re capital	Options Granted &	Outstand Spares
Class of security	value	value Capital		Shares	\$	Options Granted &	Outstanding Shares
Ordinary Shares	ı	ı	Before Exercise	1,504,710,517	-	,580,596,540.04 Before Exercise	31,636,958
Preference Shares*	1	ı	Add Exercise	35,360	520,852.80	520,852.80 Less Exercise	(35,360)
Preference Shares #		ı	After Exercise	1,504,745,877	1,581,117,392.84 After Exercise	After Exercise	31,601,598
				•	`		

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs

3

A A

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4,

Heng Lee Cheng Name

Group Secretary

Designation

Authorised Signature

Enclosures

- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

 In Convertible Preference Shares

 Ing Redeemable Convertible Preference Shares

 Ing Redeemable Convertible Preference Shares

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
35,360	\$14.73	\$520,852.80	
35,360	Total value of shares exercised =	\$520,852.80	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

Return of Allotment of Shar	res	ha	Sł	of	ent	otm	ΔII	of	Return
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Submit

Shareholders list For a <u>Share</u> Shares payable in Summary

Resolution consideration Capital/Allottees' after the ca<u>sh</u> of Capital **Particulars** other than cash allotment

Record saved successfully. Power under Section 161 of the Companies Act * The directors have obtained the approval of the company in **②** Yes general meeting to issue \bigcirc No shares. **Resolution Made**

Please fill in the following information. Fields marked * must be completed.

* You are only required to fill i issue shares.	in this section if the dire	ctors are not given the	power under Section	161 of the Companies Act to
Registration No. :	199901152M			

DBS GROUP HOLDINGS LTD Company Name:

Directors | Nature of Meeting: *

Place of Meeting: * * State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy) Director's Resolution Type: *

Description: * (max 2000 characters)

Attachment: * (copy of resolution) Note:

Browse... Uploaded file name wil be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093041127 / ANDREW ROBERT FOWELL BUXTON
093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

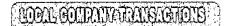
If a director/ secretary signed the above, please select accordingly:	☐ 701913934 / JACKSON P. TAI ☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





	1
HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information	formation	pital Iı
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_				
\sim	rr	or	CV	
-u		C1	ILV	

SINGAPORE DOLLAR (099)

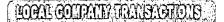
Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	35360		
Amount paid and/or unpaid on each share e.g. _{eg. 999999.99999999999999999999999999999}			
paid :	14.73		
unpaid :	0 /		

Save Delete Reset Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

hareholder Category

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name

No.

E274918(5)

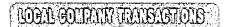
KWAN CHAN YIN KWAN LILIAN

laubivit laubivit

S2574366J

AW TAI LEE





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the follow	ing information. Field	s marked * must be	completed.		
Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capita
Particulars of A	Mottee				
Please indicate	whether the a	llottee is an Iı	ndividual:*		
Allottee is aAllottee is N		al			
If Allottee is ar	n Individual :				
Shareholder Cate	egory: * Indivi	dual			
Identification No	.:* S2574	366J	Retrieve Details	5	
Identification Typ	pe:* NRIC		7 (1) (1) (1) (1) (2) (3)		
Name: *	AW TA	AI LEE			
Nationality: *	SINGA	APORE P.R. (300)			الحلق في المار الحا
Mobile No :					
Occupation:		THE PERSON LINES OF THE PERSON			
Email Address :	**************************************	anne vassenini sasteni er e e e e e e e e e e e e e e e e e e			
Address Type: *	• Loc ○ For				
Local Address (*	if Address Type is Lo	cal Address)			
Post	al Code: 55850	4 Retrieve	Address		
Block/Ho	use No. : 36				
Stree	et Name : CHUA	N TERRACE			
	Unit:#	•			
Building/Estat	e Name : CHUA	N TERRACE			
Foreign Address	(* if Address Type is				
	Address :				:
					:
If Allottee is N	OT an Individu	ıal :			

Registration No.: *

Shareholder Category: * Company / Foreign Branch

Search

Retrieve Details
Name :
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only \underline{one} allotted allottees in box (a) and leave blank for rest \underline{o}	e is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent of the items.
a) Number of shares allotted :	2160
b) Class of shares allotted :	Ordinary /
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	10/08/2006 (dd/mm/yyyy)
	Save Reset Back



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HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Share Capital / Shareholders list For a Summary Share payable in Allottees' Resolution <u>consideartion</u> after the of Capital cash other than cash **Particulars** allotment **Particulars of Allottee** Please indicate whether the allottee is an Individual: * Allottee is an Individual O Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: * Individual Retrieve Details Identification No.: * E274918(5) PASSPORT/ OTHERS Identification Type: * KWAN CHAN YIN KWAN LILIAN Name: * AUSTRALIAN (701) Nationality: * Mobile No: Occupation: Email Address: ○ Local Address Type: * • Foreign Local Address (* if Address Type is Local Address) Retrieve Address Postal Code: Block/House No.: Street Name: Unit: # -Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: HOUSE 2, 74 MT. KELLETT ROAD THE PEAK, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details Name: Address Type: Local Address (* if Address Type is Local Address) Postal Code: Block/House No.: Street Name: Unit: # -Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: **Details of Shares Allotted** * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items. a) Number of shares allotted: 33200

Ordinary

10/08/2006

Reset

Save

SINGAPORE DOLLAR (099)

(dd/mm/yyyy)

Back

b) Class of shares allotted:

d) Date of allotment:

c) Currency:





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a <u>consideration</u> other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504745877 / 86084215

Amount of Issued Share Capital: 1581117392.84 86084215

0

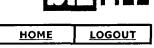
Amount of Paid-up Share

1581117392.84 86084215

0

0





PAYMENS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

10/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001896812A

Transaction No. Company Registration No.

C060417093

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001896812A Date/Time: 10/08/2006 12:16

Νo

Transaction : C060417093

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT NAME :	1	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,694.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 1,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.) ÷.
 - In respect of each class of securities, to furnish the following details:-Ŋ

	Par	Authorised	ISSI	Issued and paid-up ordinary share capital	re capital	Ontions Granted &	Ontions Granted & Outstanding Shares
Class of security	value	Capital		Shares	\$	Options Granted &	Some Summer
Ordinary Shares		1	Refore Exercise	1.504.709.517	1.580,586,140.04 Before Exercise	Before Exercise	31,637,958
Cidinal y Cital Cs				000			(1,000)
Preference Shares*	,	,	Add Exercise	(000').		IU,400.00/ Less Exercise	(000,1)
Preference Shares #		,	After Exercise	1,504,710,517	1,580,596,540.04 After Exercise	After Exercise	31,636,958

N. A. Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Outstanding Warrants/TSRs

က

4

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Heng Lee Cheng Name

Designation

Enclosures

Authorised Signature

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

Solution Secretary

Solution

Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

Solution

Sol

ESOS SCHEDULE

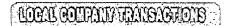
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,000	\$10.40	\$10,400.00	
1,000	Total value of shares exercised =	\$10,400.00	- -

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





<u>HOME</u>	LOGOUT

Return of Allotment of Shares

Submit

Resolution <u>S</u>	hares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Record saved sur Power under Sec The directors have the approval of the general meeting to shares. Resolution Made * You are only required to issue shares. Registration No.: Company Name:	ction 161 of the obtained e company in (so issue) fill in this section if the company in (so issue)	Yes No he directors are not	given the power under	Section 161 of the C	Companies Act to
Nature of Meeting :		:			
Place of Meeting: *	* State "Passed	by written means" i	f resolution obtained a	s such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					,
Attachment: * (copy of resolution) Note: Uploaded file name will be changed by suffixing timestamp with the actual file name as filenameyyyyMMddmms	(Click 'Browse' t	Brow			
Maximum File Size : 2048					
Person(s) signi the written reso				ing the resolut	tion or
[ANDREW ROBE FRANK WONG F	RT FOWELL BUXT KWONG SHING	ON	

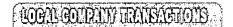
☐ 112914204 / JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 701913934 / JACKSON P. TAI ☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEI ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :	(maximum 300 characters)	
Declaration		

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Share Capital / **Shareholders list** For a Summary Share payable in consideration Resolution Allottees' after the of Capital cash other than cash **Particulars** allotment **Capital Information** SINGAPORE DOLLAR (099) Currency: Return of Allotment of Shares (Payable in cash) * Applicable only if share is payable in cash Class of Shares: Ordinary Preference Others Number of shares: 1000

Amount paid and/or unpaid on each share

eg. 999999.999999999

paid: 10.40 / unpaid: 0

> Back Save Delete Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

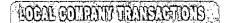
Shareholder Category

S2623594D

CHOW JOHN

Individual





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Share Capital / **Shareholders list** Share payable in Summary Resolution consideartion Allottees' after the of Capital other than cash **Particulars** allotment Particulars of Allottee Please indicate whether the allottee is an Individual: * Allottee is an Individual ○ Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: * Individual Identification No.: * S2623594D Retrieve Details Identification Type: * **NRIC** Name: * CHOW JOHN SINGAPORE P.R. (300) Nationality: * Mobile No: Occupation: Email Address: Local
 Address Type: * ○ Foreign Local Address (* if Address Type is Local Address) Postal Code: 309251 Retrieve Address Block/House No.: 48 Street Name: GENTLE DRIVE Unit:# Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details
Name:
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # ~
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address:
Details of Shares Allotted * Please read instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.
Group of Share that is co-owned: (Share Group)
If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

1000

Save

Ordinary /

Reset

10/08/2006 (dd/mm/yyyy)

SINGAPORE DOLLAR (099)

Back

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

a) Number of shares allotted :

b) Class of shares allotted:

d) Date of allotment :

c) Currency:





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504710517

86084215

Amount of Issued Share Capital: 1580596540.04 86084215

0

Amount of Paid-up Share

1580596540.04 86084215

0

Capital:





HOME	LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

10/08/2006

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001896777A

Transaction No. Company Registration No.

C060417059 199

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001896777A Date/Time: 10/08/2006 12:06

No

Transaction : C060417059

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description		Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of COMPANY/BUSINESS/LLP/PUBL 199901152M / DBS GROUP HOLDIN	nare ACCOUNT	10.00 TANT NAME :	1	10.00
		mand of the language of the production of the transfer	Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,704.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

	
HOME	LOGOUT

DBS GROUP HOLDINGS LTD

THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 12,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-۲i

Winnes to see O	Par	Par Authorised		Issued and paid-up ordinary share capital	re capital	o popular o contract	Outetonding Oberes
Class of security	value	value Capital		Shares	\$	Opiloris Granifed &	Opiloris Granted & Outstanding Silares
Ordinary Shares	1	1	Before Exercise	1,504,697,517,	1,580,409,380.04, Before Exercise	Before Exercise	31,649,958
Preference Shares*	1	1	Add Exercise	12,000		176,760.00, Less Exercise	(12,000)
Preference Shares #	1	ı	After Exercise	1,504,709,517	1,580	After Exercise	31,637,958
							•

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Outstanding Warrants/TSRs

က

Ä. N.A. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Heng Lee Cheng Name

OFF

Date Group Secretary Designation

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

'Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
12,000	\$14.73	\$176,760.00	
12,000	Total value of shares exercised =	\$176,760.00	
]		1

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



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	43 11 2 2 1 1	5 625 H 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	' I. F ' H ' F ' V	Tares of the state of the	41 I I
į	1 1 1 1 1	(314) 16.1	ABT TRATES	LP I. UMDA	
١	· Sandard March Continues	The second second	A Company		ب د کلهپالناپ کم

HOME	LOGOUT

R	eturn	of A	ΔΠ	lotment	οf	Shares

Submit

Please fill in the following	information. Field:	s marked * must be	completed.		
Resolution <u>Sh</u>	ares payable in cash	For a consideration other than cash	<u>Share</u> Capital/Allottees' <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Record saved suc Power under Sect	-	ne Companies	Act *		
The directors have the approval of the general meeting to shares.	company in	9 Yes ◯ No			
Resolution Made					
* You are only required to fi issue shares.	II in this section if t	the directors are not	given the power under	Section 161 of the C	Companies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS I	.TD		
Nature of Meeting: *	Directors 🔀				
Place of Meeting: *			والمعاود والمعاود والمعاود والمعالم وال		
			f resolution obtained as		
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)	V T. L. BOLL L. L. MONTHALON, COMMISSION BERLEVINE				
			•		\$
Attachment : * (copy of resolution)					
Note: Uploaded file name wll be changed by suffixing timestamp with the actual file	(Clist ID as as let	Brow			
name as filenameyyyyMMddmmss	•	to select file for attac	inment)		
Maximum File Size : 2048 K	В				
Person(s) signing the written resol	_		•	ing the resolu	tion or

093041127 / ANDREW ROBERT FOWELL BUXTON
093190653 / FRANK WONG KWONG SHING
□ 112914204 / JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 701913934 / JACKSON P. TAI ☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	
Declaration		
I, TAN SZE YIN	G, declare the information which has been submitted herein to be true	to

the best of my knowledge.

Reset Save





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

12000

Amount paid and/or unpaid on each share

eg. 999999.999999999

unpaid: 0

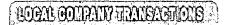
Save

Delete

Reset

Back





HOME LOGOUT

Shareholder Category

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution Share payable in cash Share capital / Shareholders list consideration other than cash Particulars Share Capital / Shareholders list after the of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name

110.		
S0112147B	CAROLYN WONG WAI MENG	Individual
S1520547D	CHIANG SAU LIN FLORA	Individual
S1607769J	CHIA YU LIN CHRISTINA	Individual
S1646361B	KOMANTHAKKAL ANITHA DHARMAPALAN	Individual
S2560657D	WONG SING LEON	Individual
S2623594D	CHOW JOHN	Individual





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the follow	wing information. F	ields marked * mu	ist be completed.			
Resolution	Share payable cash	in For a consideart other than o		aft	olders list er the otment	Summary of Capital
Particulars of <i>i</i>	Allottee					
Please indicate	e whether th	e allottee is a	an Individual : *			
Allottee is aAllottee is N		idual				
If Allottee is a	n Individual	:				
Shareholder Cat	tegory: * Inc	lividual				
Identification No	o.:* S0	I12147B	Retrieve D	etails		
Identification Ty	/pe : * NR	IC				
Name: *	CA	ROLYN WONG	WAI MENG			
Nationality: *	SIN	IGAPOREAN (3	01)	or to the things of the control of t	SAME F. T. S. SELECT. SAME FOR A SIGNATURE FAMILY.	1
Mobile No :	W. Hamilani	Miles in the shift in the control of	,			
Occupation:	<u>.</u> 					
Email Address :						
Address Type :	*	Local Foreign				
Local Address (*	* if Address Type is	Local Address)				
Pos	tal Code: 419	9530 Retr	ieve Address			
Block/Ho	ouse No. : 17	3 [4]	,			
Stre	et Name : JA l	LAN EUNOS	·			
	Unit:#	-	***			
Building/Esta	te Name :					
Foreign Address	S (* if Address Typ	e is Foreign Addres	ss)			
	Address:			e e e e e e e e e e e e e e e e e e e		: :

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Retrieve Details
Name:
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address:
Details of Shares Allotted * Please read instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.
Group of Share that is co-owned: (Share Group)
If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave black for rest of the items

2000

Save Reset

Ordinary

10/08/2006 (dd/mm/yyyy)

Back

SINGAPORE DOLLAR (099) /

a) Number of shares allotted :

b) Class of shares allotted:

d) Date of allotment :

c) Currency:





	المستخفة المستخفة
HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the follow	ing information. Field	s marked * must be o	completed.		
Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of A	llottee				
Please indicate	whether the a	illottee is an In	ndividual:*		
Allottee is an Allottee is No.		ıal			
If Allottee is an	n Individual :				
Shareholder Cate	egory : * Indiv i	idual			
Identification No	.:* S2623	594D ,	Retrieve Detail	S /	
Identification Typ	pe:* NRIC				
Name: *	CHOW	/ JOHN	e e		
Nationality: *	SINGA	APORE P.R. (300)			1,50
Mobile No :		This is a set Makespaning of the property of the state of the set			
Occupation:		e thouse consumers were the		6 Mart 100 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
Email Address :					:
Address Type : *	● Loc ○ For				
Local Address (*	if Address Type is Lo	cal Address)			
Post	al Code: 30925	1 Retrieve A	Address		
Block/Ho	use No. : 48 🎊		/		
Stree	et Name : GENT	LE DRIVE			
	Unit:#	-			
Building/Estate	e Name :				
Foreign Address	(* if Address Type is	Foreign Address)			
,	Address :	The second secon		and the second of the second o	;

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch Search

	Retrieve Details
Name :	
Address Type :	•
Local Address (* if Address T	ype is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address	Type is Foreign Address)
Address :	
Details of Shares Allotte	ed * Please read instructions carefully before entering.
Note: If any share or shares is/are Group and enter the same in the b this box if share(s) are owned by c	e co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the ox. Enter the same alphabet in the box for every allottee in the same group. Skip only one person.
Group of Share that is co- (Share Group)	owned:
If share(s) is/are co-owned, only o	ne allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent

1000

Save

Ordinary

10/08/2006

Reset

SINGAPORE DOLLAR (099)

Back

(dd/mm/yyyy)

a) Number of shares allotted :

b) Class of shares allotted:

d) Date of allotment :

c) Currency:



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HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Shareholders list Summary Share Capital / For a Share payable in Resolution consideartion Allottees' after the of Capital **Particulars** other than cash allotment Particulars of Allottee Please indicate whether the allottee is an Individual: * Allottee is an Individual ○ Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: * Individual Retrieve Details Identification No.: * S2560657D NRIC Identification Type: * WONG SING LEON Name: * SINGAPORE P.R. (300) Nationality: * Mobile No: Occupation: Email Address: Local Address Type: * ○ Foreign Local Address (* if Address Type is Local Address) Retrieve Address Postal Code: 328837 Block/House No.: 17 Street Name: KIM KEAT ROAD Unit: # 06 - 02 Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g. A}$ to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

1000

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099) /

d) Date of allotment:

10/08/2006

(dd/mm/yyyy)

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	TOWN TOO	الذلاقيانا	الإستانات		

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of A	llottee				
		llottee is an Ind	ividual : *		
Allottee is an Allottee is No.		al			
If Allottee is an	n Individual :				
Shareholder Cate	egory: * Indivi	dual			
Identification No.	.:* \$16077	769J	Retrieve Details		
Identification Typ	pe:* NRIC				
Name : *	CHIA Y	U LIN CHRISTINA			1
Nationality: *	SINGA	POREAN (301)	tare example of the second		
Mobile No :	verage parget, and all the delications				
Occupation :			r yang ri in yangan banki in an r	of . P See A. See and . S	
Email Address :	and the standard of the standa	Companyang Miletel Control on a safe Wiletel was a second of	popularium processorii processorii popularium	AMERICAN AND AND AND AND AND AND AND AND AND A	- : : :
Address Type : *					
Local Address (*	if Address Type is Loc	al Address)			
Post	al Code : 555400	Retrieve Add	dress		
Block/Ho	use No. : 55				
Stree	t Name : TAI H	WAN HEIGHTS			
	Unit:#	-			
Building/Estate	e Name : TAI H	WAN GARDEN			
Foreign Address	(* if Address Type is	Foreign Address)			
,	Address :				· •
				1.6.1	i I
If Allottee is N	OT an Individu	al:			
Shareholder Cat	egory: * Compa	any / Foreign Branch	1	Search	

Registration No.: *

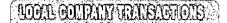
Retrieve Details Name: Address Type: Local Address (* if Address Type is Local Address) Postal Code: Block/House No.: Street Name: Unit: # -Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

2000 a) Number of shares allotted: Ordinary b) Class of shares allotted: SINGAPORE DOLLAR (099) c) Currency:

d) Date of allotment: 10/08/2006 (dd/mm/yyyy)

> Save Reset Back





HOME	LOGOUT

Return of Allotment of Shares

Submit

Summary

of Capital

Please fill in the following information. Fields marked * must be completed.

Shareholders list Share Capital / <u>For a</u> Share payable in Resolution consideartion Allottees' after the <u>cash</u> other than cash **Particulars** allotment **Particulars of Allottee** Please indicate whether the allottee is an Individual: * Allottee is an Individual

If Allottee is an Individual:

○ Allottee is NOT an Individual

Shareholder Category: *	Individual			
Identification No. : *	S1520547D			Retrieve Details
Identification Type: *	NRIC		.55 160,	
Name: *	CHIANG SA	U LIN FLO	RA	
Nationality: *	SINGAPOR	EAN (301)		
Mobile No :		and the second s	/	
Occupation :				**************************************
Email Address :				
Address Type : *	● Local ○ Foreign			
Local Address (* if Address T	ype is Local Add	ress)		
Postal Code :	259725	Retrieve	Addr	ess
Block/House No. :	361		-	,
Street Name :	BUKIT TIN	1AH ROA	D	
Unit :	# 05 -	36		
Building/Estate Name :				
Foreign Address (* if Addres	s Type is Foreigi	n Address)		
Address :		9		

If Allottee is NOT an Individual:

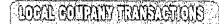
Shareholder Category: * Company / Foreign Branch Search

- 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is Local Ad	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	gn Address)
Address:	
Details of Shares Allotted * Please re	ead instructions carefully before entering.
	2 or more persons, please assign an alphabet $\underline{e,g}$. A to denote the same alphabet in the box for every allottee in the same group. Skip n.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only \underline{one} allottee is tallottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent e items.
a) Number of shares allotted :	2000 /
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	10/08/2006 (dd/mm/yyyy)

Save

Reset Back





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Pa	rti	си	lar	s o	fΔ	Ho	ttee

Please indicate wheth	r the allottee	is an	Individual	: ×	ķ
-----------------------	----------------	-------	------------	-----	---

Allottee is an Individual

○ Allottee is NOT an Ir	ndividual						
If Allottee is an Individual :							
Shareholder Category: *	Individual						
Identification No.: *	S1646361B	Retrieve Details					
Identification Type: *	NRIC						
Name: *	KOMANTHAKKAL AN	IITHA DHARMAPALAN					
Nationality: *	SINGAPOREAN (301						
Mobile No :							
Occupation:		the extra contract of the cont					
Email Address :							
Address Type : *	LocalForeign						

Local Address (* if Address Type is Local Address)

Postal Code: 309494 Retrieve Address

Block/House No.: 8

Street Name: CHANCERY LANE

Unit: # 03 - 04

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Retrieve Details
Name:
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address:
Details of Shares Allotted * Please read instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.
Group of Share that is co-owned: (Share Group)
If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

4000

Save

Ordinary

SINGAPORE DOLLAR (099) /

10/08/2006 (dd/mm/yyyy)

Reset Back

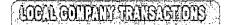
a) Number of shares allotted :

b) Class of shares allotted:

d) Date of allotment :

c) Currency:





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504709517 / 86084215

0

Amount of Issued Share Capital: 1580586140.04 86084215

0

Amount of Paid-up Share Capital:

1580586140.04 86084215

0





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Opposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

10/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001896761A

Transaction No. Company Registration No.

C060417035 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001896761A

Date/Time: 10/08/2006 12:00

Nο

Transaction : C060417035

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT NAME :	1	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,714.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 10,500 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:ĸi

.4	Par	Authorised	ISSI	Issued and paid-up ordinary share capital	re capital	Options Granted &	Options Granted & Outstanding Shares
Class of security	value	Capital		Shares	\$	Options Granted &	Catatalian y Citalics
Ordinary Shares	,	ı	Before Exercise	1,504,687,017	1,580,223,530.04 Before Exercise	Before Exercise	31,660,458
Preference Shares*	ı	1	Add Exercise	10,500,	185,850.00	185,850.00 Less Exercise	(10,500)
Preference Shares #	,	1	After Exercise	1,504,697,517	1,580,409,380.04 After Exercise	After Exercise	31,649,958
-							

X X X Y Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Outstanding Warrants/TSRs

က

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

RECEIVED 10-Aug-06/141-05/ Authorised Signature Date Heng Lee Cheng Group Secretary Designation

Enclosures

Name

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

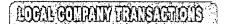
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,500	\$17.70	\$185,850.00	
10,500	Total value of shares exercised =	\$185,850.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





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HOME	L	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Re	cord	saved	succe	ssfully.
----	------	-------	-------	----------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in eyes general meeting to issue No shares.

Resolution Made

 You are only required to fill issue shares. 	in this section if the directors are not given the power under Section 161 of the Companies Act to
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
	Pina state Conti

Nature of Meeting: * Directors | Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

State Fasses by Written means in resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type: * Director's Director's Description: * (max 2000 characters)

(max 2000 characters)

Attachment: *
(copy of resolution)

Note:
Uploaded file name will be
Browse...

Note:
Uploaded file name wil be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

 $filename {\it yyyyMMddmmsstt}$

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093041127 / ANDREW ROBERT FOWELL BUXTO	N
\square 093190653 / FRANK WONG KWONG SHING	
□ 112914204 / JOHN A. ROSS	

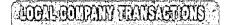
If a director/ secretary signed the above, please select	☐ 701913934 / JACKSON P. TAI ☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA
accordingly:	S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or	
designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash Share Capital / **Allottees' Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

10500

Amount paid and/or unpaid on each share

eg. 999999.999999999

paid: 17.70 /

unpaid: 0

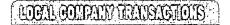
Save

Delete

Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution Share payable in cash Share capital / Shareholders list consideration other than cash Particulars Shareholders list after the of Capital

To Add Allottee Add

List of Allottees and their particulars

Identification

No./Registration Name Shareholder Category

No.

S1296580Z NG CHEE LENG Individual
S1359154G NG SER TONG Individual
S1671929C TAN MUAY MUAY JACQUELINE Individual
S2539115B LEE MENG SOON Individual





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

riease iii iii the ion
Resolution
Particulars of
Please indica
Allottee is
○ Allottee is

Share payable in <u>cash</u>

For a <u>consideartion</u> other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee	
	r the allottee is an Individual : *
Allottee is an IndividAllottee is NOT an In	
If Allottee is an Individ	ual:
Shareholder Category: *	Individual
Identification No. : *	S1296580Z / Retrieve Details
Identification Type: *	NRIC
Name: *	NG CHEE LENG /
Nationality: *	SINGAPOREAN (301)
Mobile No :	
Occupation :	
Email Address :	
Address Type : *	● Local○ Foreign
Local Address (* if Address T	ype is Local Address)
Postal Code :	098651 Retrieve Address
Block/House No. :	32 🔝
Street Name :	KEPPEL BAY DRIVE
Unit :	# 03 - 62
Building/Estate Name:	CARIBBEAN AT KEPPEL BAY
Foreign Address (* if Addres	s Type is Foreign Address)
Address :	
If Allottee is NOT an In	dividual :
Shareholder Category : *	Company / Foreign Branch Search

Retrieve Details

Name:	
Address Type :	
Local Address (* if Address Type is Local Ad	ldress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	gn Address)
Address:	
Details of Shares Allotted * Please re	ead instructions carefully before entering.
	$^{\prime}$ 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip n.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent e items.
a) Number of shares allotted :	2500 /
b) Class of shares allotted :	Ordinary
c) Currency:	SINGAPORE DOLLAR (099)
d) Date of allotment :	10/08/2006 (dd/mm/yyyy)
S	ave Reset Back





HOME	<u>LOGOUT</u>

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Partic	ulars	of Al	lottee				
		_		 	_		

Construction the anottee is an individual . *						
Allottee is an Individual Allottee is NOT an Individual						
If Allottee is an Individual :						
Shareholder Category: *	Individual					
Identification No. : *	S2539115B / Retrieve Details					
Identification Type: *	NRIC					
Name: *	LEE MENG SOON					
Nationality: *	SINGAPORE P.R. (300)					
Mobile No :						
Occupation :						
Email Address :						
Address Type: *	LocalForeign					
Local Address (* if Address T	ype is Local Address)					
Postal Code :	596744 Retrieve Address					
Block/House No. :	52A					
Street Name :	TOH TUCK ROAD					
Unit :	# 05 - 09					
Building/Estate Name :	SIGNATURE PARK					
Foreign Address (* if Addres	s Type is Foreign Address)					
Address :						
If Allottee is NOT an In	dividual :					
Shareholder Category: *	Company / Foreign Branch Search					

Retrieve Details Name: Address Type: Local Address (* if Address Type is Local Address) Postal Code: Block/House No.: Street Name: Unit: # -Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: **Details of Shares Allotted** * Please read instructions carefully before entering. Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

5000

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

10/08/2006

(dd/mm/yyyy)

Save

Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Allottee is NOT an Individual

Submit

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

Resolution

Darticulars of Allettee

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Anottee	
Please indicate whether the allottee is an Individual : \ast	
Allottee is an Individual	

If Allottee is an Individual :				
Shareholder Category: * Individual				
Identification No. : *	S1671929C /	Retrieve Details		
Identification Type: *	NRIC	Harv.		
Name: *	TAN MUAY MUAY JA	CQUELINE	i	
Nationality: *	SINGAPOREAN (301)			
Mobile No :				
Occupation:		The summer case was a company of the		
Email Address :			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
Address Type : *	● Local○ Foreign			
Local Address (* if Address Type is Local Address)				

Postal Code: 587970

Retrieve Address

Block/House No.: 37

Street Name: HINDHEDE WALK

Unit: # 08 - 02

Building/Estate Name: SOUTHAVEN II

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

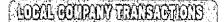
Search

	Retrieve Details
Name:	•
Address Type :	
Local Address (* if Address Type is Local Ad	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	n Address)
Address:	
Details of Shares Allotted * Please re	ad instructions carefully before entering.
	2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the same alphabet in the box for every allottee in the same group. Skip α .
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is t allottees in box (a) and leave blank for rest of the	o enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequene items.
a) Number of shares allotted :	2000 /
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	10/08/2006 (dd/mm/yyyy)

Save

Reset Back





HOME	LOGOUT

Return of Aliotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

<u>Summary</u> of Capital

Pa	rtic	ula	rs	οf	ΔΙ	llo	tte	e

Allottee is an Individe Allottee is NOT an Individed	
If Allottee is an Individ	ual :
Shareholder Category: *	Individual
Identification No. : *	S1359154G Retrieve Details
Identification Type: *	NRIC FOOL
Name: *	NG SER TONG /
Nationality: *	SINGAPOREAN (301)
Mobile No :	
Occupation:	
Email Address :	
Address Type : *	● Local○ Foreign
Local Address (* if Address T	ype is Local Address)
Postal Code :	538686 Retrieve Address
Block/House No. :	8
Street Name :	HOUGANG STREET 92
Unit :	# 12 - 03
Building/Estate Name :	REGENTVILLE
Foreign Address (* if Address	
Address :	dividual

Shareholder Category: * Company / Foreign Branch

Search

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: #
Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

1000

b) Class of shares allotted:

Ordinary 🗸 🚱

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

10/08/2006

(dd/mm/yyyy)

Save

Reset

Back





HOME **LOGOUT**

Return of Allotment of Shares

Submit.

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash Share Capital / Allottees' <u>Particulars</u>

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504697517 /

86084215

Amount of Issued Share Capital: 1580409380.04 86084215

0

Amount of Paid-up Share

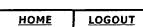
1580409380.04 86084215

0

Capital:

https://www.psi.gov.sg/NASApp/tmf/TMFServlet?action=PROCESS&page=BIZFILE... 8/10/2006







Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No: 199901152M

Registered Name: DBS GROUP HOLDINGS LTD

Transaction Type: Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$): 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$): 0.00

Service Charge (S\$): 0.00

GST (if any): 0.00

Total Amount (S\$): 10.00

Deposit Account Service

Payment Mode: Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No: 030429

Payment Date : 10/08/2006

Submit Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001896699A

Transaction No. Company Registration No.

C060416972 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001896699A

Date/Time: 10/08/2006 11:47

No

Transaction : C060416972

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sr	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTA 199901152M / DBS GROUP HOLDINGS LTD	10.00 NT NAME :	1	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,724.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 20,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

	Par	Par Authorised	ISSI	Issued and paid-up ordinary share capital	re capital	Ontions Granted &	Options Granted & Outstanding Shares
Class of security	value	value Capital		Shares	\$	Options Granted &	Outstanding Origics
Ordinary Shares	,	ı	Before Exercise	1,504,667,017	1,579,917,530.04 Before Exercise	Before Exercise	31,680,458
Preference Shares*	,	,	Add Exercise	20,000		306,000.00 Less Exercise	(20,000)
Preference Shares #	,	1	After Exercise	1,504,687,017	1,580,	After Exercise	31,660,458

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Z Z A A We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Heng Lee Cheng

Name

Date Group Secretary Designation

10-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

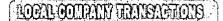
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
20,000	\$15.30	\$306,000.00	
20,000	Total value of shares exercised =	\$306,000.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

R	eturn	Ωf	Δ	llotm	ent	οf	Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees' Particulars Shareholders list after the allotment

Summary of Capital

R	ec	or	d	sa	vec	suc	ces	sfu	IJγ	/.
---	----	----	---	----	-----	-----	-----	-----	-----	----

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in © Yes general meeting to issue \bigcirc No shares.

Resolution Made

* Yc	u a	re o	ηly	require	ed to	o fill	in thi	s sect	ion i	f the	direct	tors a	are no	t given	the	power	under	Section	161	of the	· Companie	es Act to
issu	e si	hares	;.																			

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors [3]

Director's

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Description: *

(max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

\square 093041127 / ANDREW ROBERT FOWELL BUXTON
093190653 / FRANK WONG KWONG SHING
□112914204 / JOHN A. ROSS

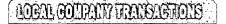
If a director/ secretary signed the above, please select accordingly:	☐ 701913934 / JACKSON P. TAI ☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME	LOGOUT
110111	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

20000

Amount paid and/or unpaid on each share

eg. 999999.999999999

paid: 15.30

unpaid: 0

Save

Delete

Reset

Back



HOME LOGOUT

FOOT COLUMN STREET, SECTION ST

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

S0150044I

HONG TUCK KUN

Shareholder Category

Individual



ELONG ELONG TROUBLE

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

riease iii iii the ioic	wing information. Field	is marked a must be c	ompieted.		
Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of	Allottee				
Please indicat	te whether the a	allottee is an In	dividual : *		
Allottee is aAllottee is	an Individual NOT an Individu	ıal			
If Allottee is a	an Individual :				
Shareholder Ca	tegory: * Indiv	idual			
Identification N	lo.: * S0150	00441 /	Retrieve Detail	s	
Identification T	ype: * NRIC				
Name : *	HONG	TUCK KUN	· · · · · · · · · · · · · · · · · · ·		1
Nationality: *	SING	APOREAN (301)	and the second s		
Mobile No :	W 1, 1 Not of H	with an adminished with the above	,		
Occupation:		man province many that comment and the state and the			
Email Address	1				71
Address Type :	*				
Local Address (* if Address Type is Lo	cal Address)			
Pos	stal Code: 54609	00 Retrieve A	ddress		
Block/H	louse No. : 30				
Stre	eet Name : SAN E	DILANDS ROAD	ŕ		
	Unit:#	the matter			
Building/Esta	ate Name :				
Foreign Addres	SS (* if Address Type is	Foreign Address)			
	Address:	The state of the s			
	:				!

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

	The state of the s
Name :	
Address Type :	
Local Address (* if Address Type is Local A	Address)
Postal Code:	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	eign Address)
Address:	
Details of Shares Allotted * Please	read instructions carefully before entering.
	by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the e same alphabet in the box for every allottee in the same group. Skip son.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is allottees in box (a) and leave blank for rest of	s to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent the items.
a) Number of shares allotted :	20000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	10/08/2006 (dd/mm/yyyy)

Save Reset Back



WEN-GOLDAN TRANSPORTORS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Aliottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504687017

86084215

Amount of Issued Share Capital: 1580223530.04 86084215

0

Amount of Paid-up Share

1580223530.04 86084215





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

10/08/2006

Submit

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001896659A

Transaction No. Company Registration No.

C060416923 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001896659A

Date/Time: 10/08/2006 11:31

No

Transaction : C060416923

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT NAME :	1	10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,734.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

	LACAUT
HOME:	LOGOUT



RECEIVED

August 8, 2006

2003 AUG 22 A D: 14

OFFICE OF INTERNATIONAL CORPORATE FINANCES

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 set(s) of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Bank Executive (65) 6878 8841

encs



August 8, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 66,000 DBSH Shares arising from the exercise of 2001 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 66,000 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

DBS GROUP HOLDINGS LTD

THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 66,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

	Options Granted & Outstanding Shares				31,766,958	(000'99)	31,700,958	
		- Options Granted &			Before Exercise	1,168,200.00 Less Exercise	After Exercise	
	ire capital	U	+	107 047	1,378,327,470.04 Betore Exercise	1,168,200.00	1,379,595,670.04 After Exercise	
7:00	issued and paid-up ordinary share capital	Shares		1 504 500 517	710,000,400,7	1 504 646 517	7.0,040,400,1	
30	861			Before Exercise	Add Exercise	After Exercise		
Authorised		value Capital		,	1	ı		
Par	1	value		,	1	1		
	Crass or security			Ordinary Shares	Preference Shares*	Preference Shares #		

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

Ä.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

. . Authorised Signature Heng Lee Cheng Name

Designation : Group Secretary

8-Aug-06

Date

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

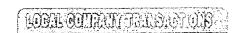
ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
66,000	\$17.70	\$1,168,200.00	
,			
20.000	Total value of shares	\$4.400.000.00	
66,000	exercised =	\$1,168,200.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



2001



HOME LOGOUT	

Return of Allotment of Shares

Submit

Please fill in the following	formation. Fields marked * must be completed.	
Resolution	nares payable in <u>For a consideration</u> <u>Share</u> Capital/Allottees' <u>Shareholders list</u> Summa cash <u>other than cash</u> <u>Particulars</u> <u>after the allotmen</u> t of Capi	
Power under Sect The directors have approval of the com- general meeting to	on 161 of the Companies Act * btained the any in	
* You are only required to issue shares.	ill in this section if the directors are not given the power under Section 161 of the Companies Act t	o
Registration No. :	199901152M	
Company Name :	DBS GROUP HOLDINGS LTD	
Nature of Meeting:	Directors	
Place of Meeting: *	* State "Passed by written means" if resolution obtained as such	
Date of Meeting: *	(dd/mm/yyyy)	
Resolution Type: *	Director's	
Description : * (max 2000 characters)		
	093041127 / ANDREW ROBERT FOWELL BUXTON 093190653 / FRANK WONG KWONG SHING	

☐ 701913934 / JACKSON P. TAI
☐ HA9016000 / LEUNG CHUN YING
☐ S0016173Z / KOH BOON HWEE

If a director/

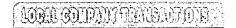
secretary signed the above, please select accordingly:	S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Capital Information

Share payable in

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

66000

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 17.70

unpaid: 0

Save Delete

Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Summary

Please fill in the following information. Fields marked * must be completed.

Share Capital / Share payable in For a consideartion Shareholders list Resolution Allottees' cash other than cash after the allotment of Capital **Particulars Particulars of Allottee** Please indicate whether the allottee is an Individual: * Allottee is an Individual Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: * Individual Identification No.: * Retrieve Details S1671929C NRIC Identification Type: * Name: * TAN MUAY MUAY JACQUELINE SINGAPOREAN (301) Nationality: * Mobile No: Occupation: Email Address: Local Address Type: * Foreign Local Address (* if Address Type is Local Address) Postal Code: 587970 Retrieve Address Block/House No.: 37 Street Name: HINDHEDE WALK Unit: # 08 - 02 Building/Estate Name: SOUTHAVEN II Foreign Address (* if Address Type is Foreign Address) Address: If Allottee is NOT an Individual:

Shareholder Category: *

Company / Foreign Branch

Search

Registration No.: *

Name:

Retrieve Details

Address Type :	
Local Address (* if Address Type is Local Add	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	gn Address)
Address:	
enter the same in the box. Enter the same alphal owned by only one person. Group of Share that is co-owned:	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and bet in the box for every allottee in the same group. Skip this box if share(s) are
(Share Group) If share(s) is/are co-owned, only one allottee is t	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
in box (a) and leave blank for rest of the items.	mention and all a water as a appropriate transfer.
a) Number of shares allotted :	4000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	08/08/2006 (dd/mm/yyyy)
	Save Reset Back





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Particulars of Allottee

Please	indicate	whether	the	allottee	is	an	Individual	:	*

Allottee is an Individual

O Allottee is NOT an Individu	ıdı
If Allottee is an Individual :	
Shareholder Category : *	Individual
Identification No. : *	700324-10-5253 Retrieve Details
Identification Type: *	PASSPORT/ OTHERS
Name: *	LOW HAN KEAT
Nationality: *	SINGAPORE P.R. (300)
Mobile No :	
Occupation:	
Email Address :	
Address Type : *	© Local © Foreign
Local Address (* if Address Type is Loc	cal Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name :	
Foreign Address (* if Address Type is	Foreign Address)
Address :	DBS BANK LTD, 10F, THE CENTER
	99 QUEEN'S ROAD CENTRAL, HONG KONG
If Allottee is NOT an Individu	ial:
Shareholder Category: *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name:	

7.1	
Local Address (* if Address Type is Local Add	ress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	n Address)
Address :	
enter the same in the box. Enter the same alphab owned by only one person. Group of Share that is co-owned: (Share Group)	ad instructions carefully before entering. 2 or more persons, please assign an alphabet e.g. A to denote the Group and et in the box for every allottee in the same group. Skip this box if share(s) are enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees 2000 Ordinary SINGAPORE DOLLAR (099) 08/08/2006 (dd/mm/yyyy) Save Reset Back





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of All					
		ottee is an Individ	dual:*		
Allottee is an Allottee is NO		1			
If Allottee is an	Individual :				
Shareholder Cate	gory:* I	ndividual			
Identification No.	: *	601424001	Retrieve Deta	ails	
Identification Type	e:*	NRIC			
Name: *		OON KUM LOON NEE	KOH KUM LOON		
Nationality: *	·	SINGAPOREAN (301)			
Mobile No :		Commission of the commission o			
Occupation:					
Email Address :					
Address Type: *		⑨ Local ○ Foreign			
Local Address (* if	Address Type is Loca				
	Postal Code: 4	137604 Retrieve	Address		
Bloo	ck/House No. : 🤅	3			
	Street Name : F	PEACH GARDEN			
	Unit:#	- ; - ;			
Building,	/Estate Name : F	PEACH GARDEN			
Foreign Address (* if Address Type is Fo				
مسد	Address :				
If Allottee is NC	T an Individua				

Company / Foreign Branch

Retrieve Details

Shareholder Category: *

Registration No.: *

Name:

Search.

Local Address (* if Address Type is Local Ad	ddress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Forei	gn Address)
Address:	
	read instructions carefully before entering. $y = 2$ or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and abet in the box for every allottee in the same group. Skip this box if share(s) are
	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	60000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	08/08/2006 (dd/mm/yyyy)
	Save Reset Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504646517

86084215

Amount of Issued Share Capital: 1579695670.04 86084215

0

0

Amount of Paid-up Share

1579695670.04 86084215

Capital:



HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No: 199901152M

Registered Name: DBS GROUP HOLDINGS LTD

Transaction Type: Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$): 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$): 0.00

Service Charge (S\$): 0.00

GST (if any): 0.00

Total Amount (S\$): 10.00

Payment Mode :

© Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No: 030429

Payment Date : 08/08/2006

Submit | Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.







HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR000001895987A

Transaction No.

Company Registration No.

C060415988

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR000001895987A

Date/Time: 08/08/2006 18:34

Transaction : C060415988

No

: RCB - RCB

Agency

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAM 199901152M / DBS GROUP HOLDINGS LTD	10.00 1E :	1	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,764.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOM LOGOUT



August 8, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 2,000 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 2,000 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

DBS GROUP HOLDINGS LTD

THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Options Granted & Outstanding Shares		31,700,958	(2,000)	31,698,958	
Ontions Granted	Options Granted	Before Exercise	29,460.00 Less Exercise	After Exercise	
re capital	\$	1,579,695,670.04 Before Exercise	29,460.00	1,579,725,130.04 After Exercise	
Issued and paid-up ordinary share capital	Shares	1,504,646,517	2,000	1,504,648,517	
ารรเ		Before Exercise	Add Exercise	After Exercise	
Par Authorised	value Capital	ı	ı	1	
Par	value	1	,	,	
Class of sociative	Class of security	Ordinary Shares	Preference Shares*	Preference Shares #	

Ä. Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs ε,

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

Authorised Signature Heng Lee Cheng

8-Aug-06

Date

Enclosures

A copy of the Return of Allotment filed with the ACRA

Group Secretary

Designation

Name

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

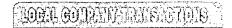
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$14.73	\$29,460.00	
2,000	Total value of shares exercised =	\$29,460.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





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HOME	LOGOUT
TOME	LOGOUI

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed. **Share** Shares payable in For a consideration Shareholders list Summary Capital/Allottees' Resolution after the allotment of Capital cash other than cash **Particulars** Record saved successfully. Power under Section 161 of the Companies Act * The directors have obtained the approval of the company in general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. 199901152M Registration No.: Company Name: DBS GROUP HOLDINGS LTD Directors Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such A CONTRACTOR OF THE PROPERTY OF THE PERSON O Date of Meeting: * (dd/mm/yyyy) Resolution Type: * Director's Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Browse... Uploaded file name wll be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) ☐ 093041127 / ANDREW ROBERT FOWELL BUXTON 093190653 / FRANK WONG KWONG SHING 112914204 / JOHN A. ROSS

☐ 701913934 / JACKSON P. TAI
☐ HA9016000 / LEUNG CHUN YING
☐ S0016173Z / KOH BOON HWEE

If a director/

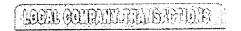
above, please select accordingly :	S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

Save Delete

Reset

Back





Return of Allotment of Shares

Submit

Summary

Please fill in the following information. Fields marked * must be completed.

Share Capital / For a consideartion Share payable in Shareholders list Resolution Allottees' other than cash after the allotment of Capital **Particulars** Particulars of Allottee Please indicate whether the allottee is an Individual: * (a) Allottee is an Individual Allottee is NOT an Individual If Allottee is an Individual: **Individual** Shareholder Category: * Retrieve Details Identification No.: * S7123344H NRIC Identification Type: * GOH SOON HONG Name: * SINGAPOREAN (301) Nationality: * Mobile No: Occupation: Email Address: Local
 Address Type: * Foreign Local Address (* if Address Type is Local Address) Retrieve Address Postal Code: 689097 Block/House No.: 28 Street Name: CHOA CHU KANG STREET 64 Unit: # 18 - 01 Building/Estate Name: WINDERMERE Foreign Address (* if Address Type is Foreign Address) Address:

If Allottee is NOT an Individual:

Shareholder Category: *

Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Postal Code :	
Block/House No. :	
Street Name :	
Unit: #	# -
Building/Estate Name :	
Foreign Address (* if Address Type is Fo	oreign Address)
Address:	
Details of Shares Allotted * Pleas	se read instructions carefully before entering.
	d by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and phabet in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee in box (a) and leave blank for rest of the item	e is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees as.
a) Number of shares allotted :	1000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	08/08/2006 (dd/mm/yyyy)
	Save Reset Back

Local Address (* if Address Type is Local Address)





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	
Particulars of Al	lottee				
Please indicate	whether the a	llottee is an Indivi	dual:*		
Allottee is anAllottee is NO		al			
If Allottee is an	Individual:				
Shareholder Cate	gory:*	Individual			
Identification No.	* *	S1805337C	Retrieve Det	ails	
Identification Typ	e:*	NRIC	1 1		
Name: *		FOO SHER LENG PH	YLLIS		
Nationality: *		SINGAPOREAN (301)			
Mobile No :					
Occupation :			anner anna com consessi sen la ele ele electrone.		
Email Address :					
Address Type: *		LocalForeign			
Local Address (* if	f Address Type is Loc	al Address)			
	Postal Code :	556119 Retrieve	e Address		
Blo	ck/House No. :	139			
	Street Name :	SERANGOON AVEN	NUE 3		
	Unit :	# 07 - 06			
Building,	/Estate Name :	SPRINGBLOOM, T	HE		
Foreign Address (* if Address Type is	Foreign Address)			
	Address :				
If Allottee is NO	OT an Individu	al:			
Shareholder Cate	gory: *	Company / Foreign Bra	anch .	Search	

Retrieve Details

Registration No.: *

Local Address (* if Address Type is Local Addre	ess)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	Address)
Address :	
	;
Details of Shares Allotted * Please read	l instructions carefully before entering.
	or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and t in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is to a in box (a) and leave blank for rest of the items.	enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	1000
b) Class of shares allotted :	Ordinary
c) Currency:	SINGAPORE DOLLAR (099)
d) Date of allotment :	08/08/2006 (dd/mm/yyyy)
<u></u>	Save Reset Back
	Save Reset Back





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / **Allottees' Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504648517

86084215

Amount of Issued Share Capital: 1579725130.04 86084215

0 0

Amount of Paid-up Share

1579725130.04 86084215

0



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode :

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

08/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001895992A

Transaction No.

Company Registration No.

C060415992

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001895992A

Date/Time: 08/08/2006 18:37

No

Transaction : C060415992

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allot COMPANY/BUSINESS/LLi 199901152M / DBS GROUP H	nt Of Share 10.00 PUBLIC ACCOUNTANT NAME: OLDINGS LTD	1	10.00
Injune William		Total (S\$) ;		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,754.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

<u>HOME</u>	LOGOUT



August 8, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 18,500 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 18,500 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

DBS GROUP HOLDINGS LTD

THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 18,500 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Class of security	Par	Par Authorised	ISSI	Issued and paid-up ordinary share capital	re capital	O Postucia O cacita	Outoton Charge
Class of second	value	value Capital		Shares	\$	Options Granted &	Options Granted & Outstanding Shares
Ordinary Shares	,	1	Before Exercise	1,504,648,517	1,579,725,130.04 Before Exercise	Before Exercise	31,698,958
Preference Shares*	ı	ı	Add Exercise	18,500	192,400.00	192,400.00 Less Exercise	(18,500)
Preference Shares #	,	ì	After Exercise	1,504,667,017	1,579,917,530.04 After Exercise	After Exercise	31,680,458

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs $^{\circ}$

Ϋ́ Ϋ́ Ζ Ζ We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Heng Lee Cheng

Name

4

Date Group Secretary Designation :

8-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
18,500	\$10.40	\$192,400.00	
18,500	Total value of shares exercised =	\$192,400.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

CONTRACTOR TO THE SECOND

Submit

<u>Share</u> Shareholders list Shares payable in For a consideration Summary Capital/Allottees' Resolution other than cash after the allotment of Capital cash **Particulars** Power under Section 161 of the Companies Act * The directors have obtained the approval of the company in ○ No general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. 199901152M Registration No. : DBS GROUP HOLDINGS LTD Company Name: Nature of Meeting: * Members Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Special Resolution Type: * Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution	n or the minutes	incorporating t	ine resolution (or the
written resolution (section 184	A or 184C)			

	☐ 093041127 / ANDREW ROBERT FOWELL BUXTON
	\square 093190653 / FRANK WONG KWONG SHING
	☐ 112914204 / JOHN A. ROSS
	☐ 701913934 / JACKSON P. TAI
	HA9016000 / LEUNG CHUN YING
T6 m divertery/	S0016173Z / KOH BOON HWEE
If a director/ secretary signed the	S0040556F / GOH GEOK LING
above, please select	S0114104Z / HENG LEE CHENG

accordingly:	☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOGIL GUIZHING MARKETEN DE S

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

18500

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 10.40

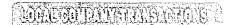
unpaid: 0

Save Delete

Reset

Back





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

Particulars of Allottee

Faiticulars of Allottee		
Please indicate whether the a	llottee is an Individual : *	
Allottee is an IndividualAllottee is NOT an Individual	al	
If Allottee is an Individual:		
Shareholder Category: *	Individual	
Identification No. : *	S7123344H Retrieve Details	
Identification Type: *	: NRIC	
Name: *	GOH SOON HONG	
Nationality: *	SINGAPOREAN (301)	
Mobile No :	s to the supple of the black of the supple o	
Occupation :		
Email Address :		
Address Type : *	LocalForeign	
Local Address (* if Address Type is Loc	cal Address)	
Postal Code :	689097 Retrieve Address	
Block/House No. :	28	
Street Name: CHOA CHU KANG STREET 64		
Unit:	# 18 - 01	
Building/Estate Name: WINDERMERE		
Foreign Address (* if Address Type is Foreign Address)		
Address :	1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	
If Allottee is NOT an Individual :		
Shareholder Category : *	Company / Foreign Branch Search	
Registration No. : *	Retrieve Details	

Local Address (* if Address Type is Local Addre	ess)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	Address)
Address :	
enter the same in the box. Enter the same alphabet owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to e in box (a) and leave blank for rest of the items. a) Number of shares allotted: b) Class of shares allotted: c) Currency: d) Date of allotment:	d instructions carefully before entering. or more persons, please assign an alphabet e.g. A to denote the Group and t in the box for every allottee in the same group. Skip this box if share(s) are enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottee 1000 Ordinary SINGAPORE DOLLAR (099) 08/08/2006 (dd/mm/yyyy)





HOME	LOGOUT

Share Capital /

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\boldsymbol{\ast}$ must be completed.

Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of All	lottee				
Please indicate	whether the all	ottee is an Indivi	dual:*		
Allottee is anAllottee is NO					
If Allottee is an	Individual :				
Shareholder Cate	gory:* I	ndividual			
Identification No.	*	S7011950A	Retrieve Deta	ails	
Identification Type	e:*	NRIC			
Name: *		SEAH LI KHEN AUDR	A		
Nationality: *		SINGAPOREAN (301)			
Mobile No :	· :				
Occupation:	1	agrange i i i i i i i i i i i i i i i i i i i			
Email Address :	:				•
Address Type: *		© Local ○ Foreign			
Local Address (* i	f Address Type is Loca	l Address)			
	Postal Code :	249613 Retrieve	e Address		
Blo	ck/House No. :	91 :			
	Street Name : 0	GRANGE ROAD			
	Unit: 7	# 04 - 02			
Building	/Estate Name : (GRANGE RESIDEN	CES		
Foreign Address (* if Address Type is F	oreign Address)			
	Address:				

If Allottee is NOT an Individual:

Shareholder Category: *

Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Postal Code :	
Block/House No. :	•
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	Address)
Address :	
Details of Shares Allotted * Please rea	d instructions carefully before entering.
	or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and et in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to in box (a) and leave blank for rest of the items.	enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	11500
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	08/08/2006 (dd/mm/yyyy)

Reset

Save

Back

Local Address (* if Address Type is Local Address)





Return of Allotment of Shares

Submit

Summary

Please fill in the following information. Fields marked * must be completed.

Share Capital / Share payable in For a consideartion Shareholders list Resolution Allottees' other than cash after the allotment of Capital **Particulars** Particulars of Allottee Please indicate whether the allottee is an Individual: * Allottee is an Individual Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: * Individual Retrieve Details Identification No.: * S1568212D NRIC Identification Type: * SOH SOON GHEE Name: * SINGAPOREAN (301) Nationality: * Mobile No: Occupation: Email Address: (a) Local Address Type: * Foreign Local Address (* if Address Type is Local Address) Retrieve Address Postal Code: 148954 Block/House No.: 10 Street Name: STIRLING ROAD Unit: # 22 - 03 Building/Estate Name: QUEENS Foreign Address (* if Address Type is Foreign Address) Address: If Allottee is NOT an Individual:

Company / Foreign Branch

Retrieve Details

Name:

Shareholder Category: *

Registration No.: *

Search

Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	Address)
Address :	
Details of Shares Allotted * Please rea	d instructions carefully before entering.
	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and et in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is to in box (a) and leave blank for rest of the items.	enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	3000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	08/08/2006 (dd/mm/yyyy)
[Save Reset Back

Local Address (* if Address Type is Local Address)





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Share Capital / Share payable in For a consideartion Shareholders list Summary Allottees' Resolution other than cash after the allotment of Capital cash **Particulars Particulars of Allottee** Please indicate whether the allottee is an Individual: * Allottee is an Individual Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: * Individual S1292835A Retrieve Details Identification No.: * NRIC Identification Type: * BAEY CHIN CHENG Name: * SINGAPOREAN (301) Nationality: * Mobile No: Occupation: Email Address: Q Local Address Type: * Foreign Local Address (* if Address Type is Local Address) Retrieve Address Postal Code: 278698 Block/House No.: 371 Street Name: HOLLAND ROAD Unit: # 08 - 01 Building/Estate Name: SERENADE @ HOLLAND, THE Foreign Address (* if Address Type is Foreign Address) Address: If Allottee is NOT an Individual:

Company / Foreign Branch

Retrieve Details

Search

Shareholder Category: *

Registration No.: *

Street Name :		
Unit : # -		
Building/Estate Name :		
Foreign Address (* if Address Type is Foreign A	ddress)	
Address :		
Data ila af Channa Allatta du a		
Details of Shares Allotted * Please read	instructions care	entering.
Note : If any share or shares is/are co-owned by 2 or more persons, μ enter the same in the box. Enter the same alphabet in the box for evolution of the person.)n an alphabet <u>e.g. A</u> to denote the Group and in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)		
If share(s) is/are co-owned, only <u>one</u> allottee is to end in box (a) and leave blank for rest of the items.	nter details in (a), .	nd (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	2000	
b) Class of shares allotted :	Ordinary	
c) Currency :	SINGAPOR	LAR (099)
d) Date of allotment :	08/08/2006	nm/yyyy)
S	Save Reset Back	A
		-

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No. :





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Please indicate whether the a	llottee is an Individual : *
Allottee is an IndividualAllottee is NOT an Individual	al
If Allottee is an Individual :	
Shareholder Category: *	Individual
Identification No. : *	S1682000H Retrieve Details
Identification Type: *	NRIC
Name: *	LUM MOE TCHUN
Nationality: *	SINGAPOREAN (301)
Mobile No :	
Occupation:	
Email Address :	
Address Type : *	LocalForeign
Local Address (* if Address Type is Local	cal Address)
Postal Code :	679053 Retrieve Address
Block/House No. :	37
Street Name :	DAIRY FARM ROAD
Unit :	# 02 - 03
Building/Estate Name :	DAIRY FARM ESTATE PHASE 3
Foreign Address (* if Address Type is	
Address :	
If Allottee is NOT an Individu	ıal:
Shareholder Category: *	Company / Foreign Branch Search
Registration No.: *	Retrieve Details

Local Address (* if Address Type is Local Addres	es)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign A	ddress)
Address :	
enter the same in the box. Enter the same alphabet is owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to end in box (a) and leave blank for rest of the items. a) Number of shares allotted: b) Class of shares allotted: c) Currency: d) Date of allotment:	nstructions carefully before entering. If more persons, please assign an alphabet e.g. A to denote the Group and in the box for every allottee in the same group. Skip this box if share(s) are later details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees 1000 Ordinary SINGAPORE DOLLAR (099) 08/08/2006 (dd/mm/yyyy)



HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / **Allottees' Particulars**

Shareholders list: Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504667017

86084215

0

Amount of Issued Share Capital: 1579917530.04 86084215

0

Amount of Paid-up Share Capital:

1579917530.04 86084215

0



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

08/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001896008A

Transaction No.

Company Registration No.

C060416011

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001896008A

Date/Time: 08/08/2006 18:46

No

Transaction : C060416011

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT 199901152M / DBS GROUP HOLDINGS LTD	10.00 NAME :	1	10.00
· · · · · · · · · · · · · · · · · · ·		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,744.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



RECEIVED

August 7, 2006

2003 AUG 22 A 10: 14

OFFICE OF INTERHATIONS.
CORPORATE FRANCE

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 set(s) of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Bank Executive (65) 6878 8841

encs



August 7, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- 1 We are pleased to advise that 390 DBSH Shares arising from the exercise of 2005 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 390 shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

DBS GROUP HOLDINGS LTD

THE 2005 DPTIONS EXERCISED PURSUANT TO THE EMPLÓYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 390 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

J - 10	Par	Par Authorised	ISSI	Issued and paid-up ordinary share capital	re capital	Ontions Granted &	Options Grapted & Outstanding Shares
Class of security	value	value Capital		Shares	\$	opiono orango	Salaria Britanon
				V COA DOD AOD A	4 E20 E31 E02 74 Poforo Exorciso	Doforo Evoroico	31 767 348
Ordinary Shares			Before Exercise	1,504,500,127		ספוחום דעמותומם	010, 101, 10
Preference Shares*	•	,	Add Exercise	390		5,877.30/Less Exercise	(360)
Preference Shares #	•	,	After Exercise	1,504,580,517	1,578,527,470.04 After Exercise	After Exercise	31,766,958
							1

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs ε,

Х Х А. А. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4



Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted			Remarks
390 /	\$15.07	\$5,877.30/	
390	Total value of shares exercised =	\$5,877.30/	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution S	hares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Secti The directors have o approval of the com general meeting to i	btained the pany in	Companies Act → ② Yes ○ No	¢.		
Resolution Made * You are only required to issue shares.	fill in this section if	the directors are not give	en the power under Sec	tion 161 of the Compa	nies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS LTD)		
Nature of Meeting:	* Directors				
Place of Meeting: *				!	
	* State "Passed	by written means" if res	solution obtained as suc	ch	
Date of Meeting: * Resolution Type: * Description: * (max 2000 characters) Attachment: *	Director's	(dd/mm/yyyy)			
(copy of resolution) Note: Uploaded file name wll be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmms Maximum File Size: 2048	stt	Browse. To select file for attachme			
Person(s) signing written resolution			incorporating t	he resolution or	the
If a director/ secretary signed the	☐ 0931906 ☐ 1129142 ☐ 7019139 ☐ HA90160 ☐ S001617 ☐ S004055	27 / ANDREW ROB 53 / FRANK WONG 04 / JOHN A. ROS 34 / JACKSON P. T 00 / LEUNG CHUN 3Z / KOH BOON H' 6F / GOH GEOK LI 4Z / HENG LEE CH	KWONG SHING AI YING WEE	CTON	

accordingly .	SUZSHOHAC / KWA CHUNG SENG
	S0820599Z / ANG KONG HUA
	S1462421Z / PETER ONG BOON KWEE
	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / <u>Allottees'</u> **Particulars**

Shareholders list after the allotment of Capital

Summary

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

390

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 15.07

unpaid: 0

Save

Delete

Reset

Back





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

Particulars of Allottee

Please i	ndicate	whether	the a	allottee	is a	n Individu	al	:	*

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual	
Identification No. : *	S1550867A	Retrieve Details
Identification Type: *	NRIC	
Name: *	GOH NAI MIN	
Nationality: *	SINGAPOREAN (30	11)
Mobile No :		
Occupation :		
Email Address :		
Address Type : *	● Local○ Foreign	
Local Address (* if Address Type is	Local Address)	
Postal Code	e: 478935 Retri	eve Address
Block/House No	.: 19	
Street Name	e : BEDOK RESERVO	DIR VIEW
Uni	t:#18 - 01	
Building/Estate Name	e: AQUARIUS BY T	HE PARK
Foreign Address (* if Address Type	e is Foreign Address)	
Address	S:	
If Allottee is NOT an Indivi	dual :	
Shareholder Category: *	Company / Foreign	Branch Search
Registration No. : *	R	Petrieve Details

Local Address (* if Address Type is Local Address	5)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign Ad	ddress)
Address :	
Details of Shares Allotted * Please read i	nstructions carefully before entering.
	more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and n the box for every allottee in the same group. Skip this box if share(s) and
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is to en in box (a) and leave blank for rest of the items.	ter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottee
a) Number of shares allotted :	390
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	07/08/2006 (dd/mm/yyyy)
S	ave Reset Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504580517

86084215 0

Amount of Paid-up Share

Amount of Issued Share Capital: 1578527470.04 86084215

0

0

Capital:

1578527470.04 86084215



HOME

LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

07/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



RECEIVED

August 7, 2006

3086 AUG 22 A 10: 14

BY HAND

OFFICE OF INTERMATIONAL CORPORATE FINANCE

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 26,000 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 26,000 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

DBS GROUP HOLDINGS LTD

THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 26,000, SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	ssl	Issued and paid-up ordinary share capital	re capital	Options Granted 8.	Ontions Granted & Outstanding Shares
Ciass of security	value	value Capital		Shares	₩.		Juistallully Silales
Ordinary Shares	,	,	Before Exercise	1,504,554,127	1,578,251,192.74 Before Exercise	Before Exercise	31,793,348
Preference Shares*	,	ı	Add Exercise	26,000		270,400.00 Less Exercise	(26,000)
Preference Shares #	1		After Exercise	1,504,580,127	1,578	After Exercise	31,767,348
				:			

Ä. Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Heng Lee Cheng

7-Aug-06

Date

Enclosures

A copy of the Return of Allotment filed with the ACRA

Group Secretary

Designation

Name

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001892523A

Date/Time: 07/08/2006 10:24

No

Transaction : C060412003

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTAN' 199901152M / DBS GROUP HOLDINGS LTD	10.00 T NAME :	1	10.00
***************************************		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,774.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

НОМЕ	LOGOUT



HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001892523A

Transaction No.

Company Registration No.

C060412003

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt

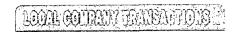
ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

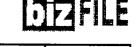
Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
26,000/	\$10.40	\$270,400.00 /	
26,000	Total value of shares exercised =	\$270,400.00 /	

Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices







HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	
Record saved suc Power under Sect The directors have of approval of the com general meeting to	ion 161 of the obtained the pany in	Companies Act * ⑨ Yes ◯ No			
Resolution Made * You are only required to issue shares.	fill in this section if	the directors are not give	en the power under Sec	ction 161 of the Compa	nies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS LTD	•		
Nature of Meeting:*		by written means" if res	olution obtained as suc	ch	
Date of Meeting: *		(dd/mm/yyyy)		. :	
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
Attachment: * (copy of resolution)					
Note: Uploaded file name wll be changed by suffixing time stamp with the actual file name as filenameyyyMMddmm	- (Click 'Browse'	Browse.			
Maximum File Size : 2048	КВ				
Person(s) signing written resolution	g the resolutio n (section 184	n or the minutes A or 184C)	incorporating t	he resolution or	the
If a director/	☐ 0931906 ☐ 1129142 ☐ 7019139 ☐ HA90160	27 / ANDREW ROE 53 / FRANK WONG 04 / JOHN A. ROS 34 / JACKSON P. 1 000 / LEUNG CHUN 3Z / KOH BOON H	KWONG SHING S AI YING	KTON	

If a director/

secretary signed the above, please select accordingly:	S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	Z1557926 / NARAYANA MURTHY (maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in - For a consideration

other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

26000

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 10.40

unpaid: 0

Save

Delete

Reset

Back





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

Dэ	rtici	dar	s of	ΛII	otte	مد
		1141				

Please indicate whether the a	allottee is an Individual : *
Allottee is an IndividualAllottee is NOT an Individual	ual
If Allottee is an Individual :	
Shareholder Category: *	Individual
Identification No.: *	S1544062G Retrieve Details
Identification Type: *	NRIC
Name: *	TAN SAI TIEN
Nationality: *	SINGAPOREAN (301)
Mobile No :	
Occupation:	
Email Address :	
Address Type : *	● Local○ Foreign
Local Address (* if Address Type is Lo	ocal Address)
Postal Code :	436885 Retrieve Address
Block/House No. :	: 6C
Street Name :	: TANJONG RHU ROAD
Unit :	: # 02 - 02
Building/Estate Name :	: LA VILLE
Foreign Address (* if Address Type is	
Address	:
If Allottee is NOT an Individu	ual:
Shareholder Category: *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details

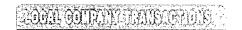
Name:

Address Type .	
Local Address (* if Address Type is Local Address)	
Postal Code :	
Block/House No.:	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign Addre	rss)
Address:	
Details of Shares Allotted * Please read instr	uctions carefully before entering.
	are persons, please assign an alphabet $\underline{e.g.\ A}$ to denote the Group and \underline{e} box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to enter in box (a) and leave blank for rest of the items.	details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	5000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)

07/08/2006 (dd/mm/yyyy)

d) Date of allotment :





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Share payable in cash	For a consideartic other than cash	allottope:	Shareholders list after the allotment	
Particulars of All	lottee				
Please indicate v	whether the all	ottee is an Ind	ividual : *		
Allottee is anAllottee is NO		1			
If Allottee is an	Individual :				
Shareholder Cate	gory:* I	ndividual			
Identification No.	: *	S2535668C	Retrieve Det	ails	
Identification Type	e:*	NRIC			
Name: *	Ŋ	NGEW SENG POH	 		
Nationality: *	5	SINGAPORE P.R.	(300)		
Mobile No :				X	
Occupation:					
Email Address :		er er de de en er			
Address Type:*		© Local ○ Foreign			
Local Address (* if	Address Type is Local	Address)			
	Postal Code: 7	730111 Retr	ieve Address		
Bloo	ck/House No. : 1	111			
	Street Name : V	VOODLANDS ST	TREET 13		
	Unit:#	÷ 06 - 84	** ***		
Building/	Estate Name :				
Foreign Address (* if Address Type is Fo	oreign Address)			
	Address :				
If Allottee is NO	T an Individua		e estados de estados e		
Shareholder Cate	gory:*	Company / Foreign	Branch	Search	
Registration No. :	*		Retrieve Details		

Name:

Local Address (* if Address Type is Local Add	ress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	n Address)
Address:	
enter the same in the box. Enter the same alphab owned by only one person. Group of Share that is co-owned: (Share Group)	ad instructions carefully before entering. 2 or more persons, please assign an alphabet e.g. A to denote the Group and let in the box for every allottee in the same group. Skip this box if share(s) and one enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottee. 7000 Ordinary SINGAPORE DOLLAR (099) 07/08/2006 (dd/mm/yyyy)
	Save Reset Back





HOME	LOGOUT

Share Capital /

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Share payable in cash	For a cons other tha	ideai tion	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of Allo	ottee					
Please indicate w	hether the all	ottee is a	n Individu	ıal : *		
Allottee is an IAllottee is NOT		i				
If Allottee is an I	ndividual :					
Shareholder Catego	ory:* I	ndividual				
Identification No. :	*	S2693115J		Retrieve Det	ails	
Identification Type	: *	NRIC		* 1		
Name: *	4.	NOEL ARGU	JELLES SAN	ITIAGO		
Nationality: *	18	SINGAPORE	E P.R. (300)			÷
Mobile No :						
Occupation:						
Email Address :						
Address Type: *		● Local ○ Foreign				
Local Address (* if A	ddress Type is Local	Address)				
	Postal Code: 5	10782	Retrieve A	ddress		
Block	:/House No.: 7	782				
S	itreet Name : P	ASIR RIS	STREET 7	1		
	Unit:#	- 11 -	582			
Building/E	state Name :					
Foreign Address (* i	if Address Type is Fo	reign Address)	*		
	Address :					
If Allottee is NOT	an Individua	 I :				
Shareholder Catego	ory:* (Company / F	oreign Brand	ch	Search	
Registration No. : *	4		Retriev	ve Details		

Name:

Postal Code :	
Block/House No. :	
Street Name :	
Unit:	# -
Building/Estate Name :	
Foreign Address (* if Address Type is F	⁻ oreign Address)
Address:	
Details of Shares Allotted * Plea	ase read instructions carefully before entering.
	ed by 2 or more persons, please assign an alphabet $e.g.\ A$ to denote the Group and alphabet in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allotte in box (a) and leave blank for rest of the ite	we is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottee ${\sf ems.}$
a) Number of shares allotted :	10000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	07/08/2006 (dd/mm/yyyy)
	Save Reset Back
	Save Neset Back

Local Address (* if Address Type is Local Address)





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

- 1	Re	s	lc	u	ti	0	n
					_		

Share payable in

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

Particulars of Allottee Please indicate whether the allottee is an Individual: * Allottee is an Individual Allottee is NOT an Individual If Allottee is an Individual: Individual Shareholder Category: * Retrieve Details S1292835A Identification No.: * **NRIC** Identification Type: * **BAEY CHIN CHENG** Name: * SINGAPOREAN (301) Nationality: * Mobile No: Occupation: Email Address: Local

 Address Type: * Foreign Local Address (* if Address Type is Local Address) Postal Code: 278698 Retrieve Address Block/House No.: 371 Street Name: HOLLAND ROAD Unit: # 08 - 01 Building/Estate Name: SERENADE @ HOLLAND, THE Foreign Address (* if Address Type is Foreign Address) Address: If Allottee is NOT an Individual: Shareholder Category: * Company / Foreign Branch Search Retrieve Details Registration No.: *

Name:

Address Type :	
Local Address (* if Address Type is Local Address)	
Postal Code :	
Block/House No.:	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign Add	ress)
Address:	
Details of Shares Allotted * Please read ins	tructions carefully before entering.
	nore persons, please assign an alphabet <u>e.g. A</u> to denote the Group and the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is to ente in box (a) and leave blank for rest of the items.	r details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	3000
b) Class of shares allotted :	Ordinary
c) Currency:	SINGAPORE DOLLAR (099)

d) Date of allotment: 07/08/2006 (dd/mm/yyyy)

Save Reset Back





HOME LOGOUT

Share Capital /

Retrieve Details

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Share payable in For a consideartion Shareholders list Summary Resolution Allottees' other than cash cash after the allotment of Capital **Particulars Particulars of Allottee** Please indicate whether the allottee is an Individual: * (a) Allottee is an Individual Allottee is NOT an Individual If Allottee is an Individual: **Individual** Shareholder Category: * Identification No.: * S1235624B Retrieve Details NRIC Identification Type: * LEE LAY WAH IRENE Name: * SINGAPOREAN (301) Nationality: * Mobile No: Occupation: Email Address: ② Local Address Type: * Foreign Local Address (* if Address Type is Local Address) Postal Code: 465926 Retrieve Address Block/House No.: 29 Street Name: KEW WALK Unit: # Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: If Allottee is NOT an Individual: Company / Foreign Branch Search Shareholder Category: *

Registration No.: *

Name:

Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	Address)
Address:	
Details of Shares Allotted * Please rea	ed instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 enter the same in the box. Enter the same alphabe owned by only one person.	or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and et in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is to in box (a) and leave blank for rest of the items.	enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	1000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	07/08/2006 (dd/mm/yyyy)
[Save Reset Back

Local Address (* if Address Type is Local Address)





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504580127

86084215

Amount of Issued Share Capital: 1578521592.74 86084215

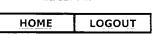
0 0

Amount of Paid-up Share

1578521592.74 86084215

0





Payment Application

i-Pamunus

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

07/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001892430A

Transaction No.

Company Registration No.

C060411921

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

Date/Time: 07/08/2006 10:02

RECEIPT

Receipt No : ACR0000001892430A

Transaction : C060411921

No

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT 199901152M / DBS GROUP HOLDINGS LTD	10.00 NAME:	1	10.00
PTSPARREN WERFOLD		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,784.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



RECEIVED

August 7, 2006

2006 AUG 22 A 10: 14

BY HAND

OFFICE OF INTERNATION OF THE STATE OF THE ST

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 660 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 660 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

> DBS Group Holdings Ltd Legal & Secretariat 6 Shenton Way #39-02 DBS Building Tower One Singapore 068809

DBS GROUP HOLDINGS LTD

THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLÓYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 660 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

_	_	- \ _ \
	Opilons Granted & Outstanding Snares	31,794,008 (660) 31,793,348
Ording Consider	Options Granted &	41,470.94 Before Exercise 9,721.80 Less Exercise 51,192.74 After Exercise
re capital	capital \$	1,578,2
Issued and paid-up ordinary share capital	Shares	1,504,553,467/ 660/ 1,504,554,127/
ISSI		Before Exercise Add Exercise After Exercise
Par Authorised	value Capital	1 1 1
Par	value	
Class of security	6	Ordinary Shares Preference Shares* Preference Shares #

X X X A Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs

સ

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Lay		
•		
	Authorised Signature	
	Heng Lee Cheng	

7-Aug-06

Date

Enclosures

A copy of the Return of Allotment filed with the ACRA

Group Secretary

Designation

Name

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
660 /	\$14.73	\$9,721.80	
660	Total value of shares exercised =	\$9,721.80	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





2002

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution Shar	res payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	
Record saved succes	sfullv.				
Power under Section	•	Companies Act *	;		
The directors have obta approval of the compa general meeting to issu	ained the ny in	⊚ Yes ○ No			
Resolution Made * You are only required to fill issue shares.	in this section if	the directors are not give	en the power under Sec	tion 161 of the Compar	nies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS LTD)		
Nature of Meeting: *	Directors				
Place of Meeting: *				<u> </u>	
	* State "Passed	by written means" if res	olution obtained as suc	:h	
				:	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
			1 Min - 4 - 1 - 0 - 1		
Attachment: * (copy of resolution)					
Note: Uploaded file name wll be changed by suffixing timestamp with the actual file		Browse	<u></u>		
name as filenameyyyyMMddmmsstt	•	to select file for attachme	ent)		
Maximum File Size : 2048 KB					
Person(s) signing the written resolution (s			incorporating t	he resolution or	the
	□ 0931906 □ 1129142 □ 7019139	.27 / ANDREW ROB .53 / FRANK WONG .04 / JOHN A. ROSS .34 / JACKSON P. T .000 / LEUNG CHUN	KWONG SHING S AI	TON	

S0016173Z / KOH BOON HWEE

If a director/

secretary signed the	S0040556F / GOH GEOK LING
above, please select	S0114104Z / HENG LEE CHENG
accordingly :	S0234644C / KWA CHONG SENG
	S0820599Z / ANG KONG HUA
	☐ S1462421Z / PETER ONG BOON KWEE
	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	☐ Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the	
resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in For a consideration

other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

660

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

Delete Save

Reset

Back





Name:

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	
Particulars of All	ottee				
Please indicate v	whether the all	ottee is an Individ	lual : *		
Allottee is an Allottee is NO		I			
If Allottee is an :	Individual :	•			
Shareholder Categ	gory: * I	ndividual			
Identification No.	: *	S1550867A	Retrieve Deta	ails	
Identification Type	e:*	NRIC			
Name: *	: (GOH NAI MIN			
Nationality: *		SINGAPOREAN (301)			
Mobile No :		man and a second of the second			
Occupation:	•		Market Constitution of the State of the Stat		
Email Address :	mail Address :				
Address Type: *		● Local○ Foreign			
Local Address (* if	Address Type is Loca	l Address)			
	Postal Code :	478935 Retrieve	Address		
Bloc	ck/House No. :	19			
	Street Name : I	BEDOK RESERVOII	R VIEW		
	Unit :	# 18 - 01			
Building/	/Estate Name : /	AQUARIUS BY THE	PARK		
Foreign Address (* if Address Type is F	oreign Address)			
	Address :				
If Allottee is NO)T an Individua				
Shareholder Cate	gory:*	Company / Foreign Bra	anch	Search	
Registration No. :	*	Ret	rieve Details		

Address Type :			
Local Address (* if Address Type is Local Address)			
Postal Code :			
Block/House No. :			
Street Name :			
Unit : # -			
Building/Estate Name :			
Foreign Address (* if Address Type is Foreign Addre	ess)		
Address :			
Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.			
Group of Share that is co-owned: (Share Group)	The state of the s		
If share(s) is/are co-owned, only <u>one</u> allottee is to enter in box (a) and leave blank for rest of the items.	details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees		
a) Number of shares allotted :	660		
b) Class of shares allotted :	Ordinary		
c) Currency :	SINGAPORE DOLLAR (099)		
d) Date of allotment :	07/08/2006 (dd/mm/yyyy)		
Save	Reset Back		



HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504554127

86084215

0

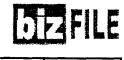
Amount of Issued Share Capital: 1578251192.74 86084215

0

Amount of Paid-up Share

1578251192.74 86084215

0





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

07/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001892394A

Transaction No.

Company Registration No.

C060411889

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

Date/Time: 07/08/2006 09:53

RECEIPT

Receipt No : ACR0000001892394A

No

Transaction : C060411889

Agency: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT 199901152M / DBS GROUP HOLDINGS LTD	10.00 NAME:	1	10.00
		Total (S\$) :	WELLING CONTROL OF THE PARTY OF	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,794.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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HOME	LOGOUT



RECEIVED

August 7, 2006

7006 AUG 22 A 10: 14

BY HAND

OFFICE OF INTERMATIONAL CURPORATE FRANCE

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 950 DBSH Shares arising from the exercise of 1999 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 950 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

DBS GROUP HOLDINGS LTD

THE 1999, OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 950-SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.) . .
- 2. In respect of each class of securities, to furnish the following details:-

Options Granted & Outstanding Shares			31,794,958 (950) 31,794,008	
			26,935.94/ Before Exercise 14,535.00/ Less Exercise 141,470.94/ After Exercise	
1-1;1-1	e capital	\$	1,578,2	
	Issued and paid-up ordinary snare capital	Shares	1,504,552,517 950/ 1,504,553,467/	
	ISSI		Before Exercise Add Exercise After Exercise	
	Authorised	value Capital		
	Par	Value	, , ,	
		Class of security	Ordinary Shares Preference Shares* Preference Shares#	

Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

က

N N A A We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Heng Lee Cheng

7-Aug-06

Date

Enclosures

A copy of the Return of Allotment filed with the ACRA

Group Secretary

Designation

Name

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
950 /	\$15.30/	\$14,535.00	
950	Total value of shares exercised =	\$14,535.00 /	

Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



HOME	LOGOUT

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Return of Allotment of Shares

Submit

Please III III the following	miormation. Helds ii	narked * must be comp	ieteu.		
Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	
Record saved suc	-				
Power under Sect		Companies Act	3 f:		
The directors have approval of the congeneral meeting to	npany in	® Yes ○ No			
Resolution Made					
* You are only required to issue shares.	o fill in this section if t	the directors are not giv	ven the power under Se	ction 161 of the Compa	nies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS LT	D		
Nature of Meeting:	* Directors				
Place of Meeting: *	:		1 × 100-110-110-110-110-110-110-110-110-110	1	
	* State "Passed	by written means" if re	solution obtained as su	ch	
				:	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description : * (max 2000 characters)					
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time study the actual file	-	Browse			
name as filenameyyyyMMddmm	•		,		
Maximum File Size : 2048	3 KB				
Person(s) signing written resolution			incorporating t	he resolution or	the
	0931906 1129142 7019139	53 / FRANK WONG 04 / JOHN A. ROS 34 / JACKSON P. 1	S TAI	KTON	
	∐HA90160	100 / LEUNG CHUN	N YING		

If a director/

S0016173Z / KOH BOON HWEE

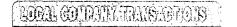
above, please select accordingly:	S0114104Z / HENG LEE CHENG
5.7	S0234644C / KWA CHONG SENG
	S0820599Z / ANG KONG HUA
	S1462421Z / PETER ONG BOON KWEE
	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

950

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 15.30

unpaid: 0

Save Delete Reset

Back



(MORAE COURAINTERNISTORIO)

HON	1E	LOG	OUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Re	sol	uti	on

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

Particulars of Allottee Please indicate whether the allottee is an Individual: * Allottee is an Individual ○ Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: * Individual Identification No.: * S1550867A Retrieve Details Identification Type: * NRIC Name: * **GOH NAI MIN** SINGAPOREAN (301) Nationality: * Mobile No: Occupation: Email Address: Local Address Type: * Foreign Local Address (* if Address Type is Local Address) Postal Code: 478935 Retrieve Address Block/House No.: 19 Street Name: BEDOK RESERVOIR VIEW Unit: # 18 - 01 Building/Estate Name: AQUARIUS BY THE PARK Foreign Address (* if Address Type is Foreign Address) Address: If Allottee is NOT an Individual: Shareholder Category: * Company / Foreign Branch Search

Retrieve Details

Registration No.: *

Name:

Madress Type .	
Local Address (* if Address Type is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign Ad	dress)
Address:	
Details of Shares Allotted * Please read in	structions carefully before entering.
	more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to ent in box (a) and leave blank for rest of the items.	er details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	950
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)

07/08/2006 (dd/mm/yyyy)

d) Date of allotment :



HOME LOGOUT



Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504553467

86084215

0

Amount of Issued Share Capital: 1578241470.94 86084215

0

Amount of Paid-up Share Capital:

1578241470.94 86084215

0





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

07/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001892326A

Transaction No. Compar

Company Registration No.

C060411829 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001892326A

Date/Time: 07/08/2006 09:35

No

Transaction : C060411829

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT 199901152M / DBS GROUP HOLDINGS LTD	10.00 FNAME:	1	10.00
- Control of Control		Total (S\$):	a adiameter a constantina de la constan	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,804.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



RECEIVED

2004 AUS 22 A 10: 15

August 4, 2006

OFFICE OF INTERMATIONAL CORPORATE FINALIOL

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan Bank Executive (65) 6878 5912

encs

DBS GROUP HOLDINGS LTD

THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 12,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares: Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

بانتيني عو مودان	Par	Authorised	ารรเ	Issued and paid-up ordinary share capital	e capital	Options Granted &	Options Granted & Outstanding Shares
Cidasa di security	value	value Capital		Shares	\$	Options Granted &	Outstanding Origics
Ordinary Shares	ı	ı	Before Exercise	1,504,533,017	1,577,972,175.94/ Before Exercise	Before Exercise	31,814,458
Preference Shares*	•	,	Add Exercise	12,000	176,760.00	176,760.00 / Less Exercise	(12,000)
Preference Shares #	1	,	After Exercise	1,504,545,017	1,578,148,935.94 After Exercise	After Exercise	31,802,458
				•			

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

₹ < Z Z We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Heng Lee Cheng

Date

Authorised Signature

4-Aug-06

Designation

Group Secretary

Enclosures

A copy of the Return of Allotment filed with the ACRA

Confirmation of despatch of share certificates

Details of options granted and exercised in the Scheme

Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
12,000	\$14.73	\$176,760.00	
	Tatal value of above		
12,000	Total value of shares exercised =	\$176,760.00	

Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

D۵	turn	of I	Allotm	ent of	Shares

Return of Allotmo	ent of Shares				Submit
Please fill in the following	g information. Field	s marked * must be	completed.		
Resolution <u>St</u>	nares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Sec The directors have the approval of the general meeting to shares.	obtained company in (_	Act *		
Resolution Made					
* You are only required to f ssue shares.	fill in this section if	the directors are not	given the power unde	Section 161 of the C	Companies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS I	.TD		
Nature of Meeting: *	* State "Passed	by written means" i	f resolution obtained a		
Date of Meeting: *		(dd/mm/yyyy)		e de la companya de	
Resolution Type: *	Director's				
Description: * (max 2000 characters)	A. Tenderson of the Communication of the Communicat	<u>d</u> .:			
Attachment : *	\$			est de la companya de	7
(copy of resolution) Note: Uploaded file name wll be changed by suffixing timestamp with the actual file name as	•	Brov	vse chment)		
filename <i>yyyyMMddmms</i> .	stt				
Maximum File Size : 2048	KB				
Person(s) signir the written reso	olution (section	on 184A or 184			tion or

093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI

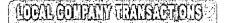
If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





<u>HOME</u>	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

12000

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

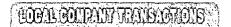
Save

Delete

Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

S2166473A S2594361I WONG SIEW LIEN

Shareholder Category

Individual Individual

EE HUEI CHING





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

Particu	lars of	Allottee
---------	---------	-----------------

Please	indicat	e wheth	ier the	allottee	is an	Individual	:	*
<u> </u>								

Allottee is an Individual

○ Allottee is NOT an Individual				
If Allottee is an Individual :				
Shareholder Category: *	Individual			
Identification No. : *	S25943611 / Retrieve Details			
Identification Type: *	NRIC 23			
Name: *	EE HUEI CHING			
Nationality: *	SINGAPORE P.R. (300)			
Mobile No :				
Occupation:				
Email Address :				
Address Type : *	Local Foreign			
Local Address (* if Address T	ype is Local Address)			
Postal Code :	088644 Retrieve Address			
Block/House No. :	49 266			
Street Name :	SPOTTISWOODE PARK ROAD			
Unit :	# 07 - 02			
Building/Estate Name :	OAKSWOOD HEIGHTS			
Foreign Address (* if Addres	s Type is Foreign Address)			
Address :	The second secon			

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local Ad	ddress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Forei	ign Address)
Address :	
Date the of Chance Attacked and	
Details of Shares Allotted * Please r	
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the this box if share(s) are owned by only one person	y 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip on.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent ne items.
a) Number of shares allotted :	10000
b) Class of shares allotted :	Ordinary

SINGAPORE DOLLAR (099)

04/08/2006 (dd/mm/yyyy)

Reset Back

Save

c) Currency:

d) Date of allotment :



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HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the follow	ing information. I	Fields marked * must be	completed.		
Resolution	Share payable cash	in <u>For a</u> <u>consideartion</u> <u>other than cash</u>	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of A	llottee				
Please indicate	whether th	e allottee is an I	ndividual : *		
Allottee is allottee is N					
If Allottee is an	n Individual	:			
Shareholder Cate	egory:* Inc	dividual			
Identification No	.:* S2	166473A	Retrieve Details	•	
Identification Ty	pe:* NF	RIC			
Name: *	wo	ONG SIEW LIEN			;
Nationality: *	SI	NGAPOREAN (301)	Lasar esacenaria	and a superior of the superior of the superior of	1
Mobile No :					
Occupation:					
Email Address :	1				1
Address Type : *	k	Local Foreign			
Local Address (*	if Address Type i	s Local Address)			
Post	al Code: 59	7708 Retrieve	Address		
Block/Ho	use No. : 18	1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	,		
Stree	et Name : LO	RONG PISANG U	DANG		
	Unit:#	-			
Building/Estat	e Name : HC	OOVER PARK			
Foreign Address	(* if Address Typ	oe is Foreign Address)			
	Address :				• •

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch Search

Registration No.: *

Retrieve Details Name: Address Type: Local Address (* if Address Type is Local Address) Postal Code: Block/House No.: Street Name: Unit: # -Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

2000

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

04/08/2006

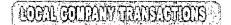
(dd/mm/yyyy)

Save

Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504545017 / 86084215

Amount of Issued Share Capital: 1578148935.94 86084215

0 0

Amount of Paid-up Share

1578148935.94 86084215

0

Capital:



HOME	LOGOUT

Payment Application

PAYMENTS

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date :

04/08/2006

Submit.

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.







LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001890399A

PAMATRIS

Transaction No.

Company Registration No.

C060409357

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt .



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001890399A

Date/Time: 04/08/2006 14:25

No

Transaction : C060409357

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTA 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT NAME :	1	10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,824.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 21,375 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

0.1	Par	Par Authorised	ISSI	ssued and paid-up ordinary share capital	are capital	Ontions Granted &	Options Granted & Outstanding Shares
Class or security	value	value Capital		Shares	\$	S Position S Condo	odicialiding charge
Ordinary Shares	,	1	Before Exercise	1,504,511,642	1,577,645,138.44 Before Exercise	Before Exercise	31,835,833
Preference Shares*	,	,	Add Exercise	21,375	327,037.50	327,037.50 Less Exercise	(21,375)
Preference Shares #	,	,	After Exercise	1,504,533,017	1,577,972,175.94, After Exercise	After Exercise	31,814,458
	-						

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

X X A A We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

4

Authorised Signature Heng Lee Cheng Name

Date Group Secretary Designation

4-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
21,375	\$15.30	\$327,037.50	
21,375	Total value of shares exercised =	\$327,037.50	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





	
HOME	LOGOUT

Return	of	Allotn	nent	of	Shares
--------	----	--------	------	----	---------------

Submit

Please fill in the following informatio	 Fields marked * must be completed.
---	--

Resolution S	hares payable in cash	For a consideration other than cash	<u>Share</u> Capital/Allottees' <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Sec The directors have the approval of th general meeting to shares.	e obtained e company in (_	Act *		
Resolution Made * You are only required to issue shares.	fill in this section if t	the directors are not	given the power under	Section 161 of the C	ompanies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting: Place of Meeting: *		1 	f resolution obtained as	s such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
Attachment: * (copy of resolution)	Ø				
Note: Uploaded file name will be changed by suffixing time stamp with the actual file name as filenameyyyyMMddmm.	(Click 'Browse'	Brov	vse		
Maximum File Size : 2048 Person(s) signi the written res	ng the resolut			ing the resolu	tion or
 	093190653 / 112914204 /			ON	

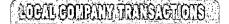
If a director/ secretary signed the above, please select accordingly:	S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital /
Allottees'
Particulars

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

21375

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 15.30

unpaid: 0

Save

Delete

Reset

Back



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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

S1104623A S1230249E Lim King Seng

ONG HONG SENG

Shareholder Category

Individual Individual





HOME	LOGOUT

Return of Allotment of Shares

Submit

Resolution	Share payable cash	in <u>For a</u> <u>consideartion</u> other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of	f Allottee				
Please indica	te whether th	ne allottee is an I	individual : *		
-	an Individua NOT an Indiv				
If Allottee is	an Individual	l:			
Shareholder C	ategory:* In	dividual			
Identification I	No.: * S1	104623A	Retrieve Detail	s	
Identification ⁷	Type: * NF	RIC	1907 1908 19		
Name: *	Lir	m King Seng			
Nationality: *	SI	NGAPOREAN (301)			\$1.20 cm
Mobile No :				· ·	
Occupation :			magnetism of the course a measure tradefield to be		:
Email Address	:				
Address Type	* *	Local Foreign			
Local Address	(* if Address Type	is Local Address)			
Po	ostal Code: 42	6105 Retrieve	Address		
Block/i	House No. : 90) [/		
Str	reet Name : LC	RONG H TELOK	CURAU		
	Unit:#	-			
Building/Est	tate Name :				
Foreign Addre	SS (* if Address Ty	pe is Foreign Address)			
	Address :			ente estador en la casa de entre en en	· · · · · · · · · · · · · · · · · · ·
	:				

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

•	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local A	Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is For	eign Address)
Address:	
Dataile of Chause Alletted and	
Details of Shares Allotted * Please	
	by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the e same alphabet in the box for every allottee in the same group. Skip son.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee i allottees in box (a) and leave blank for rest of	s to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent the items.
a) Number of shares allotted :	2000 /
b) Class of shares allotted :	Ordinary 🙀 🗡
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	04/08/2006 (dd/mm/yyyy)

Back

Reset

Save





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee	r the allottee is an Individual : *	
Allottee is an Individ		
Allottee is NOT an In		
If Allottee is an Individ	ual :	
Shareholder Category: *	Individual	
Identification No. : *	S1230249E / Retrieve Details	
Identification Type: *	NRIC SES	
Name: *	ONG HONG SENG	:
Nationality: *	SINGAPOREAN (301)	
Mobile No :		
Occupation :		
Email Address :		
Address Type : *	● Local○ Foreign	
Local Address (* if Address T	ype is Local Address)	
Postal Code :	455935 Retrieve Address	
Block/House No. :	452	
Street Name :	SIGLAP ROAD	
Unit :	# 02 - 06	
Building/Estate Name :	FLAMINGO VALLEY	
Foreign Address (* if Addres	s Type is Foreign Address)	
Address :		
If Allottee is NOT an Ir	idividual :	
Shareholder Category: *	Company / Foreign Branch Search	

Registration No.: *

Name: Address Type: Local Address (* if Address Type is Local Address) Postal Code: Block/House No.: Street Name: Unit: # - Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.	Retrieve Details
Local Address (* if Address Type is Local Address) Postal Code: Block/House No.: Street Name: Unit: # - Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent	Name:
Postal Code: Block/House No.: Street Name: Unit: # - Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent	Address Type :
Block/House No.: Street Name: Unit: # - Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent	Local Address (* if Address Type is Local Address)
Street Name: Unit: # - Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent	Postal Code :
Unit: # - Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent	Block/House No. :
Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent	Street Name :
Foreign Address (* if Address Type is Foreign Address) Address: Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent	Unit : # -
Address: Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent	Building/Estate Name :
Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent	Foreign Address (* if Address Type is Foreign Address)
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent	Address:
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent	
Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent	Details of Shares Allotted * Please read instructions carefully before entering.
(Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent	Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

b) Class of shares allotted:

C) Currency:

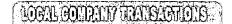
SINGAPORE DOLLAR (099)

d) Date of allotment:

O4/08/2006

Reset Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

<u>For a</u> consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504533017

86084215

0

Amount of Issued Share Capital: 1577972175.94 86084215

0

Amount of Paid-up Share

Capital:

1577972175.94 86084215

0



HOME	LOGOUT

Payment Application

PAVALLING

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

04/08/2006

Submit

Cancel

Openit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001890350A

Transaction No.

Company Registration No.

C060409304

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001890350A

Date/Time: 04/08/2006 14:14

Transaction : C060409304

No

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	no Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT NAME :	1	10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,834.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGO	UT

DBS GROUP HOLDINGS LTD

THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 7,500 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-۸i

, Him 2 - 2 - 2 - 1 - 1	Par	Par Authorised	ıssı	Issued and paid-up ordinary share capital	re capital	Options Granted & C	Options Granted & Outstanding Shares
Class of security	value	value Capital		Shares	\$	Options Granted &	Caratal Guilly Citation
Ordinary Shares	,	ı	Before Exercise	1,504,545,017	1,578,148,935.94 Before Exercise	Before Exercise	31,802,458
20 10 10 10 10 10				4 1 1	,		1
Preference Shares*	1	1	Add Exercise	7,200	,00.000,87	78,000.00 / Less Exercise	/(00g'/)
Preference Shares #	,	,	After Exercise	1,504,552,517	1.578,226,935.94, After Exercise	After Exercise	31,794,958
				•			

Outstanding Warrants/TSRs က

Z Z Ą Ą

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

Heng Lee Cheng Name

Group Secretary

Designation

Authorised Signature

4-Aug-06

Date

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

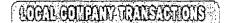
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
7,500	\$10.40	\$78,000.00	
7,500	Total value of shares exercised =	\$78,000.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





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HOME	LOGOUT

R	eturn	of	Allo	tment	of	Shares
---	-------	----	------	-------	----	--------

Submit

to

Please fill in the following information. Fields marked * must be completed.

Resolution S	Shares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Se The directors have the approval of the general meeting to shares.	e obtained e company in 🤇		Act *		
Resolution Made * You are only required to issue shares.	fill in this section if t	he directors are not	given the power under	· Section 161 of the C	Companies Act
Registration No. :	199901152	2M			
Company Name :	DBS GROUI	HOLDINGS L	.TD		
Nature of Meeting: Place of Meeting: *	* Directors			. :	
-	* State "Passed	by written means" i	f resolution obtained a	s such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
					+ 4
Attachment: * (copy of resolution)					
Note: Uploaded file name wll be changed by suffixing time stamp with the actual file name as filenameyyyyMMddmm	(Click 'Browse'	Brow	vse chment)		
Maximum File Size : 2048	з КВ				
Person(s) signi the written res	ing the resolut olution (sectio	ion or the mir n 184A or 184	outes incorporat 1C)	ting the resolu	tion or
	-	ANDREW ROBE FRANK WONG I	RT FOWELL BUXT	ΓΟΝ	

☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI

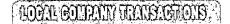
If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEONG CHON YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or	
designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 10.40 /

unpaid: 0

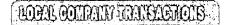
Save

Delete

Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

C576866(5)

LEUNG CHUN FAI

E221651(9)

LEE BUN LING

Shareholder Category

Individual

Individual





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed. Share Capital / Shareholders list For a Summary Share payable in Allottees' Resolution consideartion after the of Capital other than cash **Particulars** <u>aliotment</u> **Particulars of Allottee** Please indicate whether the allottee is an Individual: * Allottee is an Individual ○ Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: * Individual Retrieve Details Identification No.: * E221651(9) PASSPORT/ OTHERS Identification Type: * LEE BUN LING Name: * HONG KONG RESIDENT (332) Nationality: * Mobile No: Occupation: Email Address: ○ Local Address Type: * Foreign Local Address (* if Address Type is Local Address) Retrieve Address Postal Code: Block/House No.: Street Name: Unit: # Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: 7B 5/F HUMBERT STREET, MEI FOO SUN CHUEN KOWLOON, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch Search

Registration No.: *

Retrieve Details

Name:	
Address Type :	
Local Address (* if Address Type is Local Add	dress)
Postal Code :	
Block/House No.:	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	n Address)
Address:	
Details of Shares Allotted * Please re Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the s this box if share(s) are owned by only one person	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the ame alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is t allottees in box (a) and leave blank for rest of the	o enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent e items.
a) Number of shares allotted :	6300
b) Class of shares allotted :	Ordinary ,
c) Currency :	SINGAPORE DOLLAR (099) /
d) Date of allotment :	04/08/2006 (dd/mm/yyyy)
Sa	ave Reset Back





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee	
Please indicate whether	r the allottee is an Individual: *
Allottee is an IndividAllottee is NOT an In	
If Allottee is an Individ	ual :
Shareholder Category: *	Individual
Identification No. : *	C576866(5) Retrieve Details
Identification Type: *	PASSPORT/ OTHERS
Name: *	LEUNG CHUN FAI
Nationality: *	CHINESE (336)
Mobile No :	
Occupation:	
Email Address :	
Address Type : *	○ Local ⑤ Foreign
Local Address (* if Address T	ype is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name :	
Foreign Address (* if Addres	s Type is Foreign Address)
Address :	FLAT F, 11/F MEI KEI BLDG, 128 HO PONG ST
	TUEN MUN, N.T., HONG KONG

Shareholder Category: * Company / Foreign Branch

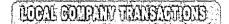
If Allottee is NOT an Individual:

Registration No.: *

Search

The second of th	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is Local Ad	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name:	
Foreign Address (* if Address Type is Foreig	gn Address)
Address:	
Group and enter the same in the box. Enter the s	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is t allottees in box (a) and leave blank for rest of the	o enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent e items.
a) Number of shares allotted :	1200
b) Class of shares allotted :	Ordinary (1)
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	04/08/2006 (dd/mm/yyyy)
Sa	ave Reset Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Share payable in Resolution <u>cash</u>

consideration other than cash Share Capital / **Allottees' Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504552517

86084215

Amount of Issued Share Capital: 1578226935.94 86084215

0 0

Amount of Paid-up Share

1578226935.94 86084215

0

Capital:

HOME LOGOUT

PAVAILOIS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

04/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.







LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001890507A

POMIGOES

Transaction No.

Company Registration No.

C060409471

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR000001890507A

Date/Time: 04/08/2006 14:45

No

Transaction : C060409471

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT NAME :	1	10.00
•		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,814.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



RECEIVED

August 3, 2006

2006 1.05 22 A 10: 15

OFFICE OF INTERMATIONAL CORPORATE FINANCE

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 set(s) of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Wonne Lee Bank Executive (65) 6878 8841

encs



August 3, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 5,000 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 5,000 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours, faithfully

Heng Lee Cheng Group Secretary

DBS GROUP HOLDINGS LTD

THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 5,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares: Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:- \sim i

Vision of coordinates	Par	Par Authorised	1SSJ	Issued and paid-up ordinary share capital	re capital	Options Crantod 8	Ontions Granted & Outstanding Shores
Class of security	value	value Capital		Shares	\$	Options Granted &	Juistaliuliy Oliales
Ordinary Shares	,	ı	Before Exercise	1,504,480,142	1,577,295,888.44 Before Exercise	Before Exercise	31,867,333
Preference Shares*	,	ı	Add Exercise	5,000	73,650.00	73,650.00 Less Exercise	(2,000)
Preference Shares #	,	ı	After Exercise	1,504,485,142	1,577,369,538.44 After Exercise	After Exercise	31,862,333

N.A. Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs 8

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

Heng Lee Cheng Name

Authorised Signature

Date

3-Aug-06

Enclosures

Group Secretary

٠.

Designation

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,000	\$14.73	\$73,650.00	
	Total value of shares		·
5,000	exercised =	\$73,650.00	
			·
	<u></u>	<u> </u>	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

CONTRACTOR DE LA CONTRA

Return of Allotment of Shares

Submit

Please fill in the following	information. Fields m	narked * must be compl	eted.		
Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summa of Capit
Record saved suc	cessfully.				
Power under Sect		Companies Act	*:		
The directors have of approval of the com general meeting to	pany in	⑨Yes ◯No			
Resolution Made		r			
* You are only required to issue shares.	fill in this section if t	he directors are not give	en the power under Se	ction 161 of the Compa	nies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS LT			
Nature of Meeting :	* Directors	-			
Place of Meeting: *				; 1	
	* State "Passed	by written means" if re	solution obtained as su	ch	
				:	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
Attachment: * (copy of resolution)					
Note: Uploaded file name wll be changed by suffixing timestamp with the actual file		Browse.			
name as filenameyyyyMMddmms	•	o select file for attachm	entj		
Maximum File Size : 2048	КВ				
Person(s) signing written resolution			incorporating t	he resolution or	the
		27 / ANDREW ROE 53 / FRANK WONG		KTON	

112914204 / JOHN A. ROSS 701913934 / JACKSON P. TAI HA9016000 / LEUNG CHUN YING S0016173Z / KOH BOON HWEE

If a director/

secretary signed the above, please select accordingly:	S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the allotment of Capital

Summary

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

5000

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 14.73

unpaid: 0

Save

Delete

Reset

Back





Registration No.: *

Name:

HOME	LOGOUT

Return of Allotment of Shares

Submit

Summary

Please fill in the following information. Fields marked * must be completed.

Share Capital / Share payable in For a consideartion Shareholders list Resolution Allottees' cash other than cash after the allotment of Capital **Particulars Particulars of Allottee** Please indicate whether the allottee is an Individual: * Allottee is an Individual Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: * Individual Retrieve Details Identification No.: * S1589666C NRIC Identification Type: * TONG LAY KUEN Name: * SINGAPOREAN (301) Nationality: * Mobile No: Occupation: Email Address: Cocal Address Type: * Foreign Local Address (* if Address Type is Local Address) Postal Code: 456015 Retrieve Address Block/House No.: 26 Street Name: SIGLAP PLAIN Unit: # Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: If Allottee is NOT an Individual: Shareholder Category: * Company / Foreign Branch Search

Retrieve Details

LOCAL Address (* if Address Type is Local Ad	ddress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Forei	ign Address)
Address:	
enter the same in the box. Enter the same alpha owned by only one person. Group of Share that is co-owned: (Share Group)	y 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and abet in the box for every allottee in the same group. Skip this box if share(s) are to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
	Save Reset Back

Address Type:



HOME LOGOUT



Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in For a consideration cash

other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504485142

86084215

Amount of Issued Share Capital: 1577369538.44 86084215

0 0

Amount of Paid-up Share

1577369538.44 86084215



HOME LOGOUT



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

03/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001888904A

Transaction No.

Company Registration No.

C060407582

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001888904A

Date/Time: 03/08/2006 16:12

Νo

Transaction : C060407582

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT 199901152M / DBS GROUP HOLDINGS LTD	10.00 F NAME :	1	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,854.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

<u>HOME</u>	LOGOUT



August 3, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 26,500 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 26,500 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

DBS GROUP HOLDINGS LTD

THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 26,500 SHARES FULLY PAID ARISING FROM

(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)

In respect of each class of securities, to furnish the following details:ĸ.

	Outstanding Shares		9			31,862,333	(26 500)	24 62 5 623	51,635,833
		Options Granted & Outstanding Shares			1	1,377,309,330.44 Before Exercise	275,600.00 Less Exercise	After Evercise	
	ire capital	Ð	9		1 577 260 520 44	1,077,009,050.44	275,600.00	1.577.645 138 44 After Evercise	
	Issued and paid-up ordinary share capital	Shares			1 504 485 142	371,001,001	000,02	1,504,511,642	
	SSI			1	Before Exercise	Add Eversies		Alter Exercise	
Authoricod	nacijojina.	value Capital			,	,		,	
Par		value			ı	,		1	
Class of security		_	Ordinary Sharoe	Cidinary Citates	Preference Shares*	Preference Shares #	500000000000000000000000000000000000000		

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs ж.

4

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Ä. Ä.Ä

Authorised Signature Heng Lee Cheng

Name

Group Secretary

Designation

Date

3-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

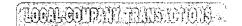
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
26,500	\$10.40	\$275,600.00	
	Total value of shares		
26,500	exercised =	\$275,600.00	
	<u> </u>	<u> </u>	<u> </u>

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Return of Allotment of S

Submit

Please fill in the following information, Fields marked * must be completed.

Please III III the following	illiormation, rielus fi	narkeu must be comp	ieteu.		
Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	
Record saved suc					
Power under Sect		Companies Act	*:		
The directors have approval of the com general meeting to	npany in	® Yes ○ No			
Resolution Made					
You are only required to issue shares.	o fill in this section if t	the directors are not giv	en the power under Sec	ction 161 of the Compar	nies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS LTI)		
Nature of Meeting:	* Directors				
Place of Meeting: *				•	_
		by written means" if re	solution obtained as suc		
D					
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)	,				
Attachment: * (copy of resolution)		****			
Note: Uploaded file name wil be changed by suffixing time		Browse			
stamp with the actual file name as	•	o select file for attachm	ent)		
filenameyyyyMMddmm:	sstt				
Maximum File Size: 2048	КВ				
Person(s) signing written resolution			incorporating t	he resolution or	the
	<pre>0930411</pre>	27 / ANDREW ROE	BERT FOWELL BUX	CTON	
	0931906	53 / FRANK WONG	KWONG SHING		
	1129142	04 / JOHN A. ROS	S		
	7019139	34 / JACKSON P. 1	TAI		
	☐ HA90160	00 / LEUNG CHUN	YING		

S0016173Z / KOH BOON HWEE

If a director/

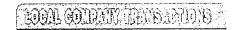
secretary signed the above, please select accordingly:	S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / **Aliottees' Particulars**

Shareholders list after the allotment of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

26500

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 10.40

unpaid: 0

Save

Delete

Reset

Back



POOM COTRATATE AND ADDRESS.

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Share Capital / Shareholders list Summary Share payable in For a consideartion Resolution Allottees' other than cash after the allotment of Capital **Particulars Particulars of Allottee** Please indicate whether the allottee is an Individual: * Allottee is an Individual Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: * Individual S6827862G Retrieve Details Identification No.: * **NRIC** Identification Type: * YEO CHEE TIONG Name: * SINGAPOREAN (301) Nationality: * Mobile No: Occupation: Email Address: Ocal Address Type: * Foreign Local Address (* if Address Type is Local Address) Postal Code: 787059 Retrieve Address Block/House No.: 487 Street Name: YIO CHU KANG ROAD Unit: # 06 Building/Estate Name: CASTLE GREEN Foreign Address (* if Address Type is Foreign Address) Address: If Allottee is NOT an Individual:

Company / Foreign Branch

Retrieve Details

Shareholder Category: *

Registration No.: *

Name:

Search

Address Type :	
Local Address (* if Address Type is Local Addre	ess)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	Address)
Address :	
	I instructions carefully before entering. or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and t in the box for every allottee in the same group. Skip this box if share(s) are
(Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to e in box (a) and leave blank for rest of the items.	enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	3000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	03/08/2006 (dd/mm/yyyy)
	Save Reset Back





HOME	LOGOUT

Share Capital /

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of All					
		ottee is an Individ	dual: *		
Allottee is an Allottee is NO		1			
If Allottee is an	Individual :				
Shareholder Categ	jory:* I	ndividual			
Identification No.	: *	31452329D	Retrieve Deta	ails	
Identification Type	e:*	NRIC			
Name: *	т.	AN YEONG MING			
Nationality: *	5	SINGAPOREAN (301)			
Mobile No :					
Occupation:			INMANUMBAN SE MAN AN A		
Email Address :			n politicani i Autum de antico de la constitución d		
Address Type: *		© Local ◯ Foreign			
Local Address (* if	Address Type is Local	Address)	1		
	Postal Code:	757713 Retrieve	Address		
Bloc	ck/House No. : 🤇	30 ;			
	Street Name : S	EMBAWANG DRIV	/E		
	Unit:#	± 11 - 09			
Building/	Estate Name : S	SUN PLAZA			
Foreign Address (*	* if Address Type is Fo	oreign Address)			
	Address :				
If Allottee is NO	T an Individua				
Shareholder Cate	gory:*	Company / Foreign Bra	anch	Search	

Retrieve Details

Registration No.: *

Name:

Local Address (* if Address Type is Local	al Address)
Postal Code :	
Block/House No.:	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address Type is F	Foreign Address)
Address:	
Note: If any share or shares is/are co-owner enter the same in the box. Enter the same a owned by only one person. Group of Share that is co-owned: (Share Group)	ee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	03/08/2006 (dd/mm/yyyy)
	Save Reset Back





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\mbox{*}$ must be completed.

Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of Allo					
Please indicate w		ottee is an Individ	dual: *		
Allottee is an IAllottee is NOT		l			
If Allottee is an I	ndividual :				
Shareholder Catego	ory:* I	ndividual			
Identification No. :	*	S1187308A	Retrieve Det	ails)	
Identification Type	: *	NRIC	2) 8)		
Name: *	, 0	DANIEL LO CHIN CHA			
Nationality: *		SINGAPOREAN (301)			
Mobile No :					
Occupation :					
Email Address :			Manual Company of the		
Address Type: *		© Local ○ Foreign			
Local Address (* if A	Address Type is Local	Address)			
	Postal Code : 4	28731 Retrieve	Address		
Block	k/House No.:	12K			
S	Street Name : E	AST COAST ROAD)		
	Unit:#	÷ - :			
Building/E	Estate Name :				
Foreign Address (*	if Address Type is Fo	oreign Address)			
	Address :				
If Allottee is NO	T an Individua	l :			
Shareholder Cated	iorv:*	Company / Foreign Bra	anch	Search	

Company / Foreign Branch

Retrieve Details

Shareholder Category: *

Registration No.: *

Name:

	Block/House No. :	
	Street Name :	
	Unit : # -	
	Building/Estate Name :	
ļ	Foreign Address (* if Address Type is Foreign Ad	dress)
	Address:	
		·
١	Details of Shares Allotted * Please read in	nstructions carefully before entering.
•		more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and a the box for every allottee in the same group. Skip this box if share(s) are
	Group of Share that is co-owned: (Share Group)	
	If share(s) is/are co-owned, only <u>one</u> allottee is to ent in box (a) and leave blank for rest of the items.	ter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
į	a) Number of shares allotted :	3600
	b) Class of shares allotted :	Ordinary
(c) Currency :	SINGAPORE DOLLAR (099)
(d) Date of allotment :	03/08/2006 (dd/mm/yyyy)
	Sa	Reset Back

Local Address (* if Address Type is Local Address)

Postal Code :





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of Allo	ottee				
Please indicate w	hether the all	ottee is an Indivi	dual:*		
Allottee is an IAllottee is NOT		ı			
If Allottee is an I	ndividual :				
Shareholder Catego	ory:* I	ndividual			
Identification No. :	*	3C243892	Retrieve Det	ails)	
Identification Type	; *	PASSPORT/ OTHERS			
Name: *	1	KWOK CHUN-WAH CO	ONRAD		
Nationality: *		CANADIAN (501)			
Mobile No :					
Occupation:					
Email Address :					
Address Type: *		◉ Local ○ Foreign			
Local Address (* if A	Address Type is Loca	l Address)			
	Postal Code:	436755 Retrieve	e Address		
Bloc	k/House No. :	56B			
S	Street Name : \	WILKINSON ROAD)		
	Unit: ;	# - :			
Building/E	Estate Name :				
Foreign Address (*	if Address Type is F				
	Address:				
If Allottee is NO	Γan Individua			,	
Shareholder Categ	ory:*	Company / Foreign Bra	anch	Search	

Retrieve Details

Registration No.: *

Name:

,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Local Address (* if Address Type is Local Add	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	n Address)
Address:	
enter the same in the box. Enter the same alphabowned by only one person. Group of Share that is co-owned: (Share Group)	ad instructions carefully before entering. 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and pet in the box for every allottee in the same group. Skip this box if share(s) are the box for every allottee in the same group. Skip this box if share(s) are the box for every allottee in the same group. Skip this box if share(s) are the box for every allottee in the same group. Skip this box if share(s) are the box for every allottee in the same group. Skip this box if share(s) are the box for every allottee in the same group.
in box (a) and leave blank for rest of the items.	
a) Number of shares allotted :	11900
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	03/08/2006 (dd/mm/yyyy)
	Save Reset Back



LOGOUT HOME



Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in For a consideration cash

other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504511642

86084215 0

Amount of Issued Share Capital: 1577645138.44 86084215

0

Amount of Paid-up Share

1577645138.44 86084215



HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

03/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001888959A

Transaction No.

Company Registration No.

C060407656

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001888959A

Date/Time: 03/08/2006 16:23

Transaction : C060407656

No

: RCB - RCB

Agency

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAM 199901152M / DBS GROUP HOLDINGS LTD	10.00 IE:	1	10.00
e transcent		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,844.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT
	and the second s



RECEIVED

2006 AUG 22 A ID 15

OFFICE OF INDERPHATING LE

August 2, 2006

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan Bank Executive (65) 6878 5912

encs

DBS GROUP HOLDINGS LTD

THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 10,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

	_	
Ontions Granted & Outstanding Shares	20.000	32,032,233 (10,000) 32,022,233,
Ontions Granted &		,575,518,398.44 Before Exercise 147,600.00 Less Exercise ,575,665,998.44 After Exercise
e capital	⇔	1,575,518,398.44 Before Exercis 147,600.00, Less Exercise 1,575,665,998.44 After Exercise
Issued and paid-up ordinary share capital	Shares	1,504,315,242 10,000 1,504,325,242
nssı		Before Exercise Add Exercise After Exercise
Par Authorised	value Capital	1 1 1
Par	value	1 1 1
	Class of security	Ordinary Shares Preference Shares* Preference Shares #

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

A. A.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

Name : Heng Lee Cheng

Date Group Secretary

Authorised Signature

2-Aug-06

Enclosures

Designation

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Subscription Price (1)	Value of Shares Exercised (2)	Remarks
\$14.76	\$147,600.00	
Total value of shares		
exercised =	\$147,600.00	
	\$14.76 Total value of shares	\$14.76 \$147,600.00 Total value of shares

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



EDM	 4.64	 WWW.		

HOME	LOGOUT

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ĸ	eturn	OI	AHC	tme	2111	OI.	Snare	- 5

Submit

Please fill in the follo	owing information. Field:	s marked * must be	completed.		
Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act * The directors have obtained the approval of the company in Yes general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. Registration No.: 199901152M Company Name: DBS GROUP HOLDINGS LTD Directors

Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Director's Resolution Type: * Description: * (max 2000 characters)

Attachment: * (copy of resolution) Note: Browse... Uploaded file name wll be changed by suffixing time-

stamp with the actual file (Click 'Browse' to select file for attachment) name as

filenameyyyyMMddmmsstt Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093041127 / ANDREW ROBERT FOWELL BUXTON
093190653 / FRANK WONG KWONG SHING
112914204 / JOHN A. ROSS
701913934 / JACKSON P. TAI

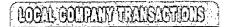
If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital /
Allottees'
Particulars

Shareholders list after the allotment

Summary of Capital

Capital Information

\sim		,	r	_	n	C	,	
L	u	ı	ı	C	11	٠,	7	٠

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

10000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.76 /

unpaid: 0

Save

Delete

Reset

Back



EIGHEALAITH TAILEGALEGA

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Shareholder Category

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

S2706441H

THOMAS KAZIMIERAS VAINIUS

Individual





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Res	۸1		+i	_	n
VES	<u> </u>	u	LI	<u> </u>	11

Share payable in cash

For a consideartion other than cash

Share Capital /
Allottees'
Particulars

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee	
Please indicate whether	r the allottee is an Individual : *
Allottee is an IndividualAllottee is NOT an Ir	
If Allottee is an Individ	lual:
Shareholder Category: *	Individual
Identification No. : *	S2706441H Retrieve Details
Identification Type: *	NRIC [3]
Name: *	THOMAS KAZIMIERAS VAINIUS /
Nationality: *	SINGAPORE P.R. (300)
Mobile No :	
Occupation :	
Email Address :	
Address Type : *	LocalForeign
Local Address (* if Address T	ype is Local Address)
Postal Code :	589148 Retrieve Address
Block/House No. :	52
Street Name :	HUA GUAN AVENUE

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Building/Estate Name: HONG KONG PARK

Foreign Address (* if Address Type is Foreign Address)

Address :

Unit: # _____-

Search

Registration No.: *

Retrieve Details Name: Address Type: Local Address (* if Address Type is Local Address) Postal Code: Block/House No.: Street Name: Unit: # -Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: **Details of Shares Allotted *** Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items. a) Number of shares allotted: 10000

Ordinary

02/08/2006

Reset

Save

SINGAPORE DOLLAR (099) >

Back

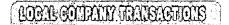
(dd/mm/yyyy)

b) Class of shares allotted:

d) Date of allotment:

c) Currency:





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504325242 / 86084215

0

Amount of Paid-up Share

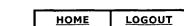
Amount of Issued Share Capital: 1575665998.44 86084215

Capital:

1575665998.44 86084215

0







Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

02/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001885228A

Transaction No.

Company Registration No.

C060403169

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001885228A

Date/Time: 02/08/2006 10:00

Transaction : C060403169

No

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD **6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT NAME :	1	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,894.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

المانية موال	Par	Par Authorised	ISSI	Issued and paid-up ordinary share capital	re capital	Ontions Grand & Outstanding Shares	Intetanding Shares
Class of security	value	value Capital		Shares	\$	Options Statified & C	Juistanumy Julaies
Ordinary Shares	1	1	Before Exercise	1,504,325,242	1,575,665,998.44 Before Exercise	Before Exercise	32,022,233
Preference Shares*	1	ı	Add Exercise	2,000	35,400.00,	35,400.00, Less Exercise	(2,000)
Preference Shares #	1	,	After Exercise	1,504,327,242	1,575,701,398.44 After Exercise	After Exercise	32,020,233

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Y Z Z Z We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Heng Lee Cheng

Group Secretary

Designation

Date

Authorised Signature

2-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$17.70	\$35,400.00	
0.000	Total value of shares	005 400 00	
2,000	exercised =	\$35,400.00	,
		<u>.</u>	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



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	7	7 F. 7	ם עברי	T - 4 . W -	1111.1		1.1.1		T. L. J.	F. 3.1 F. 3	
r			144.1	7 1252	1		£. E. 1	4 P. 1	. 4 67 63	# 1 ' L T	.,.
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HOME	LOGOUT

Return	of	Allo	tme	nt	of	Sha	ares

Return of Allot	ment of Shares				Submit
Please fill in the follow	ving information. Field	s marked * must be	completed.		
Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
The directors ha	he company in (_	Act *		
Resolution Made					
* You are only required ssue shares.	to fill in this section if	the directors are not	given the power unde	Section 161 of the C	ompanies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting	: * Directors	Page 1			
Place of Meeting:	*			And the second s	
	* State "Passed	by written means" i	f resolution obtained a	s such	
				:	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type :	* Director's				
Description: * (max 2000 characters)					٠
	Æ :				<i>\$</i>
Attachment: * (copy of resolution)					
Note : Uploaded file name will be changed by suffixing time		Brow	/se		
stamp with the actual fil name as	e (Click 'Browse'	to select file for attac	chment)		
filename <i>yyyyMMddmi</i>	msstt				
Maximum File Size : 20	48 KB				
	ning the resolut solution (section		utes incorporati IC)	ting the resolu	tion or
	□093041127 /	ANDREW ROBE	RT FOWELL BUXT	-ON	
	<u> </u>	FRANK WONG		_,,	
	<pre>112914204 /</pre>	JOHN A. ROSS			

☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

_		_						
Ca	nı	ta.	łT	nt	nr	m	atı	Λn
-u	_,	Lu			•			~,,

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000

Amount paid and/or unpaid on each share

eg. 999999.999999999

paid: 17.70

unpaid: 0

Save

Delete

Reset

Back



FOUR GOLDSON, MAILEVEROTE

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment

of Capital

To Add Allottee Add

List of Allottees and their particulars **Identification** No./Registration Name No.

Shareholder Category

S1807859G

FOO BOON PING

Individual



CONTROLL HURSENDE

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee	
Please indicate whethe	r the allottee is an Individual : *
Allottee is an Individ Allottee is NOT an In	
If Allottee is an Individ	ual:
Shareholder Category: *	Individual
Identification No.: *	S1807859G / Retrieve Details
Identification Type: *	NRIC
Name: *	FOO BOON PING
Nationality: *	SINGAPOREAN (301)
Mobile No :	
Occupation :	
Email Address :	
Address Type : *	Local Foreign
Local Address (* if Address T	ype is Local Address)
Postal Code :	510505 Retrieve Address
Block/House No. :	505
Street Name :	PASIR RIS STREET 52
Unit :	# 05 - 199
Building/Estate Name :	
Foreign Address (* if Addres	s Type is Foreign Address)
Address :	
If Allottee is NOT an Ir	ndividual :

Registration No.: *

Shareholder Category: * Company / Foreign Branch

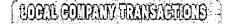
Search

and the second s	Retrieve Details			
Name :				
Address Type :				
Local Address (* if Address Type is Loc	cal Address)			
Postal Code :				
Block/House No. :				
Street Name :				
Unit: # -				
Building/Estate Name :				
Foreign Address (* if Address Type is	Foreign Address)			
Address:				
Details of Shares Allotted * Ple	ase read instructions carefully before entering.			
·	ed by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the r the same alphabet in the box for every allottee in the same group. Skip person.			
Group of Share that is co-owned (Share Group)				
If share(s) is/are co-owned, only <u>one</u> allotte allottees in box (a) and leave blank for rest	ee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent of the items.			
a) Number of shares allotted :	2000			
b) Class of shares allotted :	Ordinary			
c) Currency :	SINGAPORE DOLLAR (099)			
d) Date of allotment :	02/08/2006 (dd/mm/yyyy)			

Save

Reset Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / <u>Allottees'</u> **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

0

Number of Shares:

Amount of Paid-up Share

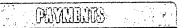
1504327242 /

86084215 0

Amount of Issued Share Capital: 1575701398.44 86084215

1575701398.44 86084215

Capital:



HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001885398A

Transaction No. Company Registration No.

C060403350

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001885398A

Date/Time: 02/08/2006 10:40

No

Transaction : C060403350

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTS 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT NAME :	1	10.00
***************************************		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,884.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT





HOME	LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

02/08/2006

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

DBS GROUP HOLDINGS LTD

THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 1,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:- $\ddot{\circ}$

مانيا بموت بموات	Par	Par Authorised		Issued and paid-up ordinary share capital	are capital	g potacia	Ontione Granted & Outstanding Shares
class of security	value	value Capital		Shares	\$	Options dialited &	Outstalluing Ollares
Ordinary Shares	,	ı	Before Exercise	1,504,327,242	1,575,701,398.44 Before Exercise	Before Exercise	32,020,233
Preference Shares*	,	1	Add Exercise	1,000		14,730.00 Less Exercise	(1,000)
Preference Shares #		,	After Exercise	1,504,328,242	1,575,716,128.44 After Exercise	After Exercise	32,019,233

|--|

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Cap	2-Aug-06
••	
Authorised Signature	Date
Heng Lee Cheng	Group Secretary
Name	Designation

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,000	\$14.73	\$14,730.00	
1,000	Total value of shares exercised =	\$14,730.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





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	HOME	LOGOUT

Return of Allotment of Shar	res
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Submit

Shares payable in

For a consideration Share

Shareholders list after the

Summary

Resolution Capital/Allottees' of Capital cash other than cash **Particulars** allotment Power under Section 161 of the Companies Act * The directors have obtained the approval of the company in **②** Yes general meeting to issue \bigcirc No shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. 199901152M Registration No.: Company Name: **DBS GROUP HOLDINGS LTD** Directors 🎊 Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Director's [Resolution Type: * Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: .Browse... Uploaded file name wll be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as

Maximum File Size: 2048 KB

filenameyyyyMMddmmsstt

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093041127 / ANDREW ROBERT FOWELL BUXTON
\square 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY		
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	-	
Declaration			

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



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HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Reset

Others

Number of shares:

1000

Amount paid and/or unpaid on each share

eg. 999999.999999999

paid: 14.73

unpaid: 0

Save

Delete

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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

Shareholder Category

S1550867A

GOH NAI MIN

Individual



LOGA COLPAIN TRANSPORTED

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the follow	ving information. Field	s marked * must be o	.ompietea.		
Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of A	Allottee				
Please indicate	e whether the a	illottee is an In	dividual : *		
Allottee is aAllottee is N	n Individual IOT an Individu	ıal			
If Allottee is a	n Individual :				
Shareholder Cat	egory:* Indiv i	idual			
Identification No	s.: * \$1550	867A	Retrieve Detail	S	
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Nationality: *	SING	APOREAN (301)	··· · · · · · · · · · · · · · · · · ·	a discontinuos servicios servicios de servic	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
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	Unit: # 18	- 01	/		
Building/Estat	te Name : AQUA	RIUS BY THE P	PARK		
Foreign Address	(* if Address Type is	Foreign Address)			
	Address:				:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

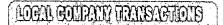
Search

Registration No.: *

Retrieve Details

1 mile that with a second of the second of	Trettieve Betalia
Name :	
Address Type :	
Local Address (* if Address Type is Local A	ddress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Fore	ign Address)
Address:	
	y 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is allottees in box (a) and leave blank for rest of t	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent he items.
a) Number of shares allotted :	1000
b) Class of shares allotted :	Ordinary 🔠 🗡
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	02/08/2006 (dd/mm/yyyy)
[5	Save Reset Back





LOGOUT **HOME**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $*$ must be completed.

Resolution

Share payable in <u>cash</u>

For a <u>consideration</u> other than cash Share Capital / <u>Allottees'</u> **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504328242 / 86084215 0

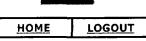
Amount of Issued Share Capital: 1575716128.44 86084215

0

Amount of Paid-up Share

1575716128.44 86084215





PAYMILIES

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

02/08/2006

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001885438A

Transaction No.

Company Registration No.

C060403398 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR000001885438A

Date/Time: 02/08/2006 10:47

Transaction : C060403398

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT/ 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT NAME :	1	10.00
Name and Address of the Owner, where		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,874.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 151,900 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

المتناوم فو مومان	Par	Authorised	ISSI	Issued and paid-up ordinary share capital	re capital	Ontions Granted &	Options Granted & Outstanding Shares
Class of security	value	value Capital		Shares	\$	Options Granited &	Outstairtuirig Origies
Ordinary Shares	1	1	Before Exercise	1,504,328,242	1,575,716,128.44 Before Exercise	Before Exercise	32,019,233
Preference Shares*	1	ı	Add Exercise	151,900	1,579,760.00	1,579,760.00 Less Exercise	(151,900)
Preference Shares #	,	,	After Exercise	1,504,480,142	1,577,295,888.44 After Exercise	After Exercise	31,867,333

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

N N A A We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Heng Lee Cheng

2-Aug-06

Date

Group Secretary

Designation

Name

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
151,900	\$10.40	\$1,579,760.00	
454.000	Total value of shares	04 570 700 00	
151,900	exercised =	\$1,579,760.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



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HOME	LOGOUT

D	eturn	of A	۸Π۵	tmer	t of	Shares
к						

Submit

Please fill in the followi	ng information. Field:	s marked * must be	completed.		
Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Se The directors have the approval of the general meeting to shares.	e obtained le company in (-	Act *		
Resolution Made					
* You are only required to issue shares.	fill in this section if t	the directors are not	given the power unde	r Section 161 of the C	ompanies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS I	_TD		
Nature of Meeting :	* Directors				
Place of Meeting: *					
_			f resolution obtained a		
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type : *	Director's	P. Carrett			
Description: * (max 2000 characters)					₹
					,
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time stamp with the actual file name as filenameyyyyMMddmm	(Click 'Browse'	Brov to select file for attac	vse chment)		
Maximum File Size : 2048	з кв				
Person(s) signithe written res				ting the resolut	tion or
	· · · · · ·	ANDREW ROBE	RT FOWELL BUXT	ON	

☐ 112914204 / JOHN A. ROSS☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



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HOME	LOGOUT	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

151900

Amount paid and/or unpaid on each share

eg. 999999.999999999

paid: 10.40

unpaid: 0

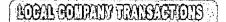
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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Shareholder Category

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification

No./Registration Name

No.

DAVID LAU CHENG HUAT

Individual

S1272090D S1294194C S1740543H

SUSAN HO SIEW MEE

Individual

LIM CHU CHONG

Individual



COCHECTAN TALENTON

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Share payable in cash	consideartion other than cash	Allottees' Particulars	after the allotment	Summary of Capital
Particulars of A	Allottee				
Please indicate	whether the a	allottee is an In	dividual : *		
Allottee is an Allottee is N		ıal			
If Allottee is an	n Individual :				
Shareholder Cate	egory: * Indiv	idual			
Identification No	.: * S1294	194C _ [Retrieve Detail	s	
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Name: *	SUSA	N HO SIEW MEE	/		:
Nationality: *	SING	APOREAN (301)			to a second
Mobile No :			·		
Occupation:		No. 10 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			
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Local Address (*	if Address Type is Lo	cal Address)			
Post	tal Code: 42413	2 Retrieve A	ddress		
Block/Ho	ouse No.: 14C	To the state of th			
Stree	et Name : ST. P .	ATRICK'S ROAD)		
	Unit:#	-	•		
Building/Estat	te Name :				
Foreign Address	(* if Address Type is	Foreign Address)			
	Address:	t this is about the pro-			
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If Allottee is N	IOT an Individu	ıal :		1	
Shareholder Cat	tegory: * Comp	oany / Foreign Branc	ch (E	Search	
Registration No.					

Retrieve Details
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reign Address)
e read instructions carefully before entering.
by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the ne same alphabet in the box for every allottee in the same group. Skip rson.
is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent the items.
75300
Ordinary
SINGAPORE DOLLAR (099)
02/08/2006 (dd/mm/yyyy)

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HOME LOGOUT		
	HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the follow	wing information. Fi	elds marked * must be	e completed.		
Resolution	Share payable ir cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of <i>I</i>	Allottee				
Please indicate	e whether the	allottee is an I	Individual : *		
Allottee is aAllottee is N		iual			
If Allottee is a	n Individual :				
Shareholder Cat	tegory: * Ind i	vidual			
Identification No	o.: * S12	72090D /	Retrieve Detail	s	
Identification Ty	/pe:* NRI	C			
Name: *	DAV	ID LAU CHENG HI	JAT /		
Nationality: *	SIN	GAPOREAN (301)			
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Occupation:	and the second second	NOTES A COMP POSITION . THE REAL OF THE ANGEL OF THE SECOND SECON	r mine nermen i i i i i i i i i i i i i i i i i i i	THE STREET STREET	
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Stre	et Name : KEN	ISINGTON PARI	K ROAD		
	Unit: #	-			
Building/Esta	ite Name : SEF	ANGOON GARD	EN ESTATE		
Foreign Address	S (* if Address Type	is Foreign Address)		· ·	
	Address:	well 1 while 2 i. i. i. bediesen ode fulnik bluff de 4 in point 1			

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

: renormania	Retrieve Details
Name :	
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Local Address (* if Address Typ	pe is Local Address)
Postal Code :	·
Block/House No. :	
Street Name :	
Unit: #	# -
Building/Estate Name :	
Foreign Address (* if Address	Type is Foreign Address)
Address:	
Details of Shares Allotte	d * Please read instructions carefully before entering.
	co-owned by 2 or more persons, please assign an alphabet $\underline{e.g.\ A}$ to denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip sly one person.
Group of Share that is co-o (Share Group)	wned:

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

SINGAPORE DOLLAR (099)

Back

(dd/mm/yyyy)

71600

Ordinary

02/08/2006

Reset

Save

a) Number of shares allotted:

b) Class of shares allotted:

d) Date of allotment:

c) Currency:



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HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

	<u> </u>	
Particulars of Allottee		
Please indicate whether	the allottee is an Individual : *	
Allottee is an IndividAllottee is NOT an In		
If Allottee is an Individe	ual:	
Shareholder Category: *	Individual	
Identification No. : *	S1740543H / Retrieve Details	
Identification Type: *	NRIC	
Name: *	LIM CHU CHONG	. !
Nationality: *	SINGAPOREAN (301)	ü
Mobile No :		
Occupation:		
Email Address :		
Address Type: *	LocalForeign	
Local Address (* if Address Ty	ype is Local Address)	
Postal Code :	589631 Retrieve Address	
Block/House No. :	993	
Street Name :	BUKIT TIMAH ROAD	
Unit :	# 09 - 07	
Building/Estate Name :	MAPLEWOODS CONDOMINIUM	
Foreign Address (* if Address	•	
Address :		
If Allottee is NOT an In	dividual :	
Shareholder Category: *	Company / Foreign Branch Search	

Registration No.: *

Retrieve Details Name: Address Type: Local Address (* if Address Type is Local Address) Postal Code: Block/House No.: Street Name: Unit: # -Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: **Details of Shares Allotted** * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items. 5000 a) Number of shares allotted:

Ordinary

02/08/2006

Reset

Save

SINGAPORE DOLLAR (099)

Back

b) Class of shares allotted:

d) Date of allotment:

c) Currency:



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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

0

0

Number of Shares:

1504480142 /

86084215

Amount of Issued Share Capital: 1577295888.44 86084215

1577295888.44 86084215

Amount of Paid-up Share Capital:





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

02/08/2006

Submit

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001885494A

Transaction No. Company Registration No.

C060403474 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001885494A Date/Time: 02/08/2006 11:02

No

Transaction : C060403474

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTA 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,864.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT	



RECEIVED

2003 AUS 22 A 10: 17

August 1, 2006

OFFICE OF INTERMATIONAL CORPORATE FINALS.

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 set(s) of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yaonne Lee Bank Executive (65) 6878 8841

encs



August 1, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 2,000 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 2,000 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

DBS GROUP HOLDINGS LTD

THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Class of security	Par	Par Authorised	issi	Issued and paid-up ordinary share capital	ire capital	Options Granted &	Options Granted & Outstanding Shares
	Value	Capital		Snares	Ð	·	
					_		
Ordinary Shares	•	,	Before Exercise	1,504,313,242	1,575,488,938.44 Before Exercise	Before Exercise	32.034.233
Preference Shares*	'	1	Add Exercise	2,000	29,460.00	29,460.00 Less Exercise	(2,000)
Preference Shares #	,	1	After Exercise	1,504,315,242	1,575,518,398.44 After Exercise	After Exercise	32,032,233

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs 3

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

4

Authorised Signature Heng Lee Cheng Name

Date Group Secretary Designation :

1-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

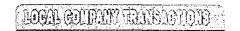
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$14.73	\$29,460.00	
2,000	Total value of shares exercised =	\$29,460.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

	R	eturn	of Al	lotment	of Shares
--	---	-------	-------	---------	-----------

Submit

Please III III the followin	ng information, rields n	narked * must be comple	etea.		
Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> Capital/Allottees' <u>Particulars</u>	Shareholders list after the allotment	

Resolution S	cash	other than cash	Capital/Allottees' Particulars	after the allotment	Summary of Capital
Record saved succ	cessfully.				
Power under Secti	ion 161 of the	Companies Act	*		
The directors have of approval of the com general meeting to i	pany in	© Yes ○ No			
Resolution Made					
* You are only required to issue shares.	fill in this section if	the directors are not giv	en the power under Sec	tion 161 of the Compa	nies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	IP HOLDINGS LTI			
Nature of Meeting:	* Directors	<u></u>			
Place of Meeting: *				*	
	* State "Passe	d by written means" if re			
Date of Meeting: *	. South the Miller of China Co. Co. and Co.	(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)				······································	
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time- stamp with the actual file name as filenameyyyyMMddmms	(Click 'Browse'	Browse to select file for attachm			
Maximum File Size : 2048	KB				
Person(s) signing written resolution			incorporating t	he resolution or	the
	approximate to the state of the	127 / ANDREW ROE 553 / FRANK WONG		TON	

	093041127 / ANDREW ROBERT FOWELL BUXTON
	\square 093190653 / FRANK WONG KWONG SHING
	☐112914204 / JOHN A. ROSS
	☐ 701913934 / JACKSON P. TAI
	☐ HA9016000 / LEUNG CHUN YING
a director/	S0016173Z / KOH BOON HWEE

If

above, please select accordingly:	S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



ACOUNT CONTRACTORS AND ASSOCIATION AS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

cash

Share payable in For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 17.70

unpaid: 0

Save

Delete

Reset

Back



Return of Allotment of Shares

Submit

Summary

Please fill in the following information. Fields marked * must be completed.

Share Capital / Share payable in For a consideartion Shareholders list Resolution Allottees' other than cash cash after the allotment of Capital **Particulars** Particulars of Allottee Please indicate whether the allottee is an Individual: * Allottee is an Individual Allottee is NOT an Individual If Allottee is an Individual: Individual Shareholder Category Retrieve Details Identification No.: * S1671929C **NRIC** Identification Type: * TAN MUAY MUAY JACQUELINE Name: * SINGAPOREAN (301) Nationality: * Mobile No: Occupation: Email Address: Cocal Address Type: * Foreign Local Address (* if Address Type is Local Address) Retrieve Address Postal Code: 587970 Block/House No.: 37 Street Name: HINDHEDE WALK Unit: # 08 Building/Estate Name: SOUTHAVEN II Foreign Address (* if Address Type is Foreign Address) Address: If Allottee is NOT an Individual:

Shareholder Category: *

Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign Add	ress)
Address:	
•	
Details of Shares Allotted * Please read ins	tructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or menter the same in the box. Enter the same alphabet in towned by only one person.	nore persons, please assign an alphabet <u>e.g. A</u> to denote the Group and the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to ente in box (a) and leave blank for rest of the items.	r details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	2000
b) Class of shares allotted :	Ordinary
c) Currency:	SINGAPORE DOLLAR (099)
d) Date of allotment :	01/08/2006 (dd/mm/yyyy)
Sav	e Reset Back

Local Address (* if Address Type is Local Address)



Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504313242

86084215

0

Amount of Issued Share Capital: 1575488938.44 86084215

0

Amount of Paid-up Share

1575488938.44 86084215

0



HOME	LOGOUT	•

Payment Application

PAMIEURS ...

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

01/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001882594A

Transaction No.

Company Registration No.

C060400016

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001882594A

Date/Time: 01/08/2006 11:45

No

Transaction : C060400016

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT No. 199901152M / DBS GROUP HOLDINGS LTD	10.00 AME :	1	10.00
Market Market Market		Total (S\$) :	P(1) (1) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,914.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



August 1, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 2,000 DBSH Shares arising from the exercise of 2001 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 2,000 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

DBS GROUP HOLDINGS LTD

THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Virgos of each	Par	Authorised	ISSI	Issued and paid-up ordinary share capital	ıre capital	Ontions Granted & 1	Ontions Granted & Outstanding Shares
Cidas of security	value	/alue Capital		Shares	\$	טאווסווס סומוופט מ	Outstairuilig Ollaics
Ordinary Shares	,	ı	Before Exercise	1,504,311,242	1,575,453,538.44 Before Exercise	Before Exercise	32,036,233
Preference Shares*	,	ì	Add Exercise	2,000	35,400.00	35,400.00 Less Exercise	(2,000)
Preference Shares #	,	1	After Exercise	1,504,313,242	1,575,488,938.44 After Exercise	After Exercise	32,034,233

ĸ K K K Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs с;

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Heng Lee Cheng 1-Aug-06

Date

Enclosures

A copy of the Return of Allotment filed with the ACRA

Group Secretary

Designation

Name

4.

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

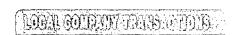
ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$17.70	\$35,400.00	
2 000	Total value of shares	¢25 400 00	
2,000	exercised =	\$35,400.00	-

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices







Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked $\mbox{*}$ must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	
Record saved suc	cessfully.				
Power under Sect The directors have of the compensal of the compensal meeting to	obtained the ipany in	Companies Act * ⑨Yes ○No	:		
Resolution Made * You are only required to ssue shares.	ofill in this section if	the directors are not give	en the power under Se	ction 161 of the Compar	nies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS LTD	•		
Nature of Meeting: Place of Meeting:*		by written means" if res	colution obtained as su	, ch	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
Attachment: * (copy of resolution)					
Note: Jploaded file name wll be changed by suffixing time stamp with the actual file name as filenameyyyyMMddmm.	(Click 'Browse'	Browse.			
Maximum File Size : 2048	KB				
Person(s) signing written resolution			incorporating t	he resolution or	the
,	¹	27 / ANDREW ROB 53 / FRANK WONG 04 / JOHN A. ROSS 34 / JACKSON P. T	KWONG SHING	KTON	

☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE

If a director/

above, please select	S0114104Z / HENG LEE CHENG
accordingly:	S0234644C / KWA CHONG SENG
•	S0820599Z / ANG KONG HUA
	S1462421Z / PETER ONG BOON KWEE
	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the	(maximum 300 characters)
minutes incorporating the resolution or the	
written recolution:	

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution

Share payable in cash

For a consideration . other than cash

Share Capital / Allottees' <u>Particulars</u>

Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

Save

Delete

Reset

Back





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of Allo	ottee				
Please indicate w	hether the all	ottee is an Individ	lual : *		
Allottee is an IAllottee is NOT		I			
If Allottee is an I	individual :				
Shareholder Categ	ory:* I	ndividual			
Identification No. :	*	66872799E	Retrieve Deta	nils	
Identification Type	; *	NRIC	MAA H		
Name: *		SUSILAWATI SURYA			
Nationality : *		SINGAPOREAN (301)			
Mobile No :					
Occupation :			The transfer of the transfer o		
Email Address ;			10000000000000000000000000000000000000		
Address Type: *		⑨ Local ○ Foreign			
Local Address (* if A	Address Type is Local	Address)			
	Postal Code:	596288 Retrieve	Address		
Bloc	k/House No.:	1001			
S	Street Name : E	BUKIT TIMAH ROA	D		
	Unit:#	± 03 - 15			
Building/E	Estate Name : T	HE STERLING			
Foreign Address (*	if Address Type is Fo	oreign Address)		e .	
	Address :				
If Allottee is NO	f an Individua	l:			
Shareholder Categ	ory:*	Company / Foreign Bra	ınch	Search	
Registration No. :	*	Retr	ieve Details		

Name:

Local Address (* if Address Type is Local Addr	ress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	Address)
Address:	
	d instructions carefully before entering. Tor more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and et in the box for every allottee in the same group. Skip this box if share(s) are
(Share Group)	
If share(s) is/are co-owned, only one allottee is to in box (a) and leave blank for rest of the items.	enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	2000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	01/08/2006 (dd/mm/yyyy)
	Save Reset Back





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504315242

86084215

Amount of Issued Share Capital: 1575518398.44 86084215

0 0

Amount of Paid-up Share

1575518398.44 86084215

0



HOME	LOGOUT

Payment Application

PUMINIS

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

01/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.







PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001882728A

Transaction No.

Company Registration No.

C060400178

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001882728A

Date/Time: 01/08/2006 12:09

Transaction : C060400178

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

Agency

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAM 199901152M / DBS GROUP HOLDINGS LTD	10.00 1E :	1	10.00
ar Manufacture per vigenee		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,904.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



August 1, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 7,475 DBSH Shares arising from the exercise of 1999 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 7,475 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

DBS GROUP HOLDINGS LTD

THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 7,475 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

	Par	Par Authorised	ISSI	Issued and paid-up ordinary share capital	are capital	Options Granted & Outstanding Shares	Outstanding Shares
Class of security	Value	value Capital		Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #		1 1	Before Exercise Add Exercise After Exercise	1,504,303,767 7,475 1,504,311,242	1,575,339,170.94 Before Exercise 114,367.50 Less Exercise 1,575,453,538.44 After Exercise	339,170.94 Before Exercise 114,367.50 Less Exercise 453,538.44 After Exercise	32,043,708 (7,475) 32,036,233

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

A. A. A. A. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Heng Lee Cheng

Designation : Group Secretary

Name

Date

1-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

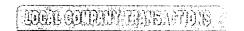
ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
7,475	\$15.30	\$114,367.50	
	Total value of shares		
7,475	exercised =	\$114,367.50	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

_		•			
Resolution S	hares payable in cash	Fo <u>r a consideration</u> other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	•
Power under Sect The directors have of approval of the com general meeting to	btained the pany in	e Companies Act ⊚ Yes ○ No	*		
Resolution Made					
* You are only required to issue shares.	fill in this section if	the directors are not giv	en the power under Sec	tion 161 of the Compa	nies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROL	IP HOLDINGS LTI	D		
Nature of Meeting:	* Members				
Place of Meeting: *			and a supplied a supplied and a supp	A material of the second	
	* State "Passe	d by written means" if re	solution obtained as suc	ch ,	
Date of Meeting: *		(dd/mm/yyyy)	чест з допропозода доможе — пре сомет раздения бада.		
Resolution Type: *	Special				
Description: * (max 2000 characters)			THE THE SECTION OF TH	Of the Common ways and a second of the second	
Attachment : *					
(copy of resolution)					
Note: Uploaded file name wll be changed by suffixing time- stamp with the actual file name as filenameyyyyMMddmms	(Click 'Browse'	Browse to select file for attachm			
Maximum File Size : 2048	KB				
Person(s) signing written resolution			incorporating t	he resolution or	the
	0930411	127 / ANDREW RO	BERT FOWELL BUX	(TON	
		553 / FRANK WONG			
		204 / JOHN A. ROS			
		934 / JACKSON P. ⁻ 000 / LEUNG CHUN			
		73Z / KOH BOON H			
If a director/ secretary signed the	C0040E	56F / GOH GEOK L			
	r				

above, please select

S0114104Z / HENG LEE CHENG

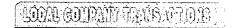
accordingly:	S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in For a consideration cash

other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

7475

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 15.30

unpaid: 0

Save

Delete

Reset

Back





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of Al	lottee				
Please indicate	whether the a	llottee is an Individ	lual:*		
Allottee is an Allottee is NO		al			
If Allottee is an	Individual:				
Shareholder Cate	gory:*	Individual			
Identification No.	: *	S1825722Z	Retrieve Detai	ls)	
Identification Typ	e:*	NRIC			
Name: *		LIM KING HWEE			
Nationality: *		SINGAPOREAN (301)			
Mobile No :					
Occupation:					
Email Address :			The second of the second secon		
Address Type: *		LocalForeign			
Local Address (* i	f Address Type is Loc	cal Address)			
	Postal Code :	276952 Retrieve	Address		
Blo	ock/House No. :	29			
	Street Name :	MOUNT SINAI RISE	E		
	Unit:	# 05 - 03			
Building	/Estate Name :	MARBELLA, THE			
Foreign Address	(* if Address Type is				
	Address:				
				and the second second	
If Allottee is No	OT an Individu	al:			
Shareholder Cate	egory: *	Company / Foreign Bra	inch	Search	

Retrieve Details

Registration No.: *

Name:

Postal Code: Block/House No.: Street Name: Unit: # - Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items. a) Number of shares allotted: b) Class of shares allotted: Ordinary c) Currency: SINGAPORE DOLLAR (099) d) Date of allotment: Save Reset Back		
Street Name: Unit: # - Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g., A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items. a) Number of shares allotted: b) Class of shares allotted: Ordinary c) Currency: SINGAPORE DOLLAR (099) d) Date of allotment: 01/08/2006 (dd/mm/yyyyy)	Postal Code :	
Unit: # - Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g., A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items. a) Number of shares allotted: b) Class of shares allotted: Cordinary c) Currency: SINGAPORE DOLLAR (099) d) Date of allotment: 01/08/2006 (dd/mm/yyyy)	Block/House No. :	
Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items. a) Number of shares allotted: b) Class of shares allotted: Ordinary c) Currency: SINGAPORE DOLLAR (099) d) Date of allotment: 01/08/2006 (dd/mm/yyyy)	Street Name :	
Foreign Address (* if Address Type is Foreign Address) Address: Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items. a) Number of shares allotted: b) Class of shares allotted: Ordinary c) Currency: SINGAPORE DOLLAR (099) d) Date of allotment: 01/08/2006 (dd/mm/yyyy)	Unit : # -	
Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items. a) Number of shares allotted: b) Class of shares allotted: Ordinary c) Currency: SINGAPORE DOLLAR (099) d) Date of allotment: 01/08/2006 (dd/mm/yyyy)	Building/Estate Name :	
Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items. a) Number of shares allotted: b) Class of shares allotted: Ordinary c) Currency: SINGAPORE DOLLAR (099) d) Date of allotment: 01/08/2006 (dd/mm/yyyy)	Foreign Address (* if Address Type is Foreig	gn Address)
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items. a) Number of shares allotted: b) Class of shares allotted: Ordinary c) Currency: SINGAPORE DOLLAR (099) d) Date of allotment: 01/08/2006 (dd/mm/yyyy)	Address :	
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items. a) Number of shares allotted: b) Class of shares allotted: Ordinary c) Currency: SINGAPORE DOLLAR (099) d) Date of allotment: 01/08/2006 (dd/mm/yyyy)		
enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items. a) Number of shares allotted: b) Class of shares allotted: C) Currency: Group of Share that is co-owned. Group of Share t		-
(Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items. a) Number of shares allotted: b) Class of shares allotted: C) Currency: SINGAPORE DOLLAR (099) d) Date of allotment: 01/08/2006 (dd/mm/yyyy)	enter the same in the box. Enter the same alphal	
in box (a) and leave blank for rest of the items. a) Number of shares allotted: b) Class of shares allotted: c) Currency: d) Date of allotment: 01/08/2006 (dd/mm/yyyy)	•	
b) Class of shares allotted: c) Currency: d) Date of allotment: Ordinary SINGAPORE DOLLAR (099) 01/08/2006 (dd/mm/yyyyy)	If share(s) is/are co-owned, only one allottee is t in box (a) and leave blank for rest of the items.	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
b) Class of shares allotted: c) Currency: d) Date of allotment: Ordinary SINGAPORE DOLLAR (099) 01/08/2006 (dd/mm/yyyyy)	a) Number of shares allotted :	475
d) Date of allotment : 01/08/2006 (dd/mm/yyyy)	b) Class of shares allotted :	170 76 76 10 10 10 10 10 10 10 10 10 10 10 10 10
	c) Currency :	SINGAPORE DOLLAR (099)
Save Reset Back	d) Date of allotment :	01/08/2006 (dd/mm/yyyy)
		Save Reset Back

Local Address (* if Address Type is Local Address)



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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Share payable in cash	For a cons other th		Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of Al	lottee					
Please indicate	whether the all	ottee is a	n Individu	ıai:*		
Allottee is anAllottee is NO		ı		*		
If Allottee is an	Individual:					
Shareholder Cate	gory:* I	ndividual				
Identification No.	: *	S1113260Z		Retrieve Deta	ils	
Identification Typ	e:*	NRIC				
Name: *	1	NG PENG K	HIAN			
Nationality: *		SINGAPOR	EAN (301)			
Mobile No :						
Occupation:				THE STATE OF THE PARTY OF THE PARTY OF		
Email Address :	ent.					
Address Type: *		● Local→ Foreign				
Local Address (* if Address Type is Local Address)						
	Postal Code :	417993	Retrieve /	Address		
Blo	ck/House No. :	22 ;				
	Street Name : J	IALAN YA	SIN			
	Unit: ;	# -				
Building	/Estate Name :					
Foreign Address (Foreign Address (* if Address Type is Foreign Address)					
	Address :					

Company / Foreign Branch

Retrieve Details

8/1/2006

Search

If Allottee is NOT an Individual:

Shareholder Category: *

Registration No.: *

Name:

Local Address (* if Address Type is Local Addr	ress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit: # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	Address)
Address:	
Details of Shares Allotted * Please rea	d instructions carefully before entering.
	for more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and set in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is to in box (a) and leave blank for rest of the items.	enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	7000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	01/08/2006 (dd/mm/yyyy)
	Save Reset Back





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504311242

86084215

Amount of Issued Share Capital: 1575453538.44 86084215

0 0

Amount of Paid-up Share

1575453538.44 86084215

0



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

01/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001882571A

Transaction No.

Company Registration No.

C060399992

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt

0/1/200



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001882571A

Date/Time: 01/08/2006 11:42

No

Transaction : C060399992

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTAN 199901152M / DBS GROUP HOLDINGS LTD	10.00 T NAME :	1	10.00
And home and a serve		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,924.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



RECEIVED

200 /56 22 A 10: 17

July 31, 2006

OFFICE OF INTERNATIONAL CORPORATE FMALSO

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G). 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan

Bank Executive

(65) 6878 5912

encs

DBS GROUP HOLDINGS LTD

THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 600 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Issued and paid-up ordinary share capital Options Granted & Outstanding Shares
- Before Exercise 1,504,302,447, 1,575,322,264.14, Before Exercise
Ordinary Shares

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Ϋ́ Ϋ́

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Heng Lee Cheng Name

Designation : Group Secretary

Date

..

31-Jul-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

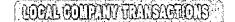
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
600	\$10.40	\$6,240.00	
600	Total value of shares exercised =	\$6,240.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

R	eturn	Ωf	Δ	liotme	ent	οf	Shares

Submit

Please fill in the following information. Fields marked * must be completed. **Share** Shareholders list For a Summary Shares payable in Resolution consideration Capital/Allottees' after the of Capital <u>cash</u> other than cash **Particulars** allotment Power under Section 161 of the Companies Act * The directors have obtained the approval of the company in

Yes general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. 199901152M Registration No.: **DBS GROUP HOLDINGS LTD** Company Name: Directors Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Resolution Type: * Director's ⊢ = ... Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Browse. Uploaded file name wil be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

🗌 093041127 / ANDREW ROBERT FOWELL BUXTON
093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

600

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 10.40 /

unpaid: 0

Save

Delete

Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

Shareholder Category

S1235624B

LEE LAY WAH IRENE

Individual





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1235624B

Retrieve Details

Identification Type: *

NRIC

Name: *

LEE LAY WAH IRENE

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

OForeign

Local Address (* if Address Type is Local Address)

Postal Code: 465926

Retrieve Address

Block/House No.: 29

Street Name: KEW WALK

Unit: #

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

600

b) Class of shares allotted:

Ordinary - ----

c) Currency:

SINGAPORE DOLLAR (099) -

d) Date of allotment:

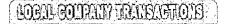
31/07/2006 (dd/mm/yyyy)

Save

Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504303047

86084215

0

Amount of Issued Share Capital: 1575328504.14 86084215

0

Amount of Paid-up Share

1575328504.14 86084215

0



HOME	LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date :

31/07/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001875682A

Transaction No.

Company Registration No.

C060390444

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001875682A Date/Time: 31/07/2006 10:03

No

Transaction : C060390444

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT NAME :	1	10.00
1000 Providen		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,954.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 540 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

white and a self	Par	Par Authorised	ISSI	ssued and paid-up ordinary share capital	re capital	Options Granted 8	Ontions Granted & Outstanding Charge
class of security	value	value Capital		Shares	\$	Options Granted &	Outstallully Shales
Ordinary Shares	1	,	Before Exercise	1,504,303,047,	1,575,328,504.14 Before Exercise	Before Exercise	32,048,903
Preference Shares*	•	,	Add Exercise	540	7,954.20	7,954.20, Less Exercise	(540)
Preference Shares #	, i	1	After Exercise	1,504,303,587	1,575,336,458.34, After Exercise	After Exercise	32,048,363

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Ý Ý Z Z We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Heng Lee Cheng

Designation :

Name

Group Secretary

Date

. .

31-Jul-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

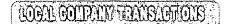
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
540	\$14.73	\$7,954.20	
		·	
540	Total value of shares exercised =	\$7,954.20	·

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

R	eturn	Ωf	Allo	tme	nt c	of S	hares

Submit

Please fill in the following information. Fields marked * must be completed. **Shareholders list** For a <u>Share</u> Shares payable in Summary Resolution consideration Capital/Allottees' after the <u>cash</u> of Capital allotment other than cash **Particulars** Power under Section 161 of the Companies Act * The directors have obtained the approval of the company in **②** Yes general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. Registration No.: 199901152M **DBS GROUP HOLDINGS LTD** Company Name: Directors ... Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Director's Resolution Type: * Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Browse... Uploaded file name wll be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) 093041127 / ANDREW ROBERT FOWELL BUXTON 093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital /
Allottees'
Particulars

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

540 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73 /

unpaid: 0

Save

Delete

Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

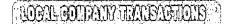
Shareholder Category

S6936842E

LIM YONG CHYE LAWRENCE

Individual





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the aliotment

Summary of Capital

Particul	ars of	f Allo	ttee
-----------------	--------	--------	------

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S6936842E

Retrieve Details

Identification Type: *

NRIC

Name: *

LIM YONG CHYE LAWRENCE

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation: Email Address:

LAWLIMYC@YAHOO.COM.SG

Local

Address Type: *

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 466501

Retrieve Address

Block/House No.: 453

Street Name: UPPER EAST COAST ROAD

Unit: # 02 - 04

Building/Estate Name: SUMMIT, THE

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details Name: Address Type: Local Address (* if Address Type is Local Address) Postal Code: Block/House No.: Street Name: Unit: # -Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the

Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

540

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

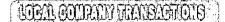
31/07/2006 (dd/mm/yyyy)

Save

Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' <u>Particulars</u>

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504303587 -

86084215

Amount of Issued Share Capital: 1575336458.34 86084215

Amount of Paid-up Share

1575336458.34 86084215

0

Capital:





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

31/07/2006

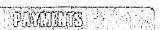
Submit

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.







PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR000001875735A

Transaction No.

Company Registration No.

C060390512

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001875735A

Date/Time: 31/07/2006 10:09

Transaction : C060390512

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sr	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUT 199901152M / DBS GROUP HOLDINGS LTD	Unit Price (S\$)	Qty Amount		
1	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT	10.00 ANT NAME :	1	10.00	
1640PF, 50 No.		Total (S\$):		10.00	

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,944.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

	
HOME	LOGOUT

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 180 SHARES FULLY PAID ARISING FROM THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares: - Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details: ri

	Par	Authorised	ssi	Issued and paid-up ordinary share capital	are capital	Dotions Granted & (Ontions Granted & Outstanding Shares
Class of security	value	value Capital		Shares	\$	Options Ordina	Samuel Sa
Ordinary Shares Preference Shares* Preference Shares #	1 1 1	1 1 1	Before Exercise Add Exercise After Exercise	1,504,303,587 180, 1,504,303,767,	1,575,3%	36,458.34 Before Exercise 2,712.60 Less Exercise 39,170.94 Affer Exercise	32,048,363 ; (180); 32,048,183 ;

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs

က

4

ΖΖ ΖΖ

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Heng Lee Cheng

Designation :

Name

Group Secretary

Date

31-Jul-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

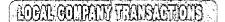
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
180	\$15.07	\$2,712.60	
180	Total value of shares exercised =	\$2,712.60	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT	ı

P	eturn	Ωf	ΔΠ	otme	nt o	f Sh	ares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	consideration other than cash	Snare Capital/Allottees' Particulars	after the allotment	Summary of Capital
Power under Set The directors have the approval of the general meeting shares.	ve obtained he company in (-	Act *		
Resolution Made					
You are only required t ssue shares.	o fill in this section if t	the directors are not	given the power under	Section 161 of the C	Companies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting	: * Directors	9			
Place of Meeting:	*				
	* State "Passed	by written means" if	f resolution obtained as	such	
Date of Meeting: *		(dd/mm/yyyy)		•	
	Director's	(dd/IIIII/yyyy)			
Resolution Type: [,] Description: *	Director 3				
(max 2000 characters)					,
	C				* ***
Attachment: * (copy of resolution)					
Note: Uploaded file name wll b changed by suffixing tim stamp with the actual file	e- e	Brow			
name as fil <mark>enameyyyyMMddm</mark> n	·	to select me for attac	inneric)		
Maximum File Size:204	8 KB				
` , ,	ing the resolut solution (sectio		utes incorporat IC)	ing the resolu	tion or
	□093041127 /	ANDREW ROBE	RT FOWELL BUXT	ON	
	093190653 /	FRANK WONG F			
	112914204 /		т		
	701913934 /	JACKSON P. TA	1		

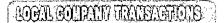
If a director/ secretary signed the above, please select accordingly:	S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

180

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 15.07

unpaid: 0

Save

Delete

Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

Shareholder Category

S6936842E

LIM YONG CHYE LAWRENCE

Individual



LOCAL COURANT TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a <u>consideartion</u> other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S6936842E

Retrieve Details

Identification Type: *

NRIC

Name: *

LIM YONG CHYE LAWRENCE /

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

LAWLIMYC@YAHOO.COM.SG

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 466501

Retrieve Address

Block/House No.: 453

Street Name: UPPER EAST COAST ROAD

Unit: # 02 - 04

Building/Estate Name: SUMMIT, THE

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retireve Details Name: Address Type: Local Address (* if Address Type is Local Address) Postal Code: Block/House No.: Street Name: Unit: # -Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: **Details of Shares Allotted** * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items. 180 a) Number of shares allotted: Ordinary b) Class of shares allotted:

SINGAPORE DOLLAR (099)

(dd/mm/yyyy)

Back

31/07/2006

Reset

Save

c) Currency:

d) Date of allotment:





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a <u>consideration</u> other than cash Share Capital / <u>Allottees'</u> **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504303767 / 86084215

Amount of Issued Share Capital: 1575339170.94 86084215

0 0

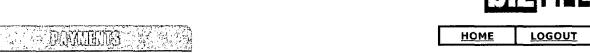
Amount of Paid-up Share

1575339170.94 86084215

0

Capital:





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

31/07/2006

Submit

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

PAMALAJE

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001875793A

Transaction No. Company Registration No.

C060390596

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001875793A Date/Time: 31/07/2006 10:17

No

Transaction : C060390596

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTA 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT NAME :	1	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,934.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



RECEIAED

July 28, 2006

250 755 22 A 10: +5
OFFICE OF INTERNATIONAL CORPORATE FINANCE

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 set(s) of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvorine Lee Bank Executive (65) 6878 8841

encs



July 28, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 13,960 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 13,960 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

DBS GROUP HOLDINGS LTD

THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 13,960 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

, Him 200 30 000 10	Par	Par Authorised	ISSI	Issued and paid-up ordinary share capital	e capital	Ontions Granted &	Ontions Granted & Outstanding Shares
Class of security	value	value Capital		Shares	\$	opiions ciamo	Some Summer
Ordinary Shares	•	ı	Before Exercise	1,504,288,487	1,575,177,080.14 Before Exercise	Before Exercise	32,063,463
Preference Shares*	,)	Add Exercise	13,960	145,184.00	145,184.00 Less Exercise	(13,960)
Preference Shares #	1	ı	After Exercise	1,504,302,447	1,575,322,264.14 After Exercise	After Exercise	32,049,503
		:					

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs છ

....

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Heng Lee Cheng :

Designation : Group Secretary

Name

Date

..

28-Jul-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

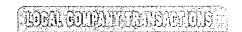
ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
13,960	\$10.40	\$145,184.00 /	
13,960	Total value of shares exercised =	\$145,184.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



1002,

L		L,C	

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

Resolution <u>S</u>	hares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	
Record saved succ	essfully.				
Power under Secti	-	Companies Act	•		
The directors have o approval of the comp general meeting to it	pany in	⊚Yes ○No			
Resolution Made					
* You are only required to issue shares.	fill in this section if	the directors are not give	en the power under Se	ction 161-of the Compa	nies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS LTD)		
Nature of Meeting:	* Directors				
Place of Meeting: *	· · · · · · · · · · · · · · · · · · ·				
	* State "Passed	d by written means" if res	solution obtained as su	cn ·	
Date of Meeting: *		(dd/mm/yyyy)		ř	
Resolution Type : *	Director's	(dd/mm/yyyy)			
Description: *	211 00101 0 1				
(max 2000 characters)					
Attachment: * (copy of resolution)					
Note: Uploaded file name wll be		Browse.			
changed by suffixing time- stamp with the actual file					
name as filenameyyyyMMddmms	•	to select file for attachme	ent)		
Maximum File Size : 2048	KB				
Person(s) signing	the resolution	on or the minutes	incorporating t	he resolution or	the
written resolution					
	□ 0930411	27 / ANDREW ROE	ERT FOWELL BUX	KTON	
		553 / FRANK WONG			
		204 / JOHN A. ROS			
		934 / JACKSON P. T			
	∐ HA90160	000 / LEUNG CHUN	TING		

☐ S0016173Z / KOH BOON HWEE

If a director/

	, , , , , , , , , , , , , , , , , , , ,
above, please select	S0114104Z / HENG LEE CHENG
accordingly:	S0234644C / KWA CHONG SENG
	S0820599Z / ANG KONG HUA
	S1462421Z / PETER ONG BOON KWEE
	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the	(maximum 300 characters)
minutes incorporating the resolution or the written resolution:	

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

13960

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 10.40

unpaid: 0

Save

Delete

Reset

Back





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

P	ease	ind	icate	wheth	ner the	e allo	ttee is	an :	Individ	dual	:	*

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual :		
Shareholder Category: *	Individual	
Identification No. : *	S2705118I	Retrieve Details
Identification Type : *	NRIC	
Name: *	DAVID FAULKNER	
Nationality: *	SINGAPORE P.R. (3	
Mobile No :		
Occupation :		
Email Address :		
Address Type: *	LocalForeign	

Local Address (* if Address Type is Local Address)

Postal Code: 268443

Retrieve Address

Block/House No.: 108

Street Name: JALAN LIM TAI SEE

Unit:#

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: *

Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign Ad	ldress)
Address :	
Details of Shares Allotted * Please read in	nstructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or enter the same in the box. Enter the same alphabet ir owned by only one person.	more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and α the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to ent in box (a) and leave blank for rest of the items.	ter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	11800
b) Class of shares allotted :	Ordinary
c) Currency:	SINGAPORE DOLLAR (099)
d) Date of allotment :	28/07/2006 (dd/mm/yyyy)
Sa	ave Reset Back



HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Name: *

Mobile No:

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the allotment of Capital

Summary

Particulars of Allottee	Pa	rti	cu	lar	S	of .	ΔI	loi	tte	9
-------------------------	----	-----	----	-----	---	------	----	-----	-----	---

Particulars of Allottee		
Please indicate whether the	allottee is an Indiv	ridual : *
Allottee is an IndividualAllottee is NOT an Individual	ual	
If Allottee is an Individual :		
Shareholder Category: *	Individual	
Identification No.: *	S2701865C	Retrieve Details
Identification Type : *	NRIC	

DHAMODARAN SAMPATH

SINGAPORE P.R. (300) Nationality: *

Occupation: Email Address:

Local Address Type: * Foreign

Local Address (* if Address Type is Local Address) Retrieve Address Postal Code: 068809

Block/House No.: 6

Street Name: SHENTON WAY

Unit: # 19 - 08

Building/Estate Name: DBS BUILDING

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch Search

Retrieve Details Registration No.: *

Name:

Local Address (* if Address Type is Local Ad	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	gn Address)
Address :	
Details of Shares Allotted * Please re	ead instructions carefully before entering.
	$^{\prime}$ 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and bet in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is t in box (a) and leave blank for rest of the items.	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	1160
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	28/07/2006 (dd/mm/yyyy)
	Save Reset Back





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *

Individual

Identification No.: *

E626097(0)

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS

Name: *

TSUI SIN HANG

Nationality: *

CHINESE (336)

Mobile No:

Occupation:

Email Address:

Address Type: *

○ Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit: #

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: C/O DBS BANK (HK) LTD, UNITS 1208-18 HIRAMAR TOWER

132-134 NATHAN ROAD, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: *

Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Local Address (* if Address Type is Local A	Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit:#	-
Building/Estate Name :	
Foreign Address (* if Address Type is Fore	eign Address)
Address:	
enter the same in the box. Enter the same alphowned by only one person. Group of Share that is co-owned: (Share Group)	by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and habet in the box for every allottee in the same group. Skip this box if share(s) are sto enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottee

Address Type :





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504302447

86084215

0

0

0

Amount of Issued Share Capital: 1575322264.14 86084215

Amount of Paid-up Share

1575322264.14 86084215

Capital:



LOGALGO PARALLES ASTONO

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504302447

86084215

Amount of Issued Share Capital: 1575322264.14 86084215

0 0

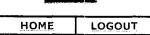
Amount of Paid-up Share

1575322264.14 86084215

0

Capital:







Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

28/07/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001872081A

Transaction No.

Company Registration No.

C060383997

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001872081A

Date/Time: 28/07/2006 18:37

No

Transaction : C060383997

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT 199901152M / DBS GROUP HOLDINGS LTD	10.00 NAME:	1	10.00
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,964.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT	٦



July 28, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 12,000 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 12,000 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

DBS GROUP HOLDINGS LTD

THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 12,000 SHARES FULLY PAID ARISING FROM

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Class of sociluity	Par	Authorised	ISSI	Issued and paid-up ordinary share capital	are capital	Options Granted &	Ontions Granted & Outstanding Spares
Class of security	value	value Capital		Shares	÷	Options Glanted &	Juistaliulily Juares
			i				
Ordinary Shares	,	1	Before Exercise	1,504,276,487	1,575,000,320.14 Before Exercise	Before Exercise	32,075,463
Preference Shares*	1	,	Add Exercise	12,000	176,760.00	176,760.00 Less Exercise	(12,000)
Preference Shares #	,	,	After Exercise	1,504,288,487	1,575,177,080.14 After Exercise	After Exercise	32,063,463

- ΥZ Ą. Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs છ
- We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

. . Authorised Signature Heng Lee Cheng Name

Date Group Secretary Designation

28-Jul-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
12,000	\$14.73	\$176,760.00	
12,000	Total value of shares exercised =	\$176,760.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



7002

1	*	

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution Sha	res payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	
Record saved succes Power under Section The directors have obt approval of the compa general meeting to iss	n 161 of the Tained the ny in	: Companies Act + ⊚ Yes ○ No			
Resolution Made * You are only required to fill issue shares.	in this section if	the directors are not give	en the power under Sec	ttion 161 of the Compar	nies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS LTD	•		
Nature of Meeting: * Place of Meeting: *	Directors	by written means" if res	eranana e e e e e e e e e e e e e e e e e	gen i i ne i i mi i	
Date of Meeting: * Resolution Type : * Description : * (max 2000 characters)					
Attachment: * (copy of resolution) Note: Uploaded file name wll be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB	•	Browseto select file for attachme	-		
Person(s) signing tl written resolution (section 184 □ 0930411 □ 0931906		ERT FOWELL BUX KWONG SHING		the

☐ 701913934 / JACKSON P. TAI
☐ HA9016000 / LEUNG CHUN YING
☐ S0016173Z / KOH BOON HWEE

If a director/

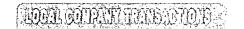
above, please select accordingly :	S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA
	S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in For a consideration cash

other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Reset

Others

Number of shares:

12000

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 14.73

unpaid: 0

Save

Delete

Back



Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Particulars of Allottee	
Please indicate whether the a	illottee is an Individual : *
Allottee is an IndividualAllottee is NOT an Individual	ıal
If Allottee is an Individual :	
Shareholder Category : *	Individual
Identification No. : *	S0112147B Retrieve Details
Identification Type: *	NRIC
Name: *	MDM CAROLYN WONG WAI MENG
Nationality: *	SINGAPOREAN (301)
Mobile No :	
Occupation :	
Email Address :	
Address Type : *	LocalForeign
Local Address (* if Address Type is Lo	cal Address)
Postal Code :	419530 Retrieve Address
Block/House No. :	178
Street Name :	JALAN EUNOS
Unit :	#
Building/Estate Name :	
Foreign Address (* if Address Type is	Foreign Address)
Address :	
If Allottee is NOT an Individu	ıal:
Shareholder Category : *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name :	

Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address Type is	Foreign Address
Address:	To eight Address)
Address .	
Details of Shares Allotted * Ple	ase read instructions carefully before entering.
Note: If any share or shares is/are co-own	ed by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and alphabet in the box for every allottee in the same group. Skip this box if share(s) ar
Group of Share that is co-owned (Share Group)	:
If share(s) is/are co-owned, only one allotte in box (a) and leave blank for rest of the ite	ee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottee ϵ ms.
a) Number of shares allotted :	2000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	28/07/2006 (dd/mm/yyyy)
	Save Reset Back

Local Address (* if Address Type is Local Address)





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the allotment of Capital

Summary

Particulars of Allottee	
Please indicate whether the a	llottee is an Individual: *
Allottee is an IndividualAllottee is NOT an Individual	al
If Allottee is an Individual :	
Shareholder Category : *	Individual
Identification No.: *	S1705375B Retrieve Details
Identification Type: *	NRIC
Name: *	LAM KAH HOE
Nationality: *	SINGAPOREAN (301)
Mobile No:	
Occupation:	
Email Address :	
Address Type : *	LocalForeign
Local Address (* if Address Type is Lo	cal Address)
Postal Code :	730745 Retrieve Address
Block/House No.:	745
Street Name :	WOODLANDS CIRCLE
Unit :	# 05 - 745
Building/Estate Name:	
Foreign Address (* if Address Type is	
Address:	
If Allottee is NOT an Individu	· · · · · · · · · · · · · · · · · · ·
Shareholder Category : *	Company / Foreign Branch Search
Registration No. 1 *	Retrieve Details

Name:

Local Address (* if Address Type is Local Add	ress)
Postal Code :	,
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	n Address)
Address:	
enter the same in the box. Enter the same alphabowned by only one person. Group of Share that is co-owned: (Share Group)	ad instructions carefully before entering. 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and set in the box for every allottee in the same group. Skip this box if share(s) are considered as a set of the same group. Skip this box if share(s) are considered as a set of the same group. Skip this box if share(s) are considered as a set of the same group. Skip this box if share(s) are considered as a set of the same group. Skip this box if share(s) are considered as a set of the same group. Skip this box if share(s) are considered as a set of the same group. Skip this box if share(s) are considered as a set of the same group. Skip this box if share(s) are considered as a set of the same group.
a) Number of shares allotted :	5000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	28/07/2006 (dd/mm/yyyy)





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Share payable in Resolution cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

To Add Allottee Add

List of Allottees and their particulars

Identification

No./Registration Name

Shareholder Category

No.

S0112147B

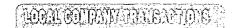
MDM CAROLYN WONG WAI MENG

Individual

LAM KAH HOE S1705375B

Individual





HOME	LOGOUT

after the allotment of Capital

Shareholders list

Return of Allotment of Shares

Submit

Summary

Please fill in the following information. Fields marked * must be completed.

Share Capital / Share payable in For a consideartion Resolution Allottees' other than cash **Particulars** Particulars of Allottee Please indicate whether the allottee is an Individual: * Allottee is an Individual Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: * Individual Identification No.: *. S1518025J Retrieve Details NRIC Identification Type: * Name: * HO TIONG SANG SINGAPOREAN (301) Nationality: * Mobile No: Occupation: Email Address: Local
 Address Type: * Foreign Local Address (* if Address Type is Local Address) Retrieve Address Postal Code: 789324 Block/House No.: 108

Street Name: LENTOR GREEN

Unit: #

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address

If Allottee is NOT an Individual:

Shareholder Category: *

Company / Foreign Branch

Search

Registration No. : *

Retrieve Details

Name:

Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	Address)
Address:	
Details of Shares Allotted * Please read	d instructions carefully before entering.
	or more persons, please assign an alphabet $\underline{e,g}$. A to denote the Group and t in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to only only <u>one</u> allottee is to only only only only only only only onl	enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	.5000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	28/07/2006 (dd/mm/yyyy)
	Save Reset Back

Local Address (* if Address Type is Local Address)



Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504288487

86084215

0

0

0

Amount of Issued Share Capital: 1575177080.14 86084215

Amount of Paid-up Share

1575177080.14 86084215

Capital:





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

28/07/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001872038A

Transaction No.

Company Registration No.

C060383931

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

Date/Time: 28/07/2006 18:32

RECEIPT

Receipt No : ACR0000001872038A

No

Transaction : C060383931

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT N 199901152M / DBS GROUP HOLDINGS LTD	10.00 AME:	1	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,974.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



July 28, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 1,000 DBSH Shares arising from the exercise of 1999 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 1,000 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

DBS GROUP HOLDINGS LTD

THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 1,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

	Par	Par Authorised	ıssı	Issued and paid-up ordinary share capital	are capital	Options Granted & Outstanding Shares	Jutstanding Shares
Class of security	value	value Capital		Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #) 1 1	1 1 1	Before Exercise Add Exercise After Exercise	1,504,275,487 1,000 1,504,276,487	1,574,9	85,020.14 Before Exercise 15,300.00 Less Exercise 00,320.14 After Exercise	32,076,463 (1,000) 32,075,463

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Ą Ż Ż We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Heng Lee Cheng

Group Secretary

Designation

Date

Authorised Signature

28-Jul-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

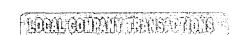
ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,000	\$15.30	\$15,300.007	
	Total value of shares		
1,000	exercised =	\$15,300.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



<u>Share</u>

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked \ast must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	<u>Snare</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Record saved suc	cessfully.				
Power under Sect	ion 161 of the	Companies Act	t :		
The directors have on approval of the com general meeting to	pany in	⊚ Yes ○ No			
Resolution Made					
* You are only required to issue shares.	fill in this section if	the directors are not give	en the power under Se	ction 161 of the Compa	nies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS LTE)		
Nature of Meeting:	* Directors	** **			
Place of Meeting: *					
	* State "Passed	by written means" if res	solution obtained as suc	ch	
				. 1	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
Attachment : *				• · · ·	
(copy of resolution)					
Note: Uploaded file name wll be changed by suffixing time- stamp with the actual file name as filenameyyyyMMddmms	(Click 'Browse'	Browse.			
Maximum File Size: 2048	КВ				
Person(s) signing written resolution			incorporating t	he resolution or	the
	0930411	.27 / ANDREW ROE	BERT FOWELL BUX	KTON	
	0931906	53 / FRANK WONG	KWONG SHING		
	1129142	.04 / JOHN A. ROS	S		
	7019139	34 / JACKSON P. 7	TAI		
		000 / LEUNG CHUN	YING		
If a director/	S001617	3Z / KOH BOON H	WEE		

above, please select accordingly:	S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)
Declaration	
T. YVONNE LEE STEW V	WAN, declare the information which has been submitted herein to be true

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1000

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 15.30

unpaid: 0

Save

Delete

Reset Back



KOOMINGAMENDE POR

HOME LOGOUT

Return of Allotment of Shares

Submit

Summary

Please fill in the following information. Fields marked * must be completed.

Share Capital / Share payable in For a consideartion Shareholders list Resolution Allottees' cash other than cash after the allotment of Capital Particulars Particulars of Allottee Please indicate whether the allottee is an Individual: * Allottee is an Individual ○ Allottee is NOT an Individual If Allottee is an Individual: Individual Shareholder Category: * Retrieve Details Identification No.: * S1825722Z Identification Type: * NRIC LIM KING HWEE Name: * SINGAPOREAN (301) Nationality: * Mobile No: Occupation: Email Address: Local Address Type: * Foreign Local Address (* if Address Type is Local Address) Retrieve Address Postal Code: 276952 Block/House No.: 29 Street Name: MOUNT SINAI RISE Unit: # 05 - 03 Building/Estate Name: MARBELLA, THE Foreign Address (* if Address Type is Foreign Address) Address:

If Allottee is NOT an Individual:

Shareholder Category: *

Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Postal Code :		·
Block/House No.:		
Street Name :		
Unit : # -		
Building/Estate Name :		
Foreign Address (* if Address Type is Foreign A	Address)	
Address:		
Details of Shares Allotted * Please read	instructions carefully	y before entering.
Note: If any share or shares is/are co-owned by 2 center the same in the box. Enter the same alphabet owned by only one person.	or more persons, plea in the box for every	ase assign an alphabet <u>e.g. A</u> to denote the Group and allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	e e e e e e e e e e e e e e e e e e e	
If share(s) is/are co-owned, only one allottee is to e in box (a) and leave blank for rest of the items.	nter details in (a), (b	p), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	1000	200 of 40 pm and 50 pm and
b) Class of shares allotted :	Ordinary	
c) Currency :	SINGAPOR	RE DOLLAR (099)
d) Date of allotment :	28/07/2006	(dd/mm/yyyy)
ç		name of the state
9	Save Reset E	Back

Local Address (* if Address Type is Local Address)





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / **Allottees' Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504276487

86084215

Amount of Issued Share Capital: 1575000320.14 86084215

0

Amount of Paid-up Share

1575000320.14 86084215

0

0



HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

28/07/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT



PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR000001871893A

Transaction No.

Company Registration No.

C060383731

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001871893A

Date/Time: 28/07/2006 18:17

No

Transaction : C060383731

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NA 199901152M / DBS GROUP HOLDINGS LTD	10.00 ME:	1	10.00
	,	Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,984.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



RECEIVED

2003 AUS 22 A 10: 17

July 27, 2006

OFFICE OF INTERMATIONAL CORPORATE FEW COL

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan Bank Executive (65) 6878 5912

encs

DBS GROUP HOLDINGS LTD

THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 3,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

riginate social	Par	Authorised	ISSI	ssued and paid-up ordinary share capital	re capital	g posuce Grand	Options Granted & Outstanding Shares
class of security	value	value Capital		Shares	\$	Options Granted &	Outstailuirig Ollares
Ordinary Shares	,	1	Before Exercise	1,504,268,047	1,574,892,944.14 Before Exercise	Before Exercise	32,083,903,
Preference Shares*	1	1	Add Exercise	3,000	45,900.00,	45,900.00, Less Exercise	(3,000)
Preference Shares #	ı	ı	After Exercise	1,504,271,047	1,574,938,844.14, After Exercise	After Exercise	32,080,903

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

A A

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Heng Lee Cheng

Group Secretary

Designation

Authorised Signature

••

Date

27-Jul-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,000	\$15.30	\$45,900.00	
	Tatal value of above	:	
3,000	Total value of shares exercised =	\$45,900.00	-

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Return of Allotment of

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution <u>Sha</u>	res payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Sect The directors have of the approval of the general meeting to shares.	obtained company in	_	Act *		
Resolution Made * You are only required to fill issue shares.	l in this section if	the directors are not	given the power under	Section 161 of the C	ompanies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting: *	Directors				
Place of Meeting: *					
Date of Meeting: *			f resolution obtained as		
Resolution Type: *	Director's				
Description: * (max 2000 characters)					4
	4				A
Attachment: * (copy of resolution)					
Note: Uploaded file name wll be changed by suffixing timestamp with the actual file name as	(Click 'Browse'	Brow to select file for attac			
filenameyyyyMMddmmsst	t				
Maximum File Size : 2048 KE	3				
Person(s) signing the written resolu				ing the resolut	ion or

☐ 093041127 / ANDREW ROBERT FOWELL BUXTON

093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS☐ 701913934 / JACKSON P. TAI

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

If a director/ secretary signed the above, please select accordingly:	HA9016000 / LEUNG CHUN YING S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :	(maximum 300 characters)	\$\frac{\frac}{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac}{\frac{\frac}}}}}{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac}{\frac{\frac}}}}}{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac}}}}}{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac}{\frac{\frac{\frac}{\frac{\frac{\frac}}}}{\frac{\frac{\frac{\frac{\frac{\frac{\frac}}}}}{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac}}}}}{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac}}}}}{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac}}}}{\frac{\frac{\frac{\frac{\frac}}}}{\frac{\frac{\frac{\frac{\frac{\frac{\frac}{\frac{\frac{\frac

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital /
Allottees'
Particulars

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 15.30

unpaid: 0

Save

Delete

Reset

Back





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital /
Allottees'
Particulars

Shareholders list after the

Summary of Capital

cas	<u>sn</u>	other than cash	Particulars	allotment	or Ca
Particulars of Allottee					
Please indicate wheth	er the al	lottee is an In	dividual : *		
Allottee is an IndiviAllottee is NOT an I		al			
If Allottee is an Indivi	dual :				
Shareholder Category: *	* Individ	dual			
Identification No. : *	S11046	23A / [Retrieve Details		
Identification Type: *	NRIC	ia	. #		
Name: *	LIM KIN	IG SENG			
Nationality: *	SINGA	POREAN (301)	· · · · · · · · · · · · · · · · · · ·		
Mobile No :					
Occupation :		a walked a control of the control of			1
Email Address :	places on Property Co. Co.	an and Andrews and Andrews of the Confession of	A COURT OF THE COU		
Address Type : *	② Loca ○ Fore				
Local Address (* if Address	Type is Loca	al Address)			
Postal Code	: 426105	Retrieve A	ddress		
Block/House No.	: 90 🔙		/		
Street Name	: LORON	IG H TELOK KU	JRAU		
Unit	: #	_			
Building/Estate Name	:				
Foreign Address (* if Addre	ss Type is F	oreign Address)			
Address	:				:
If Allottee is NOT an I	ndividua	nl :			
Shareholder Category:	* Compa	ny / Foreign Branc	h h 於自	Search	

Registration No.: *

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: #
Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

3000

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

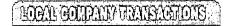
27/07/2006

(dd/mm/yyyy)

Save

Reset Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504271047 / 86084215

Amount of Issued Share Capital: 1574938844.14 86084215

0

Amount of Paid-up Share

1574938844.14 86084215





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

27/07/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001863511A

Transaction No. Company Registration No.

C060372625 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001863511A

Date/Time: 27/07/2006 14:27

No

Transaction : C060372625

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTA 199901152M / DBS GROUP HOLDINGS LTD	10.00 INT NAME :	1	10.00
***************************************		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,004.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 4,440 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Options Granted & Outstanding Shares		32.080.903	(4,440)	32,076,463	
		Before Exercise	46,176.00, Less Exercise	After Exercise	
re capital	\$	1,574,938,844.14, Before Exercise	46,176.00	1,574,985,020.14 After Exercise	•
Issued and paid-up ordinary share capital	Shares	1,504,271,047,	4,440	1,504,275,487	
ISSI		Before Exercise	Add Exercise	After Exercise	
Authorised	value Capital	1	,	1	•
Par	value		1	•	
Class of security	(mpoor to comp	Ordinary Shares	Preference Shares*	Preference Shares #	

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

Z Z

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng

•

Authorised Signature

Date

27-Jul-06

Designation :

Enclosures

Group Secretary

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,440	\$10.40	\$46,176.00	·
4,440	Total value of shares exercised =	\$46,176.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

Resolution	<u>Shares payable in</u> <u>cash</u>	For a consideration other than cash	<u>Share</u> Capital/Allottees' <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under So The directors have the approval of t general meeting shares.	ve obtained he company in (Act *		
Resolution Made * You are only required t issue shares.	o fill in this section if t	the directors are not	given the power under	Section 161 of the C	Companies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting	: * Directors				
Place of Meeting:	* · · · · · · · · · · · · · · · · · · ·			·· •	
•			f resolution obtained as		
	11 W1	~-···			
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type:	▶ Director's				
Description: * (max 2000 characters)					×
					*
Attachment : * (copy of resolution)					
Note: Uploaded file name wll b	e	Brow	/se		
changed by suffixing tim stamp with the actual file name as	e (Click 'Browse' t	to select file for attac	chment)		
filenameyyyyMMddmn Maximum File Size : 204					
	ing the resolut solution (section		utes incorporat IC)	ing the resolut	tion or
	093190653 /	FRANK WONG K	RT FOWELL BUXT KWONG SHING	ON	
	112914204 /	JOHN A. ROSS			

☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

4440

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 10.40

unpaid: 0

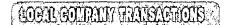
Save

Delete

Reset

Back





HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\mbox{*}$ must be completed.

Resolution

Share payable in cash For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars

Identification

No./Registration Name

No.

G594242(9)

LIU WA CHING DANNY

CHOW JOHN

S2623594D S2625015C S7135273J

TIN FOOK KA
TOH LAI WEE

Shareholder Category

Individual Individual

Individual

Individual

https://www.psi.gov.sg/NASApp/tmf/TMFServlet



GOOT GOTHUN ASTREAGAIGH

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Flease IIII III the Tollov	wing information. Their	is marked . must be	completed.		
Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of A	Allottee				
Please indicate	e whether the a	allottee is an I	ndividual : *		
Allottee is aAllottee is N	n Individual IOT an Individu	ıal			
If Allottee is a	n Individual :				
Shareholder Cat	egory: * Indiv i	idual			
Identification No	o.: * \$2625	015C /	Retrieve Details		
Identification Ty	rpe: * NRIC	i i			
Name : *	TIN FO	OOK KA			
Nationality: *	SING	APOREAN (301)	. J	markan and an ang ang ang ang ang ang ang ang ang	
Mobile No :					
Occupation:		and the second of the second of the second		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	:
Email Address :	7 to 100 to 200 to 100			enger one of the contract of t	
Address Type :	• Loc				
Local Address (*	if Address Type is Lo	cal Address)			
Pos	tal Code: 61847	8 Retrieve	Address		
Block/Ho	ouse No. : 99		/		
Stree	et Name : CORP	ORATION WAI			
	Unit: #				
Building/Estat	te Name :				
Foreign Address	G (* if Address Type is	Foreign Address)			
	Address:			a a	

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

	Tretheve Details
Name:	
Address Type :	
Local Address (* if Address Ty	pe is Local Address)
Postal Code :	
Block/House No.:	
Street Name :	
Unit:	# -
Building/Estate Name :	
Foreign Address (* if Address	Type is Foreign Address)
Address:	
Details of Shares Allotte	ed * Please read instructions carefully before entering.
	e co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the box. Enter the same alphabet in the box for every allottee in the same group. Skip nly one person.
Group of Share that is co-(Share Group)	owned:
If share(s) is/are co-owned, only \underline{o} allottees in box (a) and leave blank	\underline{ne} allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent for rest of the items.
a) Number of shares allott	ed: 440 /
b) Class of shares allotted	: Ordinary . 💥 🗸
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	27/07/2006 (dd/mm/yyyy)

Save

Reset Back





****	·
HOME	<u>LOGOUT</u>

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summa of Capit
Particulars of A	Allottee				
Please indicate	whether the a	llottee is an 1	ndividual : *		
Allottee is aAllottee is N	n Individual OT an Individu	al			
If Allottee is a	n Individual :				
Shareholder Cate	egory : * Indivi	dual			
Identification No	s2623	594D /	Retrieve Detail	s	
Identification Ty	pe:* NRIC				
Name: *	CHOW	JOHN	/		
Nationality: *	SINGA	PORE P.R. (300			
Mobile No :					
Occupation :		. Or a second			•
Email Address:	1 · · · · · · · · · · · · · · · · · · ·	\$ 10 d a			
Address Type : *	• Loc ○ For				
Local Address (*	if Address Type is Loc	al Address)			
Post	al Code: 30925	1 Retrieve	Address		
Block/Ho	use No. : 48				
Stree	et Name : GENT	LE DRIVE			
	Unit:#				
Building/Estat	e Name :				
Foreign Address	(* if Address Type is	Foreign Address)			
	Address:	matter transfer the matter was the transfer.		no e	ì
Tf Allottee is N	OT an Individu	al·			

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details Name: Address Type: Local Address (* if Address Type is Local Address) Postal Code: Block/House No.: Street Name: Unit: # -Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: **Details of Shares Allotted *** Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items. a) Number of shares allotted: 2000 b) Class of shares allotted: Ordinary

27/07/2006

(dd/mm/yyyy)

SINGAPORE DOLLAR (099)

c) Currency:

d) Date of allotment:



LOCAL GOURANT TRANSACTIONS

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

consideartion <u>other than cash</u> Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee	
-------------------------	--

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S7135273J

Retrieve Details

Identification Type: *

NRIC

Name: *

TOH LAI WEE

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 479234

Retrieve Address

Block/House No.: 6

Street Name: BEDOK RESERVOIR VIEW

Unit: # 08

Building/Estate Name: CLEARWATER, THE

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * | Company / Foreign Branch

Search

Registration No.: *

the same and the same of the same of	Tremeve Details
Name:	
Address Type :	
Local Address (* if Address Type is Local Ad	ldress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	gn Address)
Address :	
	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is tallottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent e items.
a) Number of shares allotted :	800
b) Class of shares allotted :	Ordinary ()
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	27/07/2006 (dd/mm/yyyy)
Sa	ave Reset Back





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the follow	ring information. Field	is marked * must be	completed.		
Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of A	Allottee				
Please indicate	whether the a	illottee is an I	ndividual : *		
Allottee is aAllottee is N		ıal			
If Allottee is ar	n Individual :				
Shareholder Cate	egory : * Indiv i	idual			
Identification No	.:* G5942	242(9)	Retrieve Detail	s	
Identification Typ	pe:* PASS	PORT/ OTHERS	The state of the s		
Name: *	LIU W	A CHING			Trans. Manager
Nationality: *	HONG	KONG RESIDE	NT (332)		1194
Mobile No :					
Occupation:					:
Email Address :	PRO 18 M PRINT M PROPERTIES		erten de entre especialista en entre en entre en		
Address Type : *	C Loc ⊚ For				
Local Address (*	if Address Type is Lo	cal Address)			
Post	al Code :	Retrieve	Address		
Block/Ho	use No. :				
Stree	et Name :				
	Unit: #				
Building/Estate	e Name :				
Foreign Address	(* if Address Type is	Foreign Address)			

Address: 16/F, 84D, THE BROADWAY, MEI FOO SUN CHUEN

KOWLOON, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch Search

Registration No.: *

MAC ALL MICE TO THE	The second secon
Name:	
Address Type :	
Local Address (* if Address Type is Local Ad	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	n Address)
Address:	
Details of Shares Allotted * Please re	ead instructions carefully before entering.
	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip n.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is t allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent α items.
a) Number of shares allotted :	1200 /
b) Class of shares allotted :	Ordinary (A)
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	27/07/2006 (dd/mm/yyyy)
Sa	ave Reset Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504275487 / 86084215

Amount of Issued Share Capital: 1574985020.14 86084215

0

Amount of Paid-up Share

1574985020.14 86084215

0

Capital:





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

27/07/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.







PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001863573A

Transaction No.

Company Registration No.

C060372709

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt .



GST No.: M9-0008879-T

RECEIPT

: ACR0000001863573A Receipt No

Date/Time: 27/07/2006 14:37

Transaction : C060372709

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

Agency

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTA 199901152M / DBS GROUP HOLDINGS LTD	10.00 INT NAME :	1	10.00
***********		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,994.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOG	OUT



RECEIVED

July 26, 2006

2005 AUG 22 A 10: 15

CAPORATE FINANCE

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 set(s) of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Bank Executive (65) 6878 8841

encs



July 26, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- 1 We are pleased to advise that 10,000 DBSH Shares arising from the exercise of 2001 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 10,000 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

DBS GROUP HOLDINGS LTD

THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 10,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

O wild a city of the	Options Granted & Outstanding Shares	32,097,903 (10,000) 32,087,903
o between a section	- Options Granted &	674,344.14 Before Exercise 177,000.00 Less Exercise 851,344.14 After Exercise
re capital	S	1,574,674,344.14 Before Exercise 177,000.00 Less Exercise 1,574,851,344.14 After Exercise
Issued and paid-up ordinary share capital	Shares	1,504,254,047 10,000 1,504,264,047
ารรเ		Before Exercise Add Exercise After Exercise
Par Authorised	value Capital	1 1 1
Par	value) ()
Class of security		Ordinary Shares Preference Shares* Preference Shares #

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Ä Ä Ä We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

Name : Heng Lee Cheng

Date

Authorised Signature

••

26-Jul-06

Enclosures

A copy of the Return of Allotment filed with the ACRA

Group Secretary

Designation :

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,000	\$17.70	\$177,000.00	
10,000	Total value of shares exercised =	\$177,000.00	

Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



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HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capita
Record saved suc	cessfully.				
Power under Sect	ion 161 of the	Companies Act	:k		
The directors have approval of the congeneral meeting to	npany in	⑨ Yes ○ No			
Resolution Made					
* You are only required to issue shares.	o fill in this section if t	the directors are not giv	en the power under Sec	ction 161 of the Compa	nies Act to
Registration No. :	199901152	2M		ı	
Company Name :	DBS GROU	P HOLDINGS LTI)		
Nature of Meeting:	* Directors				
Place of Meeting: *	***************************************			·	
-	* State "Passed	by written means" if res	solution obtained as suc	;h	
			· · · · · · · · · · · · · · · · · · ·	i	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
Attachment: *					
(copy of resolution)					
<u>Note :</u> Uploaded file name wll be changed by suffixing time		Browse.	<u></u>		
stamp with the actual file name as		o select file for attachme	ent)		
filenameyyyyMMddmm:	sstt		,		
Maximum File Size : 2048	КВ				
Person(s) signing written resolution			incorporating t	he resolution or	the
	<u> </u>	27 / ANDREW ROB	FRT FOWFUL BUY	TON.	
		53 / FRANK WONG		CT OIN	
		04 / JOHN A. ROSS			
		34 / JACKSON P. T			
		00 / LEUNG CHUN			

S0016173Z / KOH BOON HWEE

If a director/

above, please select accordingly :	S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)
Declaration	
I, YVONNE LEE SIEW	WAN, declare the information which has been submitted herein to be tru-

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOCAL COLLEGIO DE LA COLLEGIO DE LA

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

10000

paid: 17.70

unpaid: 0

Save

Delete

Reset

Back



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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Share Capital / Share payable in For a consideartion Shareholders list Summary Resolution Allottees' other than cash after the allotment of Capital **Particulars Particulars of Allottee** Please indicate whether the allottee is an Individual: * Allottee is an Individual ○ Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: * Individual S0163147J Retrieve Details Identification No.: * **NRIC** Identification Type: * TAN KEH YAN, PETER Name: * SINGAPOREAN (301) Nationality: * Mobile No: Occupation: Email Address: Cocal Address Type: * Foreign Local Address (* if Address Type is Local Address) Postal Code: 486860 Retrieve Address Block/House No.: 732 Street Name: UPPER CHANGI ROAD EAST Unit: # 08 - 05 Building/Estate Name: CASCADALE Foreign Address (* if Address Type is Foreign Address) Address: If Allottee is NOT an Individual: Search Shareholder Category: * Company / Foreign Branch

Retrieve Details

Registration No.: *

Name:

Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	Address)
Address :	
Details of Shares Allotted * Please read	d instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 enter the same in the box. Enter the same alphabe owned by only one person.	or more persons, please assign an alphabet $\underline{e.g.\ A}$ to denote the Group and t in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to in box (a) and leave blank for rest of the items.	enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	10000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	26/07/2006 (dd/mm/yyyy)
	Save Reset Back

Local Address (* if Address Type is Local Address)

Postal Code :





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' <u>Particulars</u>

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504264047

86084215

Amount of Issued Share Capital: 1574851344.14 86084215

0

Amount of Paid-up Share

1574851344.14 86084215

0 0

Capital:



HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

26/07/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT



PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001860957A

Transaction No.

Company Registration No.

C060369145

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

Date/Time: 26/07/2006 17:43

RECEIPT

Receipt No : ACR0000001860957A

No

Transaction : C060369145

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAM 199901152M / DBS GROUP HOLDINGS LTD	10.00 4E:	1	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,024.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT	



July 26, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 4,000 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 4,000 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
 - Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
 - We shall be grateful if you would arrange for listing and quotation of the above shares.
 - 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

DBS GROUP HOLDINGS LTD

THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 4,000 SHARES FULLY PAID ARISING FROM

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares: Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Options Granted & Outstanding Shares		32,087,903	(4,000)	32,083,903	
o potage of ordinal	Options Granted &	,574,851,344.14 Before Exercise	41,600.00 Less Exercise	After Exercise	
re capital	\$	1,574,851,344.14	41,600.00	1,574,892,944.14 After Exercise	
Issued and paid-up ordinary share capital	Shares	1,504,264,047	4,000	1,504,268,047	
ssl		Before Exercise	Add Exercise	After Exercise	
Authorised	Capital	ı	ı	1	
Par	value	'	1	1	
Class of security	Class of security	Ordinary Shares	Preference Shares*	Preference Shares #	

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Ä Ä

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Heng Lee Cheng

Group Secretary

Designation

Authorised Signature

Date

. .

26-Jul-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,000	\$10.40	\$41,600.00	
4,000	Total value of shares exercised =	\$41,600.00	

Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



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HOME LOGOUT

Return	of	Allo	tment	of	Shares
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Submit

Please fill in the following information. Fields marked * must be completed.

Shares payable in For a consideration Shareholders list Summary Resolution Capital/Allottees' other than cash after the allotment of Capital **Particulars** Record saved successfully. Power under Section 161 of the Companies Act * The directors have obtained the Yes approval of the company in ○ No general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. 199901152M Registration No.: DBS GROUP HOLDINGS LTD Company Name: Directors Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Director's Resolution Type: * Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Browse... Uploaded file name wll be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) 093041127 / ANDREW ROBERT FOWELL BUXTON 093190653 / FRANK WONG KWONG SHING 112914204 / JOHN A. ROSS

☐ 701913934 / JACKSON P. TAI
☐ HA9016000 / LEUNG CHUN YING
☐ S0016173Z / KOH BOON HWEE

If a director/

above, please select accordingly:	S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

cash

Share payable in For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the allotment of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

4000

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 10.40

unpaid: 0

Save Delete

Reset

Back





HOME LOGOUT

Shareholders list

Share Capital /

Allottees'

Return of Allotment of Shares

Submit

Summary

Please fill in the following information. Fields marked * must be completed.

Share payable in

Resolution other than cash after the allotment of Capital cash **Particulars Particulars of Allottee** Please indicate whether the allottee is an Individual: * Allottee is an Individual Allottee is NOT an Individual If Allottee is an Individual: Individual Shareholder Category: * Retrieve Details S1708583B Identification No.: * NRIC Identification Type: * TAN YEW SIANG Name: * SINGAPOREAN (301) Nationality: * Mobile No: 96228393 Occupation: TAN YEWSIANG@YAHOO.COM.SG Email Address: Cocal Address Type: * Foreign Local Address (* if Address Type is Local Address) Retrieve Address Postal Code: 538537 Block/House No.: 11A Street Name: HOW SUN DRIVE Unit:# Building/Estate Name: SUN ROSIER Foreign Address (* if Address Type is Foreign Address) Address:

For a consideartion

Retrieve Details Registration No.: *

Company / Foreign Branch

Name:

Search

If Allottee is NOT an Individual:

Shareholder Category: *

Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address Type is F	Foreign Address)
Address:	
Details of Shares Allotted * Plea	ase read instructions carefully before entering.
Note: If any share or shares is/are co-owne enter the same in the box. Enter the same a owned by only one person.	ed by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and alphabet in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	: · · · · · · · · · · · · · · · · · · ·
If share(s) is/are co-owned, only <u>one</u> allotte in box (a) and leave blank for rest of the iter	ee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees ems.
a) Number of shares allotted :	4000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	26/07/2006 (dd/mm/yyyy)
	Save Reset Back

Local Address (* if Address Type is Local Address)



HOME

LOGOUT

TOTAL WILLIAM STEELS SEED IN

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504268047

86084215

Amount of Issued Share Capital: 1574892944.14 86084215

0 0

Amount of Paid-up Share

1574892944.14 86084215

0

Capital:



-		
	HOME	LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

26/07/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT



PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001860989A

Transaction No.

Company Registration No.

C060369188

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001860989A

Date/Time: 26/07/2006 17:47

Transaction : C060369188

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Am	ount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT 199901152M / DBS GROUP HOLDINGS LTD	10.00 NAME :	1 1	0.00
		Total (S\$) :	1	0.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,014.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



July 24, 2006

RECEIVED

20% AUG 22 A 10: 15

OFFICE OF INTERMATIONAL CORPORATE FINANCE

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 5 set(s) of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Bank Executive (65) 6878 8841

encs



July 25, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 1,590 DBSH Shares arising from the exercise of 2005 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 1,590 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

DBS GROUP HOLDINGS LTD

THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 1,590 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares: Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

بالتاريخ عورات	Par	Authorised	iss _i	Issued and paid-up ordinary share capital	ire capital	Options Grapted 8	Options Granted & Outstanding Shares
Class of security	value	value Capital		Shares	\$	Options Granted &	Juistaliuliy Oliales
Ordinary Shares	,	ı	Before Exercise	1,504,239,057	1,574,477,292.84 Before Exercise	Before Exercise	32,112,893
Preference Shares*	,		Add Exercise	. 1,590	23,961.30	23,961.30 Less Exercise	(1,590)
Preference Shares #	,	ı	After Exercise	1,504,240,647	1,574,501,254.14 After Exercise	After Exercise	32,111,303

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs 3

Ϋ́Ϋ́ Ϋ́Ϋ́ We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng

Group: Secretary

Designation :

Authorised Signature

••

Date

24-Jul-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,590	\$15.07	\$23,961.30	1
1,590	Total value of shares	\$23,961.30	
1,590	exercised =	\$23,901.30	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

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2004

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HOME LOGOUT

Return of Allotment of Shares

Submit

Please	fill in	the	following	information	Fields	marked	*	must be completed.	
16026	1111 1111	LITE	TOHOWING	mnormation.	116102	HIGHKEU		must be completed.	

_		·			
Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	
Record saved suc	cessfully.				•
Power under Sect The directors have approval of the com general meeting to	obtained the npany in	Companies Act Yes No	·		
Resolution Made					
* You are only required to issue shares.	fill in this section if	the directors are not giv	en the power under Se	ction 161 of the Compa	nies Act to
Registration No. :	199901152	2M			٠
Company Name :	DBS GROU	P HOLDINGS LTI			
Nature of Meeting: Place of Meeting: *		by written means" if re	solution obtained as su		
Date of Meeting: *		(dd/mm/yyyy)		• •	
Resolution Type: *	Director's			,	
Description: * (max 2000 characters)			e e e e e e e e e e e e e e e e e e e		
Attachment: * (copy of resolution)					
Note: Uploaded file name wll be changed by suffixing time stamp with the actual file name as filenameyyyyMMddmms Maximum File Size: 2048	(Click 'Browse' t sstt	Browse.			
Person(s) signing written resolution	the resolution 184.	A or 184C) 27 / ANDREW ROE 53 / FRANK WONG 04 / JOHN A. ROS 34 / JACKSON P. 1	BERT FOWELL BUX KWONG SHING S		the
	HA90160	100 / LEUNG CHUN	YING		

S0016173Z / KOH BOON HWEE

If a director/

above, please select	S0114104Z / HENG LEE CHENG
accordingly:	S0234644C / KWA CHONG SENG
	S0820599Z / ANG KONG HUA
	S1462421Z / PETER ONG BOON KWEE
	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the allotment of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual:	n Individual :	is an	allottee	the	whether	indicate	Please
--	----------------	-------	----------	-----	---------	----------	--------

Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category	:	*	Individual
----------------------	---	---	------------

Identification No.: *

E199515(8)

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS

Name: *

KWONG KWOK LEUNG THOMAS

Nationality: *

CHINESE (336)

Mobile No:

Occupation:

Email Address:

Address Type: *

○ Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit: #

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: DBS BANK (HONG KONG) LIMITED

16/F THE CENTER, 99 QUEEN'S ROAD CENTRAL, HK

If Allottee is NOT an Individual:

Shareholder Category: *

Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Postal Code :	
Block/House No. :	
Street Name :	
Unit:	# -
Building/Estate Name :	
Foreign Address (* if Address Type is F	Foreign Address)
Address:	
Details of Shares Allotted * Plea	ase read instructions carefully before entering.
Note: If any share or shares is/are co-owner enter the same in the box. Enter the same a owned by only one person.	ed by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and alphabet in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allotte in box (a) and leave blank for rest of the ite	ee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees ms.
a) Number of shares allotted :	1020
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	24/07/2006 (dd/mm/yyyy)
	Save Reset Back
	•

Local Address (* if Address Type is Local Address)

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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1590

paid: 15.07

unpaid: 0

Save

Delete

Reset

Back





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

Particulars of Allottee

Please indicate whether the	allottee is an Individual : \ast
Allottee is an Individual	•

If Allottee is an Individual:

○ Allottee is NOT an Individual

If Allottee is an Individua	ai:	
Shareholder Category: *	Individual	
Identification No. : *	S1584392F	Retrieve Details
Identification Type: *	NRIC	
Name: *	CHAN POH GEOK	
Nationality: *	SINGAPOREAN (301)	
Mobile No :	in the second se	
Occupation :		
Email Address :		
Address Type : *	⑥ Local○ Foreign	
Local Address (* if Address Typ	e is Local Address)	
Postal Co	ode: 425458 Retrieve	Address
Block/House	No. : 41E	
Street Na	me : LORONG L TELOK F	CURAU
	Jnit : # , -	
Building/Estate Na	me:	
Foreign Address (* if Address 1	Type is Foreign Address)	
Addr	ess:	
If Allottee is NOT an Ind	ividual :	
Shareholder Category: *	Company / Foreign Bra	nch Search
Registration No.: *	Retr	ieve Details
Name:		

Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	,
Foreign Address (* if Address Type is Foreign	n Address)
Address :	
Details of Shares Allotted * Please rea	ad instructions carefully before entering.
	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and et in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is to in box (a) and leave blank for rest of the items.	enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	390
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	24/07/2006 (dd/mm/yyyy)
	Save Reset Back

Local Address (* if Address Type is Local Address)



POORS (OLDER TABLES IN THE OLDER

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Particulars of Allottee

Share payable in

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

Please indicate whether the allottee is an Individual: * (a) Allottee is an Individual O Allottee is NOT an Individual If Allottee is an Individual: Individual Shareholder Category: * Retrieve Details S6929398J Identification No.: * **NRIC** Identification Type: * POH SIEW CHIAW Name: * SINGAPOREAN (301) Nationality: * Mobile No: Occupation: Email Address: (a) Local Address Type: * Foreign Local Address (* if Address Type is Local Address) Retrieve Address Postal Code: 689575 Block/House No.: 52 Street Name: CHOA CHU KANG NORTH 6 Unit: # 14 Building/Estate Name: YEW MEI GREEN Foreign Address (* if Address Type is Foreign Address)

If Allottee is NOT an Individual:

Address:

Shareholder Category: *

Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Postal Code:	
Block/House No. :	
Street Name :	
Unit:#	- -
Building/Estate Name :	
Foreign Address (* if Address Type is Fore	eign Address)
Address:	
Details of Shares Allotted * Please	
Note: If any share or shares is/are co-owned the enter the same in the box. Enter the same alphowned by only one person.	by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and habet in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	:
If share(s) is/are co-owned, only one allottee is in box (a) and leave blank for rest of the items	s to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees s.
a) Number of shares allotted :	180
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	24/07/2006 (dd/mm/yyyy)
	Save Reset Back

Local Address (* if Address Type is Local Address)



HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504240647

86084215

Amount of Issued Share Capital: 1574501254.14 86084215

0

Amount of Paid-up Share

1574501254.14 86084215

0

0



HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

© Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

24/07/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR000001853534A

Transaction No.

Company Registration No.

C060359684

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001853534A

Date/Time: 24/07/2006 18:52

No

Transaction : C060359684

Agency: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAM 199901152M / DBS GROUP HOLDINGS LTD	10.00 1E :	1	10.00
-		Total (S\$) :	THE PERSON OF THE CONTROL OF THE CON	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,064.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



RECEIVED

July 24, 2006

BY HAND

2006 AUS 22 A 10: 15
CEFICE OF INTERNATIONS
CORPORATE FINANCE

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- 1 We are pleased to advise that 5,970 DBSH Shares arising from the exercise of 2004 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 5,970 shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

DBS GROUP HOLDINGS LTD

THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 5,970 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

district to the second	Par	Par Authorised	ISSI	Issued and paid-up ordinary share capital	re capital	Options Granted &	Ontions Granted & Outstanding Shares
Class of security	value	value Capital		Shares	\$	Options Granted a	Some Simon Simon
Ordinary Shares	,	ı	Before Exercise	1,504,233,087	1,574,389,354.74 Before Exercise	Before Exercise	32,118,863
Preference Shares*	,	1	Add Exercise	5,970	87,938.10	87,938.10 Less Exercise	(5,970)
Preference Shares #	,	•	After Exercise	1,504,239,057	1,574,477,292.84 After Exercise	After Exercise	32,112,893

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

4

Z Z A A We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng

Group Secretary

Designation

Authorised Signature

Date

24-Jul-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,970	\$14.73	\$87,938.10	
	Total value of shares		
5,970	exercised =	\$87,938.10	
	<u> </u>	<u> </u>	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Record saved such Power under Sect The directors have of approval of the com- general meeting to	ion 161 of the obtained the pany in	• Companies Act • © Yes ○ No	•		·
Resolution Made * You are only required to issue shares.	fill in this section if	the directors are not give	en the power under Sec	tion 161 of the Compar	nies Act to
Registration No. :	19990115	2M		-	•
Company Name :	DBS GROU	P HOLDINGS LTD	•		
Nature of Meeting: Place of Meeting: *		by written means" if res	olution obtained as suc	n	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
Attachment: * (copy of resolution)					
Note: Uploaded file name wll be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmms Maximum File Size: 2048	(Click 'Browse' t	Browse			٠.
Person(s) signing written resolution			incorporating tl	ne resolution or	the
If a director/	□ 0931906. □ 1129142. □ 7019139. □ HA90160.	27 / ANDREW ROB 53 / FRANK WONG 04 / JOHN A. ROSS 34 / JACKSON P. T 00 / LEUNG CHUN 3Z / KOH BOON H	KWONG SHING S AI YING	TON	

·	
above, please select	S0114104Z / HENG LEE CHENG
accordingly:	S0234644C / KWA CHONG SENG
	S0820599Z / ANG KONG HUA
	S1462421Z / PETER ONG BOON KWEE
	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the allotment of Capital

Summary

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

5970

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 14.73

unpaid: 0

Save

Delete

Reset

Back



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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual	:	*	<
---	---	---	---

Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual:

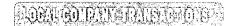
Shareholder Category: *	Individual
Identification No. : *	E199515(8) Retrieve Details
Identification Type: *	PASSPORT/ OTHERS
Name: *	KWONG KWOK LEUNG THOMAS
Nationality: *	CHINESE (336)
Mobile No :	A Company of the Comp
Occupation:	£
Email Address :	
Address Type : *	○ Local ③ Foreign
Local Address (* if Address Type is Lo	ocal Address)
Postal Code :	Retrieve Address
Block/House No.	:
Street Name	:
Unit	: # - 1 - 1
Building/Estate Name	:
Foreign Address (* if Address Type is	s Foreign Address)
Address	: DBS BANK (HONG KONG) LIMITED
	16/F THE CENTER, 99 QUEEN'S ROAD CENTRAL, HK
If Allottee is NOT an Individ	ual :
Shareholder Category: *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details

Name:

Postal Code :	
Block/House No. :	
Street Name :	
Unit:	# -
Building/Estate Name :	
Foreign Address (* if Address Type is I	Foreign Address)
Address :	
Details of Shares Allotted * Plea	ase read instructions carefully before entering.
Note: If any share or shares is/are co-owner enter the same in the box. Enter the same sowned by only one person.	ed by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and alphabet in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned (Share Group)	-
If share(s) is/are co-owned, only <u>one</u> allotte in box (a) and leave blank for rest of the ite	see is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees ${ m cms}$.
a) Number of shares allotted :	4260
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	24/07/2006 (dd/mm/yyyy)
	Save Reset Back
	Save Neset Edek

Local Address (* if Address Type is Local Address)





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

Particulars of Allottee

Please	indicate	whether	the	allottee	is	an	Individual	:	*

Allottee is an Individual

Allottee is NOT an Individual

If Allottee	is an	Individua	ıl
-------------	-------	-----------	----

2, /	•	
Shareholder Category: *	Individual	
Identification No. : *	S1584392F	Retrieve Details
Identification Type: *	NRIC	
Name: *	CHAN POH GEOK	
Nationality: *	SINGAPOREAN (301)
Mobile No :	unamma manananananananananananananananana	
Occupation:		
Email Address :		
Address Type : *	⊕ Local○ Foreign	
Local Address (* if Address Type is	s Local Address)	
Postal Cod	e: 425458 Ret	rieve Address
Block/House No	o. : 41E	
Street Nam	e: LORONG L TELO	OK KURAU
Uni	it:# -	4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4
Building/Estate Nam	e:	
Foreign Address (* if Address Typ	e is Foreign Address)	
Addres	s:	
If Allottee is NOT an Indiv	idual:	
Shareholder Category : *	Company / Foreign	n Branch Sear
Registration No. : *		Retrieve Details
Name :		

Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	Address)
Address :	
Details of Shares Allotted * Please read	d instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 enter the same in the box. Enter the same alphabet owned by only one person.	or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and t in the box for every allottee in the same group. Skip this box if share(s) ar
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to on in box (a) and leave blank for rest of the items.	enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottee
a) Number of shares allotted :	1710
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	24/07/2006 (dd/mm/yyyy)
	Save Reset Back

Local Address (* if Address Type is Local Address)

Postal Code:





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504239057

86084215

Amount of Issued Share Capital: 1574477292.84 86084215

0

Amount of Paid-up Share

1574477292.84 86084215

0 0



HOME	LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

24/07/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001853526A

Transaction No.

Company Registration No. Company Name

C060359670

199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001853526A

Date/Time: 24/07/2006 18:46

No

Transaction : C060359670

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTAN 199901152M / DBS GROUP HOLDINGS LTD	II NAME :		
and the second second		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,074.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



RECEIVED

JOB AUS 22 A 10: 15

OFFICE OF INTERNATIONAL CORPORATE FINANCE

July 25, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 14,440 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option
 Scheme ("the Scheme").
- In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 14,440 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

DBS GROUP HOLDINGS LTD

THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 14,440 SHARES FULLY PAID ARISING FROM

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Ontions Granted & Outstanding Spares	Cutstanting Sinares	32,133,303	(14,440)	32,118,863	
Options Cranted 8	Options Granted &	Before Exercise	150,176.00 Less Exercise	After Exercise	
re capital	\$	1,574,239,178.74 Before Exercise	150,176.00	1,574,389,354.74 After Exercise	
Issued and paid-up ordinary share capital	Shares	1,504,218,647	14,440	1,504,233,087	
1881		Before Exercise	Add Exercise	After Exercise	
Par Authorised	value Capital	١	'	,	
Par	value	,	,	,	
Close of cool	Class of security	Ordinary Shares	Preference Shares*	Preference Shares #	

Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Y Y Z Z We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

24-Jul-06 Authorised Signature Date Heng Lee Cheng Group Secretary Designation Name

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
14,440	\$10.40	\$150,176.00	
14,440	Total value of shares exercised =	\$150,176.00	
	<u> </u>		

Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



2002,



HOME LOGOUT

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution Sh	nares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	
Record saved succ Power under Section The directors have of approval of the comp general meeting to is	on 161 of the otained the oany in	e Companies Act Yes No	*		
Resolution Made					
* You are only required to f issue shares.	ill in this section if	the directors are not giv	en the power under Sec	ction 161 of the Compa	nies Act to
Registration No. :	19990115	2M			i
Company Name :	DBS GROU	P HOLDINGS LT			
Nature of Meeting: *	Directors	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			
Place of Meeting: *	* State "Passer	I by written means" if re	solution obtained as su	: :	
Date of Meeting: *	e e e	(dd/mm/yyyy)	m to the second second		
Resolution Type : *	Director's	(00),,,,,,,,			
Description: * (max 2000 characters)					
Attachment: * (copy of resolution)	# ·				
Note: Uploaded file name will be changed by suffixing time- stamp with the actual file name as	(Click 'Browse'	Browse.		•	
filenameyyyyMMddmmss	·				
Maximum File Size : 2048 k	ΈB				
Person(s) signing written resolution			incorporating t	he resolution or	the
		27 / ANDREW ROE 53 / FRANK WONG		KTON	

If a director/

☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI ☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE

above, please select accordingly :	S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)
Declaration	
T MONNETER CIEWA	WAN declare the information which has been submitted berein to be true

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



ACTECAMENTAL COLOR

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the allotment of Capital

Summary

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

14440

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

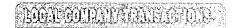
paid: 10.40

unpaid: 0

Save Delete Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list after the allotment of Capital

Particulars of Allottee					
Please indicate whether the allottee is an Individual: *					
Allottee is an Individual Allottee is NOT an Individual					
If Allottee is an Individual:					
Shareholder Category: *	Individual				
Identification No.: *	E199515(8) Retrieve Details				
Identification Type: *	PASSPORT/OTHERS				
Name: *	KWONG KWOK LEUNG THOMAS				
Nationality: *	CHINESE (336)				
Mobile No :					
Occupation:					
Email Address :					
Address Type: *	○ Local ② Foreign				
Local Address (* if Address Type is Local Address)					
Postal Code :	Retrieve Address				
Block/House No. :					
Street Name :					
Unit:	# -				
Building/Estate Name :					
Foreign Address (* if Address Type is	Foreign Address)				
Address:	DBS BANK (HONG KONG) LIMITED				
	16/F THE CENTER, 99 QUEEN'S ROAD CENTRAL, HK				
If Allottee is NOT an Individu	al:				
Shareholder Category : *	Company / Foreign Branch Search				
Registration No.: * Retrieve Details					

Name:

Postal Code :	•
Block/House No. :	
Street Name :	
Unit:	# -
Building/Estate Name :	
Foreign Address (* if Address Type is	Foreign Address)
Address :	
Details of Shares Allotted * Ple	ease read instructions carefully before entering.
	ned by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and alphabet in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned (Share Group)	t and the second
If share(s) is/are co-owned, only one allott in box (a) and leave blank for rest of the it	tee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottee tems.
a) Number of shares allotted :	6000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	24/07/2006 (dd/mm/yyyy)
	Save Reset Back

Local Address (* if Address Type is Local Address)





HOME LOGOUT

Return of Allotment of Shares

Submit

Summary of Capital

Please fill in the following information. Fields marked $\mbox{*}$ must be completed.

Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment
Particulars of Al	llottee			
Please indicate	whether the a	llottee is an Indivi	dual:*	
Allottee is an Allottee is NO		al		
If Allottee is an	Individual:			
Shareholder Cate	gory:*	Individual		
Identification No.	; *	S2703921I	Retrieve Deta	ails)
Identification Typ	e:*	NRIC	en e	
Name: *		CHIARAWONGSE SU	DATHIP	
Nationality: *		SINGAPORE P.R. (300	0)	
Mobile No :				
Occupation :			ATTEMET STATE OF THE PARTY OF T	
Email Address :				
Address Type: *		LocalForeign		
Local Address (* i	f Address Type is Loc	al Address)		
	Postal Code :	448908 Retrieve	e Address	
Blo	ck/House No. :	5		
	Street Name :	SIGLAP ROAD		
	Unit:	# 08 - 48		
Building,	/Estate Name :	MANDARIN GARDE	:NS	
Foreign Address (* if Address Type is	Foreign Address)		
	Address :		•	
If Allottee is NO	OT an Individu	al :		
Shareholder Cate	•	Company / Foreign Bra	anch	Search

Retrieve Details

Registration No. : *

Name:

Block/House No. :	
Street Name :	
Unit:	# -
Building/Estate Name :	
Foreign Address (* if Address Type is F	foreign Address)
Address:	
Details of Shares Allotted * Plea	ase read instructions carefully before entering.
	ed by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and alphabet in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allotte in box (a) and leave blank for rest of the ite	se is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottee ms .
a) Number of shares allotted :	2000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	24/07/2006 (dd/mm/yyyy)
	Save Reset Back

Local Address (* if Address Type is Local Address)

Postal Code :





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of A	llottee				
Please indicate	whether the al	lottee is an Indivi	dual:*		
Allottee is arAllottee is No	n Individual OT an Individua	ıl		·	
If Allottee is an	Individual :				
Shareholder Cate	egory:*	Individual			
Identification No.	.:*	S1256060E	Retrieve Deta	ails	
Identification Typ	pe:*	NRIC			
Name: *	:	GOH CHOONG LEE			
Nationality: *	<i>;</i>	SINGAPOREAN (301)			
Mobile No :		; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ;			
Occupation :	: :				
Email Address :	:				
Address Type : *		៙ Local ○ Foreign			
Local Address (*	if Address Type is Loca	l Address)			
	Postal Code :	807749 Retrievo	e Address		
Blo	ock/House No. :	38			
	Street Name : I	NERAM ROAD			
	Unit: ;	# -			
Building	g/Estate Name:	SELETAR HILLS ES	STATE		
Foreign Address	(* if Address Type is F	oreign Address)			
	Address:				
If Allottee is N	OT an Individua	il ;			
Shareholder Cate	egory: *	Company / Foreign Br	anch	Search	
Registration No.	: *	Ret	rieve Details		

Name:

Postal Code :	
Block/House No. :	•
Street Name :	
Unit:#	· -
Building/Estate Name :	
Foreign Address (* if Address Type is Fo	reign Address)
Address :	
Details of Shares Allotted * Pleas	
Note: If any share or shares is/are co-owned enter the same in the box. Enter the same all owned by only one person.	by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and phabet in the box for every allottee in the same group. Skip this box if share(s) ar
Group of Share that is co-owned: (Share Group)	in the second of
If share(s) is/are co-owned, only one allottee in box (a) and leave blank for rest of the item	${f e}$ is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allotteens.
a) Number of shares allotted :	3000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	24/07/2006 (dd/mm/yyyy)
•	Save Reset Back
	Save Reset Back

Local Address (* if Address Type is Local Address)





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution	Share payable in cash	For a consideartion other than cash	Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of Al	lottee				
Please indicate	whether the all	ottee is an Individ	dual : *		
Allottee is anAllottee is NO		I			
If Allottee is an	Individual:				
Shareholder Cated	gory:* I	ndividual			
Identification No.	: *	S1584392F _	Retrieve Deta	ails	
Identification Type	e:*	NRIC	**		
Name: *	,	CHAN POH GEOK			
Nationality: *		SINGAPOREAN (301)			
Mobile No :					
Occupation:	···				
Email Address :	***				
Address Type : *		Local Foreign			
Local Address (* if	Address Type is Local	Address)			
	Postal Code: 4	25458 Retrieve	Address		
Bloo	ck/House No. : 4	41E			
	Street Name : L	ORONG L TELOK	(URAU		
	Unit:#	-			
Building/	'Estate Name :				
Foreign Address (*	* if Address Type is Fo				
	Address:				
If Allottee is NO	T an Individua				

Company / Foreign Branch

Retrieve Details

Shareholder Category: *

Registration No.: *

Name:

Search

Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	Address)
Address:	
Details of Shares Allotted * Please read	
Note: If any share or shares is/are co-owned by 2 enter the same in the box. Enter the same alphabet owned by only one person.	or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and t in the box for every allottee in the same group. Skip this box if share(s) ar
Group of Share that is co-owned: (Share Group)	i de la companya del companya de la companya del companya de la co
If share(s) is/are co-owned, only <u>one</u> allottee is to one in box (a) and leave blank for rest of the items.	enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent aliottee
a) Number of shares allotted :	3440
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	24/07/2006 (dd/mm/yyyy)
	Save Reset Back
	Oave Neset Dack

Local Address (* if Address Type is Local Address)





HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504233087

0 86084215

Amount of Issued Share Capital: 1574389354.74 86084215

0

Amount of Paid-up Share

1574389354.74 86084215

0



HOME LOGOUT



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

24/07/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001853517A

Transaction No.

Company Registration No.

C060359657

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001853517A

Date/Time: 24/07/2006 18:42

Nο

Transaction : C060359657

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAM 199901152M / DBS GROUP HOLDINGS LTD	10.00 1E:	1	10.00
gang gapa wan san dan sah		Total (S\$):	·	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,084.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME LOGOUT



July 24, 2006

BY HAND



The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 3,000 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 3,000 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lée Cheng Group Secretary

DBS GROUP HOLDINGS LTD

THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 3,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Class of sociarity	Par	Authorised	ISSI	Issued and paid-up ordinary share capital	ire capital	Options Cranted 8	Ontions Crantod & Outstanding Shares
Class of security	value	value Capital		Shares	\$	Options Granted &	Juistariumiy Oriales
Ordinary Shares	ı	ı	Before Exercise	1,504,215,647	1,574,202,368.74 Before Exercise	Before Exercise	32,136,303
Preference Shares*	1	'	Add Exercise	3,000	36,810.00	36,810.00 Less Exercise	(3,000)
Preference Shares #	,	1	After Exercise	1,504,218,647	1,574,239,178.74 After Exercise	After Exercise	32,133,303

Ä. Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs ςi

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

Authorised Signature Heng Lee Cheng

24-Jul-06

Date

Enclosures

A copy of the Return of Allotment filed with the ACRA

Group Secretary

Designation

Name

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,000	\$12.27	\$36,810.00	
	·		
	-		
	Total value of shares		
3,000	exercised =	\$36,810.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



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	المنظم المراجع والمراجع المراجع المراجع والمنطق المنطقة والمنظم المناطق المراجع المراجع المراجع المناطقين المرا	
- 1	ELOCAL GOLDANIS TRANSPORT	
	6、7上7位有数4.4.4.4.2. (15.4.4.4.1)数4.4.6.1 数4.4.1 数4.4.1 20.1 20.1 20.1 20.1 20.1 20.1 20.1 20	2 .
	[0] 18 TN TN THE THE REPORT OF A THE CARL A REPORT OF A STATE OF A CONTRACT OF A	
	 invades for suppliered and control of the property of the political property of the property of t	

2003

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Record saved successfully. Power under Section 161 of the Companies Act * The directors have obtained the approval of the company in general meeting to issue shares. Resolution Made * You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. Registration No.: 199901152M Company Name: DBS GROUP HOLDINGS LTD Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * Director's Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Uploaded file name will be changed by suffixing time-	Resolution Sha	res payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	
The directors have obtained the approval of the company in general meeting to issue shares. Resolution Made * You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. Registration No.: 199901152M Company Name: DBS GROUP HOLDINGS LTD Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * Description: * (max 2000 characters) Place of resolution) Note: Uploaded file name will be changed by suffixing time-	Record saved succes	ssfully.				
* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. Registration No.: 199901152M Company Name: DBS GROUP HOLDINGS LTD Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * Description: * (max 2000 characters) Director's Attachment: * (copy of resolution) Note: Uploaded file name will be changed by suffixing time-	The directors have obt approval of the compa	ained the ny in	② Yes		:	
Company Name: DBS GROUP HOLDINGS LTD Nature of Meeting: * Directors Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Resolution Type: * Director's Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Uploaded file name will be changed by suffixing time-	* You are only required to fill	in this section if	the directors are not give	n the power under Sec	ition 161 of the Compar	nies Act to
Nature of Meeting: * Directors Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Resolution Type: * Director's Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Uploaded file name will be changed by suffixing time-	Registration No. :	19990115	2M			
Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Resolution Type: * Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Uploaded file name wll be changed by suffixing time-	Company Name :	DBS GROU	P HOLDINGS LTD			
Date of Meeting: * (dd/mm/yyyy) Resolution Type : * Director's Description : * (max 2000 characters) Attachment : * (copy of resolution) Note: Uploaded file name wll be changed by suffixing time-	_	Directors .			ı	
Resolution Type: * Director's Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Uploaded file name wll be changed by suffixing time-				olution obtained as suc	h	
Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Uploaded file name wll be changed by suffixing time-	Date of Meeting: *	•	(dd/mm/yyyy)			
Attachment: * (copy of resolution) Note: Uploaded file name wll be changed by suffixing time-	Resolution Type : *	Director's				
(copy of resolution) Note: Uploaded file name wll be changed by suffixing time-				, , , , , , , , , , , , , , , , , , ,		
(copy of resolution) Note: Uploaded file name wll be changed by suffixing time-						
Uploaded file name will be Browse Browse						
-1	Uploaded file name wll be changed by suffixing time-		Browse			
stamp with the actual file name as (Click 'Browse' to select file for attachment)	name as	(Click 'Browse'	to select file for attachme	nt)		
filenameyyyyMMddmmsstt	filenameyyyyMMddmmsstt				A	
Maximum File Size: 2048 KB	Maximum File Size : 2048 KB			,		
Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)				incorporating t	ne resolution or	the
☐ 093041127 / ANDREW ROBERT FOWELL BUXTON ☐ 093190653 / FRANK WONG KWONG SHING			•		TON	
112914204 / JOHN A. ROSS		1129142	04 / JOHN A. ROSS	;		
☐ 701913934 / JACKSON P. TAI ☐ HA9016000 / LEUNG CHUN YING						

S0016173Z / KOH BOON HWEE

If a director/

above, please select accordingly :	S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the	· · ·
resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



AOM COLIMITALISMI

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the allotment of Capital

Summary

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3000

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 12.27

unpaid: 0

Save

Delete

Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual:	:	*
--	---	---

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee	is an	Individual	
-------------	-------	------------	--

If Allottee is an Individual :		
Shareholder Category: *	Individual	
Identification No. : *	E199515(8)	Retrieve Details
Identification Type: *	PASSPORT/ OTHERS	,***;
Name: *	KWONG KWOK LEUN	G THOMAS
Nationality: *	CHINESE (336)	
Mobile No :		
Occupation:	The second secon	
Email Address :		
Address Type : *	○ Local	
Local Address (* if Address Type is Lo	cal Address)	
Postal Code :	Retrieve	Address
Block/House No. :		
Street Name :		
Unit :	# -	
Building/Estate Name :		
Foreign Address (* if Address Type is	Foreign Address)	
Address:	DBS BANK (HONG KC	NG) LIMITED
	16/F THE CENTER, 99	QUEEN'S ROAD CENTRAL, HK
If Allottee is NOT an Individu	ual:	
Shareholder Category: *	Company / Foreign Bra	anch Search
Registration No. : *	Retr	ieve Details
Name :		

Block/House No. :	
Street Name :	
Unit:#	· -
Building/Estate Name :	
Foreign Address (* if Address Type is For	reign Address)
Address :	
Details of Shares Allotted * Please	e read instructions carefully before entering.
	by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and phabet in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee in box (a) and leave blank for rest of the items	
a) Number of shares allotted :	3000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	24/07/2006 (dd/mm/yyyy)
	Save Reset Back

Local Address (* if Address Type is Local Address)

Postal Code:





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504218647

86084215

Amount of Issued Share Capital: 1574239178.74 86084215

0 0

Amount of Paid-up Share

1574239178.74 86084215

0



НОМЕ	LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

24/07/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT



PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001853501A

Transaction No.

Company Registration No.

C060359638

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001853501A

Date/Time: 24/07/2006 18:37

Transaction : C060359638

No

: RCB - RCB

Agency

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTAN 199901152M / DBS GROUP HOLDINGS LTD	10.00 IT NAME :	1	10.00
at relative and subse		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,094.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



July 24, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- 1 We are pleased to advise that 20,000 DBSH Shares arising from the exercise of 2001 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 20,000 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

DBS GROUP HOLDINGS LTD

THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 20,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:- α i

Clase of security	Par	Authorised	ารร	ssued and paid-up ordinary share capital	re capital	Options Granted &	Options Granted & Outstanding Shares
ordes of security	value	value Capital		Shares	\$	options organica a	Catotaliang Cital Co
Ordinary Shares	,	ı	Before Exercise	1,504,195,647	1,573,943,768.74 Before Exercise	Before Exercise	32,156,303
reference Shares*	,	1	Add Exercise	20,000	258,600.00	258,600.00 Less Exercise	(20,000)
Preference Shares #	1	ı	After Exercise	1,504,215,647	1,574,202,368.74 After Exercise	After Exercise	32,136,303

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs 8

N.A Ą. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

Heng Lee Cheng Name

Group Secretary

Designation :

Authorised Signature

Date

24-Jul-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
20,000	\$12.93	\$258,600.00	
	Total value of shares		
20,000	exercised =	\$258,600.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



DLAFILE

HOME LOGOUT

D	aturn	Ωf	Alla	tman	t of	Share	_
К	eluin	O.	AIIC			SHALE	•

Submit

Please fill in the following information. Fields marked * must be completed. Share Shares payable in For a consideration Shareholders list Summary Resolution Capital/Allottees' other than cash after the allotment of Capital **Particulars** Record saved successfully. Power under Section 161 of the Companies Act * The directors have obtained the Yes approval of the company in () No general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. Registration No.: 199901152M DBS GROUP HOLDINGS LTD Company Name: Nature of Meeting: * Directors Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Resolution Type: * Director's Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Browse. Uploaded file name wll be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) 093041127 / ANDREW ROBERT FOWELL BUXTON 093190653 / FRANK WONG KWONG SHING

If a director/

☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI ☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE

and a second limitation is	SUIT41042 / HENG LEE CHENG
accordingly:	S0234644C / KWA CHONG SENG
	S0820599Z / ANG KONG HUA
	S1462421Z / PETER ONG BOON KWEE
•	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the	(maximum 300 characters)
minutes incorporating the resolution or the written resolution:	(Haximum 500 Characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



FORLEOUDENERS BEFORE

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

20000

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 12.93

unpaid: 0

Save

Delete

Reset

Back

	DIMB	

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the allotment of Capital

Ρ	ar	ti	C	u	Ia	rs	O	fΑ	Ш	10	tt	:е	е
---	----	----	---	---	----	----	---	----	---	----	----	----	---

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual.

II Anottee is an Individual	•
Shareholder Category : *	Individual
Identification No.: *	E199515(8) Retrieve Details
Identification Type: *	PASSPORT/ OTHERS
Name : *	KWONG KWOK LEUNG THOMAS
Nationality: *	CHINESE (336)
Mobile No :	7 C 10 C 1
Occupation:	
Email Address :	
Address Type: *	○ Local
Local Address (* if Address Type is	s Local Address)
Postal Cod	e : Retrieve Address
Block/House No	D. :

Street Name:

Unit:#

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: DBS BANK (HONG KONG) LIMITED

16/F THE CENTER, 99 QUEEN'S ROAD CENTRAL, HK

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Address Type :	
Local Address (* if Address Type is Local Address)	
Postal Code :	
Block/House No. :	
Street Name :	
. Unit: # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign Addre	ss)
Address:	
enter the same in the box. Enter the same alphabet in th owned by only one person.	uctions carefully before entering. ore persons, please assign an alphabet <u>e.g. A</u> to denote the Group and e box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	The company of the contract of
If share(s) is/are co-owned, only <u>one</u> allottee is to enter in box (a) and leave blank for rest of the items.	details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	20000
b) Class of shares allotted :	Ordinary
c) Currency:	SINGAPORE DOLLAR (099)
d) Date of allotment :	24/07/2006 (dd/mm/yyyy)
Save	Reset Back



HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504215647

86084215

Amount of Issued Share Capital: 1574202368.74 86084215

Amount of Paid-up Share

Capital:

1574202368.74 86084215

0

0



HOME LOGOUT



Payment Application

Deposit Service Account No. is invalid / Terminated.

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode :

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

24/07/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT



PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001853492A

Transaction No.

Company Registration No.

C060359623

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001853492A

Date/Time: 24/07/2006 18:33

No

Transaction : C060359623

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT 199901152M / DBS GROUP HOLDINGS LTD	10.00 「NAME:	1	10.00
agani ,		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,104.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



REGRIVED

2003 AUS 22 A 10: 15

July 25, 2006

OFFICE OF RETERMATION OF CURPORATE FRIANCE

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan Bank Executive (65) 6878 5912

encs



July 25, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6535 0775

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 1,000 DBSH Shares arising from the exercise of 2004 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (e) Form of Application for Listing and Quotation of 1,000 ordinary shares;
 - (f) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Ericia Tan at 687,8 5912 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

Secretariat

HLC/et F:\SECTCORR\ESOP\exercise.doc

DBS GROUP HOLDINGS LTD

THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 1,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Outetanding Charge	Options Granted & Outstanding Shares		32,098,903	(1,000)	32,097,903	
Options Crapted 9			1,574,659,614.14 Before Exercise	14,730.00, Less Exercise	After Exercise	
e capital.	↔		1,574,659,614.14	14,730.00	1,574,674,344.14 After Exercise	
Issued and paid-up ordinary share capital.	Shares		1,504,253,047	1,000,	1,504,254,047	
ารร			Before Exercise	Add Exercise	After Exercise	
Par Authorised	value Capital		1	'	1	
Par	value		,	,	,	
Class of cocurity	ciass of security		Ordinary Shares	Preference Shares*	Preference Shares #	

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

₹ ₹ Ż Ż We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Heng Lee Cheng

Designation :

Name

Group Secretary

Date

25-Jul-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,000	\$14.73	\$14,730.00	
1,000	Total value of shares exercised =	\$14,730.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



HOME	LOGOUT

Return of Allotmer	nt of S	Shares
--------------------	---------	--------

Submit

Please fill in the following information. Fields marked * must be completed.

Shareholders list <u>Share</u> Fora Shares payable in Summary Resolution Capital/Allottees' consideration after the cash of Capital other than cash allotment **Particulars** Power under Section 161 of the Companies Act * The directors have obtained the approval of the company in <a> Yes general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. 199901152M Registration No.: Company Name: **DBS GROUP HOLDINGS LTD** Directors Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Director's Resolution Type: * Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Browse.. Uploaded file name wll be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

\square 093041127 / ANDREW ROBERT FOWELL BUXTON
□ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
□ 701913934 / JACKSON P. TAI

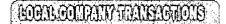
If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





1	HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

consideration other than cash Share Capital / **Allottees' Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1000

Amount paid and/or unpaid on each share

eg. 999999.999999999

paid: 14.73

unpaid: 0

Save

Delete

Reset

Back



BIORY GOTTEN AND THE CONTROL

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

Resolution

Share payable in cash For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list after the allotment

Shareholder Category

Summary of Capital

To Add Allottee Add

S6839455D

List of Allottees and their particulars Identification No./Registration Name No.

HNG HUEY LING

Individual



ADON GOLDAN WANESCHALDE

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of A	lottee				
Please indicate	whether the a	llottee is an In	dividual : *		
Allottee is anAllottee is NO		al			
If Allottee is an	Individual :				
Shareholder Cate	gory: * Indivi	dual			
Identification No.	: * S68394	155D /	Retrieve Details	<u> </u>	
Identification Typ	e:* NRIC	i			
Name : *	HNG H	UEY LING			; ;
Nationality: *	SINGA	POREAN (301)			
Mobile No :	i :				
Occupation:		Make 1000 Manual Code (No.) produce a set of the late of the lat		:	
Email Address :	And the second of the second o				
Address Type: *	⊚ Loca ○ Fore				
Local Address (* if	Address Type is Loc	al Address)			
Posta	l Code: 418591	Retrieve A	ddress		
Block/Hou	se No. : 72				
Street	Name : JALAN	SELAMAT			
	Unit: #	-			
Building/Estate	Name: KIMN	AN PARK			
Foreign Address (* if Address Type is F	Foreign Address)		ı	
A	ddress:		en e		:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

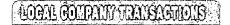
Search

Registration No.: *

Retrieve Details

Name:	
Address Type :	
Local Address (* if Address Type is Local Add	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	n Address)
Address:	
Details of Shares Allotted * Please re	ead instructions carefully before entering.
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the sthis box if share(s) are owned by only one person	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip n.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is tallottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent e items.
a) Number of shares allotted :	1000
b) Class of shares allotted :	Ordinary 🔀
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	25/07/2006 (dd/mm/yyyy)
S	ave Reset Back





LOGOUT HOME

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Share payable in Resolution <u>cash</u>

consideration other than cash Share Capital / Allottees' <u>Particulars</u>

Shareholders list after the <u>allotment</u>

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

0

0

0

Number of Shares:

1504254047 - 86084215

Amount of Issued Share Capital: 1574674344.14 86084215

Amount of Paid-up Share

1574674344.14 86084215

Capital:





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

25/07/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT



PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001854131A

Transaction No. Company Registration No.

C060360481

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001854131A

Date/Time: 25/07/2006 10:04

Transaction

No

: C060360481

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTA 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT NAME :	1	10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,034.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

Page 1

DBS GROUP HOLDINGS LTD

REGISTER OF ISSUED AND PAID-UP SHARE CAPITAL

DATE LISTED			-			<u></u>	<i>~</i>		7
STAFF	-ILC/yi	-l'C/yl	HLC/yl	HLC/yl	HLC/yl	HLC/et	HLC/et	HLC/et	(
DATE OF ACRA FILING	24-Jul-06 HLC/yl	25-Jul-06 HLC/et	25-Jul-06 HLC/et	25-Jul-06 HLC/et	`				
SHARES OPTIONS BAL/NCPS	32,136,303	32,133,303	32,118,863	32,112,893	32,111,303	32,105,303	32,098,903	32,097,903	`
TOTAL PAID-UP CAPITAL (S\$)	1,574,202,368.74	1,574,239,178.74	1,574,389,354.74	1,574,477,292.84	1,574,501,254.14	1,574,593,054.14	1,574,659,614.14	1,574,674,344.14	
TOTAL NUMBER OF ORDINARY SHARES	1,504,215,647	1,504,218,647	1,504,233,087	1,504,239,057	1,504,240,647	1,504,246,647	1,504,253,047	1,504,254,047	
CHANGE IN PAID- TOTAL NUMBER UP CAPITAL OF ORDINARY (S\$) SHARES	258,600.00	36,810.00	150,176.00	87,938.10	23,961.30	91,800.00	66,560.00	14,730.00	
CHANGE IN NO. OF ORDINARY SHARES	20,000	3,000	14,440	5,970	1,590	6,000	6,400	1,000	
EXERCISE CHANGE PRICE IN NO. OF (S\$) ORDINARY SHARES	12.93	12.27	10.40	14.73	15.07	15.30	10.40	14.73]`
REASONS	21-Jul-06 Exercise of 2001 Options	21-Jul-06 Exercise of 2002 Options	21-Jul-06 Exercise of 2003 Options	21-Jul-06 Exercise of 2004 Options	21-111-06 Exercise of 2005 Options	24-Jul-06 Exercise of 1999 Options	24-Jul-06 Exercise of 2003 Options	25-141-06 24-141-06 Exercise of 2004 Options	/
EXERCISE DATE						1		24-,101-00	,
DATE OF ALLOTMENT DD/MM/YY	24-Jul-06	24-Jul-06	24-Jul-06	24-Jul-06	24- hil-06	25-Jul-06	25-Jul-06	, 25-hil-06	22.22

Jed Ver



July 25, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6535 0775

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 6,400 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (c) Form of Application for Listing and Quotation of 6,400 ordinary shares;
 - (d) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Ericia Tan at 6878 5912 for any enquiries.

Yours faithfully

lin

Heng Lee Cheng Group Secretary Secretariat

HLC/et
F:\SECTCORR\ESOP\exercise.doc

DBS GROUP HOLDINGS LTD

THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 6,400 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Options Grapted & Outstanding Shares	S I I I I I I I I I I I I I I I I I I I	32,105,303 , (6,400) 32,098,903
Ontions Granta	Spirotis Clarite	93,054.14 , Before Exercise 66,560.00 , Less Exercise 559,614.14 , After Exercise
ıre capital	\$	1,574,593,054.14 Before Exercise 66,560.00 Less Exercise 1,574,659,614.14 After Exercise
Issued and paid-up ordinary share capital	Shares	1,504,246,647, 6,400, 1,504,253,047,
ssl		Before Exercise Add Exercise After Exercise
Par Authorised	value Capital	1 , 1
Par	value	
Class of security		Ordinary Shares Preference Shares* Preference Shares#

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Ϋ́ Ϋ́ Ϋ́

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Heng Lee Cheng 25-Jul-06

Date

Enclosures

A copy of the Return of Allotment filed with the ACRA

Group Secretary

Designation

Name

4

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,400	\$10.40	\$66,560.00	
. •			· ·
6,400	Total value of shares exercised =	\$66,560.00	_

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



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Submit

Please fill in the following information. Fields marked * must be completed.

Res	olut	ioi

Shares payable in

<u>Share</u> pital/Allottees'

Shareholders list after the

Summary

Resolution	cash	other than cash	<u>Particulars</u>	allotment	of Capital
Power under Section The directors have of the approval of the general meeting to inshares.	obtained company in		Act *		
Resolution Made					
* You are only required to fill issue shares.	in this section	if the directors are not	given the power under S	ection 161 of the	Companies Act to
Registration No. :	1999011	52M			
Company Name :	DBS GRO	UP HOLDINGS L	.TD		
Nature of Meeting: *	Directors :	- 26 - 25 - 25			
Place of Meeting: *				3	
	* State "Pass	ed by written means" if	resolution obtained as s	uch	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's	(4) (3) (2) (3)			
Description : * (max 2000 characters)					4
	*		e de la companio del companio de la companio de la companio della		
Attachment: * (copy of resolution)					
Note: Uploaded file name wll be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmssti		Brow	<u></u>		
Maximum File Size : 2048 KB					
Person(s) signing the written resolution	the resolution (section) 093041127 093190653	ion 184A or 184 / ANDREW ROBER / FRANK WONG K / JOHN A. ROSS	C) RT FOWELL BUXTO WONG SHING		ition or
	•	/ JACKSON P. TAT			

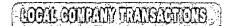
If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital 1	Inforn	nation
-----------	--------	--------

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

6400

Amount paid and/or unpaid on each share

eg. 999999.999999999

paid: 10.40 <

unpaid: 0

Save

Delete

Reset Back



LOGAL COUPAIN TANGAGAOUS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution Share payable in cash Capital / Share Capital / Share Capital / Shareholders list consideration Allottees' after the of Capital / Summary of Capital

To Add Allottee Add

List of Allottees and their particulars

Identification

No./Registration Name Shareholder Category

No.

D216891(0)YIM KIT YEE KATHERINEIndividualS2555863DHONG KEAH HUATIndividualS6839455DHNG HUEY LINGIndividualS7123344HGOH SOON HONGIndividual

biz FILE

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1241114	17111 1.71.1	1 11 2 1 1 1 1	TANK BEEF TO A STATE OF
	المرابعين المقطعة المستحسرة	*	GIOIS .

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee	
	r the allottee is an Individual : *
Allottee is an IndividAllottee is NOT an In	·
If Allottee is an Individ	ual:
Shareholder Category: *	Individual
Identification No. : *	S2555863D / Retrieve Details
Identification Type: *	NRIC
Name : *	HONG KEAH HUAT
Nationality: *	SINGAPOREAN (301)
Mobile No :	
Occupation:	
Email Address :	
Address Type : *	LocalForeign
Local Address (* if Address T)	/pe is Local Address)
Postal Code :	546687 Retrieve Address
Block/House No. :	137
Street Name :	POH HUAT ROAD WEST
Unit:	# 02 - 01
Building/Estate Name:	NOVELLE PARK
Foreign Address (* if Address	Type is Foreign Address)
Address :	
If Allottee is NOT an In	dividual :
Shareholder Category: *	Company / Foreign Branch Search

Registration No.: *

	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is Local	Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit: # -	
Building/Estate Name :	
Foreign Address (* if Address Type is For	reign Address)
Address:	
Details of Shares Allotted * Please	e read instructions carefully before entering.
Note: If any share or shares is/are co-owned Group and enter the same in the box. Enter the this box if share(s) are owned by only one per	by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the ne same alphabet in the box for every allottee in the same group. Skip rson.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee allottees in box (a) and leave blank for rest of	is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent the items.
a) Number of shares allotted :	400
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	25/07/2006 (dd/mm/yyyy)

Reset

Back



FORT COLLECTIVE AND READER

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Share Capital / **Shareholders list** For a Summary Share payable in Allottees' after the Resolution <u>consideartion</u> of Capital other than cash **Particulars** allotment **Particulars of Allottee** Please indicate whether the allottee is an Individual: * Allottee is an Individual Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: * Individual Retrieve Details Identification No.: * S7123344H NRIC Identification Type: * GOH SOON HONG Name: * SINGAPOREAN (301) Nationality: * Mobile No: Occupation: Email Address: O Local Address Type: * Foreign Local Address (* if Address Type is Local Address) Retrieve Address Postal Code: 689097 Block/House No.: 28 Street Name: CHOA CHU KANG STREET 64 Unit: # 18 Building/Estate Name: WINDERMERE Foreign Address (* if Address Type is Foreign Address) Address: If Allottee is NOT an Individual:

Registration No. : *

Shareholder Category: * Company / Foreign Branch

Search

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Unit: # -

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

2000

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

25/07/2006

(dd/mm/yyyy)

Save

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Back



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HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Please fill in the followin	ng information, Field	s marked * must be o	ompietea.		
<u>Resolution</u>	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of Al	lottee				,
Please indicate	whether the a	llottee is an In	dividual : *		
Allottee is an Allottee is NO		al			
If Allottee is an	Individual :				
Shareholder Cated	gory: * Indivi	dual			
Identification No.	: * \$6839	455D / [Retrieve Details	5	
Identification Type	e:* NRIC		7.74 - 17 - 18		
Name: *	HNG H	IUEY LING			
Nationality: *	SINGA	POREAN (301)	e V e V e V e V e V e V e V e V e V e V	and the control of th	
Mobile No :					
Occupation :				· · · · · · · · · · · · · · · · · · ·	
Email Address :		a particular angular particular approximation of the particular and the particular approximation of the particular approximati			
Address Type : *	● Loc○ For			·.	
Local Address (* if	Address Type is Loc	cal Address)			
Postal	l Code: 41859	1 Retrieve A	ddress		
Block/Hous	se No. : 72				
Street	Name : JALAN	I SELAMAT			
	Unit: #				
Building/Estate	Name : KIMN	AN PARK			
Foreign Address (*	if Address Type is	Foreign Address)			
Ac	ddress :	and the second s			

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch Search

Registration No.: *

	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type	pe is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit:	# -
Building/Estate Name :	
Foreign Address (* if Address	Type is Foreign Address)
Address :	·
Details of Shares Allotte	ed * Please read instructions carefully before entering.
Note: If any share or shares is/are	co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the bx. Enter the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-c (Share Group)	owned:
If share(s) is/are co-owned, only \underline{o} allottees in box (a) and leave blank	ne allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequen for rest of the items.
a) Number of shares allotte	ed: 1000 /
b) Class of shares allotted	: Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	25/07/2006 (dd/mm/yyyy)

Save

Reset Back



HOM COLEMP TIMBLETOLE

·····	
HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee	•		
Please indicate whethe	er the allottee is an Individual : *		
Allottee is an Individed On Allottee is NOT an Individed On Individual On Indi			
If Allottee is an Individ	iual:		
Shareholder Category: *	Individual		
Identification No. : *	D216891(0) / Retrieve Details		
Identification Type: *	PASSPORT/ OTHERS		
Name: *	YIM KIT YEE KATHERINE	•	:
Nationality: *	CHINESE (336)		- 371
Mobile No :			
Occupation:		:	
Email Address :			
Address Type: *	○ Local ② Foreign		
Local Address (* if Address T	Type is Local Address)		
Postal Code :	Retrieve Address		
Block/House No. :			
Street Name :			
Unit :	-		
Building/Estate Name:			
Foreign Address (* if Address	ss Type is Foreign Address)		
Address:	FLAT E, 17/F, FU BON COURT		
	FORTRESS GARDEN, HONG KONG		
If Allottee is NOT an In	ndividual :	1 :	•
Shareholder Category: *	Company / Foreign Branch Search		

Registration No.: *

Retrieve Details	
Name:	
Address Type :	
Local Address (* if Address Type is Local Address)	
Postal Code :	
Block/House No.:	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign Address)	
Address:	

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g. A}$ to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

3000

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099) /

d) Date of allotment :

25/07/2006

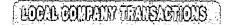
(dd/mm/yyyy)

Save

Reset

Back





LOGOUT HOME

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504253047 / 86084215

Amount of Issued Share Capital: 1574659614.14 86084215

Amount of Paid-up Share Capital:

1574659614.14 86084215





HOME	LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

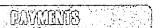
25/07/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.







PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001854099A

Transaction No.

Company Registration No.

C060360441

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001854099A

Date/Time: 25/07/2006 09:59

No

Transaction : C060360441

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTA 199901152M / DBS GROUP HOLDINGS LTD	10.00 NT NAME :	1	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,044.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



July 25, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6535 0775

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 6,000 DBSH Shares arising from the exercise of 1999 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 6,000 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Ericia Tan at 6878 5912 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

Secretariat

HLC/et F:\SECTCORR\ESOP\exercise.doc

DBS GROUP HOLDINGS LTD

THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 6,000 SHARES FULLY PAID ARISING FROM

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

المرابعة المرابعة المرابعة	Par	Par Authorised	ISSI	Issued and paid-up ordinary share capital	are capital	Options Crantad 9	Options Granted & Outstanding Shares
Class of security	value	value Capital		Shares	\$	Options Granited &	Outstanding Origins
Ordinary Shares	,	,	Before Exercise	1,504,240,647,	1,574,501,254.14 Before Exercise	Before Exercise	32,111,303
Preference Shares*	1	,	Add Exercise	6,000		91,800.00. Less Exercise	(000'9)
Preference Shares #	1	(After Exercise	1,504,246,647	1,574,593,054.14 After Exercise	After Exercise	32,105,303

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

₹ ₹ Ż Ż We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Heng Lee Cheng

Name : Heng Lee Cheng

Group Secretary

Designation

Date

25-Jul-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

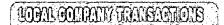
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,000	\$15.30	\$91,800.00	
6,000	Total value of shares exercised =	\$91,800.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME		
HOME LOGOUT	HOME	LOGOUT

R	eturn	of	Allo	tment	of	Shares
---	-------	----	------	-------	----	--------

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in <u>cash</u>	consideration other than cash	<u>Snare</u> Capital/Allottees' <u>Particulars</u>	after the allotment	Summary of Capital
Power under Se The directors hav the approval of the general meeting to shares.	e obtained ne company in (_	Act *		
Resolution Made					
* You are only required to issue shares.	fill in this section if	the directors are not	given the power unde	r Section 161 of the (Companies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS L	TD		
Nature of Meeting: *		•	resolution obtained a	s such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					4
Attachment : *	(************************************				
(copy of resolution)					
Note: Uploaded file name will be changed by suffixing time stamp with the actual file name as filenameyyyyMMddmm	(Click 'Browse'	Brow			
Maximum File Size : 2048	з КВ			r	
Person(s) signi the written res				ing the resolu	tion or
	093041127 / 093190653 / 112914204 / 701913934 /	FRANK WONG K JOHN A. ROSS		ON	

If a director/ secretary signed the above, please select accordingly:	HA9016000 / LEUNG CHUN YING S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



FORT COLLECTION OF THE PROPERTY OF THE PROPERT

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

LEE HONG KIT

Shareholder Category

S1185328E

Individual



OM				

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

6000

Amount paid and/or unpaid on each share

e.g.

eg. 999999,999999999

paid: 15.30

unpaid: 0

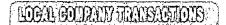
Save

Delete

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HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of A	liottee				
Please indicate	whether the a	llottee is an In	dividual : *		
Allottee is an Allottee is No		al		· :	
If Allottee is an	Individual :		•		
Shareholder Cate	gory: * Indivi	dual			
Identification No.	: * S1185	328E[Retrieve Details	3	
Identification Typ	e:* NRIC				
Name: *	LEE H	ONG KIT			
Nationality: *	SINGA	POREAN (301)	Company of the second second	antin , iii aa aa a a aa a	\$ 4. 6 4.
Mobile No :					
Occupation :		anni cae coa coa asaa anni quali e e e e e e e e e e	:		
Email Address :				entregagi, una constanta en en esta en en en en en en entregación de la companya del companya de la companya de la companya del companya de la companya del companya de la companya de la companya de la companya de la companya del companya de la companya del companya de la companya de la companya de la companya de la companya della companya de la companya della companya della comp	
Address Type: *	⊚ Loc ○ Fore				
Local Address (* i	f Address Type is Loc	al Address)			
Posta	l Code: 538453	Retrieve A	ddress		
Block/Hou	ise No. : 31				
Street	Name: HOW	SUN WALK			
	Unit:#	-			
Building/Estate	Name:				
Foreign Address (* if Address Type is !	Foreign Address)			
А	ddress:				
	ž.				

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

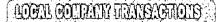
Registration No.: *

Retrieve Details
Name:
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address:
Details of Shares Allotted * Please read instructions carefully before entering.
Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to de

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee allottees in box (a) and leave blank for rest of	is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent f the items.
a) Number of shares allotted :	6000
b) Class of shares allotted :	Ordinary 2
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	25/07/2006 (dd/mm/yyyy)
	Sava Deset Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504246647

86084215

Amount of Issued Share Capital: 1574593054.14 86084215

Amount of Paid-up Share

1574593054.14 86084215

Capital:





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

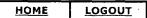
Payment Date:

25/07/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



POVMINS .

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001854017A

Transaction No.

Company Registration No.

C060360344

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001854017A

Date/Time: 25/07/2006 09:46

No

Transaction : C060360344

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTA 199901152M / DBS GROUP HOLDINGS LTD	10.00 NT NAME :	1	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,054.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



RECEIVED

July 21, 2006

20th AUS 22 A ID: 15

OFFICE OF INTERMATION (L CORPORATE FINAL CE

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan Bank Executive (65) 6878 5912

encs

DBS GROUP HOLDINGS LTD

THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 4,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:- $\dot{\sim}$

المانية	Par	Par Authorised	ISSI	Issued and paid-up ordinary share capital	e capital	Ontions Cranto & Lotestan	Unterpooling Charge
Class of security	value	value Capital		Shares	\$	Options Granted & C	vuistailuilig oliales
Ordinary Shares	,	ı	Before Exercise	1,504,182,647	1,573,771,648.74 Before Exercise	Before Exercise	32,169,303,
Preference Shares*	,	,	Add Exercise	4,000,	61,200.00	61,200.00 Less Exercise	(4,000)
Preference Shares #	,	,	After Exercise	1,504,186,647_	1,573,832,848.74 After Exercise	After Exercise	32,165,303
			!				

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

Ą. Ä. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

4

Authorised Signature Heng Lee Cheng Name

21-Jul-06

Date

Enciosures

Group Secretary

Designation

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,000	\$15.30	\$61,200.00	
4,000	Total value of shares exercised =	\$61,200.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





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HOME	<u>LUGUUI</u>

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κ	erurn	OI.	AII	ULINE		OI.	SHALL	=5

Submit

Please fill in the following information. Fields marked * must be completed. Shareholders list For a <u>Share</u> Shares payable in Summary Resolution consideration Capital/Allottees' after the of Capital other than cash **Particulars** allotment Power under Section 161 of the Companies Act * The directors have obtained the approval of the company in **②** Yes . general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. 199901152M Registration No.: **DBS GROUP HOLDINGS LTD** Company Name: Nature of Meeting: * Directors : Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Director's Resolution Type: * Description: * (max 2000 characters) Attachment: * (copy of resolution) Browse.. Uploaded file name wil be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

\square 093041127 / ANDREW ROBERT FOWELL BUXTON
\square 093190653 / FRANK WONG KWONG SHING
□ 112914204 / JOHN A. ROSS
701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	\$1 \$.

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save | Reset



FORT COMPANY SERVICE COLORS

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

4000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 15.30 ,

unpaid: 0

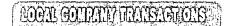
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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

Shareholder Category

Individual

S1175121J

HO SHEW EE



COCALGOUPAIN GRANGACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Please indicat	e whether th	e allottee is	an Individual : *

Allottee is an Individual

Particulars of Allottee

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder	Category	:	*	Individua	l
-------------	----------	---	---	-----------	---

Identification No.: *

S1175121J

Retrieve Details

Identification Type: *

NRIC

Name: *

HO SHEW EE

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

• Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 436606

Retrieve Address

Block/House No.: 175

Street Name: TANJONG RHU ROAD

Unit: # 03

Building/Estate Name: WATER PLACE

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Name:	
Address Type :	
Local Address (* if Address Type is Local Ad	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	gn Address)
Address:	
Details of Shares Allotted * Please re	ead instructions carefully before entering.
	2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the same alphabet in the box for every allottee in the same group. Skip n.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only \underline{one} allottee is tallottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequer α items.
a) Number of shares allotted :	4000 /
b) Class of shares allotted :	Ordinary 🦸 🗸
c) Currency :	SINGAPORE DOLLAR (099)

21/07/2006

Reset

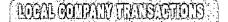
Save

(dd/mm/yyyy)

Back

d) Date of allotment :





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504186647

86084215

Amount of Issued Share Capital: 1573832848.74 86084215

0 0

Amount of Paid-up Share

1573832848.74 86084215





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

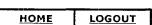
21/07/2006

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





FUMILIE

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001846887A

Transaction No. Company Registration No.

C060351244 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001846887A

Date/Time: 21/07/2006 09:08

No

Transaction : C060351244

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTA 199901152M / DBS GROUP HOLDINGS LTD	10.00 NT NAME :	1	10.00
***************************************		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,134.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

	
HOME	LOGOUT

DBS GROUP HOLDINGS LTD

THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 4,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Ontions Granted & Outstanding Shares	Some Services	22 465 202		(4,000)	32,161,303	
Ontions Gr	Special Control		beinie Exerci	58,920.00, Less Exercise	After Exercise	
re capital	↔		1,575,0		1,573,891,768.74 After Exercise	
Issued and paid-up ordinary share capital	Shares	F10 001 101 1	1,504,180,047	4,000,	1,504,190,647	
ssi		L	Before Exercise	Add Exercise	After Exercise	
Par Authorised	value Capital		,	ſ	ı	
Par	value		1	,	,	
Je se lo	class of security	:	Ordinary Shares	Preference Shares*	Preference Shares #	

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

ď ď

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

Name : Heng Lee Cheng

Group Secretary

Designation

Authorised Signature

.

Date

21-Jul-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,000	\$14.73	\$58,920.00	
4,000	Total value of shares exercised =	\$58,920.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



POPUL GOURNIA TAMES PROPERTIES

HOME	LOGOUT

Return of Allotment of Shares	Return	οf	Allotm	ent of	Shares
-------------------------------	--------	----	--------	--------	--------

Submit

Please fill in the following information. Fields marked * must be completed. Shareholders list <u>Share</u> For a Shares payable in Summary Resolution Capital/Allottees' consideration after the cash of Capital allotment other than cash **Particulars** Power under Section 161 of the Companies Act * The directors have obtained the approval of the company in **②** Yes general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. 199901152M Registration No.: **DBS GROUP HOLDINGS LTD** Company Name: Nature of Meeting: * Directors -Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Director's Resolution Type: * Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Browse... Uploaded file name wil be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093041127 / ANDREW ROBERT FOWELL BUXTON

093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI

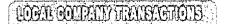
If a director/ secretary signed the above, please select accordingly:	S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

4000 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

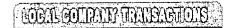
paid: 14.73

unpaid: 0

Save Delete

Reset

Back



HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

Resolution

Share payable in

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

S1175121J

List of Allottees and their particulars **Identification** No./Registration Name No.

HO SHEW EE

Shareholder Category

Individual



FORT COLDAIN AWAR SHOULD

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a <u>consideartion</u> other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1175121J

Retrieve Details

Identification Type: *

NRIC

Name: *

HO SHEW EE

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 436606

Retrieve Address

Block/House No.: 175

Street Name: TANJONG RHU ROAD

Unit: # 03

- 11

Building/Estate Name: WATER PLACE

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Name:	
Address Type :	
Local Address (* if Address Type is Local Add	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	n Address)
Address:	
	•
Details of Shares Allotted * Please re	ad instructions carefully before entering.
	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the ame alphabet in the box for every allottee in the same group. Skip n.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is t allottees in box (a) and leave blank for rest of the	o enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent e items.
a) Number of shares allotted :	4000 /
b) Class of shares allotted :	Ordinary 🔏 🖊
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	21/07/2006 (dd/mm/yyyy)
	<i>'</i>

Reset Back

Save





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

0

0

Number of Shares:

1504190647

86084215

Amount of Issued Share Capital: 1573891768.74 86084215

Amount of Paid-up Share

1573891768.74 86084215

Capital:



	T
HOME	LOGOUT

Payment Application

PAMILITS - 3

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

:030429

Payment Date:

21/07/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.







PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001846907A

Transaction No.

Company Registration No.

C060351267

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001846907A

Date/Time: 21/07/2006 09:15

No

Transaction : C060351267

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT 199901152M / DBS GROUP HOLDINGS LTD	10.00 FANT NAME :	1	10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,124.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 5,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Options Granted & Outstanding Shares		32.161.303	(2,000)	32,156,303	
Ontions Granted &	Options Glanica a	Before Exercise	52,000.00, Less Exercise	After Exercise	
re capital	\$	1.573.891.768.74 Before Exercise	52,000.00	1,573,943,768.74 After Exercise	
Issued and paid-up ordinary share capital	Shares	1.504.190.647	2,000	1,504,195,647	
ISSI		Before Exercise	Add Exercise	After Exercise	
Par Authorised	value Capital	-	ı	,	
Раг	value	,	,	1	
Class of security		Ordinary Shares	Preference Shares*	Preference Shares #	

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Outstanding Warrants/TSRs

က

Z Z

21-Jul-06 Authorised Signature Date Heng Lee Cheng Group Secretary Designation Name

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,000	\$10.40	\$52,000.00	
5,000	Total value of shares exercised =	\$52,000.00	

Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

Return of Allotment of

Submit

Please fill in the following information. Fields marked * must be completed. Shareholders list after the Summary of Capital Share For a

Resolution

Shares payable in

consideration Capital/Allottees'

	Casii	other than cash	<u>Particulars</u>	allotment	<u>or Capital</u>
Power under Section The directors have of the approval of the general meeting to shares.	obtained company in		ct *		
Resolution Made					
* You are only required to fill issue shares.	in this section if	the directors are not g	iven the power under	Section 161 of the	Companies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	IP HOLDINGS LT	TD		
Nature of Meeting: * Place of Meeting: *	Directors :	od:			
riace of freeting .	, * State "Passe	d by written means" if r	esolution obtained a	s such	
Date of Meeting: *	and the second s	(dd/mm/yyyy)			
Resolution Type: *	Director's	す。 数: 1 数: 1			
Description: * (max 2000 characters)					
,	\$				₩
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmsst	•	Brows			
Maximum File Size : 2048 KE	3				
Person(s) signing the written resolu				ing the resol	ution or
	093190653 /	' ANDREW ROBER' ' FRANK WONG K\ ' JOHN A. ROSS		ON .	

☐ 701913934 / JACKSON P. TAI

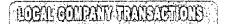
If a director/ secretary signed the above, please select accordingly:	S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

5000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 10.40

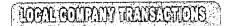
unpaid: 0

Save | Delete

Reset

Back

bizfile



HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Shareholder Category

Summary of Capital

To Add Allottee Add

No.

S1646361B

List of Allottees and their particulars Identification No./Registration Name

ANITHAL KOMANTHAKKAL

Individual



EOCAL COURTIN TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder	Category	:	*	Indiv	idu	al
-------------	----------	---	---	-------	-----	----

Identification No.: *

S1646361B

Retrieve Details

Identification Type: *

NRIC

Name: *

KOMANTHAKKAL ANITHA DHARMAPALAN

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

② Local

Address Type: *

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 309494

Retrieve Address

Block/House No.: 8

Street Name: CHANCERY LANE

Unit: # 03

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

The agreement when the account of	the state of the s
Name :	
Address Type :	
Local Address (* if Address Type is Local Ad	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	n Address)
Address:	
·	
	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the ame alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is t allottees in box (a) and leave blank for rest of the	o enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent ϵ items.
a) Number of shares allotted :	5000 /
b) Class of shares allotted :	Ordinary /
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	21/07/2006 (dd/mm/yyyy)
Sa	eve Reset Back



LOGIL COURTE TENENGTON

LOGOUT **HOME**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / **Allottees' Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504195647 / 86084215

Amount of Issued Share Capital: 1573943768.74 86084215

0

Amount of Paid-up Share

1573943768.74 86084215

Capital:





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

21/07/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.







PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001846938A

Transaction No. Company Registration No.

C060351307

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001846938A

Date/Time: 21/07/2006 09:24

Νo

Transaction : C060351307

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid vla

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT NAME :	1	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,114.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



RECEIVED

July 20, 2006

MB NES 22 A 10: 15

OFFICE OF INTERNATIONAL CORPORATE FINALICE

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 set(s) of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvorne Lee Bank Executive (65) 6878 8841

encs



July 20, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- 1 We are pleased to advise that 10,000 DBSH Shares arising from the exercise of 2001 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 10,000 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

DBS GROUP HOLDINGS LTD

THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 10,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares: Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

of coolings	Par	Par Authorised	ISSI	Issued and paid-up ordinary share capital	ire capital	Options Grapted 8	Ontions Granted & Outstanding Shares
Cidss of security	value	value Capital		Shares	↔	Options Granted &	Jutatanung Granes
Ordinary Shares	٠,	1	Before Exercise	1,504,152,587	1,573,402,808.54 Before Exercise	Before Exercise	32,199,363
Preference Shares*	•	ı	Add Exercise	10,000	129,300.00	129,300.00 Less Exercise	(10,000)
Preference Shares #	1	t	After Exercise	1,504,162,587	1,573,532,108.54 After Exercise	After Exercise	32,189,363

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Ÿ Ż

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

Name : Heng Lee Cheng

Group Secretary

Designation

Authorised Signature

..

Date

20-Jul-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,000	\$12.93	\$129,300.00/	
10,000	Total value of shares exercised =	\$129,300.00 🗸	-
·			

Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

HOME	LOGOUT

Return	٥f	۸۱۱۸	tmai	+ ~1	F Cha	roc
Keturn	OI.	AHO	ımeı	TT ()1	Sna	F 65

Submit

Please fill in the following information. Fields marked * must be completed. Shares payable in For a consideration Shareholders list Summary Resolution Capital/Allottees' other than cash after the allotment of Capital **Particulars** Record saved successfully. Power under Section 161 of the Companies Act * The directors have obtained the Yes approval of the company in ○ No general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. 199901152M Registration No.: Company Name: **DBS GROUP HOLDINGS LTD** Nature of Meeting: * Directors Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Resolution Type: * Director's Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Browse. Uploaded file name wll be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) 093041127 / ANDREW ROBERT FOWELL BUXTON 093190653 / FRANK WONG KWONG SHING 112914204 / JOHN A. ROSS

> 701913934 / JACKSON P. TAI ☐ HA9016000 / LEUNG CHUN YING S0016173Z / KOH BOON HWEE

If a director/

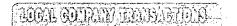
above, please select	S0114104Z / HENG LEE CHENG
accordingly :	S0234644C / KWA CHONG SENG
	S0820599Z / ANG KONG HUA
,	S1462421Z / PETER ONG BOON KWEE
	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the allotment of Capital

Summary

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

10000

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 12.93

unpaid: 0

Save

Delete

Reset

Back



fortalism in the forest

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

Particulars of Allottee

Please indicate whether	the allottee	is an	Individual	:	*
-------------------------	--------------	-------	------------	---	---

(a) Allottee is an Individual

OAllottee is NOT an Individual

If Allottee is an Individual :

Il Allottee is all Illuividual .	
Shareholder Category: *	Individual
Identification No. : *	D121802(7) Retrieve Details
Identification Type: *	PASSPORT/ OTHERS
Name: *	HO KIT PUI NELSON
Nationality: *	CHINESE (336)
Mobile No:	
Occupation:	
Email Address :	
Address Type : *	○ Local ⑥ Foreign
Local Address (* if Address Type is Lo	ocal Address)
Postal Code	Retrieve Address
Block/House No.	
Street Name	:
Unit	: #
Building/Estate Name	:

Foreign Address (* if Address Type is Foreign Address)

Address: UNIT 28/S, BLK A KORNRICK, QUARRY BAY

HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch Search

Registration No.: *

Retrieve Details

Name:

Block/House No. :	
Street Name :	
Unit:	# -
Building/Estate Name :	
Foreign Address (* if Address Type is F	Foreign Address)
Address:	
,	
Details of Shares Allotted * Plea	ase read instructions carefully before entering.
Note: If any share or shares is/are co-owner enter the same in the box. Enter the same a owned by only one person.	ed by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and alphabet in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allotte in box (a) and leave blank for rest of the ite	see is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees ϵ ms.
a) Number of shares allotted :	10000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	20/07/2006 (dd/mm/yyyy)
	Save Reset Back

Local Address (* if Address Type is Local Address)

Postal Code :



HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504162587

86084215

Amount of Issued Share Capital: 1573532108.54 86084215

0

Amount of Paid-up Share

1573532108.54 86084215

0

0

HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

20/07/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT



PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001845525A

Transaction No.

Company Registration No.

C060349539

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001845525A

Date/Time: 20/07/2006 15:24

Transaction : C060349539

No

: RCB - RCB

Agency

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT 199901152M / DBS GROUP HOLDINGS LTD	10.00 NAME :	1 10.00
and the section		Total (S\$):	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,174.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

LOGOUT **HOME**



July 20, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- 1 We are pleased to advise that 6,000 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 6,000 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

DBS GROUP HOLDINGS LTD

THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 6,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:ς;

Ontione Granted & Outstanding Shares	anted & Outstanding Onales	se 32,189,363	(000,9)	32,183,363	
Options	STORES OF	Before Exerci	88,380.00 Less Exercise	After Exercise	
are capital	\$	1,573,532,108.54 Before Exercise	88,380.00	1,573,620,488.54 After Exercise	
Issued and paid-up ordinary share capital	Shares	1,504,162,587	6,000	1,504,168,587	
ssı		Before Exercise	Add Exercise	After Exercise	
Par Authorised	value Capital	ı	1	1	
Par	value	1	,	1	
Class of eachigh	Class of security	Ordinary Shares	Preference Shares*	Preference Shares #	

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs ω.

Ä. N.A. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

4

Authorised Signature Heng Lee Cheng Name

Designation

Group Secretary

Date

20-Jul-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,000	\$14.73	\$88,380.00	
6,000	Total value of shares exercised =	\$88,380.00	- - -

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

LILATILE

TOTAL GOVERNMENTED BY REPORT OF

2002

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

=		•			
Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	
Record saved suc	cessfully.				
Power under Sect	ion 161 of the	Companies Act	*:		
The directors have approval of the con general meeting to	npany in	⊚ Yes ○ No			
Resolution Made					
* You are only required to issue shares.	o fill in this section if	the directors are not giv	en the power under Sec	ction 161 of the Compar	nies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS LTI			
Nature of Meeting:	* Directors	 			
Place of Meeting: *					
	* State "Passed	by written means" if re	solution obtained as suc	ch	
Date of Meeting: *		(dd/mm/yyyy)		· · · · · · · · · · · · · · · · · · ·	
Resolution Type: *	Director's				
Description : * (max 2000 characters)			<u> </u>		
Attachment : *				i en	
(copy of resolution)					
Note: Uploaded file name wil be changed by suffixing time		Browse.			
stamp with the actual file name as	(Click 'Browse' t	to select file for attachm	ent)		
filenameyyyyMMddmm:	sstt		•		
Maximum File Size : 2048	КВ				
Person(s) signing written resolution			incorporating t	he resolution or	the
	0930411	27 / ANDREW ROE	SERT FOWELL BLIX	TON	
		53 / FRANK WONG			
		04 / JOHN A. ROS			
		34 / JACKSON P. T			1
	Π Η Δ90160	OO / LEUNG CHUN	VING		

If a director/

S0016173Z / KOH BOON HWEE

accordingly :	S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

LOGOUT HOME

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' <u>Particulars</u>

Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Reset

Others

Number of shares:

6000

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

Save

Delete

Back



PARTICOLOR MENTAL PROPERTY AND ASSESSED.

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Share Capital / Shareholders list Summary Share payable in For a consideartion Allottees' Resolution after the allotment of Capital other than cash **Particulars Particulars of Allottee** Please indicate whether the allottee is an Individual: * (a) Allottee is an Individual Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: * Individual Retrieve Details Identification No.: * S6929398J Identification Type: * NRIC Name: * POH SIEW CHIAW SINGAPOREAN (301) Nationality: * Mobile No: Occupation: Email Address: **⊕** Local Address Type: * Foreign Local Address (* if Address Type is Local Address) Retrieve Address Postal Code: 689575 Block/House No.: 52 Street Name: CHOA CHU KANG NORTH 6 Unit: # 14 - 14 Building/Estate Name: YEW MEI GREEN Foreign Address (* if Address Type is Foreign Address) Address: If Allottee is NOT an Individual: Search Company / Foreign Branch Shareholder Category: *

Retrieve Details

Registration No.: *

Name:

Block/House No. :	•
Street Name :	
Unit:#	-
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	eign Address)
Address :	
•	
Details of Shares Allotted * Please	read instructions carefully before entering.
	by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and habet in the box for every allottee in the same group. Skip this box if share(s) ar
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee in box (a) and leave blank for rest of the items	s to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees.
a) Number of shares allotted :	6000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	20/07/2006 (dd/mm/yyyy)
	Save Reset Back
	\(

Local Address (* if Address Type is Local Address)

Postal Code :



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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504168587

86084215

Amount of Issued Share Capital: 1573620488.54 86084215

Amount of Paid-up Share

1573620488.54 86084215

Capital:

0

0



HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

20/07/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT



PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001845552A

Transaction No.

Company Registration No.

C060349577

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001845552A

Date/Time: 20/07/2006 15:28

Transaction : C060349577

No

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NA 199901152M / DBS GROUP HOLDINGS LTD	10.00 ME:	1	10.00
***************************************		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,164.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



July 20, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 12,920 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 12,920 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

DBS GROUP HOLDINGS LTD

THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 12,920 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

right could	Par	Par Authorised	ารรุ	Issued and paid-up ordinary share capital	re capital	9 Potaci Croptod 9	Options Granted & Outstanding Shares
Class of security	value	value Capital		Shares	8	Options Granted &	Juistal fullig Ollales
Ordinary Shares	,	,	Before Exercise	1,504,168,587	1,573,620,488.54 Before Exercise	Before Exercise	32,183,363
Preference Shares*	1	ı	Add Exercise	12,920	134,368.00	134,368.00 Less Exercise	(12,920)
Preference Shares #	1	1	After Exercise	1,504,181,507	1,573,754,856.54 After Exercise	After Exercise	32,170,443

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Ϋ́ Ϋ́ Ϋ́ Ϋ́ We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Heng Lee Cheng

Group Secretary

Designation

Authorised Signature

•

Date

20-Jul-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
12,920	\$10.40	\$134,368.00,	
	Total value of shares		
12,920	exercised =	\$134,368.00/	

Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

LUIZAFILE



2002

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	
Record saved suc	ccessfully.				
Power under Sec	tion 161 of the	Companies Act	:		
The directors have approval of the cor general meeting to	npany in	⊚ Yes ○ No			
Resolution Made					
* You are only required t issue shares.	o fill in this section if	the directors are not give	en the power under Sec	ction 161 of the Compar	nies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS LTD	•		
Nature of Meeting	: * Directors	A			
Place of Meeting:	K			:	
	* State "Passed	by written means" if res	olution obtained as suc	h	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *					
Description: * (max 2000 characters)		•			
Attachment: * (copy of resolution)					
Note: Uploaded file name wll be changed by suffixing time stamp with the actual file name as	<u>.</u>	Browse			
filenameyyyy <i>MMddmm</i>	sstt				
Maximum File Size : 2048	3 КВ				
Person(s) signing written resolutio			incorporating t	he resolution or	the
	0931906	27 / ANDREW ROB 53 / FRANK WONG 04 / JOHN A. ROSS	KWONG SHING	TON	·

☐ 701913934 / JACKSON P. TAI
☐ HA9016000 / LEUNG CHUN YING
☐ S0016173Z / KOH BOON HWEE

If a director/

above, please select	S0114104Z / HENG LEE CHENG
accordingly:	S0234644C / KWA CHONG SENG
	S0820599Z / ANG KONG HUA
	S1462421Z / PETER ONG BOON KWEE
	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOGA GOLDANY JENENED É

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the allotment of Capital

Summary

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

12920

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 10.40

unpaid: 0

Save

Delete

Reset

Back





HOME LOGOUT

Share Capital /

Return of Allotment of Shares

Submit

Summary

Please fill in the following information. Fields marked * must be completed.

Share payable in For a consideartion Shareholders list Allottees' Resolution other than cash after the allotment of Capital **Particulars Particulars of Allottee** Please indicate whether the allottee is an Individual: * (a) Allottee is an Individual ○ Allottee is NOT an Individual If Allottee is an Individual: **Individual** Shareholder Category: * Retrieve Details S6929398J Identification No.: * **NRIC** Identification Type: * POH SIEW CHIAW Name: * SINGAPOREAN (301) Nationality: * Mobile No: Occupation: Email Address: Local
 Address Type: * Foreign Local Address (* if Address Type is Local Address) Postal Code: : 689575 Retrieve Address Block/House No.: 52 Street Name: CHOA CHU KANG NORTH 6 Unit: # 14 - 14 Building/Estate Name: YEW MEI GREEN Foreign Address (* if Address Type is Foreign Address) Address:

If Allottee is NOT an Individual:

Shareholder Category: *

Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Block/House No. :	
Street Name :	
Unit:#	t -
Building/Estate Name :	
Foreign Address (* if Address Type is Fo	oreign Address)
Address:	
Details of Shares Allotted * Pleas	e read instructions carefully before entering.
Note: If any share or shares is/are co-owned enter the same in the box. Enter the same all owned by only one person.	by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and phabet in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	· · · · · · · · · · · · · · · · · · ·
If share(s) is/are co-owned, only <u>one</u> allottee in box (a) and leave blank for rest of the item	is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees as.
a) Number of shares allotted :	6720
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	20/07/2006 (dd/mm/yyyy)
	Save Reset Back

LOCAL Address (* if Address Type is Local Address)

Postal Code :





HOME LOGOUT

Return of Allotment of Shares

Submit

Summary

Please fill in the following information. Fields marked * must be completed.

Share Capital / Share payable in For a consideartion Shareholders list Resolution Allottees' other than cash cash after the allotment of Capital **Particulars Particulars of Allottee** Please indicate whether the allottee is an Individual: * Allottee is an Individual Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: * Individual Identification No.: * S1658235B Retrieve Details **NRIC** Identification Type: * Name: * LIM HOCK LAI DOUGLAS SINGAPOREAN (301) Nationality: * Mobile No: Occupation: Email Address: Local Address Type: * Foreign Local Address (* if Address Type is Local Address) Postal Code: 456880 Retrieve Address Block/House No.: 17 Street Name: LAKME TERRACE Unit: # Building/Estate Name: OPERA ESTATE Foreign Address (* if Address Type is Foreign Address) Address: If Allottee is NOT an Individual: Shareholder Category: * Company / Foreign Branch Search

Retrieve Details

Registration No.: *

Name:

Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	Address)
Address :	·
Details of Shares Allotted * Please read	d instructions carefully before entering.
	or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and it in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to in box (a) and leave blank for rest of the items.	enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottee
a) Number of shares allotted :	6200
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	20/07/2006 (dd/mm/yyyy)
	Save Reset Back

Local Address (* if Address Type is Local Address)





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504181507

86084215

Amount of Issued Share Capital: 1573754856.54 86084215

0 0

Amount of Paid-up Share

1573754856.54 86084215

0

HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

20/07/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001845576A

Transaction No.

Company Registration No.

C060349610

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001845576A

Date/Time: 20/07/2006 15:32

No

Transaction : C060349610

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NA 199901152M / DBS GROUP HOLDINGS LTD	10.00 ME:	1	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,154.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



July 20, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 1,140 DBSH Shares arising from the exercise of 2004 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 1,140 shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

DBS GROUP HOLDINGS LTD

THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 1,140 SHARES FULLY PAID ARISING FROM

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Visit of socio	Par	Par Authorised	ารรเ	Issued and paid-up ordinary share capital	re capital	Ontions Crapted 8	Deficient Crantod & Outstanding Shores
Class of security	value	value Capital		Shares	\$	Options Granted &	Juistanumy Shares
Ordinary Shares		1	Before Exercise	1,504,181,507	1,573,754,856.54	,573,754,856.54 Before Exercise	32,170,443
Preference Shares*		,	Add Exercise	1,140	16,792.20	16,792.20 Less Exercise	(1,140)
Preference Shares #	,	1	After Exercise	1,504,182,647	1,573,771,648.74 After Exercise	After Exercise	32,169,303

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs С,

A. A. A. A. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Heng Lee Cheng

Authorised Signature

•••

Date

20-Jul-06

Designation:

Group Secretary

.

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,140	\$14.73	\$16,792.20/	
	Total value of above		:
1,140	Total value of shares exercised =	\$16,792.20/	-

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

ULAFILE

(MEAN	COMPANY HOLDS (CTO 15)
11170 11 11 11 11 11 11	1 - type

2004

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Share Shareholders list Summary Shares payable in For a consideration Capital/Allottees' Resolution after the allotment of Capital cash other than cash **Particulars** Record saved successfully. Power under Section 161 of the Companies Act * The directors have obtained the Yes approval of the company in ○No general meeting to issue shares. Resolution Made * You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. 199901152M Registration No.: **DBS GROUP HOLDINGS LTD** Company Name: Directors Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Director's Resolution Type: * Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Browse.. Uploaded file name wll be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) 093041127 / ANDREW ROBERT FOWELL BUXTON 093190653 / FRANK WONG KWONG SHING 112914204 / JOHN A. ROSS 701913934 / JACKSON P. TAI

HA9016000 / LEUNG CHUN YING
S0016173Z / KOH BOON HWEE

If a director/

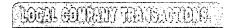
above, please select accordingly:	S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA
	S1462421Z / PETER ONG BOON KWEE
	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the allotment of Capital

Summary

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1140

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 14.73

unpaid: 0

Save

Delete

Reset

Back





НОМЕ LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Particulars of Allottee

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the allotment of Capital

Summary

Please	indicate	whether	the allottee	is an	Individual	:

Please indicate whether the a	illottee is an Individual : *
Allottee is an Individual Allottee is NOT an Individual	ıal
If Allottee is an Individual:	
Shareholder Category: *	Individual
Identification No. : *	S6929398J Retrieve Details
Identification Type: *	NRIC
Name : *	POH SIEW CHIAW
Nationality: *	SINGAPOREAN (301)
Mobile No :	
Occupation:	
Email Address :	
Address Type : *	LocalForeign
Local Address (* if Address Type is Lo	cal Address)
Postal Code :	689575 Retrieve Address
Block/House No. :	52 · ₂
Street Name :	CHOA CHU KANG NORTH 6
Unit :	# 14 - 14
Building/Estate Name :	YEW MEI GREEN
Foreign Address (* if Address Type is	Foreign Address)
Address :	
If Allottee is NOT an Individu	ual:
Shareholder Category : *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details

Name:

Postal Code :	
Block/House No. :	
Street Name :	
Unit :	: # -
Building/Estate Name :	
Foreign Address (* if Address Type is	s Foreign Address)
Address:	
Details of Shares Allotted * Pk	ease read instructions carefully before entering.
	ned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and e alphabet in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned (Share Group)	d:
If share(s) is/are co-owned, only one allot in box (a) and leave blank for rest of the it	tee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottee tems.
a) Number of shares allotted :	1140
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	20/07/2006 (dd/mm/yyyy)
	Cove Boot Book
	Save Reset Back

Local Address (* if Address Type is Local Address)





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the allotment of Capital

Summary

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504182647

86084215

Amount of Issued Share Capital: 1573771648.74 86084215

0

Amount of Paid-up Share

1573771648.74 86084215

0



HOME LOGOUT

Payment Application

JAMATENES

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

20/07/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001845602A

Transaction No.

Company Registration No.

C060349644

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001845602A

Date/Time: 20/07/2006 15:35

No

Transaction : C060349644

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAM 199901152M / DBS GROUP HOLDINGS LTD	10.00 1	1	10.00
		Total (S\$) :	> ************************************	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,144.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT
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RECEIVED

July 19, 2006

2006 AUG 22 A 10: 15

OFFICE OF INTERMATIONAL CORPORATE FINANCE

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan

Bank Executive

(65) 6878 5912

encs

DBS GROUP HOLDINGS LTD

THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 6,500 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:ď

Options Granted & Outstanding Shares		32,245,183 (6,500) 32,238,683	
o polices o socitor	Options Granted &	369,485.34 Before Exercise 79,755.00 Less Exercise 349,240.34 After Exercise	
re capital	€\$	1,572,869,485.34 Before Exercise 79,755.00 Less Exercise 1,572,949,240.34 After Exercise	
Issued and paid-up ordinary share capital	Shares	1,504,106,767 6,500 1,504,113,267	
ISSI		Before Exercise Add Exercise After Exercise	
Authorised	Capital		
Par	value	1 1 1	
Class of security	funcción de commo	Ordinary Shares Preference Shares* Preference Shares #	

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs છ

Ä.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Heng Lee Cheng Name

Group Secretary

Designation

Authorised Signature

RECEIVED

TERMANI TERMANI

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FICE OF INTO OFFICE OF INTO OFFICE OF INTO OFFICE OF INTO OFFICE OFFICE

Date

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,500	\$12.27	\$79,755.00	
6,500	Total value of shares exercised =	\$79,755.00	·
	•		

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



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HOME	LOGOUT

Return	of A	Allotme	nt of	Shares

Submit

to

Please fill in the following information. Fields marked * must be completed.

Resolution <u>Sh</u>	ares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Sectors have the approval of the general meeting to shares.	obtained company in	_	Act *		
Resolution Made					
* You are only required to fi issue shares.	II in this section if	the directors are not	given the power under	Section 161 of the C	ompanies Act
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting: * Place of Meeting: *			f resolution obtained a	s such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: * Description: * (max 2000 characters)	Director's	44 <u>1</u> 4:			
Attachment: * (copy of resolution)	\$1,				4
Note: Uploaded file name wll be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmss	•	Brow			
Person(s) signin the written resol	g the resolut			ing the resolut	tion or
	093190653/	ANDREW ROBE FRANK WONG K JOHN A. ROSS	RT FOWELL BUXT WONG SHING	ON	

☐ 701913934 / JACKSON P. TAI

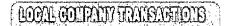
If a director/ secretary signed the above, please select accordingly:	S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	E .
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

6500

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 12.27

unpaid: 0

Save Delete

Reset

Back



FIGURE REPORTED TROUBLE

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

Shareholder Category

E728286(2)

LAU SIU KI

Individual



LOOM GOLDANNATANEAGTONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual :

If Anottee is an Individual :				
Shareholder Category: *	Individual			
Identification No. : *	E728286(2) Retrieve Details			
Identification Type: *	PASSPORT/ OTHERS			
Name: *	LAU SIU KI			
Nationality: *	BRITISH, UNITED KINGDOM (110)			
Mobile No:				
Occupation :				
Email Address :				
Address Type : *	○ Local ③ Foreign			
Local Address (* if Address T	ype is Local Address)			
Postal Code :	Retrieve Address			
Block/House No. :				
Street Name :				
Unit :	# -			
Building/Estate Name :				
Foreign Address (* 16 Address	a Toma in Founieu Adduses			

Foreign Address (* if Address Type is Foreign Address)

Address: FLAT F, 9/F TOWER 1, THE WATERFRONT

1 AUSTIN ROAD WEST, TSIM SHA TSUI, KOWLOON, HONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is Local Ad	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	n Address)
Address:	
Details of Shares Allotted * Please re	ead instructions carefully before entering.
	2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the same alphabet in the box for every allottee in the same group. Skip α .
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is t allottees in box (a) and leave blank for rest of the	o enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent ϵ items.
a) Number of shares allotted :	6500
b) Class of shares allotted :	Ordinary
c) Currency:	SINGAPORE DOLLAR (099)
d) Date of allotment :	19/07/2006 (dd/mm/yyyy)
Sa	ave Reset Back



AOGAL GOMENTO TEANSAGTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504113267 / 86084215

Amount of Issued Share Capital: 1572949240.34 86084215

0 0

Amount of Paid-up Share

1572949240.34 86084215

0





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Deposit Account Service

Cancel

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

NetsCash, eNets Debit and ACRA Deposit Service.

030429

Payment Date:

19/07/2006

Submit

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa),





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001842296A

Transaction No. Company Registration No.

C060345675 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Date/Time: 19/07/2006 14:06 Receipt No : ACR0000001842296A

No

Transaction : C060345675

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT/ 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT NAME :	1	10.00
WELLOW		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,229.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

<u>HOME</u>	LOGOUT

DBS GROUP HOLDINGS LTD

THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 8,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-R

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

ď ď Z Z

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Heng Lee Cheng Name

19-Jul-06

Date

Enclosures

Group Secretary

Designation

- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment).

 In Convertible Preference Shares ing Redeemable Convertible Preference Shares.

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
8,000	\$14.73	\$117,840.00	
1 1 1	Total value of shares	·	
8,000	exercised =	\$117,840.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



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HOME	LOGOUT

RELUITI OI ABULINENI OI SHAIC	of Allotment of Share	of Shares	llotment	of	Return	R
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Submit

Please fill in the following information. Fields marked * must be completed. **Share** Shareholders list Summary Shares payable in Resolution consideration Capital/Allottees' after the <u>cash</u> of Capital other than cash **Particulars** allotment Power under Section 161 of the Companies Act * The directors have obtained the approval of the company in

Yes general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. 199901152M Registration No.: **DBS GROUP HOLDINGS LTD** Company Name: Nature of Meeting: * Directors : Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Director's Resolution Type: * Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Browse... Uploaded file name wll be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) 093041127 / ANDREW ROBERT FOWELL BUXTON

093190653 / FRANK WONG KWONG SHING

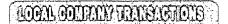
112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)
Declaration	

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

8000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

Save

Delete

Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

Shareholder Category

S1599027I

LIM MAY LING JENNY

Individual



ACCAL COLUMNIA TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whe	ther the allottee	is ar	ı Individual	: ;	*
---------------------	-------------------	-------	--------------	-----	---

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder	Category	:	*	Individual
-------------	----------	---	---	------------

Identification No.: *

S15990271

Retrieve Details

Identification Type: *

Name: *

LIM MAY LING JENNY

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 568377

Retrieve Address

Block/House No.: 42

Street Name: MEI HWAN DRIVE

Unit: #

Building/Estate Name: GOLDEN HILL ESTATE

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

rictiicve Details Name: Address Type: Local Address (* if Address Type is Local Address) Postal Code: Block/House No.: Street Name: Unit: # -Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: **Details of Shares Allotted** * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items. a) Number of shares allotted: 8000 b) Class of shares allotted: Ordinary SINGAPORE DOLLAR (099) c) Currency:

19/07/2006

Reset

Save

(dd/mm/yyyy)

Back

d) Date of allotment:





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504121267 / 86084215

Amount of Issued Share Capital: 1573067080.34 86084215

0

Amount of Paid-up Share

1573067080.34 86084215

Capital:





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

19/07/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001842380A

Transaction No. Company Registration No.

C060345785

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001842380A

Date/Time: 19/07/2006 14:23

No

Transaction : C060345785

Agency: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTAGE 199901152M / DBS GROUP HOLDINGS LTD	10.00 NT NAME :	1	10.00
**********		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,219.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 29,100 SHARES FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Class of security	Par	Par Authorised	ssl	Issued and paid-up ordinary share capital	ire capital	Options Granted &	Ontions Granted & Outstanding Shares
Cidas of security	value	value Capital		Shares	\$	Opiloris Granteu &	Outstailuing Ollaics
Ordinary Shares	,	1	Before Exercise	1,504,121,267	1,573,067,080.34 Before Exercise	Before Exercise	32,230,683
Preference Shares*	,	'	Add Exercise	29,100	302,640.00	302,640.00 Less Exercise	(29,100)
Preference Shares #	1	1	After Exercise	1,504,150,367	1,573,369,720.34 After Exercise	After Exercise	32,201,583
							i

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

.. ..

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Date Heng Lee Cheng Group Secretary Designation Name

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

OFF CE OF INTERNATION CORPORATE FINALISCS

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
29,100	\$10.40	\$302,640.00	
29,100	Total value of shares exercised =	\$302,640.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



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HOME	LOGOUT

Return	Ωf	ΔI	llotm	ont	οf	Sha	rec
Retuin	O.	м	IIVLIN	EIIL	UI	2116	11 E S

Submit

Please fill in the following information. Fields marked * must be completed. **Shareholders list** <u>Share</u> For a Shares payable in Summary Resolution consideration Capital/Allottees' after the of Capital cash allotment other than cash **Particulars** Power under Section 161 of the Companies Act * The directors have obtained the approval of the company in **②** Yes general meeting to issue shares. Resolution Made * You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. 199901152M Registration No.: **DBS GROUP HOLDINGS LTD** Company Name: Directors (Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Resolution Type: * Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Browse.. Uploaded file name wll be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) 093041127 / ANDREW ROBERT FOWELL BUXTON

093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	**************************************
Declaration		

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



ADEAL GOLDANN TRANSA		

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

<u>For a</u> consideration other than cash Share Capital / Allottees' <u>Particulars</u>

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

29100

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 10.40

unpaid: 0

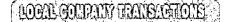
Save

Delete

Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars

Identification

No./Registration Name

No.

C421419(4) E728286(2)

SIT KAN FU

LAU SIU KI

K225695(9) S1740543H

CHAN LAI KWAN

LIM CHU CHONG

Shareholder Category

Individual

Individual

Individual

Individual



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	·
HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed. **Shareholders list** For a Share Capital / Share payable in Summary Allottees' Resolution consideartion after the of Capital <u>cash</u> other than cash **Particulars** <u>allotment</u> **Particulars of Allottee** Please indicate whether the allottee is an Individual: * Allottee is an Individual ○ Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: * Individual Identification No.: * S1740543H Retrieve Details NRIC Identification Type: * Name: * LIM CHU CHONG SINGAPOREAN (301) Nationality: * Mobile No: Occupation: Email Address: Local
 Address Type: * ○ Foreign Local Address (* if Address Type is Local Address) Retrieve Address Postal Code: 589631 Block/House No.: 993 Street Name: BUKIT TIMAH ROAD Unit: # 09 Building/Estate Name: MAPLEWOODS CONDOMINIUM Foreign Address (* if Address Type is Foreign Address) Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch Search

Registration No.: *

1 1	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local	al Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is F	oreign Address)
Address:	
Details of Shares Allotted * Plea	se read instructions carefully before entering.
	d by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the the same alphabet in the box for every allottee in the same group. Skip erson.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allotte allottees in box (a) and leave blank for rest	e is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent of the items.
a) Number of shares allotted :	5000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment:	19/07/2006 (dd/mm/yyyyy)

Save

Reset

Back



LOGALOGISHIVATATEA (1907)

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Dlasca	indicate	whather	the allottee	ic an	Individual	. *
Piease	indicate	wnether	tne allottee	is an	Individual	: *

Allottee is an Individual

○ Allottee is NOT an Individual				
If Allottee is an Individual :				
Shareholder Category: *	Individual			
Identification No. : *	E728286(2) / Retrieve Details			
Identification Type: *	PASSPORT/ OTHERS			
Name : *	LAU SIU KI			
Nationality: *	BRITISH, UNITED KINGDOM (110)			
Mobile No :				
Occupation :				
Email Address :				
Address Type : *	○ Local ② Foreign			
Local Address (* if Address T	ype is Local Address)			
Postal Code :	Retrieve Address			
Block/House No. :				
Street Name :				
Unit :	#			
Building/Estate Name :				
Foreign Address (* if Address	s Type is Foreign Address)			
Address :	FLAT F. 9/F TOWER 1. THE WATERFRONT			

1 AUSTIN ROAD WEST, TSIM SHA TSUI, KOWLOON, HONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch Search

Registration No.: *

	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is Loca	Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Fo	oreign Address)
Address:	
Details of Shares Allotted * Please	se read instructions carefully before entering.
Note: If any share or shares is/are co-owned Group and enter the same in the box. Enter this box if share(s) are owned by only one pe	d by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the the same alphabet in the box for every allottee in the same group. Skip erson.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allotted allottees in box (a) and leave blank for rest of	e is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent of the items.
a) Number of shares allotted :	15100
b) Class of shares allotted :	Ordinary 4
c) Currency :	SINGAPORE DOLLAR (099)

19/07/2006 (dd/mm/yyyy)

Save Reset Back

d) Date of allotment :



LOST GOLDALA LIMBARIOLE

HOME L	OGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed. Share Capital / <u>For a</u> **Shareholders list** Share payable in **Summary** Resolution consideartion Allottees' after the <u>cash</u> of Capital other than cash **Particulars** allotment **Particulars of Allottee** Unable to retrieve details for the given Identification No. Please indicate whether the allottee is an Individual: * Allottee is an Individual Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: * Individual Identification No.: * K225695(9) Retrieve Details Identification Type: * PASSPORT/ OTHERS Name: * CHAN LAI KWAN AMERICAN (503) Nationality: * Mobile No: Occupation: Email Address: ○ Local Address Type: * • Foreign Local Address (* if Address Type is Local Address) Postal Code: Retrieve Address Block/House No.: Street Name: Unit: # -Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: FLAT A1, 26/F, GRANDVIEW TOWER, 130 KENNEDY ROAD

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

WANCHAI, HONG KONG

Search

Registration No *	Tetrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local A	ddress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Fore	ign Address)
Address:	
Details of Shares Allotted * Please Note: If any share or shares is/are co-owned b Group and enter the same in the box. Enter the this box if share(s) are owned by only one person	y 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is allottees in box (a) and leave blank for rest of t	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent he items.
a) Number of shares allotted :	7000 /
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	19/07/2006 (dd/mm/yyyy)
[5	Save Reset Back



ELOCAL COUPAIN TEAMS COTTONS

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	· Indivídual
Identification No. : *	C421419(4) Retrieve Details
Identification Type: *	PASSPORT/ OTHERS
Name: *	SIT KAN FU
Nationality: *	CHINESE (336)
Mobile No :	A A A A A A A A A A A A A A A A A A A
Occupation :	and the second s

Address Type: *

Email Address:

○ Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: FLAT A, 36/F, BLOCK 6 EAST POINT CITY,

TSEUNG KWAN O, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No *	Tretrieve Betails
Name :	
Address Type :	
Local Address (* if Address Type is Local Ad	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	gn Address)
Address :	
Details of Shares Allotted * Please re	
	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip n.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent ${\sf e}$ items.
a) Number of shares allotted :	2000 /
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	19/07/2006 (dd/mm/yyyy)
S	ave Reset Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504150367 / 86084215

Amount of Issued Share Capital: 1573369720.34 86084215

Amount of Paid-up Share

1573369720.34 86084215

0

Capital:



HOME	LOGOUT

PARMING

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

19/07/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001842677A

Transaction No.

Company Registration No.

C060346124

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001842677A

Date/Time: 19/07/2006 15:10

No

Transaction : C060346124

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTS 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT NAME :	1	10.00
VIII III III III III III III III III II		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,209.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 1,080 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

virinos jo sacio	Par	Par Authorised	ารรเ	Issued and paid-up ordinary share capital	re capital	Options Crantod 9	Outstanding Charge
Class of security	value	value Capital		Shares	\$	Options Granted &	Options Granted & Outstanding Griales
Ordinary Shares	,	1	Before Exercise	1,504,150,367	1,573,369,720.34	,573,369,720.34 Before Exercise	32,201,583
Preference Shares*	1	ı	Add Exercise	1,080	15,908.40	15,908.40 Less Exercise	(1,080)
Preference Shares #	,	ı	After Exercise	1,504,151,447	1,573,385,628.74 After Exercise	After Exercise	32,200,503

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs છ

A A

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999 4

Authorised Signature Heng Lee Cheng Name

Designation : Group

Group Secretary

Date

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

0F 1817 E FINIA 2002 2007/1117 E FINIA 2002 2007/1117 E FINIA 2002

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,080	\$14.73	\$15,908.40	
1,080	Total value of shares exercised =	\$15,908.40	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



COLOURNALME CHOIS

HOME	<u>LOGOUT</u>

Ref	turn i	of A	Hot	ment	Ωf	Sha	rec
RE		u: e				3110	

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution <u>Sh</u>	ares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Sec The directors have the approval of the general meeting to shares.	obtained company in	-	Act *		
Resolution Made * You are only required to fi issue shares.	II in this section if t	he directors are not	given the power under	Section 161 of the C	ompanies Act to
Registration No. :	199901152	.M			
Company Name :	DBS GROUP	HOLDINGS L	.TD		
Nature of Meeting: * Place of Meeting: *		· • •	f resolution obtained as	s such	
Date of Meeting: *	e de casa de la composição de la composi	(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					•
Attachment: * (copy of resolution)					
Note: Uploaded file name wil be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmss	•	Brow			
Maximum File Size : 2048 K	В				
Person(s) signin the written resol				ing the resolut	ion or
	093190653 / 112914204 / :	FRANK WONG K		ON	

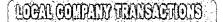
If a director/ secretary signed the above, please select accordingly:	S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1080

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73 /

unpaid: 0

Save Delete

Reset

Back

DIZFILE

FOUR GALBILL AND RELEASED BY

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name

No.

K225695(9) S7321690G CHAN LAI KWAN

HO PEK-WERN CHERYL

Shareholder Category

Individual Individual



TOTAL COLLEGE OF THE COLLEGE OF THE

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed. For a Share Capital / Shareholders list Share payable in Summary consideartion Resolution Allottees' after the of Capital <u>cash</u> **Particulars** other than cash allotment **Particulars of Allottee** Please indicate whether the allottee is an Individual: * Allottee is an Individual ○ Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: * Individual Identification No.: * S7321690G Retrieve Details **NRIC** Identification Type: * Name: * HO PEK-WERN CHERYL SINGAPOREAN (301) Nationality: * Mobile No: Occupation: Email Address: Local Address Type: * ○ Foreign Local Address (* if Address Type is Local Address) Postal Code: 469214 Retrieve Address Block/House No.: 55 Street Name: BEDOK TERRACE Unit: # -Building/Estate Name: LUCKY HILLS Foreign Address (* if Address Type is Foreign Address) Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

	Netfleve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local Ad	ddress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Forei	gn Address)
Address:	
	y 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent ne items.
a) Number of shares allotted :	540 /
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099) /
d) Date of allotment :	19/07/2006 (dd/mm/yyyy)
S	Save Reset Back



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HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee	
Please indicate whethe Allottee is an Individ	r the allottee is an Individual: *
Allottee is NOT an In	
If Allottee is an Individ	ual:
Shareholder Category: *	Individual
Identification No. : *	K225695(9) Retrieve Details
Identification Type: *	PASSPORT/ OTHERS
Name: *	CHAN LAI KWAN
Nationality: *	AMERICAN (503)
Mobile No :	
Occupation :	
Email Address :	
Address Type : *	○ Local ② Foreign
Local Address (* if Address T	ype is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name :	
Foreign Address (* if Addres	s Type is Foreign Address)
Address :	FLAT A1, 26/F, GRANDVIEW TOWER, 130 KENNEDY ROAD
	WANCHAI, HONG KONG
If Allottee is NOT an In	dividual :
Shareholder Category: *	Company / Foreign Branch Search
Registration No. : *	

AMERICAN CONTRACTOR AND ADMINISTRAL CONTRACTOR CONTRACT	
Name:	
Address Type :	
Local Address (* if Address Type is Local Add	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	n Address)
Address:	
Group and enter the same in the box. Enter the s	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip
this box if share(s) are owned by only one persor Group of Share that is co-owned: (Share Group)	1.
If share(s) is/are co-owned, only <u>one</u> allottee is t allottees in box (a) and leave blank for rest of the	o enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent e items.
a) Number of shares allotted :	540
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	19/07/2006 (dd/mm/yyyy)
S	ave Reset Back



GOCAL GOLDANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504151447 / 86084215

0

Amount of Issued Share Capital: 1573385628.74 86084215

Amount of Paid-up Share

1573385628.74 86084215

0

Capital:





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

19/07/2006

Submit.

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001842788A

Transaction No.

Company Registration No.

C060346243

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001842788A

Date/Time: 19/07/2006 15:27

No

Transaction : C060346243

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT NAME :	1	10.00	
Ngguntabut-Nation		Total (S\$) :	ra ra y antana aran da ing da ang ang na	10.00	

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,199.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 1,140 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

_	_		_			
Options Granted & Outstanding Shares			32,200,503	(1,140)	32,199,363	
Ontions Granted &	options clained a	1	Before Exercise	17,179.80 Less Exercise	After Exercise	
re capital	\$		1,573,385,628.74 Before Exercise	17,179.80	1,573,402,808.54 After Exercise	
ssued and paid-up ordinary share capital	Shares		1,504,151,447	1,140	1,504,152,587	
ารรุ			Before Exercise	Add Exercise	After Exercise	
Par Authorised	value Capital		•	ı	ı	
Par	value		ı	ı	,	
Affair Con to socio	Class of security		Ordinary Shares	Preference Shares*	Preference Shares #	

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

A. A.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Heng Lee Cheng

Group Secretary

Designation

Authorised Signature

Date

19-Jul-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,140	\$15.07	\$17,179.80	
1,140	Total value of shares exercised =	\$17,179.80	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



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St. market mile			aria imigrati, p	a funda na	and some	•	- 2
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HOME	LOGOUT

Return	of	ΔI	lotm	ent	of	Sha	res

Submit

Please fill in the following information. Fields marked * must be completed.

Shareholders list

Resolution	<u>cash</u>	consideration other than cash	Capital/Allottees' Particulars	after the allotment	of Capital
Power under Set The directors have the approval of the general meeting shares.	ve obtained he company in (-	Act *		·
Resolution Made					
* You are only required to issue shares.	o fill in this section if	the directors are not	given the power under S	ection 161 of the	Companies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting:	*		f resolution obtained as s	such	
Date of Meeting: *	en mar out to the company	(dd/mm/yyyy)			
Resolution Type : *	Director's				
Description: * (max 2000 characters)	N. A.	±:			4
Attachment: * (copy of resolution)					***
Note: Uploaded file name will be changed by suffixing time stamp with the actual file name as filenameyyyyMMddmm	e- (Click 'Browse'	Brow to select file for attac			
Maximum File Size : 204 Person(s) sign the written res	ing the resolut		utes incorporati IC)	ng the resolu	ution or
	O93190653 /		RT FOWELL BUXTO KWONG SHING	Ν	

 \square 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital /
Allottees'
Particulars

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1140

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 15.07

unpaid: 0

Save Delete

Reset

Back

DIZFILE

CORLEGIZATIVE TRACERCE ACCOUNTS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name

No.

K225695(9) S7321690G CHAN LAI KWAN

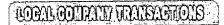
HO PEK-WERN CHERYL

Shareholder Category

Individual

Individual





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideartion other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee			
Please indicate wheth	er the allottee is	an Individual : *	
Allottee is an IndivAllottee is NOT an 3			
If Allottee is an Indiv	idual :		
Shareholder Category :	* Individual		
Identification No. : *	S7321690G	Retrieve Details	
Identification Type: *	NRIC		

Name: * Nationality: *

SINGAPOREAN (301)

HO PEK-WERN CHERYL

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 469214

Retrieve Address

Block/House No.: 55

Street Name: **BEDOK TERRACE**

Unit: #

Building/Estate Name: LUCKY HILLS

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Name: Address Type: Local Address (* if Address Type is Local Address) Postal Code: Block/House No.: Street Name: Unit: # -Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: **Details of Shares Allotted** * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

19/07/2006

(dd/mm/yyyy)

Save

Reset Back



COMPANY AND THE TRANSPORTED

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

For a Share Capital / **Shareholders list Summary** Share payable in Resolution consideartion Allottees' after the of Capital other than cash **Particulars** allotment **Particulars of Allottee** Please indicate whether the allottee is an Individual: * Allottee is an Individual ○ Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: * Individual Identification No.: * K225695(9) / Retrieve Details Identification Type: * PASSPORT/ OTHERS Name: * CHAN LAI KWAN Nationality: * AMERICAN (503) Mobile No: Occupation: Email Address: ○ Local Address Type: * Foreign Local Address (* if Address Type is Local Address) Postal Code: Retrieve Address Block/House No.: Street Name: Unit: # Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: FLAT A1, 26/F, GRANDVIEW TOWER, 130 KENNEDY ROAD WANCHAI, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details Name: Address Type: Local Address (* if Address Type is Local Address) Postal Code: Block/House No.: Street Name: Unit: # -Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: **Details of Shares Allotted *** Please read instructions carefully before entering. Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{\text{e.g. A}}$ to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items. a) Number of shares allotted: 1080

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment :

19/07/2006 (dd/mm/yyyy)

Save

Reset

Back



FOUNDAMENT TO THE PROPERTY OF THE PROPERTY OF

LOGOUT **HOME**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504152587 86084215

0

Amount of Issued Share Capital: 1573402808.54 86084215

Amount of Paid-up Share

1573402808.54 86084215

0



HOME LOGOUT



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

19/07/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT



PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001842888A

Transaction No. Company Registration No.

C060346350

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt

GST No.: M9-0008879-T

Date/Time: 19/07/2006 15:38

RECEIPT

Receipt No : ACR0000001842888A

No

Transaction : C060346350

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT, 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT NAME :	1	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,189.00

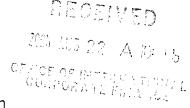
This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

110145	1000117
HOME	LOGOUI



July 18, 2006



Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 5 set(s) of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Bank Executive (65) 6878 8841

encs



July 18, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- 1 We are pleased to advise that 2,680 DBSH Shares arising from the exercise of 2005 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 2,680 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

DBS GROUP HOLDINGS LTD

THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 2,680 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Close of cocumity	Par	Par Authorised	ISSI	ssued and paid-up ordinary share capital	re capital	Options Granted 8	Options Granted & Outstanding Shares
class of security	value	value Capital		Shares	\$	Options Granted &	Juistaliuliig Oliales
Ordinary Shares	,	1	Before Exercise	1,504,104,087	1,572,829,097.74 Before Exercise	Before Exercise	32,247,863
Preference Shares*	ı	1	Add Exercise	2,680	40,387.60	40,387.60 Less Exercise	(2,680)
Preference Shares #	١)	After Exercise	1,504,106,767	1,572,869,485.34 After Exercise	After Exercise	32,245,183

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs 3

Z Z Ą Ą We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Heng Lee Cheng 18-Jul-06

Date

Enclosures

A copy of the Return of Allotment filed with the ACRA

Group Secretary

Designation

Name

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,680	\$15.07	\$40,387.60	
2,680	Total value of shares exercised =	\$40,387.60	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution S	hares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Record saved succ	essfully.				
Power under Secti	-	Companies Act	:		
The directors have o approval of the comp general meeting to is	pany in	9 Yes ○ No			
Resolution Made					
* You are only required to issue shares.	fill in this section if	the directors are not give	en the power under Sec	tion 161 of the Compar	nies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS LTD			
Nature of Meeting:	* Directors				
Place of Meeting: *				÷	
	* State "Passed	by written means" if res	olution obtained as suc	ih	
				:	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
Attachment: * (copy of resolution)					
Note: Uploaded file name wll be changed by suffixing timestamp with the actual file name as	(Click 'Browse' t	Browse			
filenameyyyyMMddmmss	stt				
Maximum File Size : 2048 H	KB				
Person(s) signing written resolution			incorporating tl	ne resolution or	the
	□ 0931906 □ 1129142 □ 7019139	27 / ANDREW ROB 53 / FRANK WONG 04 / JOHN A. ROSS 34 / JACKSON P. T 00 / LEUNG CHUN	KWONG SHING S AI	TON	

S0016173Z / KOH BOON HWEE

If a director/

accordingly:	S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

HOGH ROTTHER TEAMS A CET OF

Return of Allotment of Shares

HOME LOGOUT

Submit

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

Resolution

cash

Share payable in For a consideration other than cash

Share Capital / **Allottees' Particulars**

Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2680

Amount paid and/or unpaid on each share e.g.

eg. 999999 999999999

paid: 15.07

unpaid: 0

Save Delete

Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *	
Allottee is an Individual	
○ Allottee is NOT an Individual	
If Allottee is an Individual :	

If Allottee is an Individual :		
Shareholder Category: *	Individual	
Identification No.: *	S6911924G	Retrieve Details
Identification Type: *	NRIC	
Name: *	NG BEE GUAT	
Nationality: *	SINGAPOREAN (30	
Mobile No :	gradien von der Germannen in der Germann	•
Occupation:		
Email Address :		
Address Type : *	LocalForeign	
Local Address (* if Address Type is I	Local Address)	
Postal Code	: 438771 Retri	eve Address
Block/House No.	: 153	
Street Name	: HAIG ROAD	
Unit	:: #	
Building/Estate Name	:	
Foreign Address (* if Address Type	is Foreign Address)	
Address	; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ;	
If Allottee is NOT an Individ	dual :	
Shareholder Category: *	Company / Foreign	Branch Search
Registration No. : *	F	Retrieve Details

Name:

Postal Code :	•
Block/House No. :	
Street Name :	
Unit:	# -
Building/Estate Name:	
Foreign Address (* if Address Type is I	Foreign Address)
Address:	
Details of Shares Allotted * Plea	ase read instructions carefully before entering.
	led by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and alphabet in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned (Share Group)	
If share(s) is/are co-owned, only one allotte in box (a) and leave blank for rest of the ite	ee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees ems.
a) Number of shares allotted :	600
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	18/07/2006 (dd/mm/yyyy)
	Save Reset Back
	Gave Neset Dack

Local Address (* if Address Type is Local Address)





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Particulars of Allottee

Please	einaicate	wnetner	the allottee	e is an Ind	iividuai :	*
Allo Allo	ottee is ar	ı Individu	ual			

Allottee is NOT an Individual

If Allottee is an Individual:		
Shareholder Category: *	Individual	
Identification No. : *	S1826110C	Retrieve Details
Identification Type: *	NRIC	, where $\frac{d}{dt}$, we have $\frac{dt}{dt}$
Name: *	ONG CHYE MUAY	
Nationality: *	SINGAPOREAN (301)	
Mobile No :		
Occupation :	A CONTRACTOR OF THE CONTRACTOR	
Email Address :		
Address Type: *	LocalForeign	
Local Address (* if Address Type is Lo	ocal Address)	
Postal Code	: 520314 Retriev	e Address
Block/House No.	: 314	
Street Name	: TAMPINES STREET	г 33
Unit	: # 08 - 86	
Building/Estate Name	:	
Foreign Address (* if Address Type is	s Foreign Address)	

If Allottee is NOT an Individual:

Address:

Shareholder Category: *

Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Postal Code :	×
Block/House No. :	
Street Name :	
Unit:#	-
Building/Estate Name :	
Foreign Address (* if Address Type is For	reign Address
Address:	aigh Address)
Addiess .	
Details of Shares Allotted * Please	read instructions carefully before entering.
Note: If any share or shares is/are co-owned enter the same in the box. Enter the same alpowned by only one person.	by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and habet in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee in box (a) and leave blank for rest of the items	s to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	100
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	18/07/2006 (dd/mm/yyyy)
	Save Reset Back

Local Address (* if Address Type is Local Address)





HOME LOGOUT

Share Capital /

Return of Allotment of Shares

Submit

Summary

Please fill in the following information. Fields marked * must be completed.

Share payable in For a consideartion Shareholders list Allottees' Resolution after the allotment of Capital other than cash cash **Particulars** Particulars of Allottee Please indicate whether the allottee is an Individual: * (a) Allottee is an Individual Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: * **Individual** Retrieve Details Identification No.: * S18266671 **NRIC** Identification Type: * Name: * ONG YENG FANG SINGAPOREAN (301) Nationality: * Mobile No: Occupation: Email Address: Local Address Type: * Foreign Local Address (* if Address Type is Local Address) Postal Code: 546224 Retrieve Address Block/House No.: 52 Street Name: ROSYTH ROAD Unit: # Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: If Allottee is NOT an Individual: Search Shareholder Category: * Company / Foreign Branch

Retrieve Details

Registration No.: *

Name:

Postal Code :	ia de la companya de
Block/House No. :	
Street Name :	
Unit:	# -
Building/Estate Name :	
Foreign Address (* if Address Type is F	oreign Address)
Address:	
Details of Shares Allotted * Plea	se read instructions carefully before entering.
	d by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and alphabet in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	* *
If share(s) is/are co-owned, only <u>one</u> allotte in box (a) and leave blank for rest of the iter	e is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees ms.
a) Number of shares allotted :	1980
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	18/07/2006 (dd/mm/yyyy)
	Save Reset Back

Local Address (* if Address Type is Local Address)





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504106767

86084215

Amount of Issued Share Capital: 1572869485.34 86084215

0

Amount of Paid-up Share

1572869485.34 86084215

0

0



HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date :

18/07/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001839137A

Transaction No.

Company Registration No.

C060341799

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001839137A

Date/Time: 18/07/2006 14:21

No

Transaction : C060341799

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NA 199901152M / DBS GROUP HOLDINGS LTD	10.00 ME:	1	10.00
iven sår es e refreg geg å		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,239.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



July 18, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- 1 We are pleased to advise that 1,710 DBSH Shares arising from the exercise of 2004 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 1,710 shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

DBS GROUP HOLDINGS LTD

THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 1,710 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

	Options Granted & Outstanding Shares	32,249,573 (1,710) 32,247,863
	Options Granted &	903,909.44 Before Exercise 25,188.30 Less Exercise 329,097.74 After Exercise
re capital	\$	1,572,803,909.44 Before Exercise 25,188.30 Less Exercise 1,572,829,097.74 After Exercise
Issued and paid-up ordinary share capital	Shares	1,504,102,377 1,710 1,504,104,087
		Before Exercise Add Exercise After Exercise
Par Authorised	value Capital	1 1 1
Par	value	1 1 1
Class of sacurity	Suppose to seems	Ordinary Shares Preference Shares* Preference Shares #

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

A. A.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

Authorised Signature Heng Lee Cheng

Designation : Group Secretary

Name

••

Date

18-Jul-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

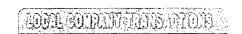
ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,710	\$14.73	\$25,188.30	
	Total value of shares		
1,710	exercised =	\$25,188.30	-
:			

Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



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	·
HOME	LOGOUT

Return	of A	lintme	nt of	Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution S	hares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Record saved succ	cessfully.				
Power under Sect The directors have capproval of the com- general meeting to	btained the pany in	Companies Act * ③ Yes ○ No	e		
Resolution Made					
* You are only required to issue shares.	fill in this section if	the directors are not give	en the power under Se	ction 161 of the Compai	nies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS LTD			
Nature of Meeting:	* Directors				
Place of Meeting: *				· ;	
	* State "Passed	by written means" if res			
Date of Meeting: *	,	(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time- stamp with the actual file name as filenameyyyyMMddmms	(Click 'Browse' t	Browse.			
Maximum File Size : 2048	КВ				
Person(s) signing written resolution			incorporating t	he resolution or	the
	□ 0931906 □ 1129142	27 / ANDREW ROB 53 / FRANK WONG 04 / JOHN A. ROSS 34 / JACKSON P. T	KWONG SHING	CTON	

☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE

If a director/

above, please select	S0114104Z / HENG LEE CHENG
accordingly:	S0234644C / KWA CHONG SENG
•	S0820599Z / ANG KONG HUA
•	S1462421Z / PETER ONG BOON KWEE
	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the	
resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

LOVAL GULLELING FILES LEVEL BY

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Reset

Others

Number of shares:

1710

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 14.73

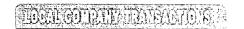
unpaid: 0

Save

Delete

Back





Share Capital /

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of All	ottee				
Please indicate v	whether the all	ottee is an Indivi	dual:*		
Allottee is anAllottee is NO		ı			
If Allottee is an	Individual :				
Shareholder Categ	gory:* I	ndividual			
Identification No.	: *	66911924G	Retrieve Deta	ails	
Identification Type	1. *: ¢	NRIC	entral de la companya del companya del companya de la companya de		
Name: *	. 1	IG BEE GUAT			
Nationality: *		SINGAPOREAN (301)			
Mobile No :		and the second of the second		•	
Occupation :			tint tintle a weatter and reserve to the second property of the second	Control of	
Email Address :					
Address Type: *		Local Foreign			
Local Address (* if	Address Type is Local	Address)			
	Postal Code: 4	38771 Retrieve	Address		
Bloc	k/House No. : 1	153			
	Street Name : H	IAIG ROAD			
	Unit:#				
Building/	Estate Name :				
Foreign Address (*	if Address Type is Fo	reign Address)			
	Address:	· · · · · · · · · · · · · · · · · · ·			
If Allottee is NO	T an Individua	l:		**************************************	
Shareholder Cateo	gory:*	Company / Foreign Bra	anch	Search	

Retrieve Details

Registration No.: *

Name:

Postal Code :	
Block/House No. :	
Street Name :	
Unit:#	<i>t</i> -
Building/Estate Name :	
Foreign Address (* if Address Type is Fo	preign Address)
Address:	
Details of Shares Allotted * Pleas	se read instructions carefully before entering.
	d by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and phabet in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee in box (a) and leave blank for rest of the item	e is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees as.
a) Number of shares allotted :	1710
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	18/07/2006 (dd/mm/yyyy)
	Cove Boot Book
	Save Reset Back

Local Address (* if Address Type is Local Address)



Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the allotment of Capital

Summary

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504104087

86084215

Amount of Issued Share Capital: 1572829097.74 86084215

0

Amount of Paid-up Share

1572829097.74 86084215

0

0

Capital:



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

Payment Date:

18/07/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001839117A

Transaction No.

Company Registration No.

C060341776

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001839117A

Date/Time: 18/07/2006 14:16

Transaction : C060341776

No

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT N 199901152M / DBS GROUP HOLDINGS LTD	10.00 NAME :	1	10.00
MI-THEOLOGICAL STATES		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,249.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT
HOHE	<u> </u>



July 18, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 13,680 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 13,680 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Ço Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

DBS GROUP HOLDINGS LTD

THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 13,680 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Class of sacrity	Par	Par Authorised	1SSI	Issued and paid-up ordinary share capital	re capital	Options Cropted 8	Outions Grantod & Outschaper Shores
Class of security	value	value Capital		Shares	\$	Opilons Granieu &	Juistanum Julaies
Ordinary Shares	•	1	Before Exercise	1,504,088,697	1,572,661,637.44 Before Exercise	Before Exercise	32,263,253
Preference Shares*	,	,	Add Exercise	13,680	142,272.00	142,272.00 Less Exercise	(13,680)
Preference Shares #	,	,	After Exercise	1,504,102,377	1,572,803,909.44 After Exercise	After Exercise	32,249,573

Ä. Ä. Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

. . Authorised Signature Heng Lee Cheng

18-Jul-06

Date.

Enclosures

A copy of the Return of Allotment filed with the ACRA

Group Secretary

Designation

Name

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
13,680	\$10.40	\$142,272.00	
13,680	Total value of shares exercised =	\$142,272.00	r

Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

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المراجع المراجع المراجع المعر والربطية والمراجع المراجع والمعاقبة والمراجع والمراجع المراجع المراجع والمراجع المراجع والمراجع وال	م المراسوم مرام مرام من الراء
	表种才能和"魔鬼" [1]。
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2003

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Share Shareholders list Shares payable in For a consideration Resolution Capital/Allottees' cash other than cash after the allotment of Capital **Particulars** Record saved successfully. Power under Section 161 of the Companies Act * The directors have obtained the Yes approval of the company in ○ No general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. 199901152M Registration No.: **DBS GROUP HOLDINGS LTD** Company Name: Directors Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Director's Resolution Type: * Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Browse... Uploaded file name wll be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) 093041127 / ANDREW ROBERT FOWELL BUXTON 093190653 / FRANK WONG KWONG SHING 112914204 / JOHN A. ROSS

☐ 701913934 / JACKSON P. TAI
☐ HA9016000 / LEUNG CHUN YING
☐ S0016173Z / KOH BOON HWEE

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

If a director/

above, please select	S0114104Z / HENG LEE CHENG
accordingly:	S0234644C / KWA CHONG SENG
æ	S0820599Z / ANG KONG HUA
	S1462421Z / PETER ONG BOON KWEE
	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

cash

Share payable in For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

13680

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 10.40

unpaid: 0

Save Delete Reset

Back



Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	
Particulars of Al	lottee				
Please indicate v	whether the all	ottee is an Indivi	dual:*		
Allottee is an Allottee is NC		ı			
If Allottee is an	Individual :				
Shareholder Cate	gory:* I	ndividual		·	•
Identification No.	; *	66911924G	Retrieve Deta	ils	
Identification Type	e:*	NRIC	· ·		
Name: *	· N	NG BEE GUAT			
Nationality: *	Ş	SINGAPOREAN (301)			
Mobile No :					
Occupation:					
Email Address :	±*				
Address Type: *		© Local O Foreign			
Local Address (* if	f Address Type is Local	Address)			•
	Postal Code: 4	138771 Retrieve	e Address		
Blo	ck/House No. :	153			
	Street Name : F	IAIG ROAD			
	Unit:#	t			
Building,	/Estate Name :				
Foreign Address (* if Address Type is Fo	oreign Address)			
	Address:				
			10.1		
If Allottee is NO	an Individua	1:			

Company / Foreign Branch

Retrieve Details

Search

Shareholder Category: *

Registration No.: *

Name:

Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign Addr	ress)
Address :	
Data the of Change Alletted was	C. H. Jackson and arrival
Details of Shares Allotted * Please read inst	
enter the same in the box. Enter the same alphabet in towned by only one person.	nore persons, please assign an alphabet <u>e.g. A</u> to denote the Group and he box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to enter in box (a) and leave blank for rest of the items.	r details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	7680
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	18/07/2006 (dd/mm/yyyy)
Sav	e Reset Back

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No. :



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HOME LO

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

Particulars of Allottee

Please i	ndicate	whether	the	allottee	is	an	Individual	:	*
----------	---------	---------	-----	----------	----	----	------------	---	---

Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *

Individual

Identification No.: *

S1544062G

Retrieve Details

Identification Type: *

NRIC

Name: *

TAN SAI TIEN

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 436885

Retrieve Address

Block/House No.: 6C

Street Name: TANJONG RHU ROAD

Unit: # 02

- 02

Building/Estate Name: LA VILLE

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: *

Company / Foreign Branch

Search

Registration No.: *

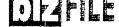
Retrieve Details

Name:

Block/House No.:	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	n Address)
Address :	
Details of Shares Allotted * Please re	ad instructions carefully before entering.
	2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and pet in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to in box (a) and leave blank for rest of the items.	o enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	6000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	18/07/2006 (dd/mm/yyyy)
	Save Reset Back

LOCAL Address (* if Address Type is Local Address)

Postal Code :





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504102377

86084215

Amount of Issued Share Capital: 1572803909.44 86084215

0

Amount of Paid-up Share

1572803909.44 86084215

0

0

Capital:

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode :

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

18/07/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001839093A

Transaction No.

Company Registration No.

C060341753

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR000001839093A

Date/Time: 18/07/2006 14:12

No

Transaction : C060341753

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT No. 199901152M / DBS GROUP HOLDINGS LTD	10.00 AME :	1	10.00
***************************************		Total (S\$) :	METER COMMUNICATION AND AND AND AND AND AND AND AND AND AN	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,259.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



July 18, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 2,000 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 2,000 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

DBS GROUP HOLDINGS LTD

THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:- $\ddot{\circ}$

	Par	Par Authorised	Iss	Issued and paid-up ordinary share capital	re capital	Ontions Granted & (Options Granted & Outstanding Shares
Class of security	value	value Capital		Shares	\$	S position of control of	
Ordinary Shares	1	1	Before Exercise	1,504,086,697	1,572,632,177.44 Before Exercise	Before Exercise	32,265,253
Preference Shares*	1	1	Add Exercise	2,000	29,460.00	29,460.00 Less Exercise	(2,000)
Preference Shares #	'	•	After Exercise	1,504,088,697	1,572,661,637.44 After Exercise	After Exercise	32,263,253

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs ε.

Ä.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Heng Lee Cheng Name

Group Secretary

Designation

Authorised Signature

18-Jul-06

Date

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$14.73	\$29,460.00	
	Total value of shares		
2,000	exercised =	\$29,460.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

- aldre elect mates and	

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in

For a consideration other than cash

<u>Share</u> Capital/Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Record saved	successfully.
--------------	---------------

Power under	Section	161	of the	Companies	Act *
-------------	---------	-----	--------	-----------	-------

The directors have obtained the Yes approval of the company in ○ No general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wil be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

If a director/

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093041127 / ANDREW ROBERT FOWELL BUXTON
093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
701913934 / JACKSON P. TAI
HA9016000 / LEUNG CHUN YING
S0016173Z / KOH BOON HWEE

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

7/18/2006

accordingly:	S0114104Z / HENG LEE CHENG
accordingly.	S0234644C / KWA CHONG SENG
•	S0820599Z / ANG KONG HUA
	S1462421Z / PETER ONG BOON KWEE
	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the	
resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / **Allottees' Particulars**

Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 14.73

unpaid: 0

Save

Delete

 $https://www.psi.gov.sg/NASApp/tmf/TMFServlet?action=PROCESS\&gotoPage=BIZFILEBY... \end{7/}18/2006 and the property of the pr$

Reset Back





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individua	ıl	:	*
--	----	---	---

Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *

Individual

Identification No.: *

S6929398J

Retrieve Details

Identification Type: *

NRIC

Name: *

POH SIEW CHIAW

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 689575

Retrieve Address

Block/House No.: 52

Street Name: CHOA CHU KANG NORTH 6

Unit: # 14

- 14

Building/Estate Name: YEW MEI GREEN

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: *

Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	Address)
Address:	
Details of Shares Allotted * Please rear	-
Note: If any share or shares is/are co-owned by 2 enter the same in the box. Enter the same alphabe owned by only one person.	or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and et in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to in box (a) and leave blank for rest of the items.	enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	2000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	18/07/2006 (dd/mm/yyyy)
	Save Reset Back
	Save Reset Back

Local Address (* if Address Type is Local Address)



ADBALLED LANGUEAU BURATULA

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504088697

86084215

Amount of Issued Share Capital: 1572661637.44 86084215

0

Amount of Paid-up Share

1572661637.44 86084215

0

0

HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

18/07/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT



PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001839046A

Transaction No.

Company Registration No.

C060341698

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001839046A

Date/Time: 18/07/2006 14:04

Transaction : C060341698

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

Agency

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NA 199901152M / DBS GROUP HOLDINGS LTD	10.00 ME:	1	10.00
-		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,269.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



July 18, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 27,375 DBSH Shares arising from the exercise of 1999 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 27,375 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

DBS GROUP HOLDINGS LTD

THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 27,375 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Ontions Granted & Outstanding Shares	oranica & Outstanding Origies	32 202 628		cise (27,375)	cise 32,265,253	
Continue	Chulous	Refore Ev		Less Exe	After Exer	
are capital	\$	1 572 213 330 04 Before Evercise	1,000,012,210,1	418,837.50 Less Exercise	1,572,632,177.44 After Exercise	
ssued and paid-up ordinary share capital	Shares	1 504 059 322	770,000,100,1	27,375	1,504,086,697	
SSI		Refore Evercise		Add Exercise	After Exercise	
Par Authorised	value Capital	'	,	1	,	
Par	value			,	'	
Visit of cool	Class of security	Ordinary Shares	Cidinally Chance	Preference Shares*	Preference Shares #	:

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Ą Ż Ż We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Heng Lee Cheng

Group Secretary

Designation

Authorised Signature

..

Date

18-Jul-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
27,375	\$15.30	\$418,837.50	
27,375	Total value of shares exercised =	\$418,837.50	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

НОМЕ	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following informati	on. Fie l ds marked	* must	be completed.
--	----------------------------	--------	---------------

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Record saved successfully.

Power undei	Section	161	of the	Companies	Act :
-------------	---------	-----	--------	-----------	-------

The directors have obtained the approval of the company in ○ No general meeting to issue shares.

Yes

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse.

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

If a director/

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093041127 / ANDREW ROBERT FOWELL BUXTON
093190653 / FRANK WONG KWONG SHING
112914204 / JOHN A. ROSS
701913934 / JACKSON P. TAI
HA9016000 / LEUNG CHUN YING
S00161737 / KOH BOON HWEE

above, please select	S0114104Z / HENG LEE CHENG
accordingly:	S0234644C / KWA CHONG SENG
ů.	S0820599Z / ANG KONG HUA
	S1462421Z / PETER ONG BOON KWEE
	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the	
resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

cash

Share payable in For a consideration other than cash

Share Capital / <u>Allottees'</u> **Particulars**

Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

27375

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 15.30

unpaid: 0

Save

Delete

Reset Back

https://www.psi.gov.sg/NASApp/tmf/TMFServlet?action=PROCESS&gotoPage=BIZFILEBY... 7/18/2006



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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

Particulars of Allottee

(a) Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *

Individual

Identification No.: *

S1826667I

Retrieve Details

Identification Type: *

NRIC

Name: *

ONG YENG FANG

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 546224

Retrieve Address

Block/House No.: 52

Street Name: ROSYTH ROAD

Unit:#

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: *

Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	gn Address)
Address:	
Details of Shares Allotted * Please re	ead instructions carefully before entering.
Note: If any share or shares is/are co-owned by enter the same in the box. Enter the same alpha owned by only one person.	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and bet in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is t in box (a) and leave blank for rest of the items.	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	27375
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	18/07/2006 (dd/mm/yyyy)
	Save Reset Back

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :



HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in For a consideration cash

other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504086697

86084215

0

Amount of Issued Share Capital: 1572632177.44 86084215

Amount of Paid-up Share

1572632177.44 86084215

0

0



HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

18/07/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001839026A

Transaction No.

Company Registration No.

C060341678

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001839026A

Date/Time: 18/07/2006 14:01

Νo

Transaction : C060341678

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sne	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NA 199901152M / DBS GROUP HOLDINGS LTD	10.00 ME:	1	10.00
		Total (S\$) :	25446913460000000000003483461000000000000000000000000000000000000	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,279.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



July 17, 2006

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan

Bank Executive

(65) 6878 5912

encs

DBS GROUP HOLDINGS LTD

THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 11,900 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to fumish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Class of sociutity	Par	Par Authorised	ารรา	Issued and paid-up ordinary share capital	re capital	Options Grantod 8	Options Granted & Outstanding Charge
idas di seculity	value	value Capital		Shares	\$	Options Granted &	Juistariumy Origies
Ordinary Shares	,	,	Before Exercise	1,504,047,422	1,572,089,579.94 Before Exercise	Before Exercise	32,304,528
Preference Shares*	ı	ı	Add Exercise	11,900		123,760.00 Less Exercise	(11,900)
Preference Shares #	,	ı	After Exercise	1,504,059,322	1,572,213,339.94 After Exercise	After Exercise	32,292,628
				`			

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

A Z A Y We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature

Heng Lee Cheng

Name

Group Secretary

Designation

Date

17-Jul-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares.

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
11,900	\$10.40	\$123,760.00	
11,900	Total value of shares exercised =	\$123,760.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



*						
(·	100M	The state of the s	and the second	100 mm	-	
1. 1	14 (. Y . V . U I .		111111111111	12 14 14 17 17 17		
		7611 1	48. RELETT	# H . W Y 1	F0 [111]	3. 1 (1)
				1-113 2-1	41 17 1 2 1	

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Set The directors have the approval of the general meeting shares.	ve obtained he company in (Act *		
Resolution Made * You are only required t issue shares.	o fill in this section if t	the directors are not	given the power under	Section 161 of the C	ompanies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting Place of Meeting:	,,,,,	:			
_	* State "Passed	by written means" i	f resolution obtained as	such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type : *	Director's	Ý)			
Description: * (max 2000 characters)					4
	S.				
Attachment: * (copy of resolution)					
Note: Uploaded file name wil b changed by suffixing tim stamp with the actual file name as filenameyyyyMMddmn	e- e (Click 'Browse' '	Brow			
Maximum File Size : 204					
Person(s) sign the written res			utes incorporat (C)	ing the resolut	ion or
	□ 093041127 /	ANDREW ROBE	RT FOWELL BUXT	ON	
	093190653 /	FRANK WONG	WONG SHING		

☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI

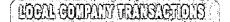
If a director/ secretary signed the above, please select accordingly:	S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save | Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital /
Allottees'
Particulars

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

11900

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 10.40

unpaid: 0

Save

Delete

Reset

Back



HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution

Share payable in <u>cash</u>

For a <u>consideration</u> other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars

Identification

No./Registration Name

No.

MARK BRYANT

Individual

Shareholder Category

E7034150 S2594361I

EE HUEI CHING

Individual

S2693115J

NOEL ARGUELLES SANTIAGO

Individual



FOET BOTH THIS TELOTE

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideartion <u>other than cash</u> Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S25943611

Retrieve Details

Identification Type: *

NRIC

Name: *

EE HUEI CHING

Nationality: *

SINGAPORE P.R. (300)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 088644

Retrieve Address

Block/House No.: 49

Street Name: SPOTTISWOODE PARK ROAD

Unit: # 07

Building/Estate Name: OAKSWOOD HEIGHTS

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

: 	Tretheve Betails
Name:	
Address Type :	
Local Address (* if Address Type is Local Ad	idress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Forei	gn Address)
Address:	
Details of Shares Allotted * Please re	ead instructions carefully before entering.
	² 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip n.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only \underline{one} allottee is allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequence items.
a) Number of shares allotted :	6900 /
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	17/07/2006 (dd/mm/yyyy)

Save

Back

Reset



HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of	Allottee				
Please indicat	e whether the a	allottee is an In	dividual:*		
Allottee is aAllottee is I	an Individual NOT an Individu	ıal			
If Allottee is a	n Individual :				
Shareholder Ca	tegory: * Indiv	idual			
Identification N	o.:* E7034	150	Retrieve Details	5	
Identification Ty	/pe:* PASS	PORT/ OTHERS	Çij		
Name: *	MARK	BRYANT			; ;
Nationality: *	AUST	RALIAN (701)			. A.
Mobile No :	, , , , , , , , , , , , , , , , , , ,	, , , , , , , , , ; ;			
Occupation:					
Email Address :		e e sue sue sue sue sue sue sue sue sue			
Address Type :	*				
Local Address (* if Address Type is Lo	cal Address)			
Pos	tal Code: 10934	7 Retrieve A	Address		
Block/H	ouse No. : 9 💥				
Stre	et Name : PRES	TON ROAD			
	Unit: #	- ;			
Building/Esta	te Name :				
Foreign Address	S (* if Address Type is				
	Address :			•	

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Mark Control of the c	
Name:	
Address Type :	
Local Address (* if Address Type is Local Ad	ddress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	:
Building/Estate Name :	
Foreign Address (* if Address Type is Forei	gn Address)
Address:	
Details of Shares Allotted * Please re	ead instructions carefully before entering.
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the this box if share(s) are owned by only one perso	$^\prime$ 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip n.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is allottees in box (a) and leave blank for rest of th	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent e items.
a) Number of shares allotted :	1000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	17/07/2006 (dd/mm/yyyy)

Save

Reset

Back



FORT GOLUMN AND REPORTE

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S2693115J

Retrieve Details

Identification Type: *

NRIC

Name: *

NOEL ARGUELLES SANTIAGO

Nationality: *

SINGAPORE P.R. (300)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 510782

Retrieve Address

Block/House No.: 782

Street Name: PASIR RIS STREET 71

Unit: # 11

- 582

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

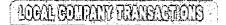
Registration No.: *

The Committee of the Co	Trouteve Botains
Name:	
Address Type :	
Local Address (* if Address Type is Local Ad	ldress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	gn Address)
Address :	
Dataile of Charge Alletted and	
Details of Shares Allotted * Please re	ead instructions carefully before entering.
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the this box if share(s) are owned by only one person	2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the same alphabet in the box for every allottee in the same group. Skip n.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only \underline{one} allottee is tallottees in box (a) and leave blank for rest of the	o enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent e items.
a) Number of shares allotted :	4000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	17/07/2006 (dd/mm/yyyy)

Save

Reset Back





LOGOUT **HOME**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

Share Capital / Shareholders list Summary Share payable in consideration Resolution Allottees' after the of Capital other than cash **Particulars** allotment

Summary of Share Capital after allotment Share Capital (1)

SINGAPORE DOLLAR (099) Currency:

Class of Shares: Ordinary Preference Others

Number of Shares: 1504059322/ 86084215 0

Amount of Issued Share Capital: 1572213339.94 86084215 0

Amount of Paid-up Share 1572213339.94 86084215

0 Capital:



HOME	LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

17/07/2006

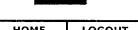
Submit

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME

LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

POWLENDS

Receipt No.: ACR0000001835802A

Transaction No. Company Registration No.

C060337678

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001835802A Date/Time: 17/07/2006 11:09

No

Transaction : C060337678

Agency: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty A	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT NAME :	1	10.00	
-		Total (S\$):		10.00	

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,289.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



RECEIVED

July 14, 2006

268 275 22 A 10 15

OFFICE OF INTERMATIONAL CORPORATE FRANCI

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 set(s) of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yayonne Lee Bank Executive (65) 6878 8841

encs



July 14, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- 1 We are pleased to advise that 5,000 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 5,000 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

DBS GROUP HOLDINGS LTD

THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 5,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares: Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

10 2 2 10 2 2 10 10 10 10 10 10 10 10 10 10 10 10 10	Options Granted & Outstanding Shares	32,338,188 (5,000) 32,333,188
Ondiana Craited	Options Granted &	,571,714,967.34 Before Exercise 73,650.00 Less Exercise ,571,788,617.34 After Exercise
re capital	\$	1,571,714,967.34 Before Exercis 73,650.00 Less Exercise 1,571,788,617.34 After Exercise
Issued and paid-up ordinary share capital	ed and paid-up ordinary sha	1,504,013,762 5,000 1,504,018,762
ารรเ		Before Exercise Add Exercise After Exercise
Authorised	value Capital	
Par	value	1 ()
Class of security	Signal of Security	Ordinary Shares Preference Shares* Preference Shares #

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Ϋ́ Ϋ́

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Heng Lee Cheng

Group Secretary

Designation

Authorised Signature

• •

Date

14-Jul-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,000	\$14.73	\$73,650.00	
5,000	Total value of shares exercised =	\$73,650.00	

Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

HOME	LOGOUT	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in For a consideration cash

other than cash

Share Capital/Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

R	e	C	O	r	d	S	a	٧	e	d	S	u	C	C	e	S	S	f	u	Į	ľ	y	
---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	--

Power und	ler Section	161 of the	Companies	Act *
-----------	-------------	------------	------------------	-------

The directors have obtained the Yes approval of the company in ○ No general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. :

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's:

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

If a director/

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

 ceil093041127 / ANDREW ROBERT FOWELL BUXTON
093190653 / FRANK WONG KWONG SHING
] 112914204 / JOHN A. ROSS
 701913934 / JACKSON P. TAI
 HA9016000 / LEUNG CHUN YING
S0016173Z / KOH BOON HWEE

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

7/14/2006

accordingly :	S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG
ş	S0820599Z / ANG KONG HUA
	S1462421Z / PETER ONG BOON KWEE
	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

5000

paid: 14.73

unpaid: 0

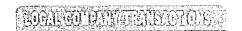
Save

Delete

Reset Back

https://www.psi.gov.sg/NASApp/tmf/TMFServlet?action=PROCESS&gotoPage=BIZFILEBY... 7/14/2006





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Particulars of Allottee

icase marcare miletine. and another is an interest in	Please indicate whether the allottee is an Indiv	idual :	*
---	--	---------	---

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *

Individual

Identification No.: *

S1367238E

Retrieve Details

Identification Type: *

NRIC

Name: *

WONG KIN MENG

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 322004

Retrieve Address

Block/House No.: 4C

Street Name: ST. GEORGE'S LANE

Unit: # 08

- 157

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: *

Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	gn Address)
Address :	
Details of Shares Allotted * Please re	ead instructions carefully before entering.
	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and bet in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is t in box (a) and leave blank for rest of the items.	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	5000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	14/07/2006 (dd/mm/yyyy)
	Save Reset Back

Local Madicas (in Addicas Type is Local Addicas)

Postal Code :

Block/House No. :





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / Allottees' <u>Particulars</u>

Shareholders list after the allotment of Capital

Summary

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504018762

86084215

0

Amount of Issued Share Capital: 1571788617.34 86084215 Amount of Paid-up Share

1571788617.34 86084215

0 0

Capital:

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

14/07/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001833905A

Transaction No.

Company Registration No.

C060335161

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001833905A

Date/Time: 14/07/2006 16:51

No

Transaction : C060335161

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAM 199901152M / DBS GROUP HOLDINGS LTD	10.00 1E :	1	10.00
TO COMPANY OF THE PARTY OF THE		Total (S\$):	***************************************	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,329.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



July 14, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- 1 We are pleased to advise that 28,000 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 28,000 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

DBS GROUP HOLDINGS LTD

THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 28,000 SHARES FULLY PAID ARISING FROM

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares: Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

_	_	_	_	-	_	_
ontion of the property of the	Outstairuing Sirares		32,333,188	(28,000)	32,305,188	
9 Potacino	Options Granted &		Before Exercise	291,200.00 Less Exercise	After Exercise	
re capital	\$		1,571,788,617.34 Before Exercise	291,200.00	1,572,079,817.34 After Exercise	
Issued and paid-up ordinary share capital	Shares		1,504,018,762	28,000	1,504,046,762	
			Before Exercise	Add Exercise	After Exercise	
Par Authorised	value Capital		,	1	ŀ	
Par	value		'	,	,	
Winness to made	Class of security		Ordinary Shares	Preference Shares*	Preference Shares #	

N.A. Ä. Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs ь.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

Authorised Signature Heng Lee Cheng Name

14-Jul-06

Date

Enclosures

A copy of the Return of Allotment filed with the ACRA

Group Secretary

Designation

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
28,000	\$10.40	\$291,200.00	
28,000	Total value of shares exercised =	\$291,200.00	1
·			

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in For a consideration

other than cash

Share Capital/Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Record saved	l successfully.
--------------	-----------------

Power	under	Section	161	of the	Companies	Act ·
-------	-------	---------	-----	--------	-----------	-------

The directors have obtained the Yes approval of the company in ○ No general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are	e not given the power under	Section 161 of the	Companies Act to
issue shares.			•

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

If a director/

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093041127 / ANDREW ROBERT FOWELL BUXTON
093190653 / FRANK WONG KWONG SHING
112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
HA9016000 / LEUNG CHUN YING
S00161737 / KOH BOON HWEE

assist product contra	SUIT4TU4Z / HENG LEE CHENG
accordingly :	S0234644C / KWA CHONG SENG
•	S0820599Z / ANG KONG HUA
	S1462421Z / PETER ONG BOON KWEE
	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the	
resolution or the minutes incorporating the resolution or the written resolution.	(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

ROPAROTENIATION ROOF

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in For a consideration cash

other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

28000

Amount paid and/or

unpaid on each share e.g.

eg. 999999.999999999

paid: 10.40

unpaid: 0

Save

Delete

Reset

Back



Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individ	ıal :	; *	k
--	-------	-----	---

Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *

Individual

Identification No.: *

S1243747A

Retrieve Details

Identification Type: *

NRIC

Name: *

KOH POH CHYE

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Cocal

Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 278735

Retrieve Address

Block/House No.: 15

Street Name: HOLLAND HILL

Unit: # 01

Building/Estate Name: OLINA LODGE

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: *

Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	an Address)
Address :	
•	
Details of Shares Allotted * Please re	ead instructions carefully before entering.
Note: If any share or shares is/are co-owned by enter the same in the box. Enter the same alphal owned by only one person.	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and bet in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is t in box (a) and leave blank for rest of the items.	o enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	2000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	14/07/2006 (dd/mm/yyyy)
	Save Reset Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the allotment of Capital

Particulars of Allottee

Please indicate whether the a	allottee is an Individual : 🛉	k
-------------------------------	-------------------------------	---

Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *

Individual

Identification No.: *

S2560175J

Retrieve Details

Identification Type: *

NRIC

Name: *

TING TECK PEI

Nationality: *

SINGAPORE P.R. (300)

Mobile No:

Occupation:

Email Address:

Address Type: *

(a) Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 560512

Retrieve Address

Block/House No.: 512

Street Name: ANG MO KIO AVENUE 8

Unit: # 10

- 2516

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: *

Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Postal Code :	
Block/House No. :	
Street Name :	
Unit:#	-
Building/Estate Name :	
Foreign Address (* if Address Type is For	reign Address)
Address :	
enter the same in the box. Enter the same alp owned by only one person. Group of Share that is co-owned:	by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and habet in the box for every allottee in the same group. Skip this box if share(s) are
(Share Group) If share(s) is/are co-owned, only one allottee is	is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
in box (a) and leave blank for rest of the items	
a) Number of shares allotted :	6000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	14/07/2006 (dd/mm/yyyy)
	Save Reset Back

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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

Particulars of Allottee

Please	indicate	whether	the	allottee	is	an	Individual	:	*

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *

Individual

Identification No.: *

S14357761

Retrieve Details

Identification Type: *

NRIC

Name: *

KOH KIAN CHEW

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 588103

Retrieve Address

Block/House No.: 22

Street Name: WAJEK WALK

Unit: #

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: *

Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Local Address (* if Address Type is Local Addr	ess) ,
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	Address)
Address:	
•	
Details of Shares Allotted * Please read	d instructions carefully before entering.
	or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and t in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to in box (a) and leave blank for rest of the items.	enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	20000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	14/07/2006 (dd/mm/yyyy)
	Save Reset Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the allotment of Capital

Summary

To Add Allottee Add

List of Allottees and their particulars

Identification

No./Registration Name

No.

S1243747A

KOH POH CHYE

S1435776I S2560175J

KOH KIAN CHEW TING TECK PEI

Shareholder Category

Individual Individual

Individual



BOAL GOLDINATIAN DATAK

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' <u>Particulars</u>

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504046762

86084215

Amount of Issued Share Capital: 1572079817.34 86084215

0

0

Amount of Paid-up Share

1572079817.34 86084215

0

Capital:





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

14/07/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001833978A

Transaction No.

Company Registration No.

C060335234

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001833978A

Date/Time: 14/07/2006 17:03

No

Transaction : C060335234

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sne	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NA 199901152M / DBS GROUP HOLDINGS LTD	10.00 ME:	1.	10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,319.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

<u>HOME</u>	LOGOUT



July 14, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- 1 We are pleased to advise that 540 DBSH Shares arising from the exercise of 2004 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 540 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

DBS GROUP HOLDINGS LTD

THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 540 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Class of security	Par	Par Authorised	ISSI	Issued and paid-up ordinary share capital	re capital	Options Granted 8	Ontions Granted & Outstanding Shares
Suppose of Seption	value	value Capital		Shares	\$	Opinons Granited &	Outstanding Shares
Ordinary Shares	,	,	Before Exercise	1,504,046,762	1,572,079,817.34 Before Exercise	Before Exercise	32,305,188
Preference Shares*	,	ı	Add Exercise	540	7,954.20	7,954.20 Less Exercise	(240)
Preference Shares #	ı	1	After Exercise	1,504,047,302	1,572,087,771.54 After Exercise	After Exercise	32,304,648

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs 3

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

A. A.

Name : Heng Lee Cheng

Group Secretary

Designation :

Date

Authorised Signature

..

14-Jul-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
540	\$14.73	\$7,954.20	
	Total value of shares		
540	exercised =	\$7,954.20	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



Return	of	Allotm	ent of	Shares
--------	----	---------------	--------	--------

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in For a consideration other than cash

Share Capital/Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

R	ec	or	d	sa	V	ed	su	CC	es	sf	u		y	
---	----	----	---	----	---	----	----	----	----	----	---	--	---	--

Power under Section 161 of the Companies Act *

The directors have obtained the Yes approval of the company in \bigcirc No general meeting to issue shares.

Resolution Made

* You are only requi	ired to fill in this sect	on if the directors are r	not given the power unde	er Section 161 of the	Companies Act to
issue shares.					

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

____ (dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

If a director/

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093041127 / ANDREW ROBERT FOWELL BUXTON
093190653 / FRANK WONG KWONG SHING
□ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
HA9016000 / LEUNG CHUN YING
S00161737 / KOH BOON HWEE

necerdinal.	SUI141042 / HENG LEE CHENG
accordingly:	S0234644C / KWA CHONG SENG
•	S0820599Z / ANG KONG HUA
	S1462421Z / PETER ONG BOON KWEE
	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the	
resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the allotment of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

540

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 14.73

unpaid: 0

Save

Delete

Reset

Back



Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual $: st$	Please	indicate	whether	the	allottee	is	an	Individual	:	*
--	--------	----------	---------	-----	----------	----	----	------------	---	---

Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *

Individual

Identification No.: *

S7124506C

Retrieve Details

Identification Type: *

NRIC

Name: *

YVONNE TOH CHING TING

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Cocal

Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 259709

Retrieve Address

Block/House No.: 311

Street Name: BUKIT TIMAH ROAD

Unit: # 07

- .03

Building/Estate Name: RICH MANSION

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: *

Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	gn Address)
Address :	
Details of Shares Allotted * Please r	ead instructions carefully before entering.
	$^{\prime}$ 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and bet in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is in box (a) and leave blank for rest of the items.	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	540
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	14/07/2006 (dd/mm/yyyy)
	Save Reset Back



Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' <u>Particulars</u>

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504047302

86084215

Amount of Issued Share Capital: 1572087771.54,86084215

0

Amount of Paid-up Share

1572087771.54 86084215

0

HOME

LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc.)

Deposit Service Account No:

030429

Payment Date:

14/07/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR000001834075A

Transaction No.

Company Registration No.

C060335320

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001834075A

Date/Time: 14/07/2006 17:16

No

Transaction : C060335320

Agency: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT 199901152M / DBS GROUP HOLDINGS LTD	10.00 T NAME :	1	10.00
*********		Total (S\$):	MATERIAL PROPERTY OF THE PARTY	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,309.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

<u>HOME</u>	LOGOUT



July 14, 2006

BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- 1 We are pleased to advise that 120 DBSH Shares arising from the exercise of 2005 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 120 shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

DBS GROUP HOLDINGS LTD

THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 120 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:- $\stackrel{\sim}{\sim}$

	Par	Par Authorised	ISS	Issued and paid-up ordinary share capital	re capital	Ontions Granted & (Ontions Granted & Outstanding Shares
Class of security	value	value Capital		Shares	\$	Spanis ciamos	
Ordinary Shares Preference Shares* Preference Shares #	i i i	1 1	Before Exercise Add Exercise After Exercise	1,504,047,302 120 1,504,047,422	1,572,087,771.54 Before Exercise 1,808.40 Less Exercise 1,572,089,579.94 After Exercise	087,771.54 Before Exercise 1,808.40 Less Exercise 089,579.94 After Exercise	32,304,648 (120) 32,304,528

- Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs 3
- We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

h	14-Jul-06
••	
Authorised Signature	Date
Heng Lee Cheng	Group Secretary
Name	Designation

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
120	\$15.07	\$1,808.40	
120	Total value of shares exercised =	\$1,808.40	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



200x

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed. <u>Share</u> Shares payable in For a consideration Shareholders list Summary Capital/Allottees' Resolution other than cash after the allotment of Capital cash **Particulars** Power under Section 161 of the Companies Act * The directors have obtained the Yes approval of the company in ○ No general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. 199901152M Registration No.: Company Name: DBS GROUP HOLDINGS LTD Members Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Special Resolution Type: * Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Browse... Uploaded file name will be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) 093041127 / ANDREW ROBERT FOWELL BUXTON 093190653 / FRANK WONG KWONG SHING 112914204 / JOHN A. ROSS 701913934 / JACKSON P. TAI HA9016000 / LEUNG CHUN YING S0016173Z / KOH BOON HWEE If a director/

S0040556F / GOH GEOK LING

S0114104Z / HENG LEE CHENG

secretary signed the

above, please select

	S08205992 / ANG KONG HUA
	S1462421Z / PETER ONG BOON KWEE
°	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the allotment of Capital

Summary

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

120

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 15.07

unpaid: 0

Save

Delete

Reset

Back

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Particulars of Allottee

Please indicate wheth	er the allottee	is an	Individual	:	*
-----------------------	-----------------	-------	------------	---	---

Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *

Individual

Identification No.: *

S7124506C

Retrieve Details

Identification Type: *

NRIC

Name: *

YVONNE TOH CHING TING

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

(a) Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 259709

Retrieve Address

Block/House No.: 311

Street Name: BUKIT TIMAH ROAD

Unit: # 07

- 03

Building/Estate Name: RICH MANSION

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: *

Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Postal Code :	עני
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	Address)
Address :	
Details of Shares Allotted * Please read	
Note: If any share or shares is/are co-owned by 2 enter the same in the box. Enter the same alphabe owned by only one person.	or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and t in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to in box (a) and leave blank for rest of the items.	enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	120
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	14/07/2006 (dd/mm/yyyy)
	Save Reset Back
L	<u> </u>

Local Address (* if Address Type is Local Address)



HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504047422

86084215

Amount of Issued Share Capital: 1572089579.94 86084215

0 0

Amount of Paid-up Share

1572089579.94 86084215

0



HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

14/07/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001834111A

Transaction No.

Company Registration No.

C060335358

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001834111A

Date/Time: 14/07/2006 17:21

Transaction : C060335358

Agency: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT 199901152M / DBS GROUP HOLDINGS LTD	10.00 NAME :	1	10.00
ing of participation for the		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,299.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT